

11-30-1998

REGISTRATION FORM COVER LETTER
PATENTS ONLY



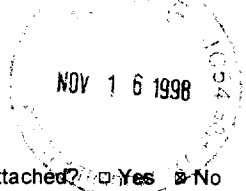
Attorney Docket No.: 81168-243226

100907123

Patents: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Gregory B. Mills



Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

SPRAYTEX, INC.
23679 Calabasas Road, Suite 510
Calabasas, California 91302

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

MRD 11-16-98

- Assignment Merger
- Security Agreement Change of Name
- Other _____

Execution Date October 25, 1998

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s) 09/140,032

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Richard H. Zaitlen, Reg. No. 27,248, Esq.
PILLSBURY MADISON & SUTRO LLP
725 South Figueroa Street, Suite 1200
Los Angeles, CA 90017-5443

6. Total number of applications and patents involved: [1]

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

16-1805

(Attach duplicate copy of this page if paying by deposit account)

11/20/1998 **SPRAYTE** 00000045 09140032

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing is true and correct and the attached is the original document.

Date: November 9, 1998

Richard H. Zaitlen, Reg. No. 27,248

OMB No. 0651-0011 (exp. 4/94)

Mail documents to be recorded with required cover sheet information to:
Assistant Commissioner for Patents
Box Assignments
Washington, D.C. 20231

ASSIGNMENT

Attorney Docket No. 81168-243226

(1-8) Insert Name(s) of Inventor(s)

- (1) Gregory B. Mills (5) _____
- (2) _____ (6) _____
- (3) _____ (7) _____
- (4) _____ (8) _____

In consideration of the sum of one dollar (\$1.00) and other good and valuable considerations paid to each of the undersigned, the undersigned agree(s) to assign, and hereby does assign, transfer and set over to

(9) Insert name of Assignee

(9) SPRAYTEX, INC.

(10) Insert state of Incorporation of Assignee

(10) California

(11) Insert address of Assignee

(11) of 23679 Calabasas Road, #510, Calabasas, CA 91302 (hereinafter designated as the Assignee) the entire worldwide right, title and interest in the invention known as

(12) Insert identification of Invention, such as Title, Case Number or Foreign Application Number

(12) DRYWALL TEXTURE SPRAYER
(Application Serial No. 09/140,032 filed August 26, 1998) for which the undersigned has (have) executed an application for patent in the United States of America

1) The undersigned agree(s) to execute all papers necessary in connection with an application in each of the countries of Schedule A and any continuing or divisional applications thereof and also to execute separate assignments in connection with such applications as the Assignee may deem necessary or expedient.

2) The undersigned agree(s) to execute all papers necessary in connection with any interference which may be declared concerning this application or continuation or division thereof and to cooperate with the Assignee in every way possible in obtaining evidence and going forward with such interference.

I:\COMMON-1\SHINFI-1\WPDI\SPRAYTEX\243226\PTO\ASSIGNME.WPD

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