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01-20-1999

SHEET



To the Honorable Commissioner of Patents and

100946135

1 documents or copy thereof.

1. Name of conveying party(ies):

TECSEC, INCORPORATED
1953 Gallows Road
Suite 220
Vienna, Virginia 22182
Additional name(s) & address(es) attached? ☐ Yes ☒ No

2. Name and address of receiving party(ies):

Name: BARRY BROKAW

Internal Address: _____

Street Address: Two Hughes Place

City: Bronxville State NY ZIP: 10708

Additional name(s) & address(es) attached? ☒ Yes ☐ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is 12/14/98

A. Patent Application No.(s) 08/815,903;
08/927,043; 08/974,843; 09/006,160;
09/023,672; 09/074,649; 09/108,312;
60/068,785; 60/098,915

B. Patent No. (s) 5,369,702; 5,369,707;
5,680,452; 5,717,755; 5,375,169;
5,410,599; 5,787,173

Additional numbers attached? ☐ Yes ☐ No

5. Name and address of party to whom correspondence concerning documents should be mailed:

Name: H. William Shure

Internal Address: _____

Street Address: Pullman & Comley, LLC
One Century Tower, 265 Church Street

City: New Haven State CT ZIP: 06510

6. Total number of applications and patents involved:

☐

7. Total fee (37 CFR 3.41):\$ _____

- ☐ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

01/19/1999 DNGUYEN 00000203 5369702

01 FC:581

\$40.00 DP

Do Not Use This Space

9. Statement and Signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

C. Jay Wack
Name of Person Signing

[Signature]
Signature

12/22/98
Date

Total number of pages comprising cover sheet: 2

PATENT
REEL: 9693 FRAME: 0439

Attachment to Recordation Form Cover Sheet:

HENRY H. KANG

2250 Broadway, Suite 11C
New York, New York 10024

M. VAN LEFFERDINK

50 Washington Street
Norwalk, Connecticut 06854

and

J. B. LADD

1700 Broadway, Suite 2300
Denver, Colorado 80290

PATENT/TRADEMARK/TRADE NAME LIEN

THIS LIEN, effective as of the 29th day of December, 1998, from **TECSEC. INCORPORATED**, a corporation organized and existing under the laws of the State of Virginia, and having its principal place of business at 1953 Gallows Road, Vienna Virginia 22182, (hereinafter referred to as "Debtor") and **BARRY BROKAW**, of Two Hughes Place, Bronxville, New York, 10708, **HENRY H. KANG**, of 2250 Broadway, Suite 11C, New York, New York, **M. VAN LEFFERDINK**, of 1016 Oenoke Ridge Road, New Canaan, Connecticut 06840 and **J. B. LADD** of 700 Broadway, Suite 2300, Denver, Colorado 80290 (hereinafter collectively referred to as "Secured Parties"),

WITNESSETH:

WHEREAS, Debtor is the owner of the patents, trademarks and/or tradenames set forth on Exhibit A hereto, and the good will of the business appurtenant thereto, together with all registrations and applications for registration thereof and any and all reissues, continuations and continuations-in-part with respect thereto, all as more particularly set forth on Exhibit A (collectively, the "Collateral"); and

WHEREAS, the parties hereto have entered into a series of Converting Subordinated Notes as listed on Exhibit B attached hereto of even date, pursuant to which the Secured Parties have respectively advanced moneys to Debtor and Debtor has granted to Secured Parties a security interest in and to the collateral described in Exhibit C which includes without limitation a security interest in the Collateral and which, in the event of default or demand under the Notes, would permit Secured Parties to take possession of, and title to, the aforesaid Collateral and to dispose thereof in accordance with the terms of a Security Agreement of even date (the "Agreement"),

NOW THEREFORE, in fulfillment of the obligations assumed under the aforesaid Notes and Agreement and for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby confirm that pursuant to the Notes and Agreement it has given and granted to Secured Parties, and does hereby give and grant to Secured Parties, a lien and security interest in and to the Collateral, together with the registrations thereof, as set forth on Exhibit A hereto, in accordance with the terms of the Agreement.

IN WITNESS WHEREOF, the undersigned have caused this lien to be executed and its seal to be affixed as of the date first above written.

Attest:

DEBTOR:

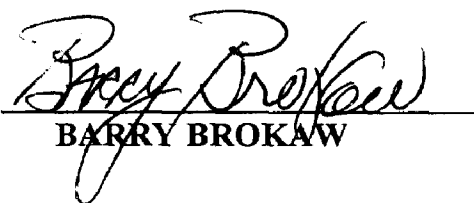
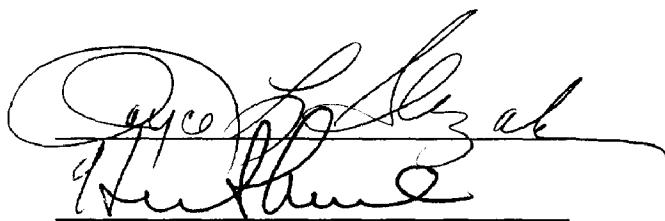
TECSEC INCORPORATED

By:



Its President

SECURED PARTIES:


BARRY BROKAW

HENRY H. KANG

M. VAN LEFFERDINK

J. B. LADD

IN WITNESS WHEREOF, the undersigned have caused this lien to be executed and its seal to be affixed as of the date first above written.

Attest:

DEBTOR:

TECSEC INCORPORATED

By: _____

Its President

SECURED PARTIES:

BARRY BROKAW

HENRY H. KANG

M. VAN LEFFERDINK

J. B. LADD

DEC.29.1998 11:20AM

FULLMAN & COMLEY, LLC

NO.332

P.14/22

IN WITNESS WHEREOF, the undersigned have caused this lien to be executed and its seal to be affixed as of the date first above written.

Attest:

DEBTOR:

TECSEC INCORPORATED

By: _____

Its President

SECURED PARTIES:

BARRY BROKAW_____
HENRY H. KANG
M. VAN LEFFERDINK_____
J. B. LADD

IN WITNESS WHEREOF, the undersigned have caused this lien to be executed and its seal to be affixed as of the date first above written.

Attest:

DEBTOR:

TECSEC INCORPORATED

By: _____

Its President

SECURED PARTIES:

BARRY BROKAW

HENRY H. KANG

M. VAN LEEFERDINK

Estate of Notrow
Elise (Dee) Notrow
per [signature]
Jesse Jacobson

[Signature]
J. B. LADD

EXHIBIT A

United States Patents

1. 5,369,702
2. 5,369,707
3. 5,680,452
4. 5,717,755
5. 5,375,169
6. 5,410,599
7. 5,787,173

United States Patent Applications

1. 08/815,903
2. 08/927,043
3. 08/974,843
4. 09/006,160
5. 09/023,672
6. 09/074,649
7. 09/108,312
8. 60/068,785
9. 60/098,915

Pending Canadian Patent Applications

1. 2,118,297

Pending International Patent Applications

1. PCT/US97/21809
2. PCT/US98/13626

EXHIBIT B

CONVERTING SUBORDINATED PROMISSORY NOTES OF TECSEC, INCORPORATED

| | | | |
|----|----|-------------------|--------------|
| 1. | To | BARRY BROKAW | \$100,000.00 |
| 2. | To | HENRY H. KANG | \$75,000.00 |
| 3. | To | M. VAN LEFFERDINK | \$162,500.00 |
| 4. | To | J. B. LADD | \$162,500.00 |

EXHIBIT C

All inventory, contract rights, accounts, machinery and equipment, goods, fixtures, documents, instruments, money, deposit accounts, chattel paper, general intangibles, including patents and trademarks, and other personal property of the Debtor, whether now owned or hereafter acquired, and any and all accessories and additions thereto, and any and all replacements and proceeds (including proceeds of insurance policies payable by reason of loss or damage to the foregoing) and products thereof.