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Please record the attached original document or copy thereof.

1. Name of conveying party(ies):

Tom Orr

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

9-25-98

☒ Assignment

☐ Merger

☐ Security Agreement

☐ Change of Name

☐ Other

Execution Date: August 28, 1998

2. Name and address of receiving party(ies)

Name: Serengeti Eyewear, Inc.

Internal Address: 8125 25th Court Street East

Sarasota, Florida 34243

Street Address:

City: State: ZIP:

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No.(s)

B. Patent No.(s) 5,265,736, Series F

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: David B. Newman, Esq.

Internal Address: 800 Third Avenue, 30th Floor

New York, New York 10022

Street Address:

6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 3.41).....\$40.00

☒ Enclosed

☐ Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

David B. Newman, Esq.

Name of Person Signing

David B. Newman

Signature

February 4, 1999

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments

Washington, D.C. 20231

PATENT

REEL: 9737 FRAME: 0939

ASSIGNMENT OF PATENTS

Assignment made this 26 day of ~~September~~ ^{August}, 1998 by Tom Orr, an individual residing at 1300 Gulfview Woods Lane, Tarpon Springs, Florida 34689 (hereinafter referred to as ASSIGNOR) to SERENGETI EYEWEAR, INC., a corporation organized under the laws of the State of New York, with its principal place of business at 8125 25th Court Street East, Sarasota, Florida 34243 (hereinafter referred to as ASSIGNEE).

W I T N E S S E T H:

WHEREAS, ASSIGNOR owns a certain patent number 5,265,736 set forth in Exhibit A hereto and all divisions, continuations, continuations in part and reissues thereof (hereinafter referred to as the "Display Patent") and ASSIGNEE desires to obtain from ASSIGNOR an assignment of the Display Patent.

NOW, THEREFORE, in consideration of the mutual covenants contained herein, it is agreed by and between ASSIGNOR and ASSIGNEE as follows:

1. ASSIGNOR sells, assigns, transfers and sets over unto ASSIGNEE the ASSIGNOR'S entire right, title and interest in and to

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PATENT
REEL: 9737 FRAME: 0940

Display Patent and the right to foreign counterparts to the Display Patent, and the right to recover damages and/or profits from third parties which hereafter may arise from infringement of the Display Patent.

2. Upon request, ASSIGNOR further agrees to execute such additional documents as may be required to effect the foregoing and for recordal purposes in connection with the transfer of ownership hereunder.

3. ASSIGNOR represents and warrants that he is the sole owner of the Display Patent and all divisions, continuations, continuations in part and reissues thereof and has not transferred, assigned, or sold any rights in connection therewith to any other party or person, including but not limited to Eyewear Management, Inc. and Chameleon Displays.

4. Simultaneous with the execution of this Assignment, ASSIGNOR will deliver to ASSIGNEE all dies and tools utilized in the manufacture of the invention which is the subject of the Display Patent.

5. As consideration for this Assignment, ASSIGNEE shall pay

ASSIGNOR, as follows: (a) \$25,000 upon the execution by ASSIGNOR of this Assignment; (b) a five-year warrant to purchase 25,000 shares of common stock of ASSIGNEE, exercisable at a purchase price of \$3.50 per share, to be delivered upon execution by ASSIGNOR of this Assignment, the exercisability thereof to be subject to the completion of all necessary corporate formalities relating to the issuance of the underlying shares (including any shareholder approval authorizing the issuance thereof).

IN WITNESS WHEREOF, ASSIGNOR has caused this Assignment of Patent Agreement to be signed this 22nd day of ~~September~~ August, 1998.



Tom Orr

IN WITNESS WHEREOF, ASSIGNEE accepts this Assignment of Patent signed this 28th day of ~~September~~ August, 1998.

SERENGETI EYEWEAR, INC.

By 
Title PRESIDENT