

10-14-1998



FORM PTO-1595

(Rev. 6-93)

OMD No. 0651-0011 (exp. 4/94)

100848906

PATENTS ONLY

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

The Virtual Press

2. Name and address of receiving party(ies): 49

Name: SoftBook Press, Inc.

Internal Address: _____

Additional name(s) of conveying party(ies) attached?

☒ No ☐ Yes

3. Nature of Conveyance:

☐ Assignment☐ Merger☐ Security Agreement☒ Change of Name☐ Other _____

Street Address: 1075 Curtis Street, Suite 200

City: Menlo Park State: CA ZIP: 94025

Execution Date: 06/09/98

Additional name(s) & address(es) attached? ☒ No ☐ Yes

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

B. Patent No.(s)

29/078,048

Additional numbers attached?

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Blakely, Sokoloff, Taylor & Zafman

Internal Address: _____

Street Address: 12400 Wilshire Boulevard, 7th Floor

City: Los Angeles State: CA ZIP: 90025

6. Total number of applications and patents involved: 1

7. Total Fee (37 CFR 3.41).....\$ 40.00

☒ Enclosed☒ Authorized to be charged to deposit account

8. Deposit Account Number:

02-2666

(Attach duplicate copy of this page if paying by deposit account)

10/09/1998 NGUYEN 00000103 29078048

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Roger W. Blakely, Jr., Reg. No. 25,831

Name of Person Signing

Signature

September 30, 1998

Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:

Assistant Commissioner of Patents, Box Assignments

Washington, D.C. 20231

Attorney Docket No. 002925.P003
(5/27/97)PATENT
REEL: 9497 FRAME: 0728

State of California

SECRETARY OF STATE

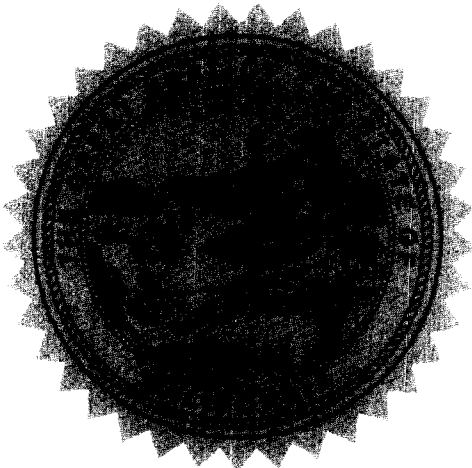


I, *BILL JONES*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 2 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute
this certificate and affix the Great
Seal of the State of California this

AUG 04 1998



Bill Jones

Secretary of State

A0509779

195 6809
CERTIFICATE OF AMENDMENT OF
ARTICLES OF INCORPORATION OF
THE VIRTUAL PRESS

FILED
In the office of the Secretary of State
of the State of California

JUN 11 1998

Bill Jones
BILL JONES, Secretary of State

The undersigned, James Sachs and Elias J. Blawie, hereby certify that:

1. They are the President and Secretary, respectively, of The Virtual Press, a California corporation.
2. Article I of the Articles of Incorporation of this corporation shall be amended to read as follows:

"The name of this Corporation is SoftBook Press, Inc."
3. The foregoing amendment of Articles of Incorporation has been duly approved by the Board of Directors.
4. The foregoing amendment has been approved by the holders of the requisite number of shares of this corporation in accordance with Sections 902 and 903 of the California General Corporation Law. The total number of outstanding shares entitled to vote with respect to the foregoing amendment was 4,311,900 shares of Common Stock, 2,022,460 shares of Series A Preferred Stock and 965,440 shares of Series B Preferred Stock. The number of shares voting in favor of the foregoing amendment equaled or exceeded the vote required. The vote required was more than 50% of the Common Stock, voting separately as a class, and more than 50% of the Preferred Stock, voting separately as a class.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of our own knowledge.

Executed at Menlo Park, California, June 9, 1998.

James Sachs
James Sachs, President
Elias J. Blawie
Elias J. Blawie, Secretary

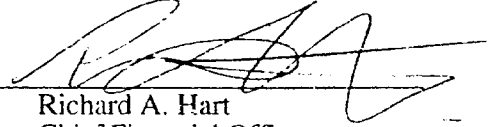
SOFTBOOKS, INC.
23232 Peralta Drive, Suite 216
Laguna Hills, CA 92653



CONSENT TO USE CORPORATE NAME

SOFTBOOKS, INC. hereby consents to use of the corporate name SOFTBOOK PRESS, INC. by THE VIRTUAL PRESS or any entity designated by THE VIRTUAL PRESS.

SOFTBOOKS, INC.

By:  6-3-98
Richard A. Hart Date
Chief Financial Officer