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© Other Execution Date:June_ 30, 1998	Additional name(s) & address(ss) attached? Yes 10 No
If this document is being filed together with a new application A. Patent Application No.(s) Additional numbers at 5. Name and address of party to whom correspondence concerning document should be mailed:	B. Patent No.(s) 4,674,937 Itsched? © Yes & No 6. Total number of applications and patents involved:
Name: Patricia Ann Merrill Internal Address: Jones, Day, Reavis & Poque	7. Total fee (37 CFR 3.41)\$\\\ 40.00\\\ \\ \(\mathcal{E} \) 10. Enclosed 11. Authorized to be charged to deposit account. (1f fee is in excess of \$40.00)
Street Address: 77 W. Wacker Drive City: Chicago State: 1L ZIP: 60601-	8. Deposit account number: 10-1202 (Attach duplicate copy of this page if paying by deposit account)
VI 411	SE THIR SPACE
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Patricia Ann Merrill Name of Person Signing Total number of pages including cover sheet, attachments, and document:	

Meil documents to be recorded with required coverahest information to: Commissioner of Patents & Trademaria, Box Assignments Washington, D.C. 20231

PATENT

REEL: 010061 FRAME: 0863

ADDITIONAL NAMES OF CONVEYING PARTIES



Standard Parking Corporation

Standard/Wabash Parking Corporation

Standard Parking Corporation MW

Standard Parking I, L.L.C.

Standard Parking II, L.L.C.

AGREEMENT AND PLAN OF MERGER

This AGREEMENT AND PLAN OF MERGER (this "Agreement") is made and entered into as of this 30th day of June, 1998, by and among Standard Parking Corporation, an Illinois corporation ("SPC"), Standard/Wabash Parking Corporation, an Illinois corporation ("Standard/Wabash"), Standard Parking Corporation MW, an Illinois corporation ("SPC MW"), Standard Parking, L.P., a Delaware limited partnership ("SPLP"), Standard Parking I, L.L.C., a Delaware limited liability company ("SPI"), and Standard Parking II, L.L.C., a Delaware limited liability company ("SPII"), each of the foregoing, a direct or indirect wholly owned subsidiary of APCOA, Inc., a Delaware corporation ("Parent").

WITNESSETH:

WHEREAS, Parent is the record holder of all of the issued and outstanding shares of the capital stock of SPC, Standard/Wabash and SPC MW; and

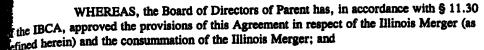
WHEREAS, Parent and SPC hold all of the issued and outstanding partnership interests of SPLP; and

WHEREAS, SPC and SPLP hold all of the issued and outstanding membership interests of SPI and SPII; and

WHEREAS, (i) § 18-209 of the Delaware Limited Liability Company Act, 6 Del. C. § 18-101, et seq. (the "DLLCA"), authorizes the merger of a Delaware limited liability company with and into another Delaware limited liability company; (ii) § 17-211 of the Delaware Revised Uniform Limited Partnership Act, 6 Del. C. § 17-101, et seq. (the "DRULPA"), authorizes the merger of a Delaware limited partnership with and into a Delaware limited liability company; (iii) § 11.30 of the Illinois Business Corporation Act of 1983, as amended, 805 Ill. Comp. Stat. Ann. 5/1.01, et seq. (the "IBCA"), authorizes a parent corporation owning at least 90% of the outstanding shares of a corporation or corporations to merge any such corporation or corporation with another such corporation; and (iv) § 11.39 of the IBCA and § 18-209 of the DLLCA authorize the merger of a Delaware limited liability company with and into an Illinois corporation; and

WHEREAS, the parties hereto desire that (a) SPII, SPLP and SPI merge, following which SPI shall be the surviving entity; (b) SPC MW, Standard/Wabash and SPC merge, following which SPC shall be the surviving entity; and (c) subsequently, SPI and SPC merge, following which SPC shall be the surviving entity; and

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WHEREAS, the Board of Directors of SPC has approved and adopted this greement and the consummation of the Mergers (as defined herein) and the other transactions contemplated hereby; and

WHEREAS, each of (i) Parent and SPC, as the holders of all of the issued and sutstanding partnership interests of SPLP; and (ii) SPC and SPLP, as the holders of all of the issued and outstanding membership interests of SPI and SPII, has approved this Agreement and the consummation of the Mergers and the other transactions contemplated hereby;

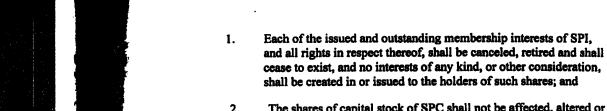
NOW, THEREFORE, in consideration of the premises and of the agreements, covenants and provisions hereinafter contained, the parties hereby agree as follows:

- 1. THE MERGERS. Subject to the terms and conditions of this Agreement, (A) at the Delaware Effective Time (as defined herein), SPII and SPLP shall be merged with and into SPI, in accordance with § 18-209 of the DLLCA and § 17-211 of the DRULPA, following which the separate existence of each of SP II and SPLP shall cease and SPI shall be the surviving limited liability company (the "Delaware Merger"); (B) at the Illinois Effective Time (as defined herein), SPC MW and Standard/Wabash shall be merged with and into SPC, in accordance with § 11.30 of the IBCA, following which the separate corporate existence of each of SPC MW and Standard/Wabash shall cease and SPC shall be the surviving corporation (the "Illinois Merger"); and (C) at the SPC Effective Time (as defined herein), SPI shall be merger with and into SPC, in accordance with § 11.39 of the IBCA and § 18-209 of the DLLCA, following which the separate existence of SPI shall cease and SPC shall be the surviving corporation (the "SPC Merger", and together with the Illinois Merger and the Delaware Merger, the "Mergers").
- 2. <u>EFFECTS OF THE MERGERS</u>. Upon the Delaware Effective Time, the Delaware Merger shall have the effects provided for in § 18-209 of the DLLCA and § 17-211 of the DRULPA. Upon the Illinois Effective Time, the Illinois Merger shall have the effects provided for in § 11.50 of the IBCA. Upon the SPC Effective Time, the SPC Merger shall have the effects provided for in § 11.50 of the IBCA and § 18-209 of the DLLCA.
- 3. ORGANIZATIONAL DOCUMENTS. The Operating Agreement of SPI in effect immediately prior to the Delaware Effective Time shall not be amended in any respect by reason of the Delaware Merger, and such Operating Agreement shall be the Operating Agreement of SPI, as the surviving entity of the Delaware Merger. The Articles of Incorporation and Amended and Restated By-Laws of SPC in effect immediately prior to the Illinois Effective Time shall not be amended in any respect by reason of the Illinois Merger or the SPC Merger, and such Articles of Incorporation and Amended and Restated By-Laws shall be the Articles of Incorporation and Amended and Restated By-Laws of SPC, as the surviving corporation of the Illinois Merger and the SPC Merger, unless and until amended in accordance with their terms and applicable law.

-2-

- 4. BOARD OF DIRECTORS AND OFFICERS. The members of the Board of pirectors of SPC and the officers of SPC at the Illinois Effective Time shall be the initial embers of the Board of Directors and officers of SPC, as the surviving corporation of the Mergers, and shall hold the same offices, with the same rights and duties attendant thereto, as misted immediately prior to the Illinois Effective Time. Such members of the Board of Directors and officers shall hold office from the SPC Effective Time until their respective necessors are duly elected or appointed and qualify in the manner provided in the Articles of incorporation and the Amended and Restated By-Laws of SPC, or as otherwise provided by applicable law.
 - 5. MANNER AND BASIS OF CONVERTING SHARES AND INTERESTS.
 - (a) The manner and basis of converting the interests of the partners of SPLP and the interests of the members of SPI and SPII, forthwith upon the Delaware Effective Time, into interests of SPI shall be as follows:
 - 1. Each of the issued and outstanding partnership interests of SPLP and membership interests of SPII and all rights in respect thereof, shall be canceled, retired and shall cease to exist, and no interests of any kind, or other consideration, shall be created in or issued to the holders of such shares; and
 - 2. The membership interests of SPI shall not be affected, altered or modified in any respect by reason of the Delaware Merger, and shall remain as they were immediately prior to the Delaware Effective Time.
 - (b) The manner and basis of converting the shares of SPC MW, Standard/Wabash and SPC, forthwith upon the Illinois Effective Time, into shares of SPC shall be as follows:
 - Each of the issued and outstanding shares of capital stock of SPC MW and Standard/Wabash, and all rights in respect thereof, shall be canceled, retired and shall cease to exist, and no interests of any kind, or other consideration, shall be created in or issued to the holders of such shares; and
 - The shares of capital stock of SPC shall not be affected, altered or modified in any respect by reason of the Illinois Merger, and shall remain as they were immediately prior to the Illinois Effective Time.
 - (c) The manner and basis of converting the shares of capital stock of SPC and the membership interests of SPI, forthwith upon the SPC Effective Time, into shares of SPC shall be as follows:

-3-



- The shares of capital stock of SPC shall not be affected, altered or modified in any respect by reason of the SPC Merger, and shall remain as they were immediately prior to the SPC Effective Time.
- advised that any acknowledgments or assurances in law or other similar actions are necessary or desirable in order to acknowledge or confirm in and to SPC any right, title, or interest of (A) SPC MW or Standard/Wabash held immediately prior to the Illinois Effective Time or (B) SPI held immediately prior to the SPC Effective Time, as the case may be, SPC MW, Standard/Wabash or SPI, as the case may be, and its proper officers and directors shall and will execute and deliver all such acknowledgments or assurances in law and do all things necessary or proper to acknowledge or confirm such right, title, or interest in SPC as shall be necessary to carry out the purposes of this Agreement, and SPC and the proper officers and directors thereof are fully authorized to take any and all such action in the name of SPC MW, Standard/Wabash or SPI or otherwise.
- 7. EFFECTIVE TIME. Promptly following the due execution and delivery of this Agreement, (1) (a) SPI, which shall be the surviving limited liability company in respect of the Delaware Merger, shall file a certificate of merger in respect of the Delaware Merger (the "Delaware Certificate of Merger"), substantially in the form attached hereto as Exhibit A, with the Secretary of State of the State of Delaware and make all other filings or recordings required by law in connection with the Delaware Merger and (b) the Delaware Merger shall become effective (the "Delaware Effective Time") upon the filing of the Delaware Certificate of Merger; (2) (x) Parent shall file articles of merger in respect of the Illinois Merger (the "Illinois Articles of Merger"), substantially in the form attached hereto as Exhibit B, with the Secretary of State of the State of Illinois and shall make all other filings or recordings required by law in connection with the Illinois Merger and (y) the Illinois Merger shall become effective (the "Illinois Effective Time") upon the filing of the Illinois Articles of Merger; and (3) (X) immediately upon the effectiveness of the Delaware Merger and the Illinois Merger, SPC shall file (i) articles of merger in respect of the SPC Merger (the "SPC Articles of Merger"), substantially in the form attached hereto as Exhibit C, with the Secretary of State of the State of Illinois and (ii) a certificate of merger in respect of the SPC Merger (the "SPC Certificate of Merger"), substantially in the form attached hereto as Exhibit D, with the Secretary of State of the State of Delaware and shall make all other filings or recordings required by law in connection with the SPC Merger and (Y) the SPC Merger shall become effective (the "SPC Effective Time") upon the filing of the SPC Articles of Merger and the SPC Certificate of Merger.
- 8. <u>TERMINATION AND AMENDMENT</u>. Anything in this Agreement or elsewhere to the contrary notwithstanding, this Agreement and the Mergers contemplated

-4

hereby may be abandoned by action of the Board of Directors of SPC at any time prior to the first to occur of the Delaware Effective Time or the Illinois Effective Time. This Agreement may be amended by the mutual written agreement of the parties hereto.

- 9. <u>DESCRIPTIVE HEADINGS</u>. The descriptive headings of the several articles and paragraphs of this Agreement are inserted for convenience only and shall not control or affect the meaning or construction of any of the provisions hereof.
- 10. <u>COUNTERPARTS</u>. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effects as if the signatures thereto and hereto were upon the same instrument. This Agreement shall become effective when each party hereto shall have received the counterpart hereof signed by the other party hereto.

[SIGNATURE PAGES FOLLOW]

-5-

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be mly executed by their respective authorized representatives as of the day and year first-above fritten.

STANDARD PARKING CORPORATION

STANDARD/WABASH PARKING CORPORATION

By: Myron C. Warshauer
Title: President

STANDARD PARKING CORPORATION MW

STANDARD PARKING, L.P.

By: Standard Parking Corporation,

its General Partner

By: Warshauer
Name: Myron C. Warshauer
Title: President

-6-

STANDARD PARKING I, L.L.C.

By: Standard Parking Corporation, its Managing Member

By: Warshauer
Name: Myron C. Warshauer

Title: President

STANDARD PARKING II, L.L.C.

By: Standard Parking Corporation, its Managing Member

Name Myron C. Warshauer

Title: President

-7-

RECORDED: 07/06/1999