

07-14-2000



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RECORDATION FORM COVERSHEET

PATENTS

6-20-00

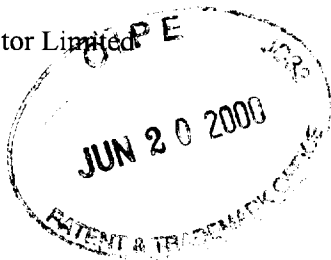
To the Honorable Commissioner of Patents and Trademarks:  
Please record the attached original documents or copy thereof:

1. Name of conveying party:

Mitel Semiconductor Limited

2. Name and address of receiving party:

Canadian Imperial Bank of Commerce,  
as Secured Party  
Commerce Court West  
199 Bay Street  
Toronto, Ontario M5L 1A2  
Canada



3. Nature of conveyance:

Grant of Patent Security Interest

Execution Date: March 31, 2000

4. Application numbers and patent numbers:

A. Patent Application Nos.:

09/827,183.6

B. Patent Registration Nos.:

5,982,207; 5,987,057

5. Name and address of party to whom correspondence concerning document should be mailed:

Nadia Burgard, Esq.  
O'Melveny & Myers LLP  
555 13<sup>th</sup> Street, N.W.  
Suite 500 West  
Washington D.C. 20004-1109

6. Total number of applications and registrations involved:

3

7. Total fee:

\$120.00 (Enclosed)

8. Deposit Account Number:

N/A

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original documents.

Nadia Burgard

Name of Person Signing

Signature

6/20/00

Date

TOTAL NUMBER OF PAGES COMPRISING COVER SHEET: 3

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PATENT  
REEL: 010909 FRAME: 0064


## GUARANTEE AND DEBENTURE SUPPLEMENT

This GUARANTEE AND DEBENTURE SUPPLEMENT, dated as of March 31, 2000, is delivered pursuant to Sections 5.1(a) and 8.7(c) of that certain Guarantee and Debenture, dated as of February 12, 1998 (as it may be from time to time amended, modified or supplemented, the "Guarantee and Debenture"), by and among each Charging Company named therein and Canadian Imperial Bank of Commerce, as Security Agent. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Guarantee and Debenture.

Subject to the terms and conditions of the Guarantee and Debenture, the undersigned Charging Company hereby grants to Security Agent a security interest in all of such Charging Company's right, title and interest in and to the Intellectual Property listed on Supplemental Schedule 3 attached hereto, in each case whether not or hereafter existing or in which such Charging Company now has or hereafter acquires an interest and wherever the same may be located. All such Intellectual Property shall be deemed to be part of the Intellectual Property and hereafter subject to each of the terms and conditions of the Guarantee and Debenture.

IN WITNESS WHEREOF, the undersigned Charging Company has caused this Supplement to be duly executed and delivered by its duly authorized officer as of March 31, 2000.

### MITEL SEMICONDUCTOR LIMITED

By:   
\_\_\_\_\_  
Jean-Jacques Carrier  
Treasurer

As At March 31, 2000

Patents Issued

| <u>Country</u> | <u>Patent No.</u> | <u>Date Issued</u> | <u>Description</u>               | <u>Inventors</u> |
|----------------|-------------------|--------------------|----------------------------------|------------------|
| USA            | 5,982,207         | 09-Dec-99          | Integrated Circuit Output Buffer | Wilcox           |
| USA            | 5,987,057         | 16-Nov-99          | Wireless Local Area Networks     | Smith et al      |

Patents Pending

| <u>Country</u> | <u>Application No.</u> | <u>Date Filed</u> | <u>Description</u>                       | <u>Inventors</u> |
|----------------|------------------------|-------------------|--|------------------|
| USA            | 09/827,183.6           | 08-Dec-99         | Integrated of Externally Developed Logic | Smith et al      |