

06-26-1998

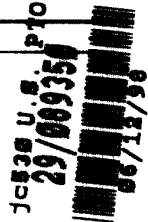
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100748637

Commissioner of Patents and Trademarks: Please use this number in original document.

in original document.



1. Name of conveying party(ies):  
Lee SCHAAK

2. Name and address of receiving party(ies):  
MTLS Lighting Co.  
21 Penn Plaza Suite 1001  
New York, NY 10001

Additional name(s) attached?  Yes  No

Additional names/addresses attached?  Yes  No

3. Nature of conveyance:  
 Assignment  
 Merger  
 Security Agreement  
 Change of Name  
 Other:

6-12-98

Execution Date: June 11, 1998

4. Application number(s) or patent number(s): 29 089350  
If this document is being filed with a new application, the execution date of the application is: June 12, 1998  
A. Patent Application No.(s):  
B. Patent No.(s):

Additional numbers attached?  Yes  No

5. Name/address of party to whom correspondence concerning document should be mailed:

6. Total number of applications/patents involved: 1

7. Total fee (37 CFR 3.41): \$40

Enclosed  
 Authorized to charge deposit account

**Randolph A. Smith**  
**Smith Patent Office**  
**1901 Pennsylvania Ave., N.W.**  
**Suite 200**  
**Washington, D.C. 20006**

8. Deposit account number: **19-2586**  
If the fee above is being charged to deposit account, a duplicate copy of this cover sheet is attached. Please apply any additional charges, or any credits, to our Deposit Account No. 19-2586.

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9. Statement and signature: *To the best of my knowledge and belief, the foregoing information is true and correct and the attached is a true copy of the original document.*

Randolph A. Smith  
Name of Person Signing

*Randolph A. Smith*  
Signature

June 12, 1998  
Date

Total number of pages including cover sheet, attachments, and document: 3

06/25/1998 JMWTK:INS 00000248 29089350 40.00

ASSIGNMENT

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned hereby assign(s), transfer(s) and set(s) over to:

MTLS Lighting Co.

having the address:

21 Penn Plaza Suite 1001  
New York, NY 10001

(hereinafter designated as the "ASSIGNEE"), its successors and assigns, the entire right, title, and interest for the United States in the invention, and all applications for patent and any Letters Patent which may be granted therefor, including said application, and all United States Letters Patents which may be granted therefore, and all divisions, reissues, continuations and extensions thereof, the said interest being the entire ownership of said Letters Patent when granted to be held by said ASSIGNEE, its successors, assigns or their legal representatives, to the full end of the term for which said Letters Patent may be granted, as fully and entirely as the same would have been and enjoyed by Assignor(s) if this assignment had not been made, the application being known by the Title:

P.C. BANKERS LAMP

Attorney Docket No. 0051/002001

for which the undersigned has/have executed an application for patent in the United States of America on the same day herewith. Where this instrument is not filed concurrently with the application, the following identifying information may be added after execution:

Serial No.

Filing Date:

1. The undersigned hereby agree(s) to sign and execute any further documents and instruments which may be necessary, lawful and proper in the prosecution of said above-named application or in the preparation and prosecution of any continuing, continuation-in-part, substitute, divisional, renewal, reviewed or reissue application or in any amendments, extension of interference proceedings, or otherwise to secure the title thereto to the ASSIGNEE.

2. The undersigned agree(s) to execute all papers and documents and perform any act that may be necessary in connection with claims or provisions of the International Convention for Protection of Industrial Property or similar agreements.


3. The undersigned agree(s) to perform all affirmative acts that may be necessary to obtain a grant of a valid United States patent to the ASSIGNEE.

4. The undersigned hereby authorize(s) and request(s) the Commissioner of Patents and Trademarks in the United States to issue any and all Letters Patents resulting from said application or any division or divisions or continuing applications thereof to the said ASSIGNEE.

5. The undersigned hereby grant(s) to Randolph A. Smith and Smith Patent Office the power to insert on this assignment any further identification which may be necessary or desirable in order to comply with the rules of the United States Patent and Trademark Office for recordation of this document.

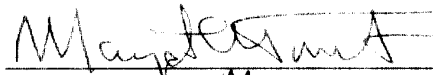
In witness whereof, executed by the undersigned on the date(s) opposite the undersigned name(s).

6/11/98  
Date

  
Typed Name: Lee SCHAAK

This assignment may be signed before a U.S. Notary Public or before at least two witnesses who also sign here:

6/11/98  
Date

  
Typed Name: MARGARET A. TRAUB

6/11/98  
Date

  
Typed Name: BRIAN SHAH