| FORM PTO-1595 (Rev 6-93) | 09-10-1999 | Patent and Trademark Off |
|---|--|---|
| CMB No. 0551-0011 (exc. 4/94) Tab settings = = = ▼ | | <u></u> |
| To the Honorable Commissioner of F | 101122834 | Attached original documents or copy thereof. |
| Name of conveying party(les): J.T. Morgan, Substitute | 2. | Name and address of receiving partmes) |
| Additional name(s) of conveying party(les) attache | ed? 🖸 Yes 🖄 No | Internal Address: |
| 3. Nature of conveyance: | | |
| C Assignment | 🗆 Merger | Street Address: 8850 Crawfordsville Ro |
| Security Agreement | Change of Name | |
| A Cther <u>Bill of Sale of S</u> Trustee | Substitute | City: Indianapolis State: IN ZIP: 462 |
| Execution Date: <u>August 11, 19</u> | | Additional name(s) & accress(es) attached? @ Yes 10 No |
| 4. Application number(s) or patent number | er(s): | |
| if this document is being filed together | r with a new application, the | execution date of the application is: |
| A. Patent Application No.(s) 08/1 | 103,668 | E. Patent No.(s) US 5,320,388 US 4,496,499 US 4,818,314 US 5,306,440 |
| | Additional numbers attached | US 5,306,449 ? I Yas I No |
| Name and address of party to whom or concerning document should be mailed | | Total number of applications and patents involved: 5 |
| Name: BARNES & THORNBU | JRG 7. | Total fee (37 CFR 3.41) |
| Internal Address: | | |
| | | Authorized to be charged to deposit account |
| Street Address: | | Deposit account number: |
| <u> </u> | | |
| Only Oldis | | (Artaon dublicate copy of this bage if paying by deposit account) |
| | CO NOT USE THIS | SPACE |
| William R. Coffey | t, the foregoing information i Signat sumper of pages including cover or | s true and correct and any attached copy is a true copy of 9/2/99 pure Date Date |
| Maildocumer | nts to be recorded with required dissioner of Patents & Tradema Washington, D.C. 2 | d coversheet information to: rks. Box Assignments |
| ſ | | PATENT |
| | | |

BILL OF SALE OF SUBSTITUTE TRUSTEE

Date: May 4, 1999

Seller: J. T. Morgan, by virtue of Appointment of Substitute Trustee recorded at Volume 1447, Page 0790, Official Public Records, Ector County, Texas, as Substitute Trustee for the benefit of Don W. Miller and Dale R. Miller, beneficiaries named in that certain Deed of Trust, Security Agreement, and Assignment of Rents ("Deed of Trust") dated June 16, 1995 and recorded at Volume 1239, Page 891, Official Public Records of Ector County, Texas from Miller Pipeline Service Corp. to Douglas S. Banning, Jr., Trustee and also in accordance with the terms of that certain Collateral Patent, Trademark, Copyright, License and Proprietary Information Security Agreement ("Security Agreement") dated June 16, 1995 executed by Miller Pipeline Service Corporation, Don W. Miller and Dale R. Miller, as Lender, and Bandera Pipeline Service Corporation, as Debtor, covering certain personal property therein described.

| Seller's Mailing Address: | P. O. Box 1311 | | |
|---------------------------|---------------------|--|--|
| | Odessa, Texas 79760 | | |

| Buyer: | Miller Pipeline Equipment Company, LLC, an Indiana Limited Liability Company |
|--------|--|
| | |

Buyer's Mailing Address: 8850 Crawfordsville Road Indianapolis, IN 46234

Consideration: \$10.00 and other good and valuable consideration

Personal Property: As set out upon Exhibit A attached hereto and incorporation herein by reference

For value received, and following all notices and other actions required under the terms of the Deed of Trust and the Security Agreement, Seller on behalf of the beneficiary under the Deed of Trust and the Security Agreement sells, conveys, transfers, assigns and delivers the Personal Property to Buyer, and on behalf of such beneficiary, warrants and agrees to defend title to the Personal Property to Buyer and Buyer's successors and assigns against all lawful claims.

When the Context requires, singular nouns and pronouns include the plural.

Bill of Sale

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STATE OF TEXAS

ACKNOWLEDGMENT

BEFORE ME, the undersigned authority, on this day personally appeared J. T. Morgan, Trustee for Don W. Miller and Dale R. Miller, known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and consideration therein expressed, on behalf of said beneficiaries.

SUBSCRIBED AND SWORN TO before me on this the $11^{+\frac{1}{2}}$ day of August, 1999, to certify which witness my hand and seal.

NOTARY



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EXHIBIT A - INTELLECTUAL PROPERTY

PATENTS, LICENSES AND APPLICATIONS

| U.S. PATENT | DATE ISSUED | TITLE | INVENTORS | RECORD OWNER |
|--------------|----------------|--|-------------------------|------------------------------------|
| 1. 5,320,388 | June 14, 1994 | Well Tubing Liner Systems | Lacy | Miller Pipeline Service Corp. |
| 2. 4,496,499 | Jan. 29, 1985 | Process For Lining High Pressure Pipeline | Brittain Kirkpatrick | Sentry Piping Systems of Canada |
| 3. 4,818,314 | Apr. 4, 1989 | Process For Lining High Pressure Pipeline | Brittain Kirkpatrick | Sentry Piping Systems of Canada |
| 4. 5,306,449 | Apr. 26, 1994 | Process For Lining High Pressure Pipeline | Brittain Kirkpatrick | Sentry Piping Systems of Canada |

| U.S. PATENT APPLICATION | DATE FILED | TITLE | INVENTORS | RECORD OWNER |
|----------------------------------|--------------|--|-------------------------|------------------------------------|
| 5. 08/103.668 | Aug. 9, 1993 | Process For Lining High Pressure Pipeline | Brittain Kirkpatrick | Sentry Piping Systems of Canada |
| <u>CANADIAN</u> <u>PATENT</u> | DATE FILED | CORRESPONDING U.S. PATENT | INVENTORS | RECORD OWNER |
| 6. 1,334,297 | Feb. 7, 1996 | 5,320,388 | Lacy | Miller Pipeline Corp. |

TRADEMARKS OWNED BY MILLER PIPELINE SERVICE CORP.

1. MILLER for pipeline repair and restoration services (not registered anywhere).

TRADE NAMES OWNED BY MILLER PIPELINE SERVICE CORP.

1. MILLER for pipeline repair and restoration services.

2. MILLER PIPELINE SERVICE for pipeline repair and restoration services.

COPYRIGHTS OWNED BY MILLER PIPELINE SERVICE CORP.

1. Any and all expressions which have been fixed in any retrievable form in books, notebooks, catalog, sales literature, computer programs and the like (none registered) by Miller Pipeline Service Corp. or by any employee working within the scope of his or her employment for Miller Pipeline Service Corp. or by any person contractually obligated to transfer copyright for expressions to Miller Pipeline Service. Corp.

PROPRIETARY INFORMATION OWNED BY MILLER PIPELINE SERVICE CORP.

1. Any and all know-how, trade secret, invention, improvement, confidential information, customer list and like owned as of the date of this agreement by MILLER PIPELINE SERVICE CORP. in the field of pipeline repair and restoration.