1-1595

RECORDAT

04-07-1999

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

651-0011 (exp. 4/94)

P!

Tab settings ⇔ ⇔ ♥	101004897
To the Honorable Commissioner of Patents and Tracemarks:	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)
Lodgenet Entertainment Corporation	Name: National Westminster Bank PIC
Additional name(s) of conveying party(ies) attached?	Internal Address:
3. Nature of conveyance:	
☐ Assignment ☐ Merger	Street Address: 65 Fast 55th Street
Security Agreement	
Other	City: New York State: NY ZIP: 10022
Execution Date: February 25, 1999	Additional name(s) & address(es) attached? 그 Yes 및 No
Application number(s) or patent number(s):	•
If this document is being filed together with a new applicati	on, the execution date of the application is:
A. Patent Application No.(s)	B. Patent No.(s)
Additional numbers	attached? Ää Yes □ No
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and patents involved: 10
Name: Laura Konrath	7. Total fee (37 CFR 3.41)\$ 400.00
Internal Address: Winston & Strawn	Enclosed
33rd Floor	☐ Authorized to be charged to deposit account
	Transcribed to be charged to deposit associate
Street Address: 35 W. Wacker	8. Deposit account number:
	N/A
City: Chicago State: IL ZIP: 60601	(Attach duplicate copy of this page if paying by deposit account)
04/07/1999 JSH080ZZ 00000198 4503098 DO NOT L	USE THIS SPACE
01 FC:581 400.00 00	
<ol> <li>Statement and signature.</li> <li>To the best of my knowledge and belief, the foregoing inforthe original document.</li> </ol>	mation is true and correct and any attached copy is a true copy of
Laura Konrath	Mat 3/22/99

 $\textbf{\textit{Mail} documents to be recorded with required cover sheet information to:}$ Commissioner of Patents & Trademarks, Box Assignments

**REEL: 9857 FRAME: 0362** 

## AMENDED AND RESTATED PATENT AND TRADEMARK SECURITY AGREEMENT

This AMENDED AND RESTATED PATENT AND TRADEMARK SECURITY AGREEMENT (this "Agreement") is made this 25th day of February, 1999, by and between LODGENET ENTERTAINMENT CORPORATION, a Delaware corporation ("Borrower"), having an office at 3900 West Innovation Street, Sioux Falls, South Dakota 57107, RESNET COMMUNICATIONS, INC., a Delaware corporation ("ResNet Inc.", and together with the Borrower, the "Grantors", and each individually, a "Grantor"), having an office at 3900 West Innovation Street, Sioux Falls, South Dakota 57107, and NATIONAL WESTMINSTER BANK PLC, a United Kingdom public limited company, as Administrative Agent for the Lenders under the Credit Agreement referred to below (in such capacity, hereinafter referred to as the "Administrative Agent"), with a place of business located at 65 East 55th Street, New York, New York 10022;

#### WITNESSETH:

- (A) The Borrower has entered into that certain Second Amended and Restated Credit Agreement of even date herewith (such agreement, as it may from time to time be amended, modified and/or supplemented, is hereinafter referred to as the "Credit Agreement") with the several financial institutions from time to time party thereto (collectively, the "Lenders"), the Issuing Banks (as defined therein) and the Administrative Agent providing for extensions of credit to be made to the Borrower by the Lenders and the Issuing Banks;
- (B) All of the indebtedness, liabilities and obligations of the Borrower to the Lenders, the Issuing Banks and the Administrative Agent, whether now existing or hereafter arising, and whether or not currently contemplated, under or arising out of the Credit Agreement and all other instruments and Loan Documents executed and delivered in connection with any of the foregoing are hereinafter referred to collectively as the "Obligations";
- (C) In order to secure the performance of the Obligations, ResNet Inc. has executed that certain Amended and Restated Guaranty of even date herewith (as such agreement may from time to time be amended, modified and/or supplemented, hereinafter referred to as the "Guaranty")
- (D) Each of the Borrower and ResNet Inc. has adopted, has used and is using the service marks and/or trademarks described on Schedule A and Schedule B attached hereto, respectively, is the owner of the U.S. Patent and Trademark Office trademark and/or service mark registrations and applications listed on Schedule A and Schedule B attached hereto, respectively, and is a party to the trademark and/or service mark licenses, listed on Schedule A and Schedule B attached hereto.

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respectively (collectively, the "Service Marks"), along with the goodwill of the business associated therewith:

- (E) Each of the Borrower and ResNet Inc. owns the patents and the U.S. Patent and Trademark Office patent applications listed on Schedule C and Schedule D attached hereto, respectively, and is a party to the patent licenses, listed on Schedule C and Schedule D attached hereto, respectively (collectively, the "Patents", and together with the Service Marks, the "Intellectual Property Collateral");
- (F) The Obligations and the Guaranty are secured by the grant by the Grantors to the Administrative Agent, for the benefit of itself, the Lenders and the Issuing Banks, of liens on and security interests in the properties and assets of the Grantors including, without limitation, the Intellectual Property Collateral, pursuant to that certain Amended and Restated Security Agreement of even date herewith (as such agreement may from time to time be amended, modified and/or supplemented, hereinafter referred to as the "Security Agreement") among the Grantors, the other grantor party thereto and the Administrative Agent;
- (G) It is a condition precedent to the obligations of the Lenders and the Issuing Banks under the Credit Agreement that the Grantors execute and deliver this Agreement; and
- (H) All capitalized terms used herein without definition shall have the respective meanings ascribed thereto in the Credit Agreement;
- NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and subject to the terms and conditions set forth in the Security Agreement, the parties hereto hereby agree as follows:
- 1. Each Grantor hereby grants unto the Administrative Agent, for the benefit of itself, the Lenders and the Issuing Banks, on the terms and conditions contained in the Security Agreement, which are incorporated herein and made a part hereof, and as additional security for the Obligations. a security interest and first Lien upon all of such Grantor's right, title and interest in, to and under (i) the Service Marks and the goodwill of the business symbolized by the Service Marks, (ii) all products and proceeds of the Service Marks and the goodwill of the business symbolized by the Service Marks, including, without limitation, any claim by such Grantor against third parties for past, present or future (a) infringement or dilution of any trademark and/or service mark, any trademark and/or service mark registration, any trademark and/or service mark registration issued with respect to any trademark and/or service mark application, or any trademark and/or service mark licensed under any trademark and/or service mark license or (b) injury to the goodwill associated with any trademark and/or service mark, any trademark and/or service mark registration, any trademark and/or service mark registration issued with respect to any trademark and/or service mark application, or any trademark and/or service mark licensed under any trademark and/or service mark license, (iii) the Patents and (iv) all products and proceeds of the Patents, including, without limitation, any claim by such Grantor against third parties for past, present or future infringement of any patent, any patent issued pursuant to a patent application and any patent licensed under any patent license.

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- 2. Each Grantor shall take all action, under both statutory and common law, which in its reasonable business judgment, may be necessary or useful to perfect title to the Intellectual Property Collateral and to maintain and/or defend the Intellectual Property Collateral including, without limitation, the defense of the Intellectual Property Collateral, surveillance of marks or patents owned and/or used by third parties which may be related to the Intellectual Property Collateral, bringing actions against infringing marks, patents and uses, and bringing cancellation or opposition proceedings in order to enforce rights in the Intellectual Property Collateral, all as determined to be appropriate in such Grantor's reasonable business judgment.
- 3. This Agreement shall terminate upon written notice from the Administrative Agent to the Grantors that all of the Obligations secured hereby have been fully paid and performed and, upon such termination, the Administrative Agent shall promptly execute and deliver to the Grantors such release documents or instruments as the Grantors may reasonably request in furtherance and in evidence of such termination.
- 4. This Agreement shall be binding upon the Grantors, their successors and assigns and shall inure to the benefit of the Administrative Agent and its successors and assigns.
- 5. This Agreement may not be amended or modified except with the written consent of the Administrative Agent.
- 6. The Grantors will provide any additional documentation to support or confirm the security interest created under this Agreement as the Administrative Agent may request.

[signature page follows]

449660.3

IN WITNESS WHEREOF, the Grantors and the Administrative Agent have caused this Agreement to be executed by their officers thereunto duly authorized on the day and year first above written.

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IN WITNESS WHEREOF, the Grantors and the Administrative Agent have caused this Agreement to be executed by their officers thereunto duly authorized on the day and year first above written.

# 

Name: ANDREW S. WEINBERG
Title: SENIOR VICE PRESIDENT

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#### BORROWER'S ACKNOWLEDGMENT

STATE OF SOUTH DAKOTA)

COUNTY	OF MINNE	HAHA)	)					
I, _	Daniel P.	Johnso	on, a Notary Public i	n and for	said County	, in the S	tate afores	said, DC
HEREBY	CERTIFY	that	Jeffrey T. Weis	ner, p	ersonally	known	to me	to be
Sr. VP	and CFO		of LODGENET	ENTER	RTAINMEN	T CORI	PORATIO	N, and

: ss.:

HEREBY CERTIFY that Jeffrey T. Weisner, personally known to me to be Sr. VP and CFO of LODGENET ENTERTAINMENT CORPORATION, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as such officer of said corporation, as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 24 day of February, 1999.

Notary Public

My Commission Expires: 4-21-02

#### RESNET INC.'S ACKNOWLEDGMENT

COUNTY OF MINNEHAHA)			
		5	
I. Daniel P. Johnson	_, a Notary Public in and f	for said County, in th	e State aforesaid, DO
HEREBY CERTIFY that	Jeffrey T. Weisner,	personally knows	n to me to be
Sr. VP and CFO of	FRESNET COMMUNIC	ATIONS, INC., and	personally known to

: ss.:

STATE OF SOUTH DAKOTA)

Sr. VP and CFO of RESNET COMMUNICATIONS, INC., and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as such officer of said corporation, as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 24 day of February, 1999.

Notary Public

My Commission Expires: 4-21-02

10

#### NATIONAL WESTMINSTER BANK PLC ACKNOWLEDGMENT

STATE OF NEW YORK )
COUNTY OF NEW YORK)
I, THOMAS STEVELEMEN, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that ANDERS , personally known to me to be a of NATIONAL WESTMINSTER BANK PLC, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that (s)he signed and delivered said instrument as such officer of said corporation, as (her)his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal this 23th day of Former, 1999.
Notary Public
My Commission Expires: 1-8-63
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And the second of the second o

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#### Schedule A to Patent and Trademark Security Agreement

#### **BORROWER TRADEMARK REGISTRATIONS**

MARK	REG. NO.
LodgeNet	1,378,457
LodgeNet Entertainment (& Design)	2,163,045
LodgeNet Entertainment (& Design)	2,194,494
LodgeNet	2,196,850
B-LAN	2,196,375

#### **BORROWER TRADEMARK APPLICATIONS**

ResNet, Serial No. 75/016,091 (Notice of Allowance Received)

ResNet Communications, 75/072,868 (Applied)

B-WAN, Serial No. 75/233,098 (Applied)

H-LAN, Class 41, Serial No. 75/524,921 (Applied)

H-LAN, Class 42, Serial No. 75/524,925 (Applied)

Logo, Class 38, Serial No. 75/540,290 (Applied)

Logo, Class 41, Serial No. 75/540,285 (Applied)

Logo, Class 42, Serial No. 75/544,079 (Applied)

OnLine by LodgeNet, Serial No. 75/567,169 (Applied)

LodgeNet, Class 42, Serial No. 75,590,992 (Applied)

SelecTV, Serial No. 75,307,685-686 (Applied)

#### BORROWER TRADEMARK LICENSES

Name of Agreement	<u>Parties</u>	Date of Agreement
Technology License Agreement	Borrower and ResNet	January 10, 1996
Technology License Agreement	Borrower and ResNet	November 30, 1998

02/25/1999

#### Schedule B to Patent and Trademark Security Agreement

#### **RESNET TRADEMARK REGISTRATIONS**

None

#### RESNET TRADEMARK APPLICATIONS

None

#### **RESNET TRADEMARK LICENSES**

Name of Agreement	<u>Parties</u>	Date of Agreement
Technology License Agreement	Borrower and ResNet	January 10, 1996
Technology License Agreement	Borrower and ResNet	November 30, 1998

02/25/1999

#### Schedule C to Patent and Trademark Security Agreement

#### **BORROWER PATENTS**

U.S. Patent No.	Date Issued	<u>Title</u>
4,502,098	February 26, 1985	Circuit Assembly
4,920,432	April 24, 1990	System for Random Access to an Audio Video Data Library with Independent Selection and Display at Each of a Plurality of Remote Locations
5,455,619	October 3, 1995	Video Distribution System Addressing Device for Identifying Remote Locations
5,506,572	April 9, 1996	Low Battery Detection System
5,641,319	June 24, 1997	Entertainment System for Providing Interactive Video Game Responses to the Video Game Engines
5,675,828	October 7, 1997	Entertainment System and Method for Controlling Connections Between Terminals and Game Generators

#### **BORROWER PATENT APPLICATIONS**

Serial No.	Date Filed	<u>Title</u>
08/881,213	June 24, 1997	System for Collecting and Processing User Inputs
08/801,476	February 18, 1997	Multiple Dwelling Unit Interactive Audio/Video
02/25/1999		

Distribution	System
--------------	--------

09/097,603

June 15, 1998

System for Providing
Internet Access From
Locations Different From
Those for Which the User's

Software was Configured

60/109,878

November 15, 1998

Controlled Communications

Over a Global Computer

Network

#### **BORROWER PATENT LICENSES**

Date of Agreement Name of Agreement <u>Parties</u> Confidential Final Settlement Borrower and September 11, 1998 and Mutual Release On Command Video Corporation Confidential License Agreement Borrower and May 12, 1998 for Use of Nintendo Video Game Nintendo of Systems America, Inc.

#### Schedule D to Patent and Trademark Security Agreement

#### **RESNET PATENTS**

None

#### **RESNET PATENT APPLICATIONS**

None

#### **RESNET PATENT LICENSES**

None

02/25/1999

#### WINSTON & STRAWN

200 PARK AVENUE NEW YORK, NY 10166-4193

1400 L STREET, N.W. WASHINGTON, D.C. 20005-3502

35 WEST WACKER DRIVE CHICAGO, ILLINOIS 60601-9703

(312) 558-5600

43, RUE DU RHONE 1204 GENEVA, SWITZERLAND

6, RUE DU CIRQUE

75008 PARIS, FRANCE

FACSIMILE (312) 558-5700

(312) 558-6352

March 22, 1999

#### CERTIFIED MAIL/R.R.R.

Commissioner of Patent and Trademarks U.S. Patent and Trademark Office Washington D.C. 20231

Attn: Patent Assignment Department

Re: Natwest/Lodgenet Entertainment

#### Dear Commissioner:

Enclosed is an Amendment and Restated Patent and Trademark Security Agreement together with a check in the amount of \$400.00 payable to the Commissioner of Patents and Trademarks for the assignment recordation fees.

Please file the enclosed with the Patent Assignment Department of the U.S. Patent and Trademark Office. When the filing process is completed, please send the file-stamped document to the following address:

Laura L. Konrath WINSTON & STRAWN 35 W. Wacker Drive Chicago, IL 60601

Should you require any additional information, please do not hesitate to call.

Thank you for your attention to this matter.

Very truly yours,

WINSTON & STRAWN

Laufa L. Konrath

Senior Legal Assistant

LLK/nak Enclosures

### Continuation of Item 1

Resnet Communications, Inc., a Delaware Corp.

02/25/1999

Contenuations ement Itemy

#### Schedule C to Patent and Trademark Security Agreement

#### **BORROWER PATENTS**

U.S. Patent No.	Date Issued	<u>Title</u>
4,502,098	February 26, 1985	Circuit Assembly
4,920,432	April 24, 1990	System for Random Access to an Audio Video Data Library with Independent Selection and Display at Each of a Plurality of Remote Locations
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#### **BORROWER PATENT APPLICATIONS**

Serial No.	Date Filed	<u>Title</u>
08/881,213	June 24, 1997	System for Collecting and Processing User Inputs
08/801,476	February 18, 1997	Multiple Dwelling Unit Interactive Audio/Video

**REEL: 9857 FRAME: 0378** 

**PATENT** 

<b>.</b>		. •	<u> </u>
1)1:	stribi	ution	System

09/097,603

June 15, 1998

System for Providing
Internet Access From
Locations Different From

Those for Which the User's Software was Configured

60/109,878

November 15, 1998

Controlled Communications

Over a Global Computer

Network

#### **BORROWER PATENT LICENSES**

Name of Agreement	Parties	Date of Agreement
Confidential Final Settlement and Mutual Release	Borrower and On Command Video Corporation	September 11, 1998
Confidential License Agreement for Use of Nintendo Video Game Systems	Borrower and Nintendo of America, Inc.	May 12, 1998

02/25/1999

**RECORDED: 03/30/1999**