12/0 01 F 12-04-1998

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

To the Honorable Commission 100912886	S
To the Honorable Commission.	attached original documents or copy thereof.
Name of conveying party(ies):	Name and address of receiving party(ies)
BT Commercial Corporation	Name: Osbon Medical Systems, Ltd.
	Internal Address:
Additional name(s) of conveying party(ies) attached? ☐ Yes 🖼 No	
Nature of conveyance:	Street Address: <u>5 Civic Plaza, Suite 100</u>
□ Assignment □ Merger	
□ Security Agreement □ Change of Name	City: <u>Newport Beach</u> State: <u>CA</u> ZIP: <u>92660</u>
Other <u>Release of Security Interest</u>	Additional name(s) & address(es) attached D Yes M No
Execution Date: November 20, 1998	yieddoniai mame(s) a address(es) attached 2 Tes 2 No
Application number(s) or patent number(s):	
If this document is being filed together with a new application,	the execution date of the application is:
A. Patent Application No.(s): 08/646,648; 29/088,630; and 29,088,641	B. Patent No.(s): 4,856,498; D317,504; D317,505. 5,083,556; 5,234,402; 5,244,453; D343,454; D343,455; 5,306,227; 5,421,808; 5,624,378; 5,643,290; D385,629; and D398,998;
Additional numbers atta	ched?□ Yes 🖾 No
Name and address of party to whom correspondence concerning document should be mailed:	6. Total Number of applications and and patents involved:
Name: <u>Devan V. Padmanabhan, Esq.</u>	7. Total fee (37 CFR 3.41). \$ 680.00
Internal Address: Dorsey & Whitney LLP	<u> </u>
3/1998 BMGHYEN 00000125 4856498	Enclosed
C:581680.00 @P	☐ Authorized to be charged to deposit account
Street Address: 220 South Sixth Street	8. Deposit account number: N/A
City: <u>Minneapolis</u> State: <u>MN</u> ZIP <u>55402</u>	(Attach duplicate copy of this page if paying by deposit account)
DO NOT USE	THIS SPACE
9. Statement and signature. To the best of my knowledge and belief, the foregoing information the original document. Devan V. Padmanabhan Name of person Signing Signature Reg. No. 38,262 Total number of pages including cover signature	manachar Nov. 23,1476 Date
Mail documents to be recorded with	required cover sheet information to:

RELEASE OF SECURITY INTEREST

(Patents)

THIS LIMITED RELEASE OF SECURITY INTEREST (Patents) is made as of this 20th day of November, 1998, by BT Commercial Corporation, as agent ("Secured Party"), 233 South Wacker Drive, Chicago, Illinois 60606 in favor of Osbon Medical Systems, Ltd. ("Debtor").

WHEREAS, pursuant to the Patent and License Security Agreement (Borrower), dated December 30, 1997, and Supplemental Patent and License Security Agreement (Borrower), dated August 24, 1998, Debtor granted and conveyed to Secured Party, as agent, a lien and security interest in and to all patent rights owned by the Debtor (referred to herein as "Encumbered Patents");

WHEREAS, for good and valuable consideration Secured Party has agreed to release its security interest and lien in certain patents of the Encumbered Patents without releasing the security interest and lien held by Secured Party in other patents;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Secured Party hereby waives, releases, relinquishes and abandons any and all liens or security interests, and any and all claims of liens or security interests, of any kind or nature, in and to the patents identified on Exhibit A attached hereto and made a part hereof and all foreign counterparts of such patents (hereinafter the "Released Patents"). The foregoing release includes, without limitation, a release of the liens and security interests arising with respect to the Released Patents by virtue of the Patent and License Security Agreement recorded, on or about January 17, 1998, at reel 8886, frame 0709, and the Supplemental Patent and License Security Agreement recorded, on or about September 24, 1998 in the United States Patent and Trademark Office.

Secured Party expressly retains its security interest and lien in all Encumbered Patents not specifically released hereunder, and the security interest and lien held by Secured Party shall continue in full force and effect with respect to all Encumbered Patents not specifically released hereunder. Secured Party agrees to execute such other documents and assurances as may be reasonably necessary to carry out the intent of this Release of Security Interest.

This Release of Security Interest shall be binding upon Secured Party and its successors and assigns.

IN WITNESS WHEREOF, Secured Party has executed this Release of Security Interest as of the date first written above.

BT COMMERCIAL CORPORATION

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Title:

Vice President

CHIDOCS/1213/528512.v1

PATENT REEL: 9605 FRAME: 0594

ACKNOWLEDGEMENT

STATE OF ILLINOIS)
COUNTY OF COOK	Kane County
appeared Frank Fazio to be the Vice President such officer being duly authorized so	Kane County I this May of November, 1998, before LIC of me jurisdiction afcrossid, personally , and acknowledged himself of BT Commercial Corporation and that he as to do, executed the foregoing instrument for the game of BT Commercial Corporation, by
IN WITNESS MY Hand and	
	Hinde S. Moran (SEAL) Notary Public
My Commission Expires:	
1/3/2000	"OFFICIAL SEAL" LINDA L. MORAN NOTARY PUBLIC, STATE OF ILLINOIS My Commission Expires Jan. 3, 2000

ExhibitA110598osbonJAK

Exhibit A to Release of Security Interest, by B.T. Commercial Corporation United States Patents and Applications owned by: Osbon Medical Systems, Ltd.					
Title	Serial No.	date filed	Patent No.	issue date	Ref.
Vacuum Generating And Constriction Apparatus For Augmenting Male Potency	07/031,706	3/30/87	4,856,498	8/15/89	334
Male Erection Sustainer (design)	404,444	68/8/6	D317,504	6/11/91	333
Male Erection Sustainer (design)	559,590	7/31/90	D317,505	6/11/91	332
Penile Cincture Band Operational Apparatus	07/531,518	5/31/90	5,083,556	1/28/92	331
Apparatus And Method For Augmenting Male Potency With User Tissue Protection	07/899,554	6/16/92	5,234,402	8/10/93	330
Apparatus For Augmenting Male Potency	07/991,510	12/17/92	5,244,453	9/14/93	329
Male Organ Conditioning Appliance (design)	830,061	2/3/92	D343,454	1/18/94	328
Male Organ Conditioning Appliance (design)	820,216	1/10/92	D343,455	1/18/94	327
Apparatus For Augmenting Male Potency	07/883,083	5/15/92	5,306,227	4/26/94	326
Battery-Operated Male Organ Conditioning Appliance	08/100,635	7/30/93	5,421,808	9/9/9	318
Pumpless Vacuum Generation For Augmenting Male Potency	08/299,289	8/31/94	5,624,378	4/29/97	778
Penile Cincture Band Loading Apparatus And Method	08/480,134	96/2/9	5,643,290	7/1/97	787
Elastic Cincture Band Expandion Device For The Treatment Of Impotence (design)	38,940	5/17/95	D385,629	10/28/97	779
Powered External Vacuum Appliance For The Treatment of Impotence	08/646,648	96/2/9	n/a	n/a	692
Powered External Vacuum Appliance For The Treatment of Impotence (design)	29/053,584	5/25/96	D398,998	9/29/98	298
Powered External Vacuum Appliance For The Treatment of Impotence (design)	29/088,630	5/27/98	n/a	n/a	921
Powered External Vacuum Appliance For The Treatment of Impotence (design)	29/088,641	5/28/98	n/a	n/a	922

RECORDED: 11/27/1998

PATENT REEL: 9605 FRAME: 0596