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To the Honorable Commissi...

08-10-2000



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COVER SHEET

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

ILY

7-18-00

and the attached original documents or copy thereof.

1. Name of conveying party(ies):

Pankaj Modi

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☒ Assignment☐ Merger☐ Security Agreement☐ Change of Name☐ Other _____

Execution Date: _____

2. Name and address of receiving party(ies)

Name: Generex Pharmaceuticals Incorporated

Internal Address: _____

Street Address: 202-33 Harbour SquareCity: Toronto, Ontario State: CANADA ZIP: M5J 2G2Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

09/543,988

B. Patent No.(s)

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Debra Z. Anderson

Internal Address: _____

Eckert Seamans Cherin & Mellott, LLCStreet Address: 600 Grant Street, 44th FloorCity: Pittsburgh State: PA ZIP: 15219

08/09/2000 DMUYEN 00000282 09543988

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6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 3.41).....\$ 40.00☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Debra Z. Anderson

Name of Person Signing

Signature

7/6/2000

Date

Total number of pages including cover sheet, attachments, and document:

3

Mail documents to be recorded with required cover sheet information to:

PATENT

REEL: 010976 FRAME: 0337

Assignment

WHEREAS, I, **PANKAJ MODI**, have invented certain new and useful improvements in **MIXED MICELLAR DRUG DELIVERY SYSTEM AND METHOD OF PREPARATION** for which we filed application Serial No. **09/543,988** having a filing date of **APRIL 6, 2000**;

AND WHEREAS **GENEREX PHARMACEUTICALS INCORPORATED**, a corporation organized and existing under the laws of Ontario, Canada and having its principal place of business at 202-33 Harbour Square, Toronto, Ontario, M5J 2G2, hereinafter called the "assignee", is desirous of acquiring the entire right, title, and interest in and to said application and the inventions and improvements therein disclosed;

NOW, THEREFORE, in consideration of One (\$1.00) Dollar and other good and valuable consideration paid to me by said assignee, receipt whereof I hereby acknowledge, I do hereby assign, sell, transfer, and set over unto said assignee the entire right, title, and interest in and to said application and the inventions and improvements therein disclosed for the United States and all foreign countries and any Letters Patent which may issue therefor in the United States and all foreign countries and all divisions, reissues, continuations, renewals, and/or extensions thereof including all priority rights under the International Convention associated therewith for each country and the Union, said assignee to have and to hold the interests herein assigned to the full ends of the terms of said Letters Patent and any and all divisions, reissues, continuations, renewals, and/or extensions thereof, respectively, as fully and entirely as the same would have been held and enjoyed by me had this assignment not been made.

The Commissioner of Patents and Trademarks is requested to issue such Letters Patent in accordance herewith. I covenant that I am the lawful owner of the said application, inventions, and improvements, that the same are unencumbered, that no license has been granted to make, use, or vend the said inventions or improvements or any of them, and that I have the full right to make this assignment.

And for the consideration aforesaid, I agree that I will communicate to said assignee or the representatives thereof any facts known to me respecting said inventions and improvements, and will, upon request, but without expense to me, testify in any legal proceedings, sign all lawful papers, execute all divisional, reissue, continuation, renewal, and/or extension applications, make all rightful oaths, and generally do all other and further lawful acts, deemed necessary or expedient by said assignee or by counsel for said assignee, to assist or enable said assignee to obtain and enforce full benefits from the rights and interests herein assigned. This assignment shall be binding upon my heirs, executors, administrators, and/or assigns, and shall inure to the benefit of the heirs, executors, administrators, successors, and/or assigns, as the case may be, of said assignee.

EXECUTED this 20 day of June, 2000.

Province of Ontario

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Pankaj Modi

Pankaj Modi

WITNESSED:

Before me, a Notary Public in and for the said Province, personally appeared **PANKAJ MODI**, who acknowledged that he is the person who executed the foregoing assignment and acknowledged it to be his free and voluntary act and deed.

Witness my hand and notarial seal this 20th day of JUNE, 2000.

Eric H. Butcher
Notary Public

(SEAL)