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04/24/2000 JJALLAH2 00000166 4784132

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PATENT
REEL: 010710 FRAME: 0232

Correspondent Name and Address

Area Code and Telephone Number **703-739-2660**

Name **John W. Toothman**

Address (line 1) **300 N. Lee St.**

Address (line 2) **Suite 450**

Address (line 3) **Alexandria, VA 22314**

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

8

Application Number(s) or Patent Number(s)

☐ Mark if additional numbers attached

Enter either the Patent Application Number or the Patent Number (DO NOT ENTER BOTH numbers for the same property).

Patent Application Number(s)

Patent Number(s)

4784132

4800876

4848336

5041108

5395361

If this document is being filed together with a new Patent Application, enter the date the patent application was signed by the first named executing inventor.

Month Day Year

Patent Cooperation Treaty (PCT)

Enter PCT application number
only if a U.S. Application Number
has not been assigned.

PCT

PCT

PCT

PCT

PCT

PCT

Number of Properties

Enter the total number of properties involved.

5

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41): \$ **200**

Method of Payment:
Deposit Account

Enclosed ☒

Deposit Account ☐

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

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Authorization to charge additional fees:

Yes ☐

No ☐

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

John W. Toothman

March 23, 2000

Name of Person Signing

Signature

Date

VIRGINIA:

IN THE CIRCUIT COURT FOR ARLINGTON COUNTY

IN RE: :
INTERLASE LIMITED PARTNERSHIP : Chancery No. 98-505 ✓
:

FINAL DISBURSEMENT ORDER REGARDING RESOLUTION OF CLAIMS TO AND
DISTRIBUTION OF THE ASSETS OF INTERLASE LIMITED PARTNERSHIP

By Order Appointing Special Receiver, dated September 14, 1998, this Court appointed Richard S. Mendelson as Special Receiver for Interlase Limited Partnership ("Interlase"). Va. Code §§ 8.01-591, *et seq.* On December 17, 1999, the Court entered an Order Regarding Procedure & Deadlines For Asserting & Adjudicating Claims Against Interlase, L.P. A deadline of February 16, 2000, was established for the submission of all claims to the assets of Interlase, L.P. That order also established a trial date of March 20, 2000, for hearing all contested claims to the assets of Interlase, L.P.

In accordance with that Procedural Order, the Special Receiver has given appropriate and actual notice to all known potential creditors and interested parties of Interlase, L.P. Virginia Code Section 8.01-595. Notice to all potential claimants and interested parties has also been given by publication in accordance with Virginia Code Sections 8.01-316(1) and (2) and 8.01-317 in a newspaper of general circulation in this jurisdiction for all unknown potential claimants.

Now before the Court is the Report of the Special Receiver Regarding Distribution of the Assets of Interlase Limited Partnership ("Distribution Report"). That report contains a summary of the claims made against Interlase, LP, the proposed distribution of its assets, and a proposed procedure for distributing those assets.

A hearing of all contested claims and objections has been held on March 20, 2000, pursuant to the prior notices issued by the Special Receiver.

Based upon the pleadings filed with the Court, upon the record in this case, upon the objections, if any, raised to the Special Receiver's proposed Distribution Report, upon the credible, admissible evidence presented and upon the arguments made at the hearing held on March 20, 2000, it is hereby

ORDERED that the Special Receiver's Report is hereby approved by the Court and adopted and incorporated into this Order as the Order of the Court, and it is hereby

FURTHER ORDERED that all claims to the assets of Interlase, LP, are hereby rendered null and void, except for those claims contained in the Special Receiver's Distribution Report and other than administrative claims arising from the expenses of the Special Receiver, his counsel, others retained or employed by him, and necessary and reasonable expenses as allowed by the US Bankruptcy Court, and it is hereby

FURTHER ORDERED that all legal and equitable title to US Patent Numbers 4,784,132; 4,800,876; 4,848,336; 5,041,108; and, 5,395,361, is hereby confirmed, declared, and established to belong to Interlase, LP, under the control of the Special Receiver until further order of this Court, and it is hereby

FURTHER ORDERED that the Order Granting Special Receiver's Motion to Show Cause & Quiet Title, entered by this Court on July 2, 1999, is hereby clarified insofar as it may have been construed to indicate that this Court had intended to declare that Interlase, LP, could not, under proper circumstances and if in compliance with federal law, declare bankruptcy through a duly constituted person. In all other respects, including the Court's ruling as to the

alleged claim of White Star Holdings, Ltd., to the assets of Interlase, LP, and quieting title in Interlase, LP, as to certain US Patents, that July 2, 1999, Order is hereby confirmed and incorporated into this Order as the law of this case, and it is hereby

FURTHER ORDERED that the Special Receiver shall take appropriate steps to recover and distribute the assets of Interlase, LP, in accordance with the Distribution Report, and it is hereby

FURTHER ORDERED that the Special Receiver is expressly authorized to pay all Class One, Class Two, Class Three, and Class Four claims in accordance with the terms of the Distribution Report and the Proposed Disposition in the Table of Claims attached hereto, and it is hereby

FURTHER ORDERED that the Order Appointing Special Receiver remains in full force and effect, and it is hereby

FURTHER ORDERED that all Claimants and other persons within the jurisdiction of this Court, including Kenneth Fox, and their agents, employees, officers, members, directors, and consultants, are hereby ENJOINED from interfering with or attempting to delay implementation of this Order and of the procedures established by the Special Receiver's Distribution Report, except for those legal remedies allowed by law and equity upon proper motion to this Court or by proper appeal, and it is hereby

FURTHER ORDERED that the Special Receiver is authorized to retain such funds from distribution as he deems reasonable in his discretion and to incur expenses and take such further steps as he deems necessary, in his discretion, to complete the obligations of this special receivership, and it is hereby

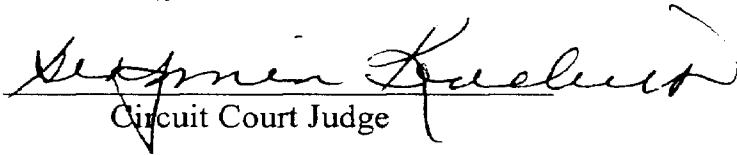
FURTHER ORDERED that the Special Receiver may negotiate to transfer assets of Interlase, LP, and to recover funds to pay the creditors, lien and general, of Interlase, subject to final approval by this Court of the terms of any such transfer, and it is hereby

FURTHER ORDERED that the Special Receiver is authorized to place all cash assets of Interlase, L.P., into insured bank accounts on commercially available terms, for disbursement in accordance with this Order without further Order of this Court, and it is hereby

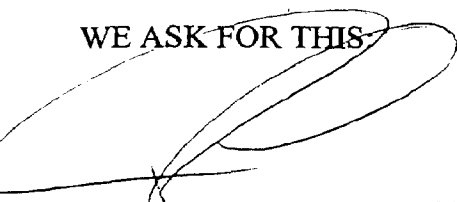
FURTHER ORDERED that this Court will retain jurisdiction over the parties to these proceedings, including any person submitting a claim, to carry out the purposes of the Special Receivership and to implement the terms of this and prior Orders.

THIS IS A FINAL ORDER AND DECREE.

Entered: March 20th, 2000

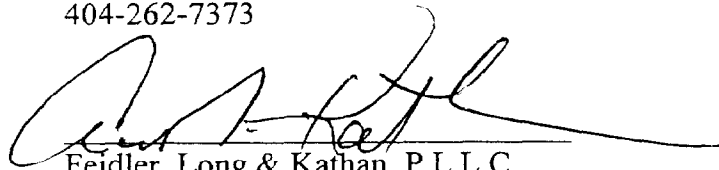

Circuit Court Judge

WE ASK FOR THIS


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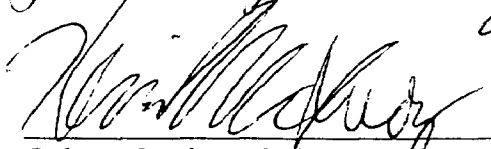
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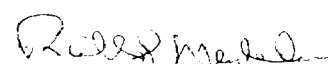

Coster Family Limited Partnership
c/o Grad, Logan & Klewans, PC
1421 Prince Street #320
Alexandria, VA 22314-2805
703-548-8400

Abelman, Frayne & Schwab
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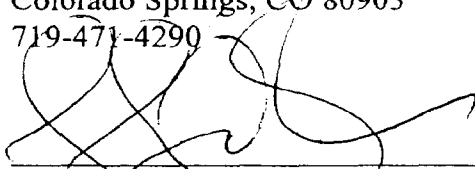
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on record:


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I CERTIFY THAT THIS A
TRUE AND EXACT COPY OF
THE ORIGINAL DOCUMENT

Susan J. Brumley
My Comm. Exps. 6/30/2000

Interlase, LP
Lucre Investments, Ltd.
P.O. Box CB11683
Nassau, Bahamas

A COPY,
TESTE: DAVID A. BELL, CLERK
BY *John M. [Signature]*
DEPUTY CLERK

Table of Claims

In re Interlase: Special Receiver's Proposed Disposition Report

In re Interlase: Special Receiver's Proposed Disposition Report				3/19/2000					
Table of Claims									
No.	Claimant	Claim Amount	Description of Claim	Priority Class	Priority Sub-Class	Nature of Claim	Information Requested?	Objection to Claim Filed?	Proposed Disposition
7	Abelman, Frayne & Schwab 150 E 42nd Street NY, NY 10017 212-949-9022	\$341.41 \$241,174.00	Figure is stated as minimum of claim. Claim based on contingent fee agreement for litigation leading to licensing of Interlase patents. Claimant has interest in residual amounts after satisfaction of other creditors. Claimant asserts an attorney's lien on files, records, and license agreement.	2 Total 3		Trade creditor, due 1/3 of amounts recovered through license agreement after payment of administrative claims. Same effective priority as Wendy Fox and Coster Family.	No.	Coster objection to sum certain as opposed to percentage.	Pay 1/3 of net proceeds once all claims with priority have been paid. Entitled to 33.3% of all residual amounts, in perpetuity.
6	Coster Family Limited Partnership c/o Grad, Logan & Klewans, PC, 1421 Prince Street #320 Alexandria, VA 22314-2805; 703-548-8400	\$241,174.00 \$300,000.00	One of three Coster Family claims. Figure is stated as minimum amount claimed. Claim based on interest of Dr. Coster through original patents. Claimant has interest in residual amounts after satisfaction of other creditors. Claim is for 49% of all net profits and assets of Interlase.	3 Total 4a		Equity owner of 49% of Interlase, after payment of prior claims. Same priority as Wendy Fox and Abelman, Frayne & Schwab.	No.	No	Pay 32.7% of net proceeds once all claims with priority have been paid. Entitled to 32.7% of all residual amounts, in perpetuity.
12	Wendy Fox c/o Lindsey O. Sutherland, Esq. 4085 Chain Bridge Road, Suite 300 Fairfax, VA 22030 703-385-2822	\$300,000.00 \$1,811,029.01	Claim based on charging order against Dr. Fox, whose interest derived in turn from the original patents. Claim also seeks interest. Claimant has interest in residual amounts after satisfaction of other creditors.	4a Total 4b	1	Creditor of Kenneth Fox, equity owner of 51% of Interlase. Same priority as Coster Family and Abelman, Frayne & Schwab. Entitled to priority within subclass as alimony, child support, etc.	No.	Coster and Abelman, Frayne objections to higher priority.	Pay 34.0% until claim satisfied, once all claims with priority have been paid. Entitled to 34.0% of all residual amounts until entire claim, with interest, has been satisfied.
8	Cohen, Gettings & Dunham, PC c/o Kevin D. McIntroy, Esq. McIntroy & Rigby, LLP Suite 800, 2200 Wilson Blvd. Arlington, VA 22201 703-841-1100	\$3,367.33	\$3,485.83 plus costs of \$81.50 plus interest. Claim is based on judgment against Kenneth Fox, which judgment was apparently for unpaid legal services rendered to Fox personally.	4b	2	Creditor of Kenneth Fox, subordinate to claim of Wendy Fox.	No.	Coster objection to priority.	Pay in full from Fox interest after payment in full of Wendy Fox claim (#12)
4	Coster Family Limited Partnership c/o Grad, Logan & Klewans, PC, 1421 Prince Street #320 Alexandria, VA 22314-2805; 703-548-8400	\$500,000.00	One of three Coster Family claims. Figure is stated as minimum amount claimed. This claim is against amounts misappropriated by Kenneth Fox, subordinate to the claim of Wendy Fox to Kenneth Fox interests. Claim is based on interest of Dr. Coster through original patents.	4b	3	Creditor of Kenneth Fox, subordinate to claim of Wendy Fox. A claim for diverted partnership funds, entitled to priority over creditors of Kenneth Fox.	No.	Cohen, Gettings objection to priority.	Pay in full from Fox interest after payment in full of Wendy Fox claim (#12) and Cohen, Gettings claim (#8)
15	Daniel J. Glanz, Esq. 30 S. Pickett Street #214 Alexandria, VA 22304. 7206 703-212-2200	\$12,770.77 \$2,327,367.11 \$3,029,359.63	Claim by attorney claiming to have represented Interlase, LP. Claim asserts possessory attorney's lien.	4b	4	Creditor of Kenneth Fox, subordinate to claim of Wendy Fox.	Yes. No response from claimant.	Coster objection to payment.	Deny claim: No actual debt of Interlase never established.
				4b Total Grand Total					
	4a are claims to A. Arthur Coster equity interest in Interlase								
	4b are claims to former Kenneth Fox equity interest in Interlase, subclass shows order of payment within that class.								