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PATENT
Docket No. 1598-4004US1

MW
12-22-98

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s) : Barry Miles Belgorod Group Art Unit: To Be Assigned
Serial No. : To Be Assigned Examiner: To Be Assigned
Filed : January , 1998
For : ANALGESIC COMPOSITIONS FROM SWEET BELL PEPPERS
AND METHODS OF USE

JCS11 U.S. PTO
09/218680
12/22/98

RECORDATION FORM COVER SHEET
PURSUANT TO 37 C.F.R. §§ 3.28 AND 3.31

Assistant Commissioner for Patents
BOX ASSIGNMENT
Washington, D.C. 20231

Sir:

Please record the attached original documents or copy thereof.

1. Name of conveying party/parties:

Barry Miles Belgorod

2. Name and address of receiving party/parties:

Name: BMB PATENT HOLDING CORPORATION

Internal Address: _____

Street Address: 211 East 70th Street, 26B

City New York State New York Country USA ZIP 10021

[] Additional names and addresses attached.

3. Nature of Conveyance:

Assignment Merger Security Agreement

Change of Name Other _____

Execution Dates: December 22, 1998

4. Application Number(s) or Patent Number(s):

1598-4004US1 09218680 40.00 UP

This document is being filed together with a new application filed concurrently herewith and which was executed on December 22, 1998.

Patent Application No.(s) _____.

5. Address all future communications to:

Israel Blum, Esq.
MORGAN & FINNEGAN, L.L.P.
345 Park Avenue
New York, New York 10154-0053

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41 and 1.21(h)):

\$40.00 per property x 1 property(ies) = \$ 40.00

A check in the amount of \$ 40.00 to cover the recordation fee is enclosed.

Charge fee to Deposit Account No. 13-4500. Order No. _____.

8. The Commissioner is hereby authorized to charge any additional fees which may be required for this recordation, or credit any overpayment to Deposit Account No. 13-4500. Order No. 1598-4004US1.

9. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Respectfully submitted,
MORGAN & FINNEGAN, L.L.P.

Dated: December 22, 1998

By: Richard W. Bork
Richard W. Bork
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Total number of pages comprising this cover sheet 2

ASSIGNMENT OF APPLICATION FOR PATENT

WHEREAS:

Barry Miles Belgorod21 East 70th Street, Suite 26BNew York, New York 10021 U.S.A

(full name(s) and post office address(s) of inventor(s) (including country))

(hereinafter referred to as ASSIGNOR(S)), has made a discovery or invention entitled:

ANALGESIC COMPOSITIONS FROM SWEET BELL PEPPERS AND METHODS OF USE THEREOF

(title of discovery or invention)

 for which application for Letters Patent of the United States has been executed on even date herewith, for which application for Letters Patent of the United States has been filed on _____, under Serial No. _____, and

WHEREAS:

BMB Patent Holding Corporation, 211 East 70th Street, Suite 26B, New York, New York 10021 U.S.A

(name and address of assignee)

(hereinafter referred to as ASSIGNEE), is desirous of acquiring the entire interest in, to and under said invention and in, to and under Letters Patent or similar legal protection to be obtained therefor in the United States and in any and all foreign countries.

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN:

Be it known that in consideration of the payment by ASSIGNEE to ASSIGNOR(S) of the sum of One Dollar (\$1.00), the receipt of which is hereby acknowledged, and for other good and valuable consideration, ASSIGNOR(S) hereby sells, assigns and transfers to ASSIGNEE, its successors, legal representatives and assigns, the full and exclusive right, title and interest to said discovery or invention in the United States and its territorial possessions and in all foreign countries and to all Letters Patent or similar legal protection in the United States and its territorial possessions and in any and all foreign countries to be obtained for said invention by said application or any continuation, division, renewal, substitute or reissue thereof or any legal equivalent thereof in a foreign country for the full term or terms for which the same may be granted.

I, SAID ASSIGNOR(S), hereby authorize and request the Commissioner of Patents and Trademarks of the United States of America and any Official of any country or countries foreign to the United States of America whose duty it is to issue Letters Patent on applications as aforesaid, to issue all such Letters Patent for said discovery or invention to the ASSIGNEE, as assignee of the entire right, title and interest in, to and under the same, for the sole use and behalf of the ASSIGNEE, its successors, legal representatives and assigns, in accordance with the terms of this instrument.

I, SAID, ASSIGNOR(S), hereby covenant that I have full right to convey the entire right, title and interest herein sold, assigned, transferred and set over;

AND I, SAID ASSIGNOR(S) hereby further covenant and agree that the ASSIGNEE, its successors, legal representatives, or assigns, may apply for foreign Letters Patent on said discovery or invention and claim the benefits of the International Convention, and that I will, at any time, when called upon to do so by the ASSIGNEE, its successors, legal representatives, or assigns, communicate to the ASSIGNEE, its successors, legal representatives, or assigns, as the case may be, any facts known to me respecting said discover or invention, and execute and deliver and all lawful papers that may be necessary or desirable to perfect the title to the said discovery or invention, the said applications and the said Letters Patent in the ASSIGNEE, its successors, legal representatives and assigns, and that it reissues of the said Letters Patent or disclaimers relating thereto, or divisions, continuations, or refilings of the said applications, or any thereof, shall hereafter be desired by the ASSIGNEE, its successors, legal representatives, or assigns, sign all lawful papers, make all rightful oaths, execute and deliver all such disclaimers and all divisional, continuation and reissue applications so desired, and do all lawful acts requisite for the application for such reissues and the procuring thereof and for the filing of such disclaimers and such applications, and generally do everything possible to aid the ASSIGNEE, its successors, legal representatives and assigns, to obtain and enforce proper patent protection for said invention or discover in all countries, and without further compensation but at the expense of the ASSIGNEE, its successors, legal representatives and assigns.

Assignor's signature:

Barry Miles Belgorod

Barry Miles Belgorod

Citizenship:

United States

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my seal this 22nd day of December 1998

STATE OF New York
ss.:
COUNTY OF New York

On this 22nd day of December, 1998 before me, the undersigned authority, personally appeared to me known and known to me to be the individual who is described in and who executed the foregoing Assignment, and who duly acknowledged to me that he executed the same as his own voluntary act and deed for the uses and purposed therein specified.

Valerie P. Gary
Notary Public

VALERIE P. GARY
NOTARY PUBLIC, State of New York
No. 4808579, Suffolk County
Term Expires January 31, 1999