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5.6.99

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In Re the Patent of:

REID, et al.

Patent No.: 5,006,320

Issued: April 9, 1991

Atty. File No.: 2373-8

For: "MICROBIOLOGICAL OXIDATION  
PROCESS FOR RECOVERING  
MINERAL VALUES"

Group Art Unit:

Examiner:

RECORDATION OF ASSIGNMENT

CERTIFICATE OF MAILING

I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS BEING  
DEPOSITED WITH THE UNITED STATES POSTAL SERVICE AS  
FIRST CLASS MAIL IN AN ENVELOPE ADDRESSED TO  
COMMISSIONER OF PATENTS AND TRADEMARKS, WASHINGTON,  
D.C., 20231 ON THIS 3 DAY OF May,  
1999.

SHERIDAN ROSS P.C.

BY:

Julie Zwin

In Re the Patent of:

REID, et al.

Patent No.: 5,102,104

Issued: April 7, 1992

Atty. File No.: 2373-9

For: "BIOLOGICAL CONVERSION  
APPARATUS"

05-11-1999



101035360

In Re the Patent of:

REID, et al.

Patent No.: 5,143,543

Issued: September 1, 1992

Atty. File No.: 2373-9-2

For: "BIOLOGICAL CONVERSION  
METHOD"

BOX ASSIGNMENTS

Assistant Commissioner for Patents  
Washington, D.C. 20231

05/10/1999 JSHAB67Z 00000211 5006320

120.00 OP

01 FC:561

PATENT

REEL: 9922 FRAME: 0865

Dear Sir:

Please record the attached original documents or copy thereof:

1. Name of conveying party(ies):

Denay Creek Gold Mining Company  
650 California Street, 10th Floor  
San Francisco, CA 94108

2. Name and address of receiving party(ies):

U.S. Gold Corporation  
2201 Kipling Street, Suite 100  
Lakewood, Colorado 80215

3. Nature of Conveyance:

<input checked="" type="checkbox"/> Assignment	<input type="checkbox"/> Merger
<input type="checkbox"/> Security Agreement	<input type="checkbox"/> Change of Name
<input type="checkbox"/> Other: _____	

Execution Date: April 6, 1999 and April 29, 1999

4. Application number(s) or patent number(s)

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No.(s):

B. Patent No.(s): 5,006,320; 5,102,104 and 5,143,543

5. Name and address of party to whom correspondence concerning documents should be mailed:

Michael L. Tompkins  
Sheridan Ross P.C.  
1700 Lincoln Street, Suite 3500  
Denver, Colorado 80203

6. Total number of applications and patents involved:

3.

7. Total fee (37 CFR 3.41).....\$120.00.

☒ Enclosed

[X] Any deficiency in payment of recording fee is authorized to be charged to Deposit Account.

[ ] Authorized to be charged to deposit account.

8. Deposit account number: 19-1970.

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Total number of pages including cover sheet, attachments and document: 6

Respectfully submitted,

SHERIDAN ROSS P.C.

By: 

Michael L. Tompkins  
Registration No. 30,980  
1700 Lincoln Street, Suite 3500  
Denver, Colorado 80203  
(303) 863-9700

Date: May 18, 1979

## ASSIGNMENT

WHEREAS, Denay Creek Gold Mining Company, a California corporation having a place of business at 650 California Street, San Francisco, CA 94108, is the owner of an interest in and to the patents and patent application set forth in Appendix A;

WHEREAS, U.S. Gold Corporation, a Colorado corporation having a place of business at 55 Madison Street, Suite 700, Denver, Colorado 80206, is desirous of acquiring said interest.

NOW THEREFORE, be it known that for certain good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Denay Creek Gold Mining Company does sell, assign and transfer to U.S. Gold Corporation, its successors, legal representatives and assigns, the aforesaid interest in and to the patents and patent application set forth in Appendix A for the territory of the United States of America and all continuation, divisional, continuation-in-part and reissue applications, all patent applications in foreign countries, all applications pursuant to the Patent Cooperation Treaty and all applications for extension filed or to be filed for the invention, and all Letters Patent, Invention Registrations, Utility Models, Extensions or Reissues and other patent rights, obtained for the invention in the United States or any other country; Denay Creek Gold Mining Company also assigns any right, title or interest in and to the said invention which has not already been transferred to U.S. Gold Corporation; Denay Creek Gold Mining Company warrants that no assignment has been made of the invention, application or patent therefor to a party other than U.S. Gold Corporation and it is under no obligation to make any assignment of the invention, application, or patent therefor to any other party; and Denay Creek Gold Mining Company further agrees to cooperate with U.S. Gold Corporation hereunder in the obtaining and sustaining of any and all such Letters Patent and in confirming U.S. Gold Corporation's exclusive ownership of the invention, but at the expense of U.S. Gold Corporation.

The Commissioner of Patents is hereby authorized and requested to issue the Letters Patent solely in accordance with the terms of this Assignment, to U.S. Gold Corporation, its successors, legal representatives and assigns, as the assignee of the entire right, title and interest therein.

IN WITNESS WHEREOF, the parties hereto have executed this Assignment as of the day indicated hereunder.

DENAY CREEK GOLD MINING COMPANY

BY: Dennis B. Goldstein

NAME: DENNIS B GOLDSSTEIN

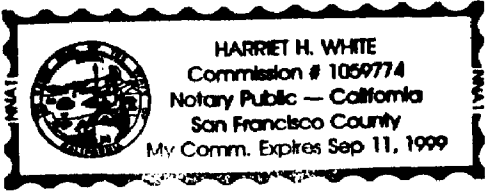
TITLE: ASSISTANT SECRETARY

DATE: 4/29/99

STATE OF CALIFORNIA )  
COUNTY OF SAN FRANCISCO ) ss.

Before me, a Notary Public in and for said County and State, personally appeared Dennis B. Goldstein, known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and considerations therein expressed.

Given under my hand and seal of office this 30<sup>th</sup> day of April, 1999.



Harriet H White  
Notary Public

My Commission Expires: 9/11/99

U.S. Gold Corporation accepts this Assignment

U.S. GOLD CORPORATION

BY: William W. Reid

NAME: William W. Reid

TITLE: President

DATE: 4/6/99

STATE OF )  
COUNTY OF ) ss.

Before me, a Notary Public in and for said County and State, personally appeared William W. Reid, known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and considerations therein expressed.

Given under my hand and seal of office this 6 day of April, 1999.

R. G. Seaman  
Notary Public

My Commission Expires: 2/17/2000

**APPENDIX A  
PATENTS & PATENT APPLICATION**

**PATENT APPLICATION:**

Chilean Application No. 283-91, Filed April 3, 1991 for "Biological Conversion Apparatus and Method".

**PATENTS:**

Dominican Republic No. 5169, Issued March 5, 1991 "Microbiological Oxidation Process for Recovering Mineral Values";

Dominican Republic No. 5067, Issued October 28, 1994 for "Biological Conversion Apparatus and Method";

South Africa Patent No. 91/1997, Issued December 24, 1991 for "Microbiological Oxidation Process for Recovering Mineral Values";

South Africa Patent No. 91/1998, Issued November 25, 1992 for "Biological Conversion Apparatus and Method";

Chilean Patent No. 38.701, Issued November 24, 1993 for "Microbiological Oxidation Process for Recovering Mineral Values";

U.S. Patent No. 5,006,320, Issued April 9, 1991 for "Microbiological Oxidation Process for Recovering Mineral Values";

U.S. Patent No. 5,102,104, Issued April 7, 1992 for "Biological Conversion Apparatus"; and

U.S. Patent No. 5,143,543, Issued September 1, 1993 for "Biological Conversion Method";