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FORM PTO-1595 (modified)
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DEPARTMENT OF COMMERCE
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OMB No. 0651-001Y (exp. 4/94)

OPR/FINANCE

Attorney Docket No. 027756-0101

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Arthur Willard Chaffee

2. Name and address of receiving party(ies):
RealNetWorth.com, Inc.
2237 Del Mar Scenic Parkway
Del Mar, CA 92014

Additional name(s) of conveying party(ies) attached? No.

Additional name(s) & address(es) attached? No.

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
Other

Execution Date: January 19, 2000, respectively.

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No.(s)
09/410,825, filed October 1, 1999

B. Patent No.(s)

Additional numbers attached?

5. Name and address of party to whom correspondence concerning document should be mailed:

David A. Blumenthal
Foley & Lardner
3000 K Street, N.W., Suite 500
Washington, D.C. 20007-5109

6. Total number of applications and patents involved: 1

7. Total fee (37 C.F.R. § 3.41). \$40.00
 Enclosed
Authorized to be charged to deposit account No. 19-0741.

8. Deposit account number: 19-0741

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Frederick D. Kim
Name of Person Signing

Frederick D. Kim 38,513
Signature

February 25, 2000
Date

Total number of pages including cover sheet, attachments, and document: 2

Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

04/19/2000 TTON11 00000239 09410825

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PATENT
REEL: 010702 FRAME: 0092

ASSIGNMENT - WORLDWIDE

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each undersigned inventor has sold and assigned, and by these presents hereby sells and assigns, unto

RealNetWorth.com, Inc.
2237 Del Mar Scenic Parkway
Del Mar, CA 92014

its successors and assigns, the entire right, title and interest, so far as concerns the United States and the Territories and Possessions thereof and all foreign countries in and to the invention in


INVESTMENT PORTFOLIO TRACKING SYSTEM AND METHOD

as set forth in this United States Patent Application

— executed concurrently herewith
— executed on _____
x Serial No. 09/410,825 filed October 1, 1999.

said application for United States Letters Patent, including all divisional, renewal, substitute, continuation and Convention applications based in whole or in part upon said inventions or upon said applications, and any and all Letters Patent and reissues and extensions of Letters Patent granted for said inventions or upon said applications and every priority right that is or may be predicated upon or arise from said inventions, said applications, and said Letters Patent; said Assignee being hereby authorized to file patent applications in any or all countries on any or all said inventions in the name of the undersigned or in the name of said Assignee or otherwise as said Assignee may deem advisable, under the International Convention or otherwise; the Commissioner of Patents and Trademarks of the United States of America being hereby authorized to issue or transfer all said Letters Patent to said Assignee in accordance herewith; this assignment being under covenant, not only that full power to make the same is had by the undersigned, but also that such assigned right is not encumbered by any grant, license, or other right theretofore given, and that the undersigned will do all acts reasonably serving to ensure that the said inventions, patent applications and Letters Patent shall be held and enjoyed by said Assignee as fully and entirely as the same could have been held and enjoyed by the undersigned if this assignment had not been made, and particularly to execute and deliver to said Assignee all lawful documents including petitions, specifications, oaths, assignments, invention disclaimers, and lawful affidavits in form and substance which may be requested by said Assignee, to furnish said Assignee with all facts relating to said inventions or the history thereof and any and all documents, photographs, models, samples or other physical exhibits which may be of said inventions, and to testify in any proceedings relating to said inventions, patent applications and Letters Patent.

The undersigned hereby grant the firm of FOLEY & LARDNER the power to insert in this Assignment any further identification which may be necessary or desirable to comply with the rules of the U.S. Patent and Trademark Office for recordation of this Assignment.

NAMES AND SIGNATURES OF INVENTORS		
Name: Arthur Willard Chaffee	Signature: 	Date: 1-19-00
Name:	Signature:	Date:
NAMES AND SIGNATURES OF WITNESSES		
Name:	Signature:	Date:
Name:	Signature:	Date:

Note: Prima facie evidence of execution may optionally be obtained by execution of this document before a U.S. Consul or before a local officer authorized to administer oaths whose authority is proved by a certificate from a U.S. Consul.

IPT-407:4/90(1)(modified)

Application Serial No. : 09/410,825

Filed: October 1, 1999

For: INVESTMENT PORTFOLIO TRACKING SYSTEM AND METHOD

**VERIFIED STATEMENT (DECLARATION) CLAIMING SMALL ENTITY STATUS
(37 CFR 1.9(f) AND 1.27 (c)) – SMALL BUSINESS CONCERN**

I hereby declare that I am

- the owner of the small business concern identified below:
- an official of the small business concern empowered to act on behalf of the concern identified below:

NAME OF CONCERN: RealNetWorth.com, Inc.
 ADDRESS OF CONCERN: 2237 Del Mar Scenic Parkway
 Del Mar, CA 92014

I hereby declare that the above-identified small business concern qualifies as a small business concern as defined in 13 CFR 121.3-18 and reproduced in 37 CFR 1.9(d), for purposes of paying reduced fees under section 41(a) and (b) of Title 35, United States Code, in that the number of employees of the concern, including those of its affiliates, does not exceed 500 persons. For purposes of this statement, (1) the number of employees of the business concern is the average over the previous fiscal year of the concern of the persons employed on a full-time, part-time or temporary basis during each of the pay periods of the fiscal year, and (2) concerns are affiliates of each other when either, directly or indirectly, one concern controls or has the power to control the other, or a third party or parties controls or has the power to control both.

I hereby declare that rights under contract or law have been conveyed to and remain with the small business concern identified above with regard to the invention, INVESTMENT PORTFOLIO TRACKING SYSTEM AND METHOD by inventor Arthur Willard Chaffee described in

- the specification filed herewith
- application serial no. 09/410,825, filed October 1, 1999.
- patent no _____, issued _____

If the rights held by the above-identified small business concern are not exclusive, each individual, concern or organization having rights to the invention is listed below and no rights to the invention are held by any person, other than the inventor, who would not qualify as an independent inventor under 37 CFR 1.9(c) if that person made the invention, or by any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit organization under 37 CFR 1.9(e).

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate: (37 CFR 1.28(b)).

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

NAME OF PERSON SIGNING: Arthur Willard Chaffee
 TITLE OF PERSON OTHER THAN OWNER: President
 ADDRESS OF PERSON SIGNING: RealNetWorth.com
 2237 Del Mar Scenic Parkway
 Del Mar, CA 92014

SIGNATURE: AW Chaffee

DATE: 1-19-00