

08-18-2000

FORM PTO-1595
1-31-92

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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

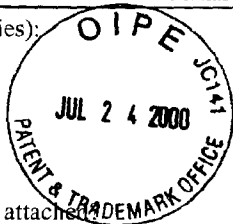
To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name and Address of Conveying Party(ies):

Syntroleum Corporation

Corporation/State: Kansas

Additional name(s) of conveying party(ies) attached

☐ Yes ☒ No

2. Name and Address of receiving Party(ies):

Name: Syntroleum Corporation

Internal Address: Suite 1100

Street Address: 1350 South Boulder

City: Tulsa

State: Oklahoma Zip: 74119

7-24-00

3. Nature of conveyance:

☐ Assignment☐ Security Agreement☐ Other☒

Merger

Change of Name

Corporation/State: Delaware

Effective Date: June 17, 1999

Additional name(s) & address(es)

☐ Yes☒ No

attached?

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s) 08/950,312; 09/429,591;

09/439,938; 09/439,939; 09/455,047; 09/538,609;

B. Patent No.(s) 5,950,732; 6,011,073;

Additional Numbers attached?

☐ Yes☒ No

5. Name and address of party to whom correspondence

concerning document should be mailed:

Name: Thomas R. Felger, Esq.

Internal Address: Baker Botts L.L.P.

Street Address: 2001 Ross Avenue

City: Dallas

State: Texas Zip: 75201

6. Total number of applications and patents involved: 8 (Eight)

7. Total Fee (37 CFR 3.41): \$320.00

☒

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach Duplicate Copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Thomas R. Felger

Name of Person Signing

Signature

Date

Total number of pages including cover sheet

9

OMB No. 0651-0011 (exp.4/94)

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Mail documents to be recorded with required cover sheet information:

08/17/2000 MTHAI1 00000274 08950312

Commissioner of Patent and Trademarks

Box Assignments

Washington, D.C. 20231

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CERTIFICATE OF MERGER
of
SYNTROLEUM CORPORATION, a Kansas corporation
into
SYNTROLEUM CORPORATION, a Delaware corporation

(pursuant to Section 17-6702 of the Kansas General Corporation
Code and Section 252 of the Delaware General Corporation Law)

Pursuant to the provisions of the Kansas General Corporation Code, the undersigned corporation certifies as follows:

1. The constituent corporations to the merger are Syntroleum Corporation, a Kansas corporation ("Syntroleum-Kansas"), and Syntroleum Corporation, a Delaware corporation ("Syntroleum-Delaware").

2. Syntroleum-Kansas and Syntroleum-Delaware have entered into an Agreement and Plan of Merger, dated as of May 7, 1999 (the "Merger Agreement"), which has been approved, adopted, certified, executed and acknowledged by Syntroleum-Kansas and Syntroleum-Delaware in accordance with Section 17-6702 of the Kansas General Corporation Code and Section 252 of the Delaware General Corporation Law.

3. The name of the surviving corporation is Syntroleum Corporation, a Delaware corporation.

4. The Certificate of Incorporation of the surviving corporation shall be Syntroleum-Delaware's Certificate of Incorporation.

5. The executed Merger Agreement is on file at the office of the surviving corporation located at 1350 South Boulder, Suite 1100, Tulsa, Oklahoma 74119.

6. A copy of the Merger Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of Syntroleum-Kansas or Syntroleum-Delaware.

7. Syntroleum-Delaware hereby agrees that it may be served with process in Kansas in any proceeding for enforcement of any obligation of Syntroleum-Kansas, as well as for enforcement of any obligation of Syntroleum-Delaware arising from the merger, including any suit or other proceeding to enforce the right of any stockholders as determined in appraisal proceedings pursuant to Section 17-6712 of the Kansas General Corporation Code and Syntroleum-Delaware hereby irrevocably appoints the Secretary of State of the State of Kansas as its agent to accept service of process in any such suit or other proceedings and a copy of such process shall be mailed by the Secretary of State to Syntroleum-Delaware at the following address:

FILED
SECRETARY OF STATE
KANSAS

JUN 17 AM 11 30

HOU03:614057.2

1350 South Boulder, Suite 1100
Tulsa, Oklahoma 74119
Attn: General Counsel

IN WITNESS WHEREOF, this Certificate of Merger has been executed on behalf of the surviving corporation by Kenneth L. Agee, its Chief Executive Officer and Chairman of the Board, as of June 17, 1999.

SYNTROLEUM CORPORATION,
a Delaware corporation

By: Kenneth L. Agee
Kenneth L. Agee
Chief Executive Officer and
Chairman of the Board

Attest:

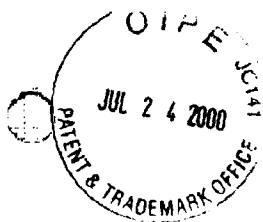
Eric Grimshaw
Eric Grimshaw, Secretary

CERTIFICATE OF THE KANSAS SECRETARY OF STATE

Registration No. 242-688-0

I hereby certify the above and foregoing to be a true and correct copy of the original filed with the Kansas Secretary of State. Certified on this date: June 17, 1999

RON THORNBURGH, Secretary of State



CERTIFICATE OF MERGER

OF

SYNTROLEUM CORPORATION
(a Kansas corporation)

WITH AND INTO

SYNTROLEUM CORPORATION
(a Delaware corporation)

Pursuant to the provisions of Section 252 of the Delaware General Corporation Law (the "DGCL"), the undersigned corporation does hereby certify:

FIRST: That the name and state of incorporation of each of the constituent corporations are as follows:

<u>Name</u>	<u>State of Incorporation</u>
Syntroleum Corporation	Delaware
Syntroleum Corporation	Kansas

SECOND: That an agreement of merger (setting forth a plan of merger) has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the provisions of subsection (c) of Section 252 of the DGCL.

THIRD: That the surviving corporation of the merger is Syntroleum Corporation, a Delaware corporation.

FOURTH: The certificate of incorporation of Syntroleum Corporation, a Delaware corporation, shall be the certificate of incorporation of the surviving corporation.

FIFTH: That the executed agreement of merger is on file at the principal place of business of the surviving corporation at 1350 South Boulder, Suite 1100, Tulsa, Oklahoma 74119.

SIXTH: That a copy of the agreement of merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of either constituent corporation.

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SEVENTH: The authorized capital stock of Syntroleum Corporation, a Kansas corporation, the only constituent corporation to the merger which is not a Delaware corporation, is as follows:

Common Stock, par value \$0.01 per share - 150,000,000 shares
Preferred Stock, par value \$0.01 per share - 5,000,000

IN WITNESS WHEREOF, the undersigned corporation has caused this Certificate of Merger to be executed on its behalf as of June 17, 1999.

SYNTROLEUM CORPORATION,
a Delaware corporation

By: Kenneth L. Agee

Kenneth L. Agee
Chief Executive Officer and
Chairman of the Board



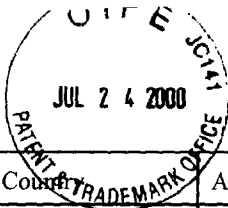
EXHIBIT A

Pending U.S. Patent Applications

Docket No.	Serial No.	Filing Date	Title
062754.0149	08/950,312	14-Oct-1997	Process for Converting Gas to Liquids
062754.0201	09/429,591	28-Oct-1999	System and Method for Converting Light Hydrocarbons to Heavier Hydrocarbons with Separation of Water into Oxygen and Hydrogen
062754.0202	09/439,938	12-Nov-1999	Synthesis Gas Production System and Method
062754.0203	09/439,939	12-Nov-1999	Synthesis Gas Production System and Method
062754.0184	09/455,047	06-Dec-1999	Structured Fischer-Tropsch Catalyst System and Method
062754.0155	09/538,609	29-Mar-2000	System and Method for Converting Light Hydrocarbons into Heavier Hydrocarbons with a Plurality of Synthesis Gas Subsystems

Issued U.S. Patents

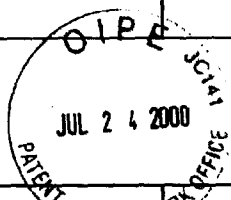
Docket No.	Patent No.	Issue Date	Title
062754.0119	5,950,732	14-Sep-1999	System and Method for Hydrate Recovery
062754.0120	6,011,073	04-Jan-2000	System and Method for Converting Light Hydrocarbons to Heavier Hydrocarbons with Separation of Water into Oxygen and Hydrogen



Pending Foreign Patent Applications

Docket No.	Country	Appln. No.	Filing Date	Title
062754.0127	Indonesia	P972368	09-Jul-1997	Process for Converting Gas to Liquids
062754.0128	Malaysia	PI9703095	08-Jul-1997	Process for Converting Gas to Liquids
062754.0164	Brazil	PI9708158-2	10-Mar-97	Turbine-Powered, Synthesis-Gas System and Method
062754.0166	Mexico	9807354	10-Mar-1997	Turbine-Powered, Synthesis-Gas System and Method
062754.0167	Norway	984167	10-Mar-1997	Turbine-Powered, Synthesis-Gas System and Method
062754.0168	Trinidad & Tobago	TT/A/1998/00078	10-Mar-1997	Turbine-Powered, Synthesis-Gas System and Method
062754.0171	Japan	532742/97	10-Mar-1997	Turbine-Powered, Synthesis-Gas System and Method
062754.0176	Australia	36012/97	09-Jul-1997	Process for Converting Gas to Liquids
062754.0178	Canada	2256619	09-Jul-1997	Process for Converting Gas to Liquids
062754.0179	Japan	505637/98	09-Jul-1997	Process for Converting Gas to Liquids
062754.0180	Mexico	9900343	09-Jul-1997	Process for Converting Gas to Liquids
062754.0189	Canada	2257848	20-Jun-1997	Synthesis Gas Production System and Method
062754.0190	Mexico	9810465	20-Jun-1997	Synthesis Gas Production System and Method
062754.0196	Australia	68787/98	01-Apr-1998	System and Method for Hydrate Recovery
062754.0126	Algeria	970114	09-Jul-1997	Process for Converting Gas to Liquids
062754.0130	Venezuela	1332/97	09-Jul-1997	Process for Converting Gas to Liquids
062754.0131	Peru	588/97	08-Jul-1997	Process for Converting Gas to Liquids
062754.0170	Canada	2247414	10-Mar-1997	Turbine-Powered, Synthesis-Gas System and Method
062754.0172	Uzbekistan	9800696.2	10-Mar-1997	Turbine-Powered, Synthesis-Gas System and Method
062754.0174	European Patent Office	97932602.2	09-Jul-1997	Process for Converting Gas to Liquids
062754.0175	Eurasian Patent Convention	199900038	09-Jul-1997	Process for Converting Gas to Liquids
062754.0177	Brazil	PI9710349-7	09-Jul-1997	Process for Converting Gas to Liquids
062754.0181	Norway	P990077	09-Jul-1997	Process for Converting Gas to Liquids
062754.0182	Trinidad & Tobago	TT/A/1998/00097	09-Jul-1997	Process for Converting Gas to Liquids
062754.0183	Uzbekistan	9900055.2	09-Jul-1997	Process for Converting Gas to Liquids
062754.0185	European Patent Office	97931292.3	20-Jun-1997	Synthesis Gas Production System and Method
062754.0186	Eurasian Patent Convention	199900039	20-Jun-1997	Synthesis Gas Production System and Method
062754.0187	Australia	34960/97	20-Jun-1997	Synthesis Gas Production System and Method
062754.0188	Brazil	PI9709857-4	20-Jun-1997	Synthesis Gas Production System and Method

062754.0191	Norway	985973	20-Jun-1997	Synthesis Gas Production System and Method
062754.0192	Trinidad & Tobago	TT/A/1998/00099	20-Jun-1997	Synthesis Gas Production System and Method
062754.0193	Uzbekistan	9900022.2	20-Jun-1997	Synthesis Gas production System and Method
062754.0195	European Patent Office	97930165.2	20-Jun-1997	Fixed-Bed, Catalytic Reactor and Method
062754.0197	Brazil	PI9808464-0	01-Apr-1998	System and Method for Hydrate Recovery
062754.0198	Canada	2285196	01-Apr-1998	System and Method for Hydrate Recovery
062754.0199	Japan	541991/98	01-Apr-1998	System and Method for Hydrate Recovery
062754.0200	Norway	1999/4796	01-Apr-1998	System and Method for Hydrate Recovery
062754.0204	PCT	US99/28905	06-Dec-1999	Structured Fischer-Tropsch Catalyst System and Method
062754.0205	Algeria		07-Dec-1999	Structured Fischer-Tropsch Catalyst System and Method
062754.0206	Malaysia	PI9905323	07-Dec-1999	Structured Fischer-Tropsch Catalyst System and Method
062754.0207	Peru	001215/99	07-Dec-1999	Structured Fischer-Tropsch Catalyst System and Method
062754.0209	Venezuela	99/002518	07-Dec-1999	Structured Fischer-Tropsch Catalyst System and Method
062754.0214	PCT	US00/08371	29-Mar-2000	System and Method for Converting Light Hydrocarbons into Heavier Hydrocarbons with a Plurality of Synthesis Gas Subsystems
062754.0215	Peru	2782000	30-Mar-2000	System and Method for Converting Light Hydrocarbons into Heavier Hydrocarbons with a Plurality of Synthesis Gas Subsystems
062754.0216	Malaysia	PI20001292	30-Mar-2000	System and Method for Converting Light Hydrocarbons into Heavier Hydrocarbons with a Plurality of Synthesis Gas Subsystems
062754.0217	Venezuela	00/000646	28-mar-2000	System and Method for Converting Light Hydrocarbons into Heavier Hydrocarbons with a Plurality of Synthesis Gas Subsystems



Issued Foreign Patents

Docket No.	Country	Patent No.	Issue Date	Title
062754.0163	Eurasian Patent Convention	000674	28-Feb-2000	Turbine-Powered, Synthesis-Gas System and Method
062754.0169	Australia	714133	30-Mar-2000	Turbine-Powered, Synthesis-Gas System and Method