

RE

06-25-1998

COVER SHEET

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office



100746963

Use attached original documents or copy thereof.

1. Name of conveying party(ies):

JACK KELLON

Additional name(s) of conveying party(ies) attached Yes No

2. Name and address of receiving party(ies)

Name: The Carleigh Rae Corp.

Internal Address:

Street Address: 936 N.W. 1st Street

City: Fort Lauderdale State: FL ZIP: 33311

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other - AGREEMENT TO ASSIGN INVENTIONS

Execution Date: APRIL 9, 1996

4. Application number(s) or patent number(s):

4.29.98

If this document is being filed together with a new application, the execution date of the application is 01/06/98

A. Patent Application No.(s)

09/003,409

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed

Name: Daniel S. Polley, Esq.

Internal Address: Malin, Haley, DiMaggio & Crosby, P.A.

Street Address: One East Broward Blvd., Suite 1609

City: Fort Lauderdale State: Florida ZIP: 33301

6. Total number of applications and patents involved: one

7. Total fee (37 CFR 3.41) \$40.00

Enclosed

Authorized to be charged to Deposit Account

8. Deposit account number: 13-1130

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Daniel S. Polley, Reg. No. 34,902

April 28, 1998

Date

Total number of pages including cover sheet, attachments, and document: two

Mail documents to be recorded with required cover sheet information to:
Commission of Patents and Trademarks, Box Assignments

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PATENT
REEL: 9256 FRAME: 0290

06/25/1998 JMW/KLS 0000009 09003449 40.00 OP
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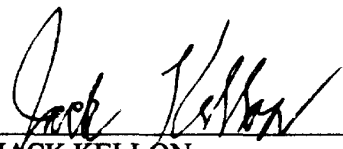
Original

**THE CARLEIGH RAE CORP.
OFFER TO PURCHASE STOCK**

In lieu of paying cash for the stock in the corporation after its formation, JACK KELLON, the party to this pre-incorporation agreement, shall assign, sell, and transfer to the corporation upon its formation and organization and upon issuance of a stock permit as required by law all the following described personal property, of which he is sole and absolute owner:

- A. Patent Disclosure - Biased Gas Addition for Passive Semi-Closed Circuit Breathing Apparatus.
- B. Patent Disclosure - Semi-Closed, Passive Gas Addition, Balanced Loop Underwater Breathing Apparatus.
- C. Patent Disclosure - Variable Volume Ratio Compound Counterlung.
- D. Patent Disclosure - Variable Load Scrubber

The party to this agreement stipulates and agrees that the present market value and value to the corporation of such property is One Hundred Twenty Thousand (\$120,000.00) Dollars, and such property when received by the corporation shall be valued on its books, and the selling parties credited, in that amount. JACK KELLON shall receive two hundred forty-five (245) shares of common stock.



JACK KELLON

Dated: April 9, 1996



581-401

D \$

Serial Number: 09/003,409

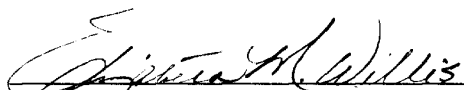
File Number: 9368.6801

CERTIFICATE OF EXPRESS MAIL

I HEREBY CERTIFY that the following correspondence: **AGREEMENT TO ASSIGN INVENTIONS; RECORDATION FORM COVER SHEET; CHECK FOR \$40.00; AND RETURN POSTCARD FOR CONFIRMATION OF RECEIPT** is being deposited with the United States Postal Service as Express Mail No. EL055977095US, addressed to: Commissioner of Patents and Trademarks, Washington, D.C. 20231, on this 28th day of April, 1998.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code.

Any additional charges, including extension of time, please bill our Account No. 13-1130.


Elizabeth M. Willis, Paralegal

Date: April 28, 1998

MALIN, HALEY, DiMAGGIO & CROSBY, P.A.
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