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To the Honorable Commissioner of Patents and Trademarks

100768445

original documents or copy thereof.

1. Name of conveying party(ies):

Mark Eisenberg

Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No

3. Nature of conveyance:

☒ Assignment☐ Merger☐ Security Agreement☐ Change of Name☐ Other _____

Execution Date: April 14, 1998

2. Name and address of receiving party(ies):

Name: Ortec International, Inc.

Internal Address: _____

Street Address: Audubon Business &
Technology Center

3960 Broadway @ 166th Street

City: New York State: NY ZIP: 10031

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

B. Patent No.(s)

5,282,859 issued on Febr. 1, 1994
Re-issued as RE 35,399 on
December 10, 1996Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Ralph T. Lilore, Esq.

Internal Address: _____

Street Address: 1425 Broad Street

City: Clifton State: NJ ZIP: 07013

6. Total number of applications and patents involved: one

7. Total fee (37 CFR 3.41): \$ 40.00

☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Ralph T. Lilore

Name of Person Signing

Signature

April 24, 1998

Date

Total number of pages comprising cover sheet

1

ASSIGNMENT

U.S. Patent No.: 5,282,859
Issued: February 1, 1994
Title: Composite Living Skin Equivalents
Inventor: Mark Eisenberg
Reissued as: Re. 35,399
On: December 10, 1996

WHEREAS,

Mark Eisenberg, (hereinafter "Assignor"), has made certain new and useful inventions or discoveries relating to:

COMPOSITE LIVING SKIN EQUIVALENTS

for which Letters Patent of the United States of America has issued as U.S. Patent No. 5,282,859, and Reissued as Re.35,399 on December 10, 1996; and

WHEREAS,

Ortec International, Inc.
Audubon Business & Technology Center
3960 Broadway @ 166th Street
New York, New York 10032

a corporation of the State of Delaware, (hereinafter called "Assignee"), is desirous of acquiring the entire right, title, and interest therein:

NOW, THEREFORE, BE IT KNOWN that for in and consideration of the premises and in acknowledgment, confirmation and performance of obligations which arose out of the terms and conditions of Assignor's consulting relationship with Assignee and other valuable considerations to him moving, the receipt of which he hereby acknowledges, Assignor has sold, assigned, and transferred, and does hereby sell, assign, and transfer unto said Assignee the entire right, title, and interest in and to all said inventions and discoveries disclosed in said patents identified and in and to said patent, all substitutions, divisions, and continuations thereof, and in and to all Letters Patent, United States and foreign, that may be granted for said inventions and discoveries, and in and to all extensions,

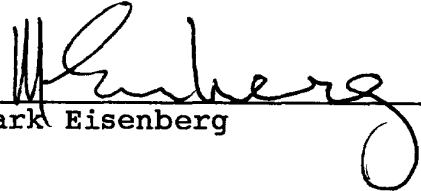
PATENT

REEL: 9306 FRAME: 0511

renewals, and reissues thereof, the same to be held and enjoyed by said Assignee, its successors and assigns, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment and sale had not been made;

And for the consideration aforesaid, Assignor covenants and agrees that he will, whenever requested, but without cost to Assignee promptly communicate to said Assignee or its representatives any fact known to him relating to said inventions and discoveries, testify in any interference or legal proceedings involving said inventions and discoveries, and execute any additional papers that may be necessary to enable said Assignee or its representatives, successors, nominees, or assigns to secure full and complete protection for the said inventions and discoveries or that may be necessary to vest in said Assignee the complete title to the said inventions and discoveries and patents hereby conveyed and to enable it to record said title.

IN TESTIMONY WHEREOF, Assignor has hereunto set ____ hand and seal this 14 day of April, 1998.



Mark Eisenberg