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Attorney Dkt. No. 27878-027

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

CONEXANT SYSTEMS, INC.
 BROOKTREE CORPORATION
 BROOKTREE WORLDWIDE SALES CORPORATION
 CONEXANT SYSTEMS WORLDWIDE, INC.

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

1-14-99

☐ Assignment☐ Merger☒ Security Agreement☐ Change of Name☐ OtherExecution Date: December 21, 1998

2. Name and address of receiving party(s):

Name: Credit Suisse First Boston

Internal Address: _____

Street Address: 11 Madison AvenueCity: New York State: NY ZIP: 10010Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s): See attached Schedule of Applications

B. Patent No.(s)

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Keith Radner, Esq., McDermott, Will & Emery

Internal Address: _____

Street Address: 227 West Monroe StreetCity: Chicago State: IL ZIP: 60606-50966. Total number of applications involved: 2817. Total fee (37 CFR 3.41).....\$11,240.00☐ Enclosed☒ Authorized to be charged to deposit Account

8. Deposit Account No:

13-0203

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Edward E. Kubasiewicz, Reg. No. 30,020

Name of Person Signing

Signature

January 14, 1999

Date

Total number of pages including cover sheet, attachments, and document: 47

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patents & Trademarks, Box Assignments
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PATENT
 REEL: 9826 FRAME: 0056

SCHEDULE IV**Pending Applications - Conexant**

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Patent No.	Serial No.	File Date	Title	Status
Pending	887,193	5/21/92	Distribution of Modem Error Correction and Compression Processing	Pending
Pending	917,872	7/23/92	Streamer for RISC Digital Signal Processor	Pending
Pending	427,017	4/24/95	Method and Apparatus for Coupling Multiple Independent On-Chip Vdd Busses to an ESD Core...	Pending
Pending	514,509	8/11/95	Method and Apparatus for Controlling the Wakeup Logic of a Radio Receiver in Sleep Mode	Allowed
Pending	620,858	3/18/96	Active First CMOS Process Flow with Blanket NFET Punchthrough and P-LDD Implants	Pending
Pending	617,452	3/18/96	Improved Performance CMOS Process	Pending
Pending	721,410	9/26/96	Low Bit-Rate Speech Coder Using Adaptive Open-Loop Subframe Pitch Lag Estimation and Quantization	Allowed
Pending	629,926	4/12/96	Method for Manufacturing Multi-Chip Modules Utilizing Direct Lead Attach	Pending
Pending	653,185	5/24/96	Remote Hang Up Detector	Allowed
Pending	665,783	6/18/96	Integrated Circuit Device with Embedded Flash Memory and Method for Manufacturing Same	Pending
Pending	156,649	9/18/98	Comb Codebook Structure	Pending
Pending	802,042	2/18/97	A Perceptually Motivated Constrained Trellis Based Rate Control Method and Apparatus for Low Bit Rate Video Coding	Pending
Pending	62,834	4/20/98	Perceptually Motivated Wavelet-Based Coder for Low Bit-Rate Video Coding	Pending
Pending	163,574	9/30/98	Reduced Complexity Trellis Decoder Based on a Relative Ordering Scheme	Pending
Pending	568,714	12/7/95	Microprocessor System With Flexible Instruction Controlled by Prior Instruction	Pending
Pending	568,840	12/7/95	Selective Configuration of Operating Programs Stored in an Application Specific Integrated Circuit	Allowed
Pending	568,049	12/6/95	Audio Mute for Digital Cordless Telephone	Allowed
Pending	568,330	12/6/95	Method and Apparatus for Signal Quality Estimation in a Direct Sequence Spread Spectrum...	Pending
Pending	568,843	12/7/95	Echo Canceling Method and Apparatus in a Communication Device	Pending
Pending	568,047	12/6/95	12 Chip Coded Spread Spectrum Modulation for Direct Conversion Radio Architectures in a Digital Cordless Telephone	Allowed
Pending	568,210	12/6/95	Gain Imbalance Compensation for a Quadrature Receiver in a Cordless Direct Sequence Spread...	Pending
Pending	752,016	11/19/96	Effectively Differential, Multiple Input OR/NOR Gate Architecture	Allowed
Pending	828,482	3/31/97	Orthogonal LMS Algorithms for Fast Line Echo Canceler Training	Pending
Pending	721,149	9/26/96	Fast Resynchronization System for High-Speed Data Transmission	Allowed
Pending	884,271	6/26/97	A Multi-Dimensional Combined Equalizer and Decoder	Pending
Pending	6,972	1/14/98	Pre-Quantization in Motion Compensated Video Coding	Pending
Pending	892,444	7/14/97	Ultra-Clean Voltage Power Supply Generator	Pending
Pending	702,780	8/23/96	Signal Compression Using Index Mapping Technique for the Sharing of Quantization Tables	Allowed
Pending	779,084	1/6/97	A Control Channel for Modems	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	724,168	9/30/96	Distributed Decimation Sample Rate Conversion	Allowed
Pending	319,696	10/7/94	GaAs HBT Tri-Level Logic Circuit	Pending
Pending	752,767	11/20/96	Intermediate Frequency Amplifier Circuit for Use in Receive and Transmit Modes	Pending
Pending	746,731	11/15/96	Method and Apparatus for Spectral Shaping in Signal-Point Limited Transmission Systems	Pending
Pending	892,446	7/14/97	A Method and System for Achieving Faster Asymmetric Data Transmission Through the Public Telephone Network	Pending
Pending	756,383	11/27/96	System for Controlling and Shaping the Spectrum and Redundancy of Signal-Point Limited Transmission	Pending
Pending	931,033	9/16/97	A Method and System for Achieving Improved Data Transmission Through the Public Switched Telephone Network	Pending
Pending	760,646	12/4/96	Methods and Apparatus for Implementing Shell Mapping Techniques in the Context of a PCM-Based Modem Communication System	Pending
Pending	940,051	9/30/97	Field Unit for use in a GPS System	Pending
Pending	974,874	11/20/97	A System and Method for a Monolithic Directional Microphone Array	Pending
Pending	920,846	8/29/97	Method and Apparatus for Sensing an Audio Signal That is Sensitive to the Audio Signal and Insensitive to Background Noise	Pending
Pending	940,046	9/30/97	Universal Inter-Device Data Transfer Using Radio Frequency Communication	Pending
Pending	995,618	12/22/97	Wireless Inter-Chip Communication System and Method	Pending
Pending	920,742	8/29/97	Multi-Function Universal Controller and Locator Systems	Pending
Pending	46,011	3/23/98	Method and Apparatus for Wireless Testing of Integrated Circuits	Pending
Pending	46,010	3/23/98	Use of Converging Beams for Transmitting Electromagnetic Energy to Power Devices for Die Testing	Pending
Pending	94,735	6/15/98	A Battery Charger and Power Source Employing an Environmental Energy Extractor and a Method Related Thereto	Pending
Pending	912,547	8/18/97	Fast Ethernet Combination Chaining of Auto-Negotiations for Multiple Physical Layer Capability	Pending
Pending	929,960	9/15/97	Surge Protection Data Access Arrangement (DAA)	Pending
Pending	874,316	6/13/97	Method and Apparatus for Training Linear Equalizers in a PCM Modem	Pending
Pending	799,995	2/13/97	Video Signal Coding Systems and Process Using Adaptive Quantization	Pending
Pending	862,046	5/22/97	Satellite Acquisition and Measurement System and Process	Pending
Pending	82,929	5/21/98	System and Method for Providing an Enhanced Audio Quality Telecommunication Session	Pending
Pending	892,445	7/14/97	Segmented NFET With Well Resistor	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	901,112	7/28/97	A Multi-Rate Switching Physical Device for a Mixed Communication Rate Ethernet Repeater	Pending
Pending	164,534	9/30/98	Multiple Half-Burst Phase Rotation for High Frequency Demodulation	Pending
Pending	25,962	2/19/98	A Method and an Apparatus for Positioning System Assisted Cellular Radiotelephone Handoff and Dropoff	Pending
Pending	26,619	2/20/98	Cellular Radiotelephone Having Answering Machine/ Voice Memo Capability with Parameter-Based Speech Compression and Decompression	Pending
Pending	152,439	9/14/98	Power Amplifier Saturation Prevention Method, Apparatus, and Communication System Incorporating Same	Pending
Pending	126,301	7/30/98	A Transistor Having a Novel Layout and an Emitter Having More Than One Feed Point	Pending
Pending	47,242	3/24/98	Voltage Upconverter for Portable TDMA Radio Products	Pending

Pending	72,198	5/4/98	A System and Method for Extending the Range of a Base Unit	Pending
Pending	163,742	9/30/98	A System and Method for Transmitting, Storing and Providing Energy for Performing a Task	Pending
Pending	995,619	12/22/97	Wireless Test Apparatus for Integrated Circuit Die	Pending
Pending	853,297	5/9/97	Receiver Engine for Global Positioning System	Pending
Pending	106,325	6/29/98	High Speed Sensing of Dual Port Static RAM Cell	Pending
Pending	163,741	9/30/98	Method for Dynamic Allocation and Efficient Sharing of Function Unit Datapaths	Pending
Pending	163,675	9/30/98	CMOS Electrostatic Discharge Protection Circuit With Minimal Loading for High Speed Circuit Applications	Pending

Pending	5,565	1/12/98	Economic Supply and Mixing Method for Multiple Component CMP Slurries	Pending
Pending	995,209	12/19/97	Method and Apparatus for Multi-Way Conference Calling With a Full-Duplex Speakerphone and a Digital Wireless Communication Interface	Pending
Pending	36,397	3/6/98	Method and Apparatus for Automatic Gain Control With Improved Response Time and Stability	Pending
Pending	161,611	9/25/98	Automatic GSM Mobile Power	Pending
Pending	990,279	12/15/97	Cable Modem Optimized for High-Speed Data Transmissions From the Home to the Cable Head	Pending
Pending	972,311	11/18/97	Apparatus for and Method of Improving Efficiency of Transceivers in Radio Products	Pending
Pending	943,484	10/3/97	Splitterless Asymmetric Digital Subscriber Line Communication System	Pending
Pending	941,488	9/30/97	Multi-Layer Carrier Module for Power Amplifier Systems Within a Digital Cellular Telephone	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	13,235	1/26/98	Dual Mode Phone Architecture Utilizing a Single Transmit-Receive Switch	Pending
Pending	44,281	3/19/98	Modulation Technique for Multi-Band Applications	Pending
Pending	57,124	4/8/98	RF Architecture for Cellular Dual Band Telephone	Pending
Pending	36,955	3/9/98	Dual Band Phone System Requiring Fewer Saw Filter Packages	Pending
Pending	36,258	3/6/98	Front End Filter Circuitry for a Dual Band GSM/DCS Cellular Phone	Pending
Pending	940,630	9/30/97	Battery Management System With Current Measurement Across On-Resistance of Semiconductor Cutout Switch	Pending
Pending	81,702	5/20/98	Wide Frequency Range Couplers and Detectors for Power Detection in Multiple Frequency Band Systems	Pending
Pending	965,843	11/7/97	Dualband Power Amplifier Control Using a Single Power Amplifier Controller	Pending
Pending	60,426	4/14/98	Integrated Power Management Module	Pending
Pending	64,114	4/21/98	Low Voltage Medium Power Class C Power Amplifier With Precise Gain Control	Pending
Pending	40,225	3/13/98	Non-Linear Constant Envelop Modulator and Transmit Architecture	Pending
Pending	86,617	5/27/98	Method for Implementing an Inband Capabilities Negotiation	Pending
Pending	28,210	2/23/98	Communication System Utilizing Reed-Solomon Code to Achieve Auto Frame Synchronization Acquisition	Pending
Pending	28,023	2/23/98	Method of and Apparatus for Performing Line Characterization in a Subscriber Line Communication System	Pending
Pending	28,141	2/23/98	Digital Subscriber Line Modem Utilizing Echo Cancellation to Reduce Near-end Cross-talk Noise	Pending
Pending	28,016	2/23/98	Method of and Apparatus for Performing Line Characterization in a Non-Idle Mode in a Subscriber Line Communication System	Pending
Pending	472,861	6/7/95	Method and System for Data Symbol Scrambling	Pending
Pending	707,029	9/10/96	Sample Interpolator and Method of Generating Additional Samples of a Sampled Waveform Using a Programmable Sample Divider	Pending
Pending	289,061	8/11/94	Phase Estimation and Synchronization Using a PSK Demodulator	Pending
Pending	692,552	8/6/96	Method and Apparatus of Employing Voice Detection to Reduce Hand-Off Hits	Pending
Pending	616,059	3/14/96	Method and Apparatus for Power Management Using Power Control	Pending
Pending	96/07145	5/17/96	Bipolar Analog Multipliers for Low Voltage Applications	Pending
Pending	95/14119	10/30/95	Universal Radio Architecture for Low-Tier Personal Communication System	Pending
Pending	163,735	9/30/98	Dual Frequency Synthesis System	Pending
Pending	96/18048	11/12/96	Dual Source for Constant and PTAT Current	Pending
Pending	97/03962	3/13/97	Method and Apparatus for Power Management Using Power Control	Pending
Pending	96/12445	7/29/96	Receiver With Filter Offset Correction	Pending
Pending	923,722	9/4/97	Retransmission Packet Capture System Within a Wireless Multiservice Communications Environment	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	112,433	7/9/98	Method and Apparatus for Reducing Start-up Latency in a Data Transmission System	Pending
Pending	928,409	9/12/97	Auto-Reference Pseudo-Flash Analog to Digital Converter	Pending
Pending	759,057	12/2/96	Scheduler Utilizing Dynamic Schedule Table	Allowed
Pending	34,819	3/4/98	A Method and Apparatus for Compensating for Geometric Distortion Caused by a Lensing System in Digital Image Detector	Pending
Pending	767,109	12/4/96	Apparatus and Method for Providing Fire Wall Protection for Systems in Communication With an Asynchronous Transfer Mode System	Pending
Pending	861,669	5/22/97	Receiver of Wideband Digital Signal in the Presence of a Narrow Band Interfering Signal	Pending
Pending	97/05850	4/10/97	Method for Manufacturing Multi-Chip Modules Utilizing Direct Lead Attach	Pending
Pending	864,659	5/28/97	Full Featured Data Access Arrangement for use With Modems	Pending
Pending	160,884	9/25/98	Digital Phase Locked Loop Divider Cycling Method, Apparatus and Communication System Incorporating the Same	Pending
Pending	163,798	9/30/98	Dual Band Transmitter for a Cellular Phone Comprising a PLL	Pending
Pending	158,876	9/23/98	Transmitter Circuitry for a Cellular Phone	Pending
Pending	160,690	9/25/98	Device, System and Method for Low Noise Radio Frequency Transmission	Pending
Pending	160,646	9/25/98	Device and Process for Coupling Multi-Band Transmitters and Receivers and Communication System Employing Same	Pending
Pending	164,530	9/30/98	Method and Apparatus for Canceling Periodic Interference Signals in a Digital Data Communication System	Pending
Pending	16,195	1/30/98	Improved Stability and Enhanced Gain of Amplifiers Using Inductive Coupling	Pending
Pending	13,671	1/26/98	Method and Apparatus for Implementing Enhanced Multiple Modulus Conversion Techniques in a Signal Point Mapping Context	Pending
Pending	97/10395	6/17/97	Integrated Circuit Device With Embedded Flash Memory and Method for Manufacturing Same	Pending
Pending	94/12649	11/2/94	Adaptive Error Control for ADPCM Speech Coders	Pending
Pending	783,777	1/15/97	System and Method for Generating Video In a Computer System	Allowed
Pending	96/13024	8/9/96	Near Direct Conversion Receiver and Method for Equalizing Amplitude and Phase Therein	Pending
Pending	93/12613		Demodulator for Consumer Users	Pending
Pending	467,311	6/6/95	Controller for ATM Segmentation and Reassembly	Pending
Pending	923,447	9/4/97	First Party Signalling for Call Waiting Calling Number Identification (CWCID) System	Pending
Pending	798,240	2/12/97	Methods and Systems for Displaying Interlaced Video on Non-Interlaced Monitors	Pending
Pending	537,491	10/2/95	System and Method for Capturing and Transferring Selected Portions of a Video Stream in a Computer System	Allowed

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Patent No.	Serial No.	File Date	Title	Status
Pending	97/13506	7/31/97	Clock Signal Frequency Multiplier	Pending
Pending	720,891	10/3/96	Multimedia System and Method	Pending
Pending	929,694	9/15/97	Method and Apparatus for Mitigating Multipath Effects and Smoothing Groundtracks in a GPS Receiver	Allowed
Pending	988,548	12/10/97	Digital Video Converter Box for Subscriber/Home With Multiple Television Sets	Pending
Pending	922,851	9/3/97	Method and Apparatus for Generating a Programmable Synchronization Signal for a Data Communication System	Pending
Pending	992,034	12/17/97	A Non-Coherent Frequency Shift Keying Detection Scheme	Pending
Pending	94/11630	10/31/94	Frame Structure Using Consecutive Slot Assignments for Mobile Communications	Pending
Pending	925,552	9/8/97	4X4 Dimensional Block Modulation Code for a PAM-5 Constellation	Pending
Pending	757,288	11/27/96	System for, and Method of, ATM Segmentation and Reassembly of Cells Providing Streaming Data	Pending
Pending	764,692	12/11/96	Asynchronous Transfer Mode System for, and Method of, Writing a Cell Payload Between a Control Queue on One Side of a System Bus and a Status Queue on	Pending
Pending	756,950	12/2/96	Improvements in Asynchronous Transfer Mode System an Method	Pending
Pending	982,400	12/2/97	Constant Envelope Modulation for Splitterless ADSL Transmission	Pending
Pending	982,421	12/2/97	Modulation Switching for Splitterless ADSL Transmission	Pending
Pending	918,941	8/25/97	Sample Interpolator and Method of Generating Additional Samples of a Sampled Waveform Using a Programmable Sample Divider	Pending
Pending	888,910	7/7/97	System and Method for Command Processing or Emulation in a Computer System, Such as Emulation of DMA Commands Using Burst Mode . . .	Pending
Pending	158,337	9/22/98	Interconnect With Low Dielectric Constant Insulators for Semiconductor Integrated Circuit Manufacturing	Pending
Pending	162,091	9/28/98	Method for Compressing Color Images Using Wavelet Coding	Pending
Pending	650,820	5/20/96	System for Recording Video and Graphics	Pending
Pending	9,228	1/20/98	Method and Apparatus for Synchronizing a Data Communication System to a Periodic Digital Impairment	Pending
Pending	959,588	10/29/97	Power Management System for a Mobile Station	Pending
Pending	109,987	6/30/98	System and Method for Wireless Voice and Computer Communications	Pending
Pending	38,213	3/11/98	System For, and Method of, Adjusting the Phases of Clock Signals to Correspond to the Phases of Digital Signals Representing Input Words	Pending
Pending	113,755	7/10/98	Control Channel Collision Avoidance for Telephone Systems	Pending
Pending	104,732	6/25/98	Power Management for a Telephone System by Dynamically Adjusting Transmission Power	Pending
Pending	81,542	5/19/98	High-Linearity, Low-Spread Variable Capacitance Array	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	107,733	6/30/98	Direct Conversion Time Division Duplex, Radio, Direct Sequence Spread Spectrum Cordless Telephone	Pending
Pending	163,797	9/30/98	Receiver Algorithm Selection Based Upon Real Time Signal Quality Estimate	Forwarded
Pending	46,060	3/23/98	Traffic Channel Quality Estimation from a Digital Control Channel	Pending
Pending	21,896	2/11/98	Convolution Decoding Terminated by an Error Detection Block Code with Distributed Parity Bits	Pending
Pending	21,898	2/11/98	Method and Apparatus for Enhanced Performance in a System Employing Convolutional Decoding	Pending
Pending	73,725	5/7/98	Enhanced Keypad Control for Portable Communication Device	Pending
Pending	9,662	1/20/98	Small-Format Subsystem for Broadband Communication Services	Pending
Pending	97/23764	12/20/97	Digital Video Converter Box for Subscriber/Home With Multiple Television Sets	Pending
Pending	980,654	12/1/97	Adaptive Entropy Coding in Adaptive Quantization Framework for Video Signal Coding Systems and Processes	Pending
Pending	845,594	4/25/97	System for, and Method of, Establishing Priorities in Transferring Data From a Memory to a Plurality of Stages	Pending
Pending	42,142	3/13/98	Edge-Dependent Interpolation Method for Color Reconstruction in Image Processing Devices	Pending
Pending	56,573	4/7/98	Digital Video Teleconferencing Camera	Pending
Pending	42,124	3/13/98	Method and Apparatus for Low-Cost Line-Based Video Compression of Digital Video Stream Data	Pending
Pending	103,418	6/24/98	Method and Apparatus for Improving Modulation Accuracy	Pending
Pending	103,421	6/24/98	Method and Apparatus for Detecting and Correcting Errors Using Cyclic Redundancy Check	Pending
Pending	103,897	6/24/98	Dual Band Cellular Phone With Two Power Amplifiers and Power Control Circuit Therefore	Pending
Pending	103,899	6/24/98	Cellular Phone With a Logarithmic Detector	Pending
Pending	103,898	6/24/98	Dual Band Cellular Phone With Two Power Amplifiers and a Current Detector for Monitoring the Consumed Power	Pending
Pending			Modulator and Process for Minimizing Power Consumption and Communication System Employing Same	
Pending	6,422	1/13/98	Method for Speech Coding Under Background Noise Conditions	Pending
Pending	162,653	9/29/98	Data Delivery Technique for Fiber to the Curb	Pending
Pending	160,834	9/25/98	Method for Fabricating Interpoly Dielectrics in Non-Volatile Stacked-Gate Memory Structures	Pending
Pending	163,967	9/30/98	IC Interconnect Structures and Methods for Making Same	Pending
Pending	161,157	9/25/98	Triggering Circuit for ESD Protection Clamp	Pending
Pending	44,384	3/18/98	Apparatus and Method for Scheduling Multiple and Simultaneous Traffic in a Communication System	Pending
Pending	98/02248	2/5/98	A Perceptually Motivated Constrained Trellis Based Rate Control Method and Apparatus for Low Bit Rate Video Coding	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	103,417	6/24/98	Polarization-Adaptive Antenna Transmit Diversity System	Pending
Pending	56,572	4/7/98	Power Management System for a Mobile Unit by Intelligent Page Monitoring	Pending
Pending	108,628	7/1/98	Envelope Feedforward Technique with Power Control for Efficient Linear RF Power Amplification	Pending
Pending	84,534	5/26/98	Power Management System for a Mobile Unit by Reduced Neighbor Cell Scanning	Pending
Pending	95/13865	10/27/95	System and Method for Command Processing and Data Transfer in a Computer System for Sound or the Like	Pending
Pending	86,535	4/14/98	Cellular Telephone	Allowed
Pending	87,315	5/29/98	Double Balance Differential Active Ring Mixer With Current Shared Active RF Input Balun	Pending
Pending				
Pending	145,055	9/1/98	Doppler Corrected Spread Spectrum Matched Filter	Pending
Pending	95/13705	10/27/95	System and Method for generating Video in a Computer System	Pending
Pending	73,087	1/30/98	Method and Apparatus for 3-D Compression and 3-D Mesh Coding	Pending
Pending	98/00819	1/16/98	Internal Testability Sytem for Microprocessor- Based Integrated Circuit	Pending
Pending	62,343	4/17/98	CMOS Imaging Apparatus	Pending
Pending	154,643	9/21/98	Method and Apparatus for Diagnostics and Control of Communication Devices	Pending
Pending	50,263	3/30/98	Method and Apparatus for Implementing Short-Word Division Techniques in a Multiple Modulus Conversion Context	Pending
Pending	162,652	9/29/98	Backside Structure for a Module Having an Exposed Backside	Pending
Pending	45,276	3/20/98	Integrated Lithium Battery Protection Circuit	Pending
Pending	75,719	5/11/98	Methods and Apparatus for Verifying Transmit Power Levels in a Signal Point Limited Transmission System	Pending
Pending	70,314	4/30/98	Improved Physical Vapor Deposition Chamber	Pending
Pending	70,372	4/30/98	Apparatus for Reducing Cool Chamber Particles	Pending
Pending	98/06505	3/31/98	Orthogonal LMS Algorithms for Fast Line Echo Canceler Training	Pending
Pending	164,428	9/30/98	Method and Apparatus for Sharing Transmit Shaping Filters Among Phase Shifted Signals	Pending
Pending	80,013	5/15/98	System and Method for Adaptive Multi-Rate (AMR) Vocoder Rate Adaptation	Pending
Pending	163,789	9/30/98	Compensation Technique Using MOS Capacitance	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	163,776	9/30/98	Method and Apparatus for Controlling the Programming and Erasing of Flash Memory	Pending
Pending	95,689	6/10/98	Method and Apparatus for Training an Echo Canceller in a PCM Modem Context	Pending
Pending	164,504	9/30/98	Echo Canceling Method and Apparatus for Digital Data Communication System	Pending
Pending	38,724	3/10/98	Retransmission Packet Capture System Within a Wireless Multiservice Communications Environment With Turbo Decoding	Pending
Pending	838,899	4/11/97	Sample Rate Conversion for Synchronous Variable Rate	Pending
Pending	57,202	4/8/98	Low Noise Active Pixel Sensor for Imaging Arrays With Global Reset	Pending
Pending	57,423	4/8/98	Compact Low-Noise Active Pixel Sensor With Progressive Row Reset	Pending
Pending	81,541	5/19/98	Active Pixel Sensor With Capacitorless Correlated Double Sampling	Pending
Pending	149,937	9/9/98	Low Noise Active-Pixel Sensor for Imaging Arrays With High Speed Row Reset	Pending
Pending	87,238	5/29/98	Apparatus and Method for Providing Multiple and Simultaneous Quality of Service Connections in a Tunnel Mode	Pending
Pending	146,057	9/20/98	Adaptive Method for Y-C Separation in Video Signals	Pending
Pending	87,736	5/29/98	Method and System for combining Multiple Images into a Single Higher-Quality Image	Pending
Pending	74,896	5/8/98	Data Access Arrangement Having Combined Remote Hang-up/Ring Detection Circuitry	Pending
Pending	92,663	6/5/98	Signal Decomposition for Speech Coding	Pending
Pending	88,629	6/2/98	Method and Apparatus for Deriving Power From a Clock Signal Copuled Through a Transformer	Pending
Pending	165,592	9/30/98	System and Method for Performing Digital Subscriber Line (DSL) Modem Communication Over an AC Link Bus	Pending
Pending	121,475	7/23/98	Photonic Clock Distribution Method and Apparatus for Electronic Systems	Pending
Pending	110,812	7/6/98	Digital Video Teleconferencing Camera	Pending
Pending	121,476	7/23/98	Monolithic Generation of RF for Wireless Transmission of Video	Pending
Pending	137,194	8/20/98	Improved External Connector and Battery Extension Pack for a Portable Communications Device	Pending
Pending	91,551	7/2/98	Apparatus and Method for Implementing a Low-Noise Amplifier	Pending
Pending	108,947	7/1/98	Phase Interpolated Fractional-N Frequency Synthesizer With On-Chip Tuning	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	148,568	9/4/98	A Compact and Fast Cubic Function Generator	Pending
Pending	128,362	8/3/98	Method of and Apparatus for Adaptation of an Echo Canceller in a System With Multitasking	Pending
Pending	153,631	9/15/98	A Method and Apparatus for Dynamically Switching Between Speech Coding Techniques	Pending
Pending	108,459	7/1/98	Method and Apparatus for Adjusting Phase Offset in a Phase Locked Loop	Pending
Pending	73,779	5/6/98	Leadframe Having a Paddle With an Isolated Area	Pending
Pending	162,579	9/29/98	Dummy Fill Cell for Reducing Layer-to-Layer Interaction	Pending
Pending	162,185	9/28/98	Nitride-Etch Stop for Poisoned Unlanded Vias	Pending
Pending	162,272	9/29/98	Elevated Channel MOSFET	Pending
Pending	149,910	9/9/98	Dual Damascene Interconnect Structures Employing Low-K Dielectric Materials	Pending
Pending	75,451	5/8/98	Programmable Data Access Arrangement Having Combined Command Signals	Pending
Pending	98/10613	5/26/98	Full Featured Data Access Arrangement for use With Modems	Pending
Pending	47,802	3/25/98	System for Controlling and Shaping the Spectrum and Redundancy of Signal-Point Limited Transmission	Pending
Pending	98/12735	6/18/98	Splitterless Asymmetric Digital Subscriber Line Communication System	Pending
Pending	888,817	7/7/97	Single Piece Integrated Package and Optical Lid	Pending
Pending	83,474	5/22/98	Single Paddle Having a Semiconductor Device and a Passive Electronic Component	Pending
Pending	96,851	6/11/98	System and Method for Performing Telephone Line-in-use Detection, Extension Pick-up Detection Remote Hang-up Detection in a Modem	Pending
Pending	164,256	9/30/98	Dynamic Microcode for Embedded Processors	Pending
Pending	162,493	9/29/98	Timing Recovery for a High Speed Digital Data Communication System Based on Adaptive Equalizer Impulse Response Characteristics	Pending
Pending	162,845	9/29/98	Power Cutback in Splitterless ADSL Systems	Pending
Pending	149,638	9/8/98	Method and Apparatus for Training Equalizer Structures in a Digital Communication System Having Periodic Digital Impairments	Pending
Pending	164,155	9/30/98	Method and Apparatus for Identifying the Encoding Type of a Central Office Codec	Pending
Pending				
Pending				

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Patent No.	Serial No.	File Date	Title	Status
Pending	95,519	6/10/98	Synthesizer System Utilizing Mass Storage Devices for Real Time, Low Latency Access of Musical Instrument Digital Samples	Pending
Pending	137,198	8/20/98	Frequency Hopping Spread Spectrum Modulation and Direct Sequence Spread Spectrum Modulation Cordless Telephone	Pending
Pending	144,404	8/31/98	Flexible Transfer Function Generator	Pending
Pending	157,209	9/18/98	System and Method for Communication Parameter Determination	Pending
Pending	161,014	9/25/98	Apparatus and Method for Improving Power Control Loop Linearity	Pending
Pending	163,263	9/29/98	Multi-Line Recording Device Having Reduced Processing and Storage Requirements	Pending
Pending	159,328	9/23/98	Dynamic Range Reduction Circuitry for a Digital Communications Receiver	Pending
Pending	163,862	9/30/98	Low-Voltage Dual-Modulus Prescaler Circuit Using Merged Pseudo-Differential Logic	Pending
Pending	123,599	7/28/98	Method and Apparatus for Transmitting Control Signals in a Data Communication System Having a Fully Digital Communication Channel	Pending
Pending	156,416	9/18/98	Method and Apparatus for Detecting Voice Activity in a Speech Signal	Pending
Pending	161,209	9/25/98	Method and Apparatus for Deriving Power From a Clock Signal Coupled Through Capacitors	Pending
Pending			Electronic Inductor Circuit Using Cascoded Transistors	Pending
Pending	127,881	7/31/98	Method and Apparatus for Speech Coder Output Transformation	Pending
Pending	165,781	10/2/98	Apparatus and Method for Power Management of Embedded Subsystems	Pending

Pending	109,801	7/20/98	Scheduler Utilizing Dynamic Schedule Table	Pending
Pending	969,971	11/13/97	Method and Apparatus for Generating a Line Impairment Learning Signal for a Data Communication System	Pending
Pending	972,960	11/19/97	Methods and Apparatus for Optimizing Shell Mapping Techniques Using an Approximated Power Cost Function	Pending
Pending	157,083	9/18/98	Robust Fast Search for Two-Dimensional Gain Vector Quantizer	Pending
Pending			High-Performance Dual-Damascene Interconnect Struct	
Pending	96,899	8/17/98	Using Exponent Value to Program BER Threshold	Pending
Pending	127,053	7/31/98	3D Mesh Compression and Coding	Pending

Pending	98/18446	9/4/98	Retransmission Packet Capture System Within a Wireless Multiservice Communications Environment	Pending
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Patent No.	Serial No.	File Date	Title	Status
Pending	98/18879	9/4/98	First Party Signalling for Call Waiting Calling Number Identification (CWCID) System	Pending
Pending	100,330	9/15/98	High Speed Modem that Connects Over ADPCM Channels	Pending
Pending	632,931	4/16/96	Communications System Utilizing Non-Fixed Buffer Size	Pending
Pending	97/00123	4/13/97	Communications System Utilizing Non-Fixed Buffer Size	Pending
Pending				Pending
Pending			Method for Compressing Color Images Using Wavelet Coding	Pending

Pending	726,187	10/4/96	System for Dynamically Adapting the Length of a Filter	Pending
Pending	97/00315	9/26/97	System for Dynamically Adapting the Length of	Pending
Pending	808,071	2/28/97	Communications System Utilizing Non-Fixed Buffer Size	Pending
Pending	98/00037	1/26/98	Communications System Utilizing Non-Fixed Buffer Size	Pending

Pending	100,839	9/18/98	Modifications to V.adm Phase 1 to Enable Call Mode Modem Initiating V.8 Escape Procedure	Pending
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Pending	154,654	9/18/98	Pitch Determination Using Speech Classification and Prior Pitch Estimation	Pending
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Pending	154,660	9/18/98	Speech Encoder Adaptively Applying Pitch Processing With continuous Warping	Pending
Pending			Synchronized Encoder-Decoder Frame Concealment Using Coding Parameters	
Pending		10/1/98	Low Noise Active-Pixel Sensor for Imaging Arrays With High Speed Row Reset	Pending

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Patent No.	Serial No.	File Date	Title	Status
Pending	156,814	9/18/98	Completed Fixed Codebook for Speech Coder	Pending

SECURITY AGREEMENT

SECURITY AGREEMENT dated as of December 21, 1998, but effective as of the Closing Date, among CONEXANT SYSTEMS, INC., a Delaware corporation ("Conexant"), each subsidiary of Conexant listed on Schedule I hereto (each such subsidiary individually a "Subsidiary Guarantor" and collectively, the "Subsidiary Guarantors"; the Subsidiary Guarantors and Conexant are referred to collectively herein as the "Grantors") and CREDIT SUISSE FIRST BOSTON, a bank organized under the laws of Switzerland, acting through its New York branch, ("CSFB"), as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties (as defined herein).

Reference is made to (a) the Credit Agreement dated as of December 21, 1998 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Conexant, the Subsidiaries from time to time party thereto, the Lenders (as defined in Article I thereto), the Issuing Banks (as defined in Article I thereto) and CSFB, as administrative agent and as collateral agent for the Lenders, (b) the Guarantee Agreement dated as of December 21, 1998 (as amended, supplemented or otherwise modified from time to time, the "Subsidiary Guarantee Agreement") among the Subsidiary Guarantors and the Collateral Agent, and (c) the Guarantee Agreement dated as of December 21, 1998 (as amended, supplemented or otherwise modified from time to time, the "Company Guarantee Agreement") between Conexant and the Collateral Agent. Capitalized terms used herein and not defined herein shall have meanings assigned to such terms in the Credit Agreement.

The Lenders have agreed to make Loans to the Borrowers and the Issuing Banks have agreed to issue Letters of Credit for the account of the Borrowers, pursuant to, and upon the terms and subject to the conditions specified in, the Credit Agreement. The Subsidiary Guarantors have agreed to guarantee, among other things, all the obligations of the Borrowers under the Credit Agreement in accordance with the terms of the Subsidiary Guarantee Agreement. Conexant has agreed to guarantee, among other things, all the obligations of the Borrower Subsidiaries under the Credit Agreement in accordance with the terms of the Company Guarantee Agreement. The obligations of the Lenders to make Loans and of the Issuing Banks to issue Letters of Credit are conditioned upon, among other things, the execution and delivery by the Grantors of an agreement in the form hereof to secure (a) the due and punctual payment by the Borrowers of (i) the principal of and premium, if any, and interest (including interest accruing during the pendency of any bankruptcy, insolvency, receivership or other similar proceeding, regardless of whether allowed or allowable in such proceeding) on the Loans, when and as due, whether at maturity, by acceleration, upon one or more dates set for prepayment or otherwise, (ii) each payment required to be made by any Borrower under the Credit Agreement in respect of any Letter of Credit, when and as due, including payments in respect of reimbursement of disbursements, interest thereon and obligations to provide cash collateral and (iii) all other monetary obligations, including fees, costs, expenses and indemnities, whether primary, secondary, direct, contingent, fixed or otherwise (including monetary obligations incurred during the pendency of any bankruptcy, insolvency, receivership or other similar proceeding, regardless of whether allowed or allowable in such proceeding), of the Borrowers to the Secured Parties under the Credit Agreement and the other Loan Documents, (b) the due and punctual performance of all covenants, agreements, obligations and liabilities of the Borrowers under or pursuant to the Credit Agreement and the other Loan Documents, (c) the due and punctual payment and performance of all the covenants, agreements, obligations and liabilities of each other Loan Party under or pursuant to this Agreement and the other Loan Documents and (d) the due and punctual payment and performance of all obligations of the Borrowers under each Hedging Agreement entered into with any counterparty that was a Lender (or an Affiliate thereof) at the time such Hedging Agreement was entered into (all the monetary and other obligations referred to in the preceding clauses (a) through (d) being referred to collectively as the "Obligations").

Accordingly, the Grantors and the Collateral Agent, on behalf of itself and each Secured Party (and each of their respective successors or assigns), hereby agree as follows:

ARTICLE I

DEFINITIONS

SECTION 1.1. Definition of Terms Used Herein. Unless the context otherwise requires, all capitalized terms used but not defined herein shall have the meanings set forth in the Credit Agreement.

SECTION 1.2. Definition of Certain Terms Used Herein. As used herein, the following terms shall have the following meanings:

"Account Debtor" shall mean any person who is or who may become obligated to any Grantor under, with respect to or on account of an Account.

"Accounts" shall mean any and all right, title and interest of any Grantor to payment for goods and services sold or leased, including any such right evidenced by chattel paper, whether due or to become due, whether or not it has been earned by performance, and whether now or hereafter acquired or arising in the future, including accounts receivable from Affiliates of the Grantors.

"Accounts Receivable" shall mean all Accounts and all right, title and interest in any returned goods, together with all rights, titles, securities and guarantees with respect thereto, including any rights to stoppage in transit, replevin, reclamation and resales, and all related security interests, liens and pledges, whether voluntary or involuntary, in each case whether now existing or owned or hereafter arising or acquired.

"Celeritas Account" shall mean the account established with the United States District Court for the Central District of California in respect of Celeritas Technologies, Ltd. v. Rockwell International Corporation pursuant to the order of such court dated December 3, 1998, as amended by subsequent order of such court dated December 11, 1998 (as such order may be amended from time to time) or any similar account established in respect of such litigation and, in each case, all cash contained therein.

"CMOS Imager Technology" shall mean the United States patents and patent applications listed on Annex 3 hereto, all corresponding foreign patents and patent applications based thereon or claiming the priority thereof and all know-how and other intellectual property rights directly associated therewith (but not including general fabrication technology for mixed signal products).

"Collateral" shall mean all (a) Accounts Receivable, (b) Documents, (c) Equipment, to the extent located in the United States or its territories or possessions, (d) General Intangibles, (e) Inventory, to the extent located in the United States or its territories or possessions, (f) cash and cash accounts, (g) Investment Property and (h) Proceeds; provided that the Collateral shall not include (x) more than 65% of the issued and outstanding shares of stock of any Foreign Subsidiary, or (y) Excluded Property.

"Commodity Account" shall mean an account maintained by a Commodity Intermediary in which a Commodity Contract is carried out for a Commodity Customer.

"Commodity Contract" shall mean a commodity futures contract, an option on a commodity futures contract, a commodity option or any other contract that, in each case, is (a) traded on or subject to the rules of a board of trade that has been designated as a contract market for such a contract pursuant to

the federal commodities laws or (b) traded on a foreign commodity board of trade, exchange or market, and is carried on the books of a Commodity Intermediary for a Commodity Customer.

"Commodity Customer" shall mean a person for whom a Commodity Intermediary carries a Commodity Contract on its books.

"Commodity Intermediary" shall mean (a) a person who is registered as a futures commission merchant under the federal commodities laws or (b) a person who in the ordinary course of its business provides clearance or settlement services for a board of trade that has been designated as a contract market pursuant to federal commodities laws.

"Copyright License" shall mean any written agreement, now or hereafter in effect, granting any right to any third party under any Copyright now or hereafter owned by any Grantor or which such Grantor otherwise has the right to license, or granting any right to such Grantor under any Copyright now or hereafter owned by any third party, and all rights of such Grantor under any such agreement.

"Copyrights" shall mean all of the following now owned or hereafter acquired by any Grantor: (a) all copyright rights in any work subject to the copyright laws of the United States, whether as author, assignee, transferee or otherwise, whether statutory or common law, whether or not the underlying works of authorship have been published, and all copyrights of works based on, incorporated in, derived from or relating to works covered by such copyrights, all right, title and interest to make and exploit all derivative works based on or adopted from works covered by such copyrights, and (b) all registrations and applications for registration of any such copyright in the United States, including registrations, recordings, supplemental registrations and pending applications for registration in the United States Copyright Office, including those registrations listed on Schedule II. Copyrights shall include without limitation (i) the right to print, publish and distribute any of the foregoing, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof and (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all Copyright Licenses entered into in connection therewith, and damages and payments for past or future infringements thereof).

"Credit Agreement" shall have the meaning assigned to such term in the preliminary statement of this Agreement.

"Documents" shall mean all instruments, files, records, ledger sheets and documents covering or relating to any of the Collateral.

"Entitlement Holder" shall mean a person identified in the records of a Securities Intermediary as the person having a Security Entitlement against the Securities Intermediary. If a person acquires a Security Entitlement by virtue of Section 8-501(b)(2) or (3) of the Uniform Commercial Code as in effect in the relevant jurisdiction, such person is the Entitlement Holder.

"Equipment" shall mean all equipment, furniture and furnishings, and all tangible personal property similar to any of the foregoing, including tools, parts and supplies of every kind and description, and all improvements, accessions or appurtenances thereto, that are now or hereafter owned by any Grantor. The term Equipment shall include Fixtures.

"Excluded Property" shall mean (i) the Celeritas Account in an amount not to exceed \$65,000,000 plus interest and earnings thereon plus any additional amounts funded solely by Rockwell and not funded by Conexant or its Subsidiaries, (ii) the real property and equipment subject to the Synthetic Lease, (iii) real property leases, (iv) various supply agreements listed on Annex 4 ("Excluded Supply Agreements") which contain provisions ("anti-assignment provisions") prohibiting the grant

hereunder of a security interest therein without the consent of other persons, and (v) various technology Licenses, cross Licenses comprising covenants not to sue, and so-called reusable IP Licenses which contain anti-assignment provisions (collectively, "Excluded Licenses"), provided that such Excluded Licenses are not in the aggregate for all such Licenses material to the assets or business of Conexant and its Subsidiaries taken as a whole. Each Grantor agrees that, to the extent that any necessary consent is obtained to grant a security interest in any such Excluded Supply Agreement and/or Excluded License, such Excluded Supply Agreement and/or Excluded License, as the case may be, shall no longer constitute Excluded Property and shall become Collateral hereunder.

"Financial Asset" shall mean (a) a Security, (b) an obligation of a person or a share, participation or other interest in a person or in property or an enterprise of a person, which is, or is of a type, dealt with in or traded on financial markets, or which is recognized in any area in which it is issued or dealt in as a medium for investment or (c) any property that is held by a Securities Intermediary for another person in a Securities Account if the Securities Intermediary has expressly agreed with the other person that the property is to be treated as a Financial Asset under Article 8 of the Uniform Commercial Code as in effect in the relevant jurisdiction. As the context requires, the term Financial Asset shall mean either the interest itself or the means by which a person's claim to it is evidenced, including a certificated or uncertificated Security, a certificate representing a Security or a Security Entitlement.

"Fixtures" shall mean all items of Equipment, whether now owned or hereafter acquired, of any Grantor that become so related to particular real estate that an interest in them arises under any real estate law applicable thereto.

"General Intangibles" shall mean all choses in action and causes of action and all other assignable intangible personal property of any Grantor of every kind and nature (other than Accounts Receivable) now owned or hereafter acquired by any Grantor, including Indebtedness of Conexant or any Subsidiary (whether evidenced by a promissory note or not, but excluding the intercompany demand notes listed on Schedule VI), corporate or other business records, indemnification claims, contract rights (including rights under leases, whether entered into as lessor or lessee, Hedging Agreements and other agreements), Intellectual Property, goodwill, registrations, franchises, tax refund claims and any letter of credit, guarantee, claim, security interest or other security held by or granted to any Grantor to secure payment by an Account Debtor of any of the Accounts Receivable.

"Intellectual Property" shall mean all United States intellectual and similar property of any Grantor of every kind and nature now owned or hereafter acquired by any Grantor, including inventions, designs, Patents, Copyrights, Licenses, Trademarks, trade secrets, confidential or proprietary technical and business information, know-how, show-how or other data or information, software and databases and all embodiments or fixations thereof and related documentation, registrations and franchises, and all additions, improvements and accessions to, and books and records describing or used in connection with, any of the foregoing.

"Inventory" shall mean all goods of any Grantor, whether now owned or hereafter acquired, held for sale or lease, or furnished or to be furnished by any Grantor under contracts of service, or consumed in any Grantor's business, including raw materials, intermediates, work in process, packaging materials, finished goods, semi-finished inventory, scrap inventory, manufacturing supplies and spare parts, and all such goods that have been returned to or repossessed by or on behalf of any Grantor.

"Investment Property" shall mean all Securities (whether certificated or uncertificated), Security Entitlements, Securities Accounts, Commodity Contracts and Commodity Accounts of any Grantor, whether now owned or hereafter acquired by any Grantor.

"License" shall mean any Patent License, Trademark License, Copyright License or other license or sublicense to which any Grantor is a party, including those listed on Schedule III (other than those license agreements in existence on the date hereof and listed on Schedule III and those license agreements entered into after the date hereof, which by their terms prohibit assignment or a grant of a security interest by such Grantor as licensee thereunder).

"Lockbox System" shall have the meaning assigned to such term in Section 5.1.

"Obligations" shall have the meaning assigned to such term in the preliminary statement of this Agreement.

"Patent License" shall mean any written agreement, now or hereafter in effect, granting to any third party any right to make, use, sell, offer for sale, or import any invention on which a Patent, now or hereafter owned by any Grantor or which any Grantor otherwise has the right to license, is in existence, or granting to any Grantor any right to make, use, sell, offer for sale, or import any invention on which a Patent, now or hereafter owned by any third party, is in existence, and all rights of any Grantor under any such agreement.

"Patents" shall mean all of the following now owned or hereafter acquired by any Grantor: (a) all letters patent of the United States, all registrations and recordings thereof, and all applications for letters= patent of the United States, including registrations, recordings and pending applications in the United States Patent and Trademark Office, including those listed on Schedule IV, and (b) all reissues, continuations, divisions, continuations-in-part, provisionals, substitutes, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use, sell, offer for sale and/or import the inventions disclosed or claimed therein. Patents shall include without limitation (i) all inventions and improvements described or claimed therein, (ii) the right to sue or otherwise recover for any infringements or misappropriations thereof, and (iii) all income, royalties, damages and other payments now and hereinafter due and/or payable with respect thereto (including, without limitation, payments under all Patent Licenses entered into in connection therewith, and damages and payments for past and future infringements thereof).

"Perfection Certificate" shall mean a certificate in substantially the form of Annex 2 completed and supplemented with the schedules and attachments contemplated thereby, and duly executed by a Financial Officer and the chief legal officer of Conexant.

"Proceeds" shall mean any consideration received from the sale, exchange, license, lease or other disposition of any asset or property that constitutes Collateral, any value received as a consequence of the possession of any Collateral and any payment received from any insurer or other person or entity as a result of the destruction, loss, theft, damage or other involuntary conversion of whatever nature of any asset or property which constitutes Collateral, and shall include (a) all cash and negotiable instruments received by or held on behalf of the Collateral Agent pursuant to the Lockbox System, (b) any claim of any Grantor against any third party for (and the right to sue and recover for and the rights to damages or profits due or accrued arising out of or in connection with) (i) past, present or future infringement of any Patent now or hereafter owned by any Grantor, or licensed under a Patent License, (ii) past, present or future infringement or dilution of any Trademark now or hereafter owned by any Grantor or licensed under a Trademark License or injury to the goodwill associated with or symbolized by any Trademark now or hereafter owned by any Grantor, (iii) past, present or future breach of any License and (iv) past, present or future infringement of any Copyright now or hereafter owned by any Grantor or licensed under a Copyright License and (c) any and all other amounts from time to time paid or payable under or in connection with any of the Collateral.

"Secured Parties" shall mean (a) the Lenders, (b) the Administrative Agent, (c) the Collateral Agent, (d) the Issuing Banks, (e) each counterparty to an Interest Rate Protection Agreement entered into with any Borrower if such counterparty was a Lender at the time the Hedging Agreement was entered into, (f) the beneficiaries of each indemnification obligation undertaken by any Grantor under any Loan Document and (g) the successors and assigns of each of the foregoing.

"Securities" shall mean any obligations of an issuer or any shares, participations or other interests in an issuer or in property or an enterprise of an issuer which (a) are represented by a certificate representing a security in bearer or registered form, or the transfer of which may be registered upon books maintained for that purpose by or on behalf of the issuer, (b) are one of a class or series or by its terms is divisible into a class or series of shares, participations, interests or obligations and (c)(i) are, or are of a type, dealt with or traded on securities exchanges or securities markets or (ii) are a medium for investment and by their terms expressly provide that they are a security governed by Article 8 of the Uniform Commercial Code as in effect in the relevant jurisdiction.

"Securities Account" shall mean an account to which a Financial Asset is or may be credited in accordance with an agreement under which the person maintaining the account undertakes to treat the person for whom the account is maintained as entitled to exercise rights that comprise the Financial Asset.

"Security Entitlements" shall mean the rights and property interests of an Entitlement Holder with respect to a Financial Asset.

"Security Interest" shall have the meaning assigned to such term in Section 2.1.

"Securities Intermediary" shall mean (a) a clearing corporation or (b) a person, including a bank or broker, that in the ordinary course of its business maintains securities accounts for others and is acting in that capacity.

"Sub-Agent" shall mean a financial institution which shall have delivered to the Collateral Agent an executed Lockbox and Depository Agreement.

"Trademark License" shall mean any written agreement, now or hereafter in effect, granting to any third party any right to use any Trademark now or hereafter owned by any Grantor or which any Grantor otherwise has the right to license, or granting to any Grantor any right to use any Trademark now or hereafter owned by any third party, and all rights of any Grantor under any such agreement.

"Trademarks" shall mean all of the following now owned or hereafter acquired by any Grantor: (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, or any State of the United States, and all extensions or renewals thereof, including those listed on Schedule V (other than intent-to-use trademark or service mark applications), (b) all goodwill associated therewith or symbolized thereby and (c) all other assets, rights and interests that uniquely reflect or embody such goodwill. Trademarks shall include without limitation (i) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, and (ii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all Trademark Licenses entered into in connection therewith, and damages and payments for past or future infringements thereof).

SECTION 1.3. Rules of Interpretation. The rules of interpretation specified in Section 1.2 of the Credit Agreement shall be applicable to this Agreement.

ARTICLE II

SECURITY INTEREST

SECTION 2.1. Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor hereby bargains, sells, conveys, assigns, sets over, mortgages, pledges, hypothecates and transfers to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in, all of such Grantor's right, title and interest in, to and under the Collateral (the "Security Interest"). Without limiting the foregoing, the Collateral Agent is hereby authorized to file one or more financing statements (including fixture filings), continuation statements, filings with the United States Patent and Trademark Office or United States Copyright Office (or any successor office or central registry) or other documents for the purpose of perfecting, confirming, continuing, enforcing or protecting the Security Interest granted by each Grantor, without the signature of any Grantor, and naming any Grantor (to the extent permitted by law and solely upon the occurrence and during the continuance of an Event of Default) or the Grantors as debtors and the Collateral Agent as secured party.

SECTION 2.2. No Assumption of Liability. The Security Interest is granted as security only and shall not subject the Collateral Agent or any other Secured Party to, or in any way alter or modify, any obligation or liability of any Grantor with respect to or arising out of the Collateral.

ARTICLE III

REPRESENTATIONS AND WARRANTIES

The Grantors jointly and severally represent and warrant to the Collateral Agent and the Secured Parties that:

SECTION 3.1. Title and Authority. Each Grantor has (or in the case of after-acquired property, will have) good and valid rights in the Collateral with respect to which it has purported to grant a Security Interest hereunder and has full corporate power and authority to grant to the Collateral Agent the Security Interest in such Collateral pursuant hereto and to execute, deliver and perform its obligations in accordance with the terms of this Agreement, without the consent or approval of any other person other than (i) any consent or approval which has been obtained and (ii) any consent or approval the failure of which to obtain could not impair or adversely affect the Security Interests intended to be granted hereunder.

SECTION 3.2. Filings.

(a) The Perfection Certificate has been duly prepared, completed and executed and the information set forth therein is correct and complete in all material respects. Fully executed Uniform Commercial Code financing statements (including fixture filings, as applicable) or other appropriate filings, recordings or registrations containing a description of the Collateral have been delivered to the Collateral Agent for filing in each appropriate governmental, municipal or other office, which are all the filings, recordings and registrations (other than filings required to be made in the United States Patent and Trademark Office and the United States Copyright Office in order to perfect the Security Interest in Collateral consisting of United States Patents, Trademarks and Copyrights) that are necessary to publish

notice of and protect the validity of and to establish a legal, valid and perfected security interest in favor of the Collateral Agent (for the ratable benefit of the Secured Parties) in respect of all Collateral (other than Collateral in transit with an aggregate fair market value not to exceed \$20,000,000 at any one time) in which the Security Interest may be perfected by filing, recording or registration in the United States (or any political subdivision thereof) and its territories and possessions, and no further or subsequent filing, refile, recording, rerecording, registration or reregistration is necessary in any such jurisdiction, except as provided under applicable law with respect to the filing of continuation statements.

(b) Each Grantor represents and warrants that fully executed security agreements in the form hereof and containing a description of all Collateral consisting of Intellectual Property with respect to United States Patents and United States registered Trademarks (and Trademarks for which United States registration applications are pending) and United States registered Copyrights, have been delivered to the Collateral Agent for recording by the United States Patent and Trademark Office and the United States Copyright Office pursuant to 35 U.S.C. §§ 261, 15 U.S.C. §§ 1060 or 17 U.S.C. §§ 205 and the regulations thereunder, as applicable, and as otherwise may be required pursuant to the laws of any other necessary jurisdiction within the United States to protect the validity of and to establish a legal, valid and perfected security interest in favor of the Collateral Agent (for the ratable benefit of the Secured Parties) in respect of all Collateral consisting of Patents, Trademarks and Copyrights in which a security interest may be perfected by filing, recording or registration in the United States (or any political subdivision thereof) and its territories and possessions, or any other necessary jurisdiction within the United States and no further or subsequent filing, refile, recording, rerecording, registration or reregistration in the United States is necessary (other than such actions as are necessary to perfect the Security Interest with respect to any Collateral consisting of Patents, Trademarks and Copyrights (or registration or application for registration thereof) acquired or developed after the date hereof).

SECTION 3.3. Validity of Security Interest. The Security Interest constitutes (a) a legal and valid security interest in all the Collateral securing the payment and performance of the Obligations, (b) subject to the filings described in Section 3.2 above, a perfected security interest in all Collateral in which a security interest may be perfected by filing, recording or registering a financing statement in the United States (or any political subdivision thereof) and its territories and possessions pursuant to the Uniform Commercial Code as enacted in any relevant jurisdiction or other applicable law in such jurisdictions and (c) a security interest that shall be perfected in all Collateral in which a security interest may be perfected upon the receipt and recording of this Agreement with the United States Patent and Trademark Office and the United States Copyright Office, as applicable, within the three month period (commencing as of the date hereof) pursuant to 35 U.S.C. §§ 261 or 15 U.S.C. §§ 1060 or the one month period (commencing as of the date hereof) pursuant to 17 U.S.C. §§ 205 and otherwise as may be required pursuant to the laws of any other necessary jurisdiction within the United States. The Security Interest in the preceding sentence is and shall be prior to any other Lien on any of the Collateral, other than Liens expressly permitted pursuant to Section 6.2 of the Credit Agreement.

SECTION 3.4. Absence of Other Liens. The Collateral is owned by the Grantors free and clear of any Lien, except for Liens expressly permitted pursuant to Section 6.2 of the Credit Agreement. The Grantor has not filed or consented to the filing of (a) any financing statement or analogous document under the Uniform Commercial Code or any other applicable laws covering any Collateral except for financing statements or analogous documents filed for precautionary reasons relating to operating leases, consignments and other similar items, in each case (i) in the ordinary course of business, and (ii) as permitted under the Credit Agreement, (b) any assignment in which any Grantor assigns any Collateral or any security agreement or similar instrument covering any Collateral with the United States Patent and Trademark Office or the United States Copyright Office or (c) any assignment in which any Grantor assigns any Collateral or any security agreement or similar instrument covering any Collateral with any foreign governmental, municipal or other office, which financing statement or analogous document,

assignment, security agreement or similar instrument is still in effect, except, in each case, for Liens expressly permitted pursuant to Section 6.2 of the Credit Agreement.

SECTION 3.5. Excluded Property. Conexant warrants that the Excluded Licenses in the aggregate are not material to the assets or business of Conexant and its Subsidiaries taken as a whole. Conexant further warrants and covenants that it will use commercially reasonable efforts to promptly obtain all necessary consents with respect to all Excluded Supply Agreements and Excluded Licenses so that the same may become Collateral hereunder.

ARTICLE IV

COVENANTS

SECTION 4.1. Change of Name; Location of Collateral; Records; Place of Business.

(a) Each Grantor agrees promptly to notify the Collateral Agent in writing of any change (i) in its corporate name or in any trade name used to identify it in the conduct of its business or in the ownership of its properties, (ii) in the location of its chief executive office, its principal place of business, any office in which it maintains books or records relating to Collateral in excess of \$1,000,000 owned by it or any office or facility at which Collateral in excess of \$1,000,000 owned by it is located (including the establishment of any such new office or facility), (iii) in its identity or corporate structure or (iv) in its Federal Taxpayer Identification Number. Each Grantor agrees not to effect or permit any change referred to in the preceding sentence unless all filings have been made under the Uniform Commercial Code or otherwise that are required in order for the Collateral Agent to continue at all times following such change to have a valid, legal and perfected security interest in all the Collateral having the same priority as prior to such change. Each Grantor agrees promptly to notify the Collateral Agent if any material portion of the Collateral owned or held by such Grantor is damaged or destroyed.

(b) Each Grantor agrees to maintain, at its own cost and expense, such complete and accurate records with respect to the Collateral owned by it as is consistent with its current practices and in accordance with such prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged, but in any event to include complete accounting records indicating all payments and proceeds received with respect to any part of the Collateral, and, at such time or times as the Collateral Agent may reasonably request, promptly to prepare and deliver to the Collateral Agent a duly certified schedule or schedules in form and detail satisfactory to the Collateral Agent showing the identity, amount and location of any and all Collateral.

SECTION 4.2. Periodic Certification. Each year, at the time of delivery of annual financial statements with respect to the preceding fiscal year pursuant to Section 5.4 of the Credit Agreement, Conexant shall deliver to the Collateral Agent a certificate executed by a Financial Officer and the chief legal officer of Conexant (a) setting forth the information required pursuant to Section 2 of the Perfection Certificate or confirming that there has been no change in such information since the date of such certificate or the date of the most recent certificate delivered pursuant to Section 4.2 and (b) certifying that all Uniform Commercial Code financing statements (including fixture filings, as applicable) or other appropriate filings, recordings or registrations, including all refilings, rerecordings and reregistrations, containing a description of the Collateral have been filed of record in each governmental, municipal or other appropriate office in each jurisdiction identified pursuant to clause (a) above to the extent necessary to protect and perfect the Security Interest for a period of not less than 18 months after the date of such certificate (except as noted therein with respect to any continuation statements to be filed within such period). Each certificate delivered pursuant to this Section 4.2 shall identify in the format of Schedule II,

III, IV or V, as applicable, all Intellectual Property of any Grantor in existence on the date thereof and not then listed on such Schedules or previously so identified to the Collateral Agent.

SECTION 4.3. Protection of Security. Each Grantor shall, at its own cost and expense, take any and all commercially reasonable actions necessary to defend title to the Collateral against all persons and to defend the Security Interest of the Collateral Agent in the Collateral and the priority thereof against any Lien not expressly permitted pursuant to Section 6.2 of the Credit Agreement.

SECTION 4.4. Further Assurances. Each Grantor agrees, at its own expense, to execute, acknowledge, deliver and cause to be duly filed all such further instruments and documents and take all such actions as the Collateral Agent may from time to time reasonably request to assure, preserve, protect and perfect the Security Interest and the rights and remedies created hereby, or to enable the Collateral Agent to exercise and enforce its rights and remedies hereunder with respect to any part of the Intellectual Property, including the payment of any fees and taxes required in connection with the execution and delivery of this Agreement, the granting of the Security Interest and the filing of any financing statements (including fixture filings) or other documents in connection herewith or therewith. If any amount payable under or in connection with any of the Collateral shall be or become evidenced by any promissory note or other instrument, such note or instrument shall be immediately pledged and delivered to the Collateral Agent, duly endorsed in a manner reasonably satisfactory to the Collateral Agent.

SECTION 4.5. Inspection and Verification. Each Grantor will permit the Collateral Agent, by its respective representatives and agents, to inspect (at no cost to the Company or any other Grantor unless a Default or Event of Default exists and is continuing), to inspect, during normal business hours and on reasonable notice, the Collateral, all records related thereto (and to make extracts and copies from such records) and the premises upon which any of the Collateral is located to discuss the Grantors' affairs with the officers of the Grantors and to verify under reasonable procedures the validity, amount, quality, quantity, value, condition and status of, or any other matter relating to, the Collateral. The Collateral Agent shall have the absolute right to share any information it gains from such inspection or verification with any Secured Party (it being understood that any such information shall be deemed to be "Information" subject to the provisions of Section 9.17 of the Credit Agreement).

SECTION 4.6. Taxes; Encumbrances. At its option at any time after ten days notice to the applicable Grantor (or, to the extent the Collateral Agent deems it necessary to act prior the end of such ten day notice period in order to preserve the Collateral, the applicable Grantor's rights to and use of the Collateral or the Security Interest granted herein, any shorter notice period) the Collateral Agent may discharge past due taxes, assessments, charges, fees, Liens, security interests or other encumbrances at any time levied or placed on the Collateral and not permitted pursuant to Section 6.2 of the Credit Agreement, and may pay for the maintenance and preservation of the Collateral to the extent any Grantor fails to do so as required by the Credit Agreement or this Agreement, and each Grantor jointly and severally agrees to reimburse the Collateral Agent on demand for any payment made or any expense incurred by the Collateral Agent pursuant to the foregoing authorization; provided, however, that nothing in this Section 4.6 shall be interpreted as excusing any Grantor from the performance of, or imposing any obligation on the Collateral Agent or any Secured Party to cure or perform, any covenants or other promises of any Grantor with respect to taxes, assessments, charges, fees, liens, security interests or other encumbrances and maintenance as set forth herein or in the other Loan Documents.

SECTION 4.7. Assignment of Security Interest. If at any time any Grantor shall take a security interest in any property of an Account Debtor or any other person to secure payment and performance of an Account, such Grantor shall promptly assign (to the extent permitted to do so) such security interest to the Collateral Agent; provided that such Grantor shall make all commercially reasonable efforts to obtain consent to assign such property as security to the Collateral Agent pursuant to this Agreement. Such assignment need not be filed of public record unless necessary to continue the perfected status of the

security interest against creditors of and transferees from the Account Debtor or other person granting the security interest.

SECTION 4.8. Continuing Obligations of the Grantors. Each Grantor shall remain liable to observe and perform all the conditions and obligations to be observed and performed by it under each contract, agreement or instrument relating to the Collateral, all in accordance with the terms and conditions thereof, and each Grantor jointly and severally agrees to indemnify and hold harmless the Collateral Agent and the Secured Parties from and against any and all liability for such performance.

SECTION 4.9. Use and Disposition of Collateral. None of the Grantors shall make or permit to be made an assignment, pledge or hypothecation of the Collateral or shall grant any other Lien in respect of the Collateral, except as expressly permitted by Section 6.2 of the Credit Agreement. None of the Grantors shall make or permit to be made any transfer of the Collateral and each Grantor shall remain at all times in possession of the Collateral owned by it, except that (a) Inventory and Accounts Receivable may be sold in the ordinary course of business, (b) Intellectual Property may be licensed in the ordinary course of business and (c) unless and until the Collateral Agent shall notify the Grantors that an Event of Default shall have occurred and be continuing and that during the continuance thereof the Grantors shall not sell, convey, lease, assign, transfer or otherwise dispose of any Collateral (which notice may be given by telephone if promptly confirmed in writing), the Grantors may use and dispose of the Collateral in any lawful manner not inconsistent with the provisions of this Agreement, the Credit Agreement or any other Loan Document. Without limiting the generality of the foregoing, each Grantor agrees that it shall not permit any Inventory to be in the possession or control of any warehouseman, bailee, agent or processor at any time unless such warehouseman, bailee, agent or processor shall have been notified of the Security Interest and such Grantor shall have taken all commercially reasonable steps necessary to obtain the agreement from such warehouseman, bailee, agent or processor in writing to hold the Inventory subject to the Security Interest and the instructions of the Collateral Agent and to waive and release any Lien held by it with respect to such Inventory, whether arising by operation of law or otherwise.

SECTION 4.10. Limitation on Modification of Accounts. None of the Grantors will, without the Collateral Agent's prior written consent, which consent shall not be unreasonably withheld, grant any extension of the time of payment of any of the Accounts Receivable, compromise, compound or settle the same for less than the full amount thereof, release, wholly or partly, any person liable for the payment thereof or allow any credit or discount whatsoever thereon, other than extensions, credits, discounts, compromises or settlements granted or made in the ordinary course of business in accordance with such commercially prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged.

SECTION 4.11. Insurance. The Grantors, at their own expense, shall maintain or cause to be maintained insurance covering physical loss or damage to the Inventory and Equipment in accordance with Section 5.2 of the Credit Agreement. Each Grantor irrevocably makes, constitutes and appoints the Collateral Agent (and all officers, employees or agents designated by the Collateral Agent) as such Grantor's true and lawful agent (and attorney-in-fact) for the purpose, during the continuance of an Event of Default, of making, settling and adjusting claims in respect of the Collateral under policies of insurance, endorsing the name of such Grantor on any check, draft, instrument or other item of payment for the proceeds of such policies of insurance and for making all determinations and decisions with respect thereto. In the event that any Grantor at any time or times shall fail to obtain or maintain any of the policies of insurance required hereby or to pay any premium in whole or in part relating thereto, the Collateral Agent may, without waiving or releasing any obligation or liability of the Grantors hereunder or any Event of Default, in its sole discretion, obtain and maintain such policies of insurance and pay such premium and take any other actions with respect thereto as the Collateral Agent deems advisable. All sums disbursed by the Collateral Agent in connection with this Section 4.11, including reasonable

attorneys' fees, court costs, expenses and other charges relating thereto, shall be payable, upon demand, by the Grantors to the Collateral Agent and shall be additional Obligations secured hereby.

SECTION 4.12. Legend. Upon receipt from the Collateral Agent of its legending requirements in writing, each Grantor shall legend, in form and manner reasonably satisfactory to the Collateral Agent, its Accounts Receivable and its books, records and documents evidencing or pertaining thereto with an appropriate reference to the fact that such Accounts Receivable have been assigned to the Collateral Agent for the benefit of the Secured Parties and that the Collateral Agent has a security interest therein.

SECTION 4.13. Covenants Regarding Patent, Trademark and Copyright Collateral.

(a) Each Grantor agrees that it will not, nor will it knowingly permit any of its licensees to, do any act, or omit to do any act, whereby any Patent which is material to the conduct of such Grantor's business may become invalidated or dedicated to the public, and agrees that it shall continue to mark any products covered by a Patent with the relevant patent number as necessary and sufficient to establish and preserve its maximum rights under applicable patent laws consistent with such Grantor's current and past practices and in accordance with such commercially prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged.

(b) Each Grantor (either itself or through its licensees or its sublicensees) will, for each Trademark material to the conduct of such Grantor's business, (i) maintain such Trademark in full force free from any claim of abandonment or invalidity for non-use, and (ii) display such Trademark with notice of Federal registration to the extent necessary and sufficient to establish and preserve its maximum rights under applicable law consistent with such Grantor's current and past practices and in accordance with such commercially prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged.

(c) Each Grantor (either itself or through licensees) will, for each work covered by a material Copyright, continue to publish, reproduce, display, adopt and distribute the work with appropriate copyright notice as necessary and sufficient to establish and preserve its maximum rights under applicable copyright laws consistent with such Grantor's current and past practices and in accordance with such commercially prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged.

(d) Each Grantor shall notify the Collateral Agent immediately if it knows or has reason to know that any Patent, Trademark or Copyright material to the conduct of its business may become abandoned, lost or dedicated to the public (including the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, United States Copyright Office) regarding such Grantor's ownership of any Patent, Trademark or Copyright, its right to register the same, or to keep and maintain the same.

(e) Each Grantor agrees that, within 50 days after the end of each fiscal quarter, it shall furnish to the Collateral Agent a certificate pursuant to this Section 4.13 in the format of Schedule II, III, IV or V, as applicable, as to all Intellectual Property of any Grantor in existence as of the end of such fiscal quarter and not then listed on the applicable Schedule hereto or previously so identified to the Collateral Agent. Upon request of the Collateral Agent, the appropriate Grantor shall execute and deliver any and all agreements, instruments, documents and papers as the Collateral Agent may reasonably request to evidence the Collateral Agent's security interest in such Intellectual Property, and each Grantor hereby appoints the Collateral Agent as its attorney-in-fact to execute and file such writings for the foregoing purposes, all acts of such attorney being hereby ratified and confirmed; such power, being

coupled with an interest, is irrevocable until such time as all the Obligations shall have been paid in full and all Commitments have been terminated, at which time such power shall be revoked.

(f) Each Grantor will take all commercially reasonable necessary steps that are consistent with the practice in any proceeding before the United States Patent and Trademark Office, United States Copyright Office or any office or agency in any political subdivision of the United States, to maintain and pursue each material application relating to the Patents, Trademarks and/or Copyrights (and to obtain the relevant grant or registration) and to maintain each issued Patent and each registration of the Trademarks and Copyrights that is material to the conduct of any Grantor's business, including timely filings of applications for renewal, affidavits of use, affidavits of incontestability and payment of maintenance fees, and such other actions, in each case, consistent with such Grantor's in accordance with such commercially prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged.

(g) In the event that any Grantor has reason to believe that any Collateral consisting of a Patent, Trademark or Copyright material to the conduct of any Grantor's business has been or is about to be infringed, misappropriated or diluted by a third party, such Grantor promptly shall notify the Collateral Agent and shall take such actions as such Grantor deems appropriate under the circumstances to protect such Collateral in accordance with such commercially prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged.

(h) Upon and during the continuance of an Event of Default, each Grantor shall use all commercially reasonable efforts to obtain all requisite consents or approvals by the licensor of each Copyright License, Patent License or Trademark License to effect the assignment of all of such Grantor's right, title and interest thereunder to the Collateral Agent or its designee.

ARTICLE V

COLLECTIONS

SECTION 5.1. Lockbox System. Upon the request of the Collateral Agent at any time an Event of Default shall have occurred and be continuing, each Grantor shall institute and thereafter maintain such lock-box arrangements for the benefit of the Secured Parties with such lockbox banks (which may include the Collateral Agent) pursuant to such lockbox agreements, all on such terms and conditions as shall be in form and substance satisfactory to the Collateral Agent and the Required Lenders (such arrangements being collectively called the "Lockbox System").

SECTION 5.2. Power of Attorney. Each Grantor irrevocably makes, constitutes and appoints the Collateral Agent (and all officers, employees or agents designated by the Collateral Agent) as such Grantor's true and lawful agent and attorney-in-fact, and in such capacity the Collateral Agent shall have the right, with power of substitution for each Grantor and in each Grantor's name or otherwise, for the use and benefit of the Collateral Agent and the Secured Parties, solely upon the occurrence and during the continuance of an Event of Default (a) to receive, endorse, assign and/or deliver any and all notes, acceptances, checks, drafts, money orders or other evidences of payment relating to the Collateral or any part thereof; (b) to demand, collect, receive payment of, give receipt for and give discharges and releases of all or any of the Collateral; (c) to sign the name of any Grantor on any invoice or bill of lading relating to any of the Collateral; (d) to send verifications of Accounts Receivable to any Account Debtor; (e) to commence and prosecute any and all suits, actions or proceedings at law or in equity in any court of competent jurisdiction to collect or otherwise realize on all or any of the Collateral or to enforce any rights in respect of any Collateral; (f) to settle, compromise, compound, adjust or defend any actions, suits or proceedings relating to all or any of the Collateral; (g) to notify, or to require any Grantor to notify,

Account Debtors to make payment directly to the Collateral Agent; and (h) to use, sell, assign, transfer, pledge, make any agreement with respect to or otherwise deal with all or any of the Collateral, and to do all other acts and things necessary to carry out the purposes of this Agreement, as fully and completely as though the Collateral Agent were the absolute owner of the Collateral for all purposes; provided, however, that nothing herein contained shall be construed as requiring or obligating the Collateral Agent or any Secured Party to make any commitment or to make any inquiry as to the nature or sufficiency of any payment received by the Collateral Agent or any Secured Party, or to present or file any claim or notice, or to take any action with respect to the Collateral or any part thereof or the moneys due or to become due in respect thereof or any property covered thereby, and no action taken or omitted to be taken by the Collateral Agent or any Secured Party with respect to the Collateral or any part thereof shall give rise to any defense, counterclaim or offset in favor of any Grantor or to any claim or action against the Collateral Agent or any Secured Party. It is understood and agreed that the appointment of the Collateral Agent as the agent and attorney-in-fact of the Grantors for the purposes set forth above is coupled with an interest and is irrevocable until such time as all the Obligations shall have been paid in full and all Commitments have been terminated, at which time such appointment shall be revoked. The provisions of this Section shall in no event relieve any Grantor of any of its obligations hereunder or under any other Loan Document with respect to the Collateral or any part thereof or impose any obligation on the Collateral Agent or any Secured Party to proceed in any particular manner with respect to the Collateral or any part thereof, or in any way limit the exercise by the Collateral Agent or any Secured Party of any other or further right which it may have on the date of this Agreement or hereafter, whether hereunder, — under any other Loan Document, by law or otherwise.

ARTICLE VI

REMEDIES

SECTION 6.1. Remedies upon Default. Upon the occurrence and during the continuance of an Event of Default, each Grantor agrees to deliver each item of Collateral to the Collateral Agent on demand, and it is agreed that the Collateral Agent shall have the right to take any of or all the following actions at the same or different times (except as otherwise provided below): (a) with respect to any Collateral consisting of Intellectual Property, on demand, to cause the Security Interest to become an assignment, transfer and conveyance of any of or all such Collateral by the applicable Grantors to the Collateral Agent, or to license or sublicense, whether general, special or otherwise, and whether on an exclusive or non-exclusive basis, any such Collateral throughout the world on such terms and conditions and in such manner as the Collateral Agent shall determine (other than in violation of any then-existing licensing arrangements to the extent that waivers cannot be obtained), and (b) with or without legal process and with or without prior notice or demand for performance, to take possession of the Collateral and without liability for trespass to enter any premises where the Collateral may be located for the purpose of taking possession of or removing the Collateral and, generally, to exercise any and all rights afforded to a secured party under the Uniform Commercial Code or other applicable law, provided, however, that the Collateral Agent shall have the right to exercise its rights and remedies to the Intellectual Property Collateral (including the Collateral Agent's use of the license granted under Section 6.3 but excluding Intellectual Property or rights therein associated with any non-Intellectual Property Collateral to the extent that rights to such Intellectual Property or related rights are deemed necessary in connection with the ownership, possession, use, operation or enjoyment of such Non-Intellectual Property) only after such time as the Collateral Agent shall have exercised its rights and remedies to all the non-Intellectual Property Collateral and then only to the extent that the Obligations shall not have been paid in full in cash from the proceeds of any sale or other disposition of the Collateral other than Collateral consisting of Intellectual Property. Without limiting the generality of the foregoing, each Grantor agrees that the Collateral Agent shall have the right, subject to the mandatory requirements of applicable law, to sell or otherwise dispose of all or any part of the Collateral, at public or private sale

or at any broker's board or on any securities exchange, for cash, upon credit or for future delivery as the Collateral Agent shall deem appropriate. The Collateral Agent shall be authorized at any such sale (if it deems it advisable to do so) to restrict the prospective bidders or purchasers to persons who will represent and agree that they are purchasing the Collateral for their own account for investment and not with a view to the distribution or sale thereof, and upon consummation of any such sale the Collateral Agent shall have the right to assign, transfer and deliver to the purchaser or purchasers thereof the Collateral so sold. Each such purchaser at any such sale shall hold the property sold absolutely, free from any claim or right on the part of any Grantor, and each Grantor hereby waives (to the extent permitted by law) all rights of redemption, stay and appraisal which such Grantor now has or may at any time in the future have under any rule of law or statute now existing or hereafter enacted.

The Collateral Agent shall give the Grantors 10 days' written notice (which each Grantor agrees is reasonable notice within the meaning of Section 9-504(3) of the Uniform Commercial Code as in effect in the State of New York or its equivalent in other jurisdictions) of the Collateral Agent's intention to make any sale of Collateral. Such notice, in the case of a public sale, shall state the time and place for such sale and, in the case of a sale at a broker's board or on a securities exchange, shall state the board or exchange at which such sale is to be made and the day on which the Collateral, or portion thereof, will first be offered for sale at such board or exchange. Any such public sale shall be held at such time or times within ordinary business hours and at such place or places as the Collateral Agent may fix and state in the notice (if any) of such sale. At any such sale, the Collateral, or portion thereof, to be sold may be sold in one lot as an entirety or in separate parcels, as the Collateral Agent may (in its sole and absolute discretion) determine. The Collateral Agent shall not be obligated to make any sale of any Collateral if it shall determine not to do so, regardless of the fact that notice of sale of such Collateral shall have been given. The Collateral Agent may, without notice or publication, adjourn any public or private sale or cause the same to be adjourned from time to time by announcement at the time and place fixed for sale, and such sale may, without further notice, be made at the time and place to which the same was so adjourned. In case any sale of all or any part of the Collateral is made on credit or for future delivery, the Collateral so sold may be retained by the Collateral Agent until the sale price is paid by the purchaser or purchasers thereof, but the Collateral Agent shall not incur any liability in case any such purchaser or purchasers shall fail to take up and pay for the Collateral so sold and, in case of any such failure, such Collateral may be sold again upon like notice. At any public (or, to the extent permitted by law, private) sale made pursuant to this Section, any Secured Party may bid for or purchase, free (to the extent permitted by law) from any right of redemption, stay, valuation or appraisal on the part of any Grantor (all said rights being also hereby waived and released to the extent permitted by law), the Collateral or any part thereof offered for sale and may make payment on account thereof by using any claim then due and payable to such Secured Party from any Grantor as a credit against the purchase price, and such Secured Party may, upon compliance with the terms of sale, hold, retain and dispose of such property without further accountability to any Grantor therefor. For purposes hereof, a written agreement to purchase the Collateral or any portion thereof shall be treated as a sale thereof; the Collateral Agent shall be free to carry out such sale pursuant to such agreement and no Grantor shall be entitled to the return of the Collateral or any portion thereof subject thereto, notwithstanding the fact that after the Collateral Agent shall have entered into such an agreement all Events of Default shall have been remedied and the Obligations paid in full. As an alternative to exercising the power of sale herein conferred upon it, the Collateral Agent may proceed by a suit or suits at law or in equity to foreclose this Agreement and to sell the Collateral or any portion thereof pursuant to a judgment or decree of a court or courts having competent jurisdiction or pursuant to a proceeding by a court-appointed receiver.

SECTION 6.2. Application of Proceeds. The Collateral Agent shall apply the proceeds of any collection or sale of the Collateral, as well as any Collateral consisting of cash, as follows:

FIRST, to the payment of all reasonable costs and expenses incurred by the Administrative Agent or the Collateral Agent (in its capacity as such hereunder or under any other Loan Document) in

connection with such collection or sale or otherwise in connection with this Agreement or any of the Obligations, including all court costs and the fees and expenses of its agents and legal counsel, the repayment of all advances made by the Collateral Agent hereunder or under any other Loan Document on behalf of any Grantor and any other costs or expenses incurred in connection with the exercise of any right or remedy hereunder or under any other Loan Document;

SECOND, to the payment in full of the Obligations (the amounts so applied to be distributed among the Secured Parties pro rata in accordance with the amounts of the Obligations owed to them on the date of any such distribution); and

THIRD, to the Grantors, their successors or assigns, or as a court of competent jurisdiction may otherwise direct.

The Collateral Agent shall have absolute discretion as to the time of application of any such proceeds, moneys or balances in accordance with this Agreement. Upon any sale of the Collateral by the Collateral Agent (including pursuant to a power of sale granted by statute or under a judicial proceeding), the receipt of the Collateral Agent or of the officer making the sale shall be a sufficient discharge to the purchaser or purchasers of the Collateral so sold and such purchaser or purchasers shall not be obligated to see to the application of any part of the purchase money paid over to the Collateral Agent or such officer or be answerable in any way for the misapplication thereof.

SECTION 6.3. Grant of License to Use Intellectual Property. For the purpose of enabling the Collateral Agent to exercise rights and remedies under this Article at such time as the Collateral Agent shall be lawfully entitled to exercise such rights and remedies, to the extent permitted to do so (and each Grantor shall make all commercially reasonable efforts to obtain the consent to license all Intellectual Property referred to below to the Collateral Agent pursuant to this Section 6.3) each Grantor hereby grants to the Collateral Agent non-exclusive license (such license to be exercisable without payment of royalty or other compensation to the Grantors, and to be irrevocable until such time as all the Obligations shall have been paid in full and the Commitments shall have been terminated) to use, license or sub-license any of the Collateral consisting of Intellectual Property now owned or hereafter acquired by such Grantor, and wherever the same may be located, and including in such license reasonable access to all media in which any of the licensed items may be recorded or stored and to all computer software and programs used for the compilation or printout thereof, provided that any such use shall not diminish the goodwill associated with and symbolized by the Intellectual Property. The use of such license by the Collateral Agent shall be exercised, at the option of the Collateral Agent solely upon the occurrence and during the continuation of an Event of Default and in accordance with Section 6.1; provided that any license, sub-license or other transaction entered into by the Collateral Agent in accordance herewith shall be binding upon the Grantors notwithstanding any subsequent cure of an Event of Default.

ARTICLE VII

MISCELLANEOUS

SECTION 7.1. Notices. All communications and notices hereunder shall (except as otherwise expressly permitted herein) be in writing and given as provided in Section 9.1 of the Credit Agreement. All communications and notices hereunder to any Subsidiary Guarantor shall be given to it in care of Conexant.

SECTION 7.2. Security Interest Absolute. All rights of the Collateral Agent hereunder, the Security Interest and all obligations of the Grantors hereunder shall be absolute and unconditional irrespective of (a) any lack of validity or enforceability of the Credit Agreement, any other Loan

Document, any agreement with respect to any of the Obligations or any other agreement or instrument relating to any of the foregoing, (b) any change in the time, manner or place of payment of, or in any other term of, all or any of the Obligations, or any other amendment or waiver of or any consent to any departure from the Credit Agreement, any other Loan Document or any other agreement or instrument, (c) any exchange, release or nonperfection of any Lien on other collateral, or any release or amendment or waiver of or consent under or departure from any guarantee, securing or guaranteeing all or any of the Obligations, or (d) any other circumstance that might otherwise constitute a defense available to, or a discharge of, any Grantor in respect of the Obligations or this Agreement.

SECTION 7.3. Survival of Agreement. All covenants, agreements, representations and warranties made by any Grantor herein and in the certificates or other instruments prepared or delivered in connection with or pursuant to this Agreement shall be considered to have been relied upon by the Secured Parties and shall survive the making by the Lenders of the Loans, and the execution and delivery to the Lenders of any notes evidencing such Loans, regardless of any investigation made by the Lenders or on their behalf, and shall continue in full force and effect until this Agreement shall terminate.

SECTION 7.4. Binding Effect; Several Agreement. This Agreement shall become effective as to any Grantor when a counterpart hereof executed on behalf of such Grantor shall have been delivered to the Collateral Agent and a counterpart hereof shall have been executed on behalf of the Collateral Agent, and thereafter shall be binding upon such Grantor and the Collateral Agent and their respective successors and assigns, and shall inure to the benefit of such Grantor, the Collateral Agent and the other Secured Parties and their respective successors and assigns, except that no Grantor shall have the right to assign or transfer its rights or obligations hereunder or any interest herein or in the Collateral (and any such assignment or transfer shall be void) except as expressly contemplated by this Agreement or the Credit Agreement. This Agreement shall be construed as a separate agreement with respect to each Grantor and may be amended, modified, supplemented, waived or released with respect to any Grantor without the approval of any other Grantor and without affecting the obligations of any other Grantor hereunder.

SECTION 7.5. Successors and Assigns. Whenever in this Agreement any of the parties hereto is referred to, such reference shall be deemed to include the successors and assigns of such party; and all covenants, promises and agreements by or on behalf of any Grantor or the Collateral Agent that are contained in this Agreement shall bind and inure to the benefit of their respective successors and assigns.

SECTION 7.6. Collateral Agent's Fees and Expenses; Indemnification.

(a) Each Grantor jointly and severally agrees to pay upon demand to the Collateral Agent the amount of any and all reasonable expenses, including the reasonable fees, disbursements and other charges of its counsel and of any experts or agents, which the Collateral Agent may incur in connection with (i) the preparation of this Agreement, (ii) the administration of this Agreement to the extent administrative fees under the Credit Agreement and the Loan Documents exceed the fee provided for the Administrative Agent in the Fee Letter, (iii) the custody or preservation of, or the sale of, collection from or other realization upon any of the Collateral, (iii) the exercise, enforcement or protection of any of the rights of the Collateral Agent hereunder or (iv) the failure of any Grantor to perform or observe any of the provisions hereof.

(b) Without limitation of its indemnification obligations under the other Loan Documents, each Grantor jointly and severally agrees to indemnify the Collateral Agent and the Indemnitees (as defined in Section 9.5 of the Credit Agreement) against, and hold each Indemnatee harmless from, any and all losses, claims, damages, liabilities and related expenses, including reasonable counsel fees, other charges and disbursements, incurred by or asserted against any Indemnatee arising out of, in any way connected with, or as a result of (i) the execution or delivery of this Agreement or any other Loan Document or any agreement or instrument contemplated hereby or thereby, the performance by the

parties hereto of their respective obligations thereunder or the consummation of the Transactions and the other transactions contemplated thereby or (ii) any claim, litigation, investigation or proceeding relating to any of the foregoing, whether or not any Indemnitee is a party thereto, provided that such indemnity shall not, as to any Indemnitee, be available to the extent that such losses, claims, damages, liabilities or related expenses are determined by a court of competent jurisdiction by final and nonappealable judgment to have resulted from the gross negligence or wilful misconduct of such Indemnitee.

(c) Any amounts payable as provided hereunder shall be additional Obligations secured hereby and by the other Security Documents. The provisions of this Section 7.6 shall remain operative and in full force and effect regardless of the termination of this Agreement or any other Loan Document, the consummation of the transactions contemplated hereby, the repayment of any of the Obligations, the invalidity or unenforceability of any term or provision of this Agreement or any other Loan Document, or any investigation made by or on behalf of the Collateral Agent or any other Secured Party. All amounts due under this Section 7.6 shall be payable on written demand therefor and shall bear interest at the rate specified in Section 2.7 of the Credit Agreement.

(d) Unless a Default or an Event of Default has occurred and is continuing, in connection with any indemnification by the Grantors hereunder, the Grantors shall not, in connection with any action or separate but substantially similar or related actions in the same jurisdiction arising out of the same allegations or circumstances, be liable for the fees and expenses of more than one separate firm of attorneys (in addition to any local counsel) at any time for all such Indemnitees (unless the Indemnitees are advised by counsel that, as between themselves, the use of one single counsel would present such counsel with a conflict of interest, in which event the Grantors shall be liable for the reasonable fees and expenses of such additional firms of attorneys the engagement of which shall be necessary to avoid such conflict) provided, that the Grantors shall not in any event be liable for fees and expenses incurred in connection with any dispute among such Indemnitees.

SECTION 7.7. GOVERNING LAW. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

SECTION 7.8. Waivers; Amendment.

(a) No failure or delay of the Collateral Agent in exercising any power or right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or power, or any abandonment or discontinuance of steps to enforce such a right or power, preclude any other or further exercise thereof or the exercise of any other right or power. The rights and remedies of the Collateral Agent hereunder and of the Secured Parties under the other Loan Documents are cumulative and are not exclusive of any rights or remedies that they would otherwise have. No waiver of any provisions of this Agreement or any other Loan Document or consent to any departure by any Grantor therefrom shall in any event be effective unless the same shall be permitted by paragraph (b) below, and then such waiver or consent shall be effective only in the specific instance and for the purpose for which given. No notice to or demand on any Grantor in any case shall entitle such Grantor or any other Grantor to any other or further notice or demand in similar or other circumstances.

(b) Neither this Agreement nor any provision hereof may be waived, amended or modified except pursuant to an agreement or agreements in writing entered into by the Collateral Agent and the Grantor or Grantors with respect to which such waiver, amendment or modification is to apply, subject to any consent required in accordance with Section 9.8 of the Credit Agreement.

SECTION 7.9. WAIVER OF JURY TRIAL. EACH PARTY HERETO HEREBY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY

ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS AGREEMENT OR ANY OF THE OTHER LOAN DOCUMENTS. EACH PARTY HERETO (A) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HERETO HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS, AS APPLICABLE, BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION 7.9.

SECTION 7.10. Severability. In the event any one or more of the provisions contained in this Agreement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 7.11. Counterparts. This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract (subject to Section 7.4), and shall become effective as provided in Section 7.4. Delivery of an executed signature page to this Agreement by facsimile transmission shall be effective as delivery of a manually executed counterpart hereof.

SECTION 7.12. Headings. Article and Section headings used herein are for the purpose of reference only, are not part of this Agreement and are not to affect the construction of, or to be taken into consideration in interpreting, this Agreement.

SECTION 7.13. Jurisdiction; Consent to Service of Process.

(a) Each Grantor hereby irrevocably and unconditionally submits, for itself and its property, to the nonexclusive jurisdiction of any New York State court or Federal court of the United States of America sitting in New York City, and any appellate court from any thereof, in any action or proceeding arising out of or relating to this Agreement or the other Loan Documents, or for recognition or enforcement of any judgment, and each of the parties hereto hereby irrevocably and unconditionally agrees that all claims in respect of any such action or proceeding may be heard and determined in such New York State or, to the extent permitted by law, in such Federal court. Each of the parties hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. Nothing in this Agreement shall affect any right that the Collateral Agent or any other Secured Party may otherwise have to bring any action or proceeding relating to this Agreement or the other Loan Documents against any Grantor or its properties in the courts of any jurisdiction.

(b) Each Grantor hereby irrevocably and unconditionally waives, to the fullest extent it may legally and effectively do so, any objection which it may now or hereafter have to the laying of venue of any suit, action or proceeding arising out of or relating to this Agreement or the other Loan Documents in any New York State or Federal court. Each of the parties hereto hereby irrevocably waives, to the fullest extent permitted by law, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.

(c) Each party to this Agreement irrevocably consents to service of process in the manner provided for notices in Section 7.1. Nothing in this Agreement will affected the right of any party to this Agreement to serve process in any other manner permitted by law.

SECTION 7.14. Termination. This Agreement and the Security Interest shall terminate when all the Obligations have been paid in full, the Lenders have no further commitment to lend under the Credit Agreement, the L/C Exposure has been reduced to zero and the Issuing Banks have no further commitment to issue Letters of Credit under the Credit Agreement, at which time the Collateral Agent shall promptly execute and deliver to the Grantors, at the Grantors' expense, all Uniform Commercial Code termination statements and other release documents which the Grantors shall reasonably request to evidence such termination. Any execution and delivery of termination statements or documents pursuant to this Section 7.14 shall be without recourse to or warranty by the Collateral Agent. A Subsidiary Guarantor shall automatically be released from its obligations hereunder and the Security Interest in the Collateral of such Subsidiary Guarantor shall be automatically released in the event that all the capital stock of such Subsidiary Guarantor shall be sold, transferred or otherwise disposed of to a person that is not an Affiliate of Conexant in accordance with the terms of the Credit Agreement; provided that if consent to such sale, transfer or other disposition is required by the Credit Agreement, such consent is obtained pursuant to Section 9.8(b) of the Credit Agreement and the terms of such consent did not provide otherwise.

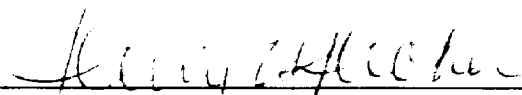
SECTION 7.15. CMOS Imager Technology. Upon 5 days prior written notice from Conexant, the Collateral Agent agrees to release its security interest in the CMOS Imager Technology to the extent Conexant is required to reconvey the CMOS Imager Technology to Rockwell or one of its subsidiaries in accordance with the terms of the Distribution Agreement referred to in the definition of Spin-off Agreements.

SECTION 7.16. Additional Grantors. Pursuant to Section 5.11 of the Credit Agreement, each Domestic Subsidiary that was not in existence or was not a Domestic Subsidiary on the Closing Date is required to enter into this Agreement as a Subsidiary Guarantor upon becoming a Domestic Subsidiary. Upon execution and delivery after the date hereof by the Collateral Agent and such a Subsidiary of an instrument in the form of Annex 2, such Subsidiary shall become a Subsidiary Guarantor hereunder with the same force and effect as if originally named as a Subsidiary Guarantor herein. The execution and delivery of any instrument adding an additional Subsidiary Guarantor as a party to this Agreement shall not require the consent of any other Grantor hereunder. The rights and obligations of each Grantor hereunder shall remain in full force and effect notwithstanding the addition of any new Subsidiary Guarantor as a party to this Agreement.

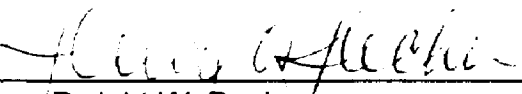
SECTION 7.17. Credit Agreement. Notwithstanding anything else contained in this Agreement to the contrary, each Grantor may do any act or omit to do any act or cause or permit any condition or circumstance to exist, in each case, to the extent expressly permitted by the Credit Agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

CONEXANT SYSTEMS, INC.,

By: 
Dwight W. Decker
Chairman and Chief Executive Officer

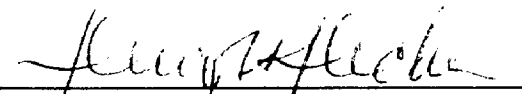
BROOKTREE CORPORATION

By: 
Dwight W. Decker
President

BROOKTREE WORLDWIDE SALES CORPORATION

By: 
Dwight W. Decker
President

CONEXANT SYSTEMS WORLDWIDE, INC.

By: 
Dwight W. Decker
President

CREDIT SUISSE FIRST BOSTON,
as Collateral Agent,

By: /s/ Chris T. Horgan /s/
Name: Chris T. Horgan
Title: Vice President

By: /s/ Gregory R. Perry /s/
Name: Gregory R. Perry
Title: Vice President

CMOS Imager Patents, Applications and Disclosures

Disclosure No.	Patent No.	Serial No.	File Date	Title
97SC089	Pending		9/9/98	Low Noise CMOS Active Pixel Sensor With High Speed Row Reset
97SC088	Pending	09/081,541	5/19/98	Active Pixel Sensor With Capacitorless Correlated Double Sampling
97SC087	Pending	09/057,423	4/8/98	Compact Low Noise APS Imager With Progressive Row Reset
97SC033	Pending	09/057,202	4/8/98	Low-Noise Active Pixel Sensor For Imaging Arrays With Global Reset
98SC028	Pending	08/910,342	8/13/97	Ultra-Low Noise High Bandwidth Circuit For Single-Photon Readout Of Photodetectors
95SC097	Pending	662,382	6/13/96	Low Noise Amplifier For Passive Pixel CMOS Imager
	Pending	164,256	9/30/98	Dynamic Microcode For Embedded Processors
	Pending	62,343	4/17/98	CMOS Imagers With Integrated ADC Which Uses A Lvs (Low Voltage Differential Output) Scheme As An Interface To The Video Processing Unit
	Pending	42,124	3/13/98	Low Cost Video Compression Algorithm
	Pending	42,142	3/13/98	Chess Color Reconstruction Algorithm
98SC106	Disclosure			Shared Output Visible Imager Pixel Concept
97SC020	Disclosure			CMOS Jfet Amplified Pixel
	Disclosure			Combined Single-Ended And Differential Signalling Interface
97SC033B	Disclosure			Low Noise Active Pixel For Imaging Arrays With Global Reset
	Disclosure			Single Chip/Package Camera Incorporating Image Sensor, Processor, Memory, Signal, Conditioning, Interface, Filter And Lens For Use In Consumer, Industrial And Medical Fields
	Disclosure			2D & 3D Image Capture And Enhancement Through Use Of Hybrid Sensors And Incorporating Image Sensor In Conjunction With Either An Ultrasonic, IR, RF, Laser, Or Stereoscopic Detectors
	Disclosure			CMOS Imager With A Vertical Pixel Structure To Allow Higher Fill Factor
	Disclosure			CMOS Imager Combined With Reusable Film To Allow For Multiple Samples And Resolution -- Electronic Filter To Replace Chemical Based Film To Remove Pixelation
	Disclosure			Pixels With Their Own Signature Or Groups For Massively Parallel Image Transfer
	Disclosure			Method To Capture Colors On An Imager Without Color Filters, Depending On The Depth Of Penetration Photons
	Disclosure			Integrating Logic With The Imager To Compensate For Pixel Cross Talk

	Disclosure			Programmable Pixels That Can Be Used For Light Sensing, Logic, Or Memory
	Disclosure			Combination Image Sensor And Image Display/Color Filter/Shutter
	Disclosure			An Integrated Cmos Binocular Viewing Mechanism For The Operator Of A Remotely Controlled Toy Or Model Vehicle
	Disclosure			An Industrial Device Using A Monocular Cmos Imager
	Disclosure			Application Of Micromachine Technology To Form Electronic Shutters
	Disclosure			On-Chip Compression For Image Sensors
	Disclosure			Method And Apparatus For Using CMOS Imager In Stereovision Applications
	Disclosure			Method And Apparatus For Using CMOS Imager In Surveillance Applications
	Disclosure			Method Of Using CMOS Imager For Personal Health Monitor Applications
	Disclosure			Method And Apparatus For Using CMOS Imager For Industrial Inspection
	Disclosure			Method And Apparatus For Using CMOS Imager For Surgery
	Disclosure			Method And Apparatus For Using CMOS Imager In Surveillance Applications
96SC049	Disclosure			Tamed Comparator Feedback Circuits And Systems
94SC003	5,572,074		11/5/96	Compact Photosensor Circuit Having Automatic Intensity Range Control
94SC082	5,502,299		3/26/96	Current Ratio Circuit For Multi-Color Imaging
92SC044	5,440,079		8/8/95	Object-Background Discrimination Using Analog Visi Circuit
93SC029	5,381,054		1/10/95	Multiple Input Comparator Circuit For A Switched Resistive Network

Purchase Agreements That
Require Consent to Assignment

1. Manufacturing Agreement dated February 3, 1994 between Chartered Semiconductor Manufacturing Pte. Ltd. and Brooktree Corporation, together with the equity interest of Brooktree in Chartered Semiconductor Manufacturing Pte. Ltd. listed on Schedule 6.4 to the Credit Agreement.
2. Manufacturing Agreement dated February 3, 1994 between Chartered Semiconductor Manufacturing Pte. Ltd. and Rockwell International Corporation, together with the equity interest of Conexant in Chartered Semiconductor Manufacturing Pte. Ltd. listed on Schedule 6.4 to the Credit Agreement.
3. Advance Production Payment Agreement dated August 26, 1994 among Seiko Epson Corporation, S MOS Systems Inc., Brooktree Corporation and Brooktree Pte., together with Mutual Release and Amendment No. 1 to Advance Production Payment Agreement and Wafer Purchase Agreement dated December 31, 1997 by and between Seiko Epson Corporation, S MOS Systems Inc. and Conexant.
4. Volume Purchase Agreement dated June 3, 1995 between Conexant (as assignee of Rockwell International Corporation) and Siemens Aktiengesellschaft.
5. Sale and Purchase Agreement dated April 2, 1998 by and between Conexant and JSR Microelectronics, Inc.
6. Supply Agreement for Gas/Epi Wafers with Kopin (NP).
7. Supply Agreements for chemicals and gases with Shipley and Clariont.
8. Supply Agreements for chemicals with Olin, Rodel and EKC Technologies.
9. Supply Agreements for gases with Matheson, Air Products, La Roche and Air Liquide.
10. Supply Agreements for ASICS Devices with:

Burr Brown	(communication devices)
LSI Logic	(NAD communication devices)
Northern Telecom	(Judy chip: satellite RF device for set top boxes)
Symbios Logic	(Hi Media and NAD communication devices)

11. Supply Agreement for molding compounds with Sumitomo Plastics.
12. Supply Agreement with TSMC for DID and NAD devices.

SCHEDULE I

SUBSIDIARY GUARANTORS

Brooktree Corporation
Brooktree Worldwide Sales Corporation
Conexant Systems Worldwide, Inc.

MASK WORK REGISTRATIONS

Regis. No.	TITLE OF COPYRIGHT	Ref. Device	Regis. Date
MW 10-442	L35 Microcontroller		10/13/94 *
MW 10-556	C84XX IS-54 ASIC Plus		12/08/94 *
		Mask	
MW 10-628	R96FEMV	R96FEMV (DCD)	01/05/95 *
MW 10-636	C36 Microcontroller		01/05/95 *
MW 10-637	11564 Digital Line Termination		01/05/95 *
MW 10-638	L39 Microcontroller		01/05/95 *
MW 10-639	D81A9 RSP Emulator		01/05/95 *
MW 10-640	"Redwing" -- Reed Solomon FEC decoder	CRS420	12/30/94
MW 10-641	"Dunlin" -- QPSK demodulator	CD2000	12/30/94
MW 10-642	"Peregrine" -- Dual rate Viterbi decoder	CVD420	12/30/94
MW 10-645	C6399 SPX Emulator		01/03/95 *
MW 10-646	C40 Microcontroller		01/03/95 *
		Mask	
MW 10-647	C58XX CMOS SPX 1.4	C58XX CMOS SPX 1.4	01/03/95 *
MW 10-648	L11XX D39 Controller		01/03/95 *
MW 10-649	10492 Analog Front End		01/03/95 *
MW 11-090	"Ptarmigan" -- dual rate Viterbi decoder	CVD425	07/11/95
MW 11-101	"Daphne" -- QPSK demodulator	CD2005	07/11/95
MW 11-405	RFIC Chip Die # GC-3007-AD Also Known As P/N PC11601S, KRFD-1 or S-KRFD-2		11/07/95
MW 11-406	AMP/Switch Die #GC-2805-BD Also Known As P/N PC11601S or KASJG-2		11/07/95

Regis. No.	TITLE OF COPYRIGHT	Ref. Device	Regis. Date	
MW 1365	10462 - Half Duplex Integrated Analog		06/27/85	*
MW 1366	R53XX Signal Processor Programmable Computer		06/27/85	*
MW 1367	R65C51 - 8 bit Asynchronous Communication Interface Adapter	Mask R65C51 (11470)	06/27/85	*
MW 1368	R65C102 - 8 bit CMOS Central Processing Unit	Mask R65C102 (11451)	06/27/85	*
MW 1369	R65C21 and R65C24 8 bit CMOS Peripheral Interface Adapter	Mask R65C21	06/27/85	*
MW 1370	R23C64 - 64k CMOS Read Only Memory(C64XX)		06/27/85	*
MW 1371	R6265 Floppy Disk Controller	Mask R6265 (15602)	06/27/85	*
MW 1372	R6765 Floppy Disk Controller	Mask R6765 (15601)	06/27/85	*
MW 1373	R87C64 64K CMOS Erasable Programmable Read-Only Memory (EPROM)	Mask R87C64 (15166)	06/27/85	*
MW 1374	10463 - Full Duplex Integrated Analog		06/27/85	*
MW 1375	10464 - R-Full Duplex Integrated Analog		06/27/85	*
MW 1379	R6500/41 Intelligent Peripheral Controller		06/27/85	*
MW 1391	R6500/42 Intelligent Peripheral Controller		06/27/85	*

Regis. No.	TITLE OF COPYRIGHT	Ref. Device	Regis. Date
MW 4513	11476 Universal Input/Output Controller (UIOC)		04/05/89 *
MW 5074	AB C5100 Node Adapter (44 pin)		08/18/89 *
MW 5296	11484-VIA		10/13/89 *
MW 5325	CMOS SPX		11/06/89 *
MW 5327	11483 Echo Cancellor		11/06/89 *
MW 5927	10469 - 144/9696 I/A		10/18/89 *
MW 5928	10472 - Interface Unit		10/18/89 *
MW 6226	11489 Low Horsepower Smart Motor Controller		07/31/90 *
MW 6340	11496 - Smart Motor Controller Interface		07/31/90 *
MW 6505	11493 - FAX ENGINE ASIC		08/21/90 *
MW 6525	C8103 Bulletin 1336 Drive Controller		11/15/90 *
MW 6754	B5409 Signal Processor (SP2X)		02/12/91 *
MW 7010	10481		05/10/91 *
MW 7035	C19 Microcontroller		05/10/91 *
MW 7088	11498 - Multiplexer/Demultiplexer		06/05/91 *
MW 7356	11494 - Diablo		09/11/91 *
MW 7456	11499 - WYLIE IV		10/10/91 *
MW 7769	11490 DOMINO DH + ASIC		07/31/90 *
MW 7781	11551 Flexible I/O Control Device		02/24/92 *
MW 7782	11552 Integrated Fax Controller		02/24/92 *
MW 7783	CMOS SPX (C57XX)		02/24/92 *
MW 7784	11555 Versatile Interface Adapter		02/24/92 *
MW 7785	30983 16-Bit Microprocessor		02/24/92 *
MW 7829	C25 Microcontroller		03/13/92 *
MW 7830	C29 Microcontroller		03/13/92 *
MW 7983	10479 Modem/Fax Analog Front End (C16NA)		04/28/92 *
MW 7984	C62XX CMOS SPX (C10T)		04/28/92 *

Regis. No.	TITLE OF COPYRIGHT	Ref. Device	Regis. Date
MW 7985	C61XX CMOS SPX (C10T)		04/28/92 *
MW 7986	C26XX Microcontroller (C10T)		04/28/92 *
MW 7989	30982 AAMP II (C16NC)		04/29/92 *
MW 7993	C52XX CMOS SPX (C10T)		04/22/92 *
MW 7994	10478 Single Supply Integrated Analog Device		04/22/92 *
MW 7998	C55XX CMOS SPX (C10T)		04/22/92 *
MW 7999	C53XX CMOS SPX (C10T)		04/22/92 *
MW 8002	C54XX CMOS SPX (C10T)		04/23/92 *
MW 8003	11493 Fax Engine ASIC (C10T)		04/23/92 *
MW 8005	11497 Bipolar Violation Logic Detector for Telephone T1 Line (C16N)		04/24/92 *
MW 8007	10480 Sigma-Delta Device (C10TA)		04/23/92 *
MW 8011	11550 GPS SPI (C10T)		04/21/92 *
MW 8181	C27XX Microcontroller (C10T)		07/20/92 *
MW 8182	11552 (C10TA) Integrated Fax Controller		07/20/92 *
MW 8183	10479 - Single Supply Modem Analog Front End		07/20/92 *
MW 8184	30984 (C10T) AAMP3 Advanced Architecture Microprocessor 3		07/21/92 *
MW 8296	C59XX 1.4 mm Grid CMOS SPX WITH ON CHIP RAM		07/20/92 *
MW 8297	C25XX (C10T) Microprocessor		07/20/92 *
MW 8312	C35 Microcontroller HPC MOS26B Process		08/24/92 *
MW 8551	C39XX (C10TC 1.4 um grid) Microcontroller		10/21/92 *
MW 8712	C83XX IS54 ASIC (C10 Process)		02/02/93 *
MW 8767	11556/R96PFE ASIC (C10T Process)		02/04/93 *
MW 8781	C26XX Microcontroller (C10TC, 1.4um)		02/24/93 *
MW 8782	10485 X1 Sigma Delta for V.32 BIS Modem (C10 TAF)		02/23/93 *

Regis. No.	TITLE OF COPYRIGHT	Ref. Device	Regis. Date	
MW 8783	10489 X1 Sigma Delta for V.Turbo Modem (C10 TAF)		02/23/93	*
MW 8850	C34XX 64K X 8 ROM (C10T)		03/22/93	*
MW 8862	C52XX CMOS SPX (C10TC, 1.4 Micron grid)		03/19/93	*
MW 8863	C53XX CMOS SPX (C10TC, 1.4 Micron grid)		03/19/93	*
MW 8864	30985 AAMP32 (C10T) X1 M/S		03/19/93	*
Not registered	Mask 10468	Mask 10468		*
Not registered	Mask R65C52 (11471)	Mask R65C52 (11471)	N/A	*
Not registered	R41XX -- R6500/41 Intelligent Peripheral Controller		N/A	*
Not registered	R42XX		N/A	*

Trademarks Servicemarks - Conexant

Trademark/ Servicemark	Serial No.	File Date
SofDAA	75/516,191	7/9/98
SMART DAA	75/516,383	7/9/98
MEGA WAVESTATION	75/558,178	9/24/98
MEGASAMPLER	75/558,179	9/24/98
MEGA WAVESTREAM	75/558,180	9/24/98
AUDIO PLAYGROUND	75/559,572	9/25/98
ANYDSL	75/574,921	10/22/98
ACCESS RUNNER		10/22/98
DIB		10/30/98
DSLINK		10/30/98
Brooktree®		
Bt®		
BtV®		
CDTV®		