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10-27-1998



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To the Honorable Commissioner of Patents

attached original documents or copy thereof.

1. Name of conveying party(ies):

Uffe K. Toft

10.14.98

Additional names(s) of conveying party(ies) Yes No

2. Name and address of receiving party(ies):

Name: INTERLEGO AG

Internal Address: Neuhofstrasse 21

CH-6340 Baar

Switzerland

Street Address: Same as above

City: _____ State: _____ ZIP: _____

Additional name(s) & address(es) attached? Yes No

U.S. PTO
29/094994
10/14/98

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other _____

Execution Date: September 21, 1998

4. Application number(s) or registration numbers(s):

If this document is being filed together with a new application, the execution date of the application is: September 21, 1998

A. Patent Application No.(s)

B. Patent No.(s)

29/094994

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Gerald Levy, Esq.

Internal Address: Kane, Dalsimer, Sullivan, Kurucz,
Levy, Eisele and Richard, LLP

Street Address: 711 Third Avenue

20th Floor

City: New York State: NY ZIP: 10017

6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 3.41):.....\$ 40.00

- Enclosed - Any excess or insufficiency should be credited or debited to deposit account
- Authorized to be charged to deposit account

8. Deposit account number:

11-0215

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gerald Levy

October 14, 1998

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document

2

2388-755

ASSIGNMENT
FOR UNFILED APPLICATION FOR UNITED STATES PATENT
(Sole or Joint Inventors)

FULL NAME(S) AND
POST OFFICE ADDRESS(S)
OF INVENTOR(S)
(including country)

WHEREAS:

Uffe K. Toft
Skovvejen 45
DK-8000 Aarhus C
Denmark

(hereinafter referred to as ASSIGNOR), have invented and own a certain invention entitled:

TITLE OF
INVENTION

A toy building element

for which application for Letters Patent of the United States has been executed on even date herewith.

FULL NAME AND
ADDRESS (including
country) OF
ASSIGNEE

WHEREAS:

INTERLEGO AG
Neuhofstrasse 21
CH-6340 Baar
Switzerland

(hereinafter referred to as ASSIGNEE), is desirous of acquiring the entire interest in, to and under said invention and the United States Letters Patent to be obtained therefor;

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN: Be it known that in consideration of the payment by ASSIGNEE to ASSIGNOR of the sum of One Dollar (\$1.00), the receipt of which is hereby acknowledged, and for other good and valuable consideration, ASSIGNOR hereby sells, assigns and transfers to ASSIGNEE the full and exclusive right, title and interest to said invention and all Letters Patent of the United States to be obtained therefor on said application or any continuation, division, renewal, substitute or reissue thereof for the full term or terms for which the same may be granted.

ASSIGNOR hereby covenants that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment and sale;

ASSIGNOR further covenants that ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said application, said invention and said Letters Patent as may be known and accessible to ASSIGNOR and will testify as to the same in any interference or litigation related thereto and will promptly execute and deliver to ASSIGNEE or its legal representative any and all papers, instruments or affidavits required to apply for, obtain, maintain and enforce said application, said invention and said Letters Patent which may be necessary or desirable to carry out the purposes hereof.

IN WITNESS WHEREOF, I/We have hereunto set hand and seal this 21 SEP 1998
(Date of Signing)

DATE OF SIGNING:
Signatures must be the same
as the date of signing
his declaration and
number of the patent or
design application.

UFFE K. TOFT
(Signature)

(Signature)

(Signature)

NATURE(S)
of signature(s) must
correspond with the
nature(s) of the
inventor(s) above.

NOTE: No witnessing, notarization or legalization is necessary, but can be included if desired as prima facie evidence of the execution of the assignment.