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Name	JOHN B. YORKE					
Address (line 1)	SMITH HELMS MULLISS &	MOORE, L.I	. P.			
Address (line 2)	201 NORTH TRYON, SUIT	E 30				
Address (line 3)	P.O. BOX 31247					
Address (line 4)	CHARLOTTE, NC 28231			agus 47 - Leitheannan anggainn an Leithean 148 1793 (an dùthainn ainmhlio aidean (a' tha bhaille		AND THE PARTY OF T
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Name of Person Signing

**Fee Amount** 

JOHN B. YORKE

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Signature

7-7-98

PATENT

REEL: 9306 FRAME: 0790

## PATENT ASSIGNMENT

THIS PATENT ASSIGNMENT is made and entered into as of this 30th day of June. 1998, by and between O'SULLIVAN INDUSTRIES, INC, a Delaware corporation having its principal place of business at 1900 Gulf Street, Lamar, Missouri 64759 (the "Assignor"), and Warvel Products, Inc. - North Carolina, a North Carolina corporation having its principal place of business at 126 Linwood Veneer Road, Linwood, North Carolina 27299 (the "Assignee").

## WITNESSETH:

WHEREAS, Assignor is the sole owner of one (1) United States Patent Serial No. 5,746,477, one (1) United Kingdom Patent Application No. 9802308.8, and four (4) United States Design Patent Applications Serial Nos. 29/068,949; 29/066,960; 29/068,952; and 29/068,947 (the "Patents"), copies of which are attached hereto as Exhibit 1:

WHEREAS, Assignee is desirous of acquiring Assignor's entire right, title and interest in the Patents, pursuant to that Asset Purchase Agreement dated June 30, 1998, by and between Assignor and Assignee;

NOW, THEREFORE, in consideration of the sum of Sixty Thousand Dollars (\$60,000), the receipt of which is hereby acknowledged, and other good and valuable consideration. Assignor, by these presents does hereby sell, assign, transfer and set over to Assignee, its successors and assigns, Assignor's entire right, title and interest in and to the Patents and all original, continuations, continuations in-part, substitutions, divisions, or reissues of any such Patents that may be issued hereafter, including all right of priority from the filing of said applications, and all rights for past infringement, the same to be held and enjoyed by Assignee, for its interest, and for its own use and behalt, and the use and behalf of its successors and assigns, to the full end of the term for which said Patents may be granted as fully and entirely as the same would have been held and enjoyed by Assignor had this sale, assignment and transfer not been made. Assignor makes no warranties, express or implied, with respect to the Patents other than the warranty of title contained in the Asset Purchase Agreement.

IN WITNESS WHEREOF, Assignor through its authorized officer has executed this instrument and caused the corporate seal to be affixed hereto as of the date and year first above written.

**ASSIGNOR** 

O'SULLIVAN INDUSTRIES, INC., a Delaware corporation

By / Cilchest Richard D. Davidson

President

PATENT

REEL: 9306 FRAME: 0791

## STATE OF MISSOURI

COUNTY OF BARTON

On this 30th day of June, 1998, before me appeared Richard D. Davidson, to me personally known, who, being by me duly sworn, did say that he is the President of O'SULLIVAN INDUSTRIES, INC. a Delaware corporation, and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors; and said Richard D. Davidson acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first written above.

My Commission Expires: September 18, 1998
[Seal]

[Seal]

JEWELL J LITTLE NOTARY PUBLIC STATE OF MISSOURI BARTON COUNTY

MY COMMISSION EXP. SEPT 18,1998

## EXHIBIT 1

PATENT REEL: 9306 FRAME: 0793