

OMB No. 0651-0011 (exp. 4/94)



100868938

To the Honorable Commissioner of Patents and Trademarks

and all documents or copy thereof.

1. Name of conveying party(ies):

Westell Technologies, Inc,

Additional name(s) of conveying party(ies) attached?

Yes No

2. Name and address of receiving party(ies):

Name: LaSalle National Bank

Internal Address: _____

3. Nature of conveyance: MRD 10-26-98

- Assignment Merger
- Security Agreement Change of Name
- Other Security Interest Agreement

Execution Date: October 13, 1998

Street Address: 135 South LaSalle Street

City: Chicago State: IL ZIP: 60603

Additional name(s) & address(es) attached:

Yes No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

09/086,633

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Eric H. Weimers

Internal Address: _____

6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 3.41)..... \$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

10-0460

11/04/1998 5818NS 00000036 100460 09086633

FC:581 40.00 CH

Street Address: Jenner & Block

One IBM Plaza

City: Chicago State: IL ZIP: 60611

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Eric H. Weimers
Name of Person Signing

[Signature]
Signature

October 23, 1998
Date 5

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

SCHEDULE 1-A TO SECURITY INTEREST AGREEMENT

PATENTS

<u>Patent Number</u>	<u>Title of Patent</u>	<u>Date Patent Issued</u>	<u>Country</u>
		None	

PATENT APPLICATIONS

<u>Serial Number</u>	<u>Title of Patent</u>	<u>Filing Date</u>	<u>Country</u>	<u>Inventor</u>
09/086633	Signal Processing Unit for Network Interface Unit	05/29/1998	U.S.	John C. Goluch Christopher Simanonis George G. Wagner Mark S. Ziermann

SECURITY INTEREST AGREEMENT

(PATENTS)

WHEREAS, Westell Technologies, Inc., a Delaware corporation (herein referred to as "Grantor"), owns the letters patent, and/or applications for letters patent, of the United States, more particularly described on Schedule 1-A annexed hereto as part hereof (the "Patents");

WHEREAS, Grantor is obligated to LaSalle National Bank, a national banking association (herein referred to as "Secured Party"), and has entered into a Security Agreement and Mortgage-Trademarks and Patents dated the date hereof (the "Agreement") in favor of Secured Party; and

WHEREAS, pursuant to the Agreement, Grantor has granted to Secured Party a security interest in, and mortgage on, all right, title and interest of Grantor in and to the Patents, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof for the full term of the Patents, to secure the prompt payment, performance and observance of the Obligations, as defined in the Agreement;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby further grant to Secured Party a security interest in, and mortgage on, the Patents to secure the prompt payment, performance and observance of the Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in and mortgage on the Patents made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed by its officer thereunto duly authorized as of the 13th day of October 1998.

WESTELL TECHNOLOGIES, INC.

By: 
Name: Stephen Hawrysz
Title: VP - CFO

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

On this 13th day of October, 1998, before me personally appeared Stephen Hawrysz, to me known, who, being by me duly sworn, did depose and say that he is the VP + CFO of Westell Technologies, Inc., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the Board of Directors of said corporation.



Notary Public

My commission expires:

