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Hon. Commissioner of Patents
and Trademarks
Washington, D.C. 20231

RE: Our File: 64476

1. Name (and address) of
conveying party(ies)

2. Name and Address of
receiving party(ies)

Rod LOWENSTEIN
11 Briar Lane, Jericho, NY 11753
Execution Date: October 26,
1999

Shape CD, Inc.
875 Avenue of the Americas
Suite 811
New York, NY 10001

JCS30 U.S. PTO
29/114002



11/16/99

3. Submission Type:

- New
- Resubmission Document ID# __
(Non-Recordation)
- Correction of PTO Error Reel/Frame: __
- Corrective Document Reel/Frame: _

4. Nature of conveyance:

- Assignment;
- Security Agreement;
- Other;
- Merger
- Change of Name

29/114002

Execution Date: October 26, 1999

5. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: October 26, 1999

A. Patent Application No.(s) B. Patent No.(s)

Additional numbers attached Yes No

6. Name and address of party to whom correspondence concerning document should be mailed:

McGLEW AND TUTTLE, P.C.
Scarborough Station
Scarborough, New York 10510-0827

7. Total number of applications and patents involved: 1

8. Total fee (37 CFR 3.41) \$40.00

11/22/1999 KZEMDIE 00000020 29114002

02 FC:561

40.00 DP

PATENT
REEL: 010389 FRAME: 0173

- (X) Enclosed
() Authorized to be charged to deposit account
() Already submitted
-

9. Deposit account number:
13-0410


(Attach duplicate copy of this page if paying by deposit account)

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10. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John James McGlew
Name of person signing

Reg. No. 31,903


Signature

November 16, 1999
Date

Total number of pages comprising cover sheet, attachments, and documents 3

JJM:sk

Enclosures: - Assignment Document
- Check for recording fee of \$40.00

SCARBOROUGH STATION
SCARBOROUGH, NEW YORK 10510
DATED: November 16, 1999

NOTE: IF THERE IS ANY FEE DUE AT THIS TIME, PLEASE CHARGE IT TO OUR DEPOSIT ACCOUNT NO. 13-0410 AND ADVISE.

I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS BEING DEPOSITED WITH THE UNITED STATES POSTAL SERVICE AS EXPRESS MAIL, REGISTRATION NO. EL336198793US IN AN ENVELOPE ADDRESSED TO: COMMISSIONER OF PATENTS AND TRADEMARKS, WASHINGTON, D.C. 20231, ON November 16, 1999

McGLEW AND TUTTLE, P.C., SCARBOROUGH STATION,
SCARBOROUGH, NEW YORK 10510-0827

By:  Date: November 16, 1999

ASSIGNMENT OF U.S. PATENT APPLICATION

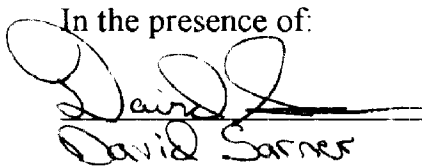
WHEREAS, Rod LOWENSTEIN, a citizen of USA, located (residing) at: 11 Briar Lane, Jericho, NY 11753 has invented certain new and useful improvements in an invention entitled: *PENTAGON SHAPED COMPACT DISC (CD)/MINI DISK* and corresponding to for which he/she is about to make/ has made application for Letters Patent of the United States of America;

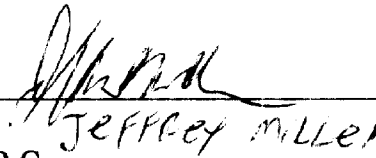
AND, WHEREAS, Shape CD, Inc., located and doing business at: 875 Avenue of the Americas Suite 811 New York, NY 10001 (hereinafter referred to as Assignee) is desirous of acquiring an interest herein and in the Letters Patent to be obtained therefor from the United States;

NOW THEREFORE, be it known by all whom it may concern, that for and in consideration of the sum of One Dollar (\$1.00) (or the equivalent thereof in foreign currency) and other valuable consideration to me in hand paid, the receipt of which is hereby acknowledged, I have assigned, sold and set over and by these presents do assign, sell and set over unto the said Assignee for the territory of the United States of America and not elsewhere, the full and full exclusive right, title and interest in and to the said invention, as fully set forth and described in the specification prepared and executed by me on _____ filed _____, Ser. No. _____ preparatory to obtaining Letters Patent therefor; said invention, application and Letters Patent to be held and enjoyed by the said Assignee for its own use and behoof and for the use and behoof of its successors and assigns to the full end of the term for which said Letters Patent is granted, as fully and entirely as the same would have been held by me had this Assignment and sale not been made.

IN WITNESS WHEREOF, I have hereunto set my hand this 26 day of OCTOBER, 19__.


Rod LOWENSTEIN

In the presence of:

David Sarnes


JEFFREY MILLER

McGLEW AND TUTTLE, P.C.
SCARBOROUGH STATION, SCARBOROUGH NY 10510-0827

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