

11-02-2000

U.S. Department of Commerce  
Patent and Trademark Office  
**PATENT**



101503650

**RECORDATION FORM COVER SHEET  
PATENTS ONLY**

10-16-00

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

**Submission Type**

☒ New

☐ Resubmission (Non-Recordation)

Document ID#

☐ Correction of PTO Error

Reel #

Frame #

☐ Corrective Document

Reel #

Frame #

**Conveyance Type**

☐ Assignment

☒ Security Agreement

☐ License

☐ Change of Name

☐ Merger

☐ Other

**U.S. Government**

(For Use ONLY by U.S. Government Agencies)

☐ Departmental File

☐ Secret File

**Conveying Party(ies)**

☐ Mark if additional names of conveying parties attached

Name (line 1) NEUROCORP, LTD. 225 EAST 64<sup>TH</sup> ST. NY, NY.

Execution Date  
Month Day Year

Name (line 2)

Execution Date  
Month Day Year

**Second Party**

Name (line 1)

Name (line 2)

60170740

**Receiving Party**

☒ Mark if additional names of receiving parties attached

Name (line 1) PIONEER VENTURES ASSOCIATES LIMITED PART

☐ If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative is attached. (Designation must be a separate document from Assignment.)

Name (line 2)

Address (line 1) 651 DAY HILL ROAD, WINDSOR, CT 06095

Address (line 2)

Address (line 3) WINDSOR

City

CT U.S.A.

State/Country

06095

Zip Code

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

FOR OFFICE USE ONLY

11/01/2000 AAMND1 00000101 60170740

01 FC:581

320.00 00

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**PATENT**  
**REEL: 011190 FRAME: 0186**

**Correspondent Name and Address**

Area Code and Telephone Number 212 527 7657

Name EVELYN M. SOMMER

Address (line 1) 825 THIRD AVE, N.Y., NY 10022 30th floor

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

# 3

**Application Number(s) or Patent Number(s)**

☐ Mark if additional numbers attached

Enter either the Patent Application Number or the Patent Number (DO NOT ENTER BOTH numbers for the same property).

**Patent Application Number(s)**

**Patent Number(s)**

60/170740

4,637,122

5,273,037

08/12471

4,683,892

5,357,957

4,800,588

5,730,146

If this document is being filed together with a new Patent Application, enter the date the patent application was signed by the first named executing inventor.

Month Day Year

**Patent Cooperation Treaty (PCT)**

Enter PCT application number  
only if a U.S. Application Number  
has not been assigned.

PCT

PCT

**Number of Properties**

Enter the total number of properties involved. # 8

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41): \$ 320.-

Method of Payment:  
Deposit Account

Enclosed ☒ Deposit Account ☐

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes ☐ No ☐

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Evelyn M. Sommer  
Name of Person Signing

Evelyn M. Sommer  
Signature

10/7/2000  
Date

ADDITIONAL RECEIVING PARTIES

LANCER PARTNERS, L.P.

375 PARK AVE

NEW YORK, N.Y. 10152 U.S.A

THE VIATOR FUND, LTD.

375 PARK AVE.

NEW YORK, N.Y. 10152 U.S.A.

# ASSIGNMENT FOR SECURITY

## (PATENTS)

WHEREAS, NeuroCorp., Ltd. (the "Assignor") holds all right, title and interest in the utility patents, application for patents and provisional applications listed on the annexed Schedule IA, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Assignor has entered into a Security Agreement dated September 26, 2000, in favor of Pioneer Ventures Associates Limited Partnership, Lancer Partners, L.P. and The Viator Fund, Ltd. (the "Assignees");


WHEREAS, pursuant to the Security Agreement, the Assignor has pledged and collaterally assigned to the Assignees and granted to the Assignees a continuing security interest of the Assignor in, to and under the Patents and applications and registration thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Assignor hereby pledges and collaterally assigns unto the Assignees and grants to the Assignees a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignees with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of September 26, 2000.

NeuroCorp., Ltd.

By:   
Vernon L. Wells, President

STATE OF NEW YORK                     )  
  : ss.:  
COUNTY OF NEW YORK                )

On this 26<sup>th</sup> day of September, 2000, before me personally came VERNON L. WELLS, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that he is the President of NeuroCorp., Ltd., a Nevada corporation, and that he executed the foregoing instrument in the firm name of NeuroCorp., Ltd., and that he had authority to sign the same, and he acknowledged to me that he executed the same as the act and deed of said firm for the purposes therein mentioned.



Notary Public

MARISSA OLSEN  
Notary Public, State of New York  
No: 01OL6015163  
Qualified in Kings County  
Commission Expires October 26, 20\_\_

## Patents Issued and Pending

<b>Number</b>	<b>Status</b>	<b>For</b>
SN 60/170740	Pending (Provisional)	Methods for Treating Cognitive Disorders
SN 08/912471	Pending	Supplemental Beverage . . .
No. 4,632,122	Patented	Method and Apparatus For Conducting Brain Function Diagnostic Test
No. 4,683,892	Patented	Method and Apparatus For Conducting Brain Function Diagnostic Test
No. 4,800,888	Patented	Enhanced Electrode Set
No. 5,273,037	Patented	Electrode Assembly for EEG Head Set
No. 5,357,957	Patented	Electrode Assembly for EEG Head Set
No. 5,730,146	Patented	Transmitting, Analyzing and Reporting EEG Data