

10-11-2000

RNEY DOCKET NO: M-8423 US

Client Reference: DLP009

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PATENT IS CANCELLED

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

To the Under Secretary of Commerce for Intellectual Property and Director of the United States Patent and Trademark Office  
Please record the attached original documents or copy thereof.

## 1. Name of conveying party(ies):

Name: Retinal Displays, Inc.Street Address: 306 Potrero AvenueCity: Sunnyvale State: CA Zip: 94086Country: USA

Additional name(s) of conveying party(ies) attached?

☐ Yes☒ No

## 2. Name and address of receiving party(ies):

Name: DigiLens, Inc.Street Address: 306 Potrero AvenueCity: Sunnyvale State: CA Zip: 94086Country: USA

## 3. Nature of Conveyance:

☐ Assignment☐ Merger☐ Security Agreement☐ Change of Name☒ Other Change of Name of AssigneeExecution Date(s): October 4, 1999

## Name and address of receiving party(ies):

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip: \_\_\_\_\_

Country: \_\_\_\_\_

URD 8.17.00

## 4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Patent Application No.(s) -

Title: HOLOGRAPHIC ILLUMINATION SYSTEMSerial No.: 09/395.889 -- Filed September 14, 1999

B. Patent No.(s)

Additional numbers attached?

☐ Yes☒ No

## 5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Eric A. StephensonInternal Address: SKJERVEN MORRILL MacPHERSON LLPStreet Address: 25 METRO DRIVE, SUITE 700City: SAN JOSE State: CA ZIP: 951106. Total number of applications and patents involved: 17. Total fee (37 CFR 3.41): ..... \$40.00☒ Authorized to be charged to Deposit Account 19-2386☒ Charge Deposit Account 19-2386 for any additional fees required for this conveyance and credit deposit account 19-2386 any amounts overpaid

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## 8. Statement and signature.

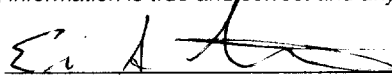
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

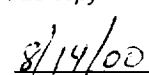
Eric Stephenson

Name of Person Signing

38,321

Reg. No.

  
Signature

  
Date
Total number of pages comprising cover sheet: 5

COPY

Office of the Secretary of State

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I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE RESTATED CERTIFICATE OF "RETINAL DISPLAYS, INC.", FILED IN THIS OFFICE ON THE FIRST DAY OF OCTOBER, A.D. 1999, AT 6 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



2734023 8100

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A handwritten signature in cursive script, reading "Edward J. Freel".

Edward J. Freel, Secretary of State

AUTHENTICATION:

0006109

DATE:

10-04-99

PATENT

REEL: 011132 FRAME: 0304

**AMENDED AND RESTATED CERTIFICATE OF INCORPORATION OF  
RETINAL DISPLAYS, INC.**

Jonathan D. Waldern and Robert J. Brigham hereby certify that:

1. The original name of this corporation is Virtuality Research, Inc. and the date of filing the original Certificate of Incorporation of this corporation with the Secretary of State of the State of Delaware is March 27, 1997.

2. They are the duly elected and acting President and Secretary, respectively, of Retinal Displays, Inc., a Delaware corporation.

3. The Certificate of Incorporation of this corporation is hereby amended and restated to read as follows:

**I.**

The name of the corporation is DigiLens, Inc. (the "Corporation" or the "Company").

**II.**

The address of the registered office of the Corporation in the State of Delaware is:

**The Corporation Trust Company  
1209 Orange Street  
Wilmington, DE 19805  
County of New Castle**

The name of the Corporation's registered agent at said address is The Corporation Trust Company.

**III.**

The purpose of the Corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of the State of Delaware.

**IV.**

A. This Corporation is authorized to issue two classes of stock to be designated, respectively, "Common Stock" and "Preferred Stock." The total number of shares which the Corporation is authorized to issue is forty-five million (45,000,000) shares, thirty million (30,000,000) shares of which shall be Common Stock (the "Common Stock") and fifteen million (15,000,000) shares of which shall be Preferred Stock (the "Preferred Stock"). The Preferred Stock shall have a par value of one tenth of one cent (\$0.001) per share and the Common Stock shall have a par value of one tenth of one cent (\$0.001) per share.