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TO: The Commissioner of Patents and Trademan	rks: Please record the attached original document(s) or copy(ies).
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Conveying Party(ies)	Mark if additional names of conveying parties attached Execution Date
Name (line 1) First Step Capital, LL	Month Dami Year
Name (line 2)	Execution Date
Second Party Name (line 1)	Month Day Year
Name (line 2)	
Receiving Party	Mark if additional names of receiving parties attached
Name (line 1) Cherokee Industries, I	LC If document to be recorded is an assignment and the receiving party is not
Name (line 2)	domiciled in the United States, an appointment
Address (line 1) 702 Oberlin Road	of a domestic representative is attached (Designation must be a
Address (line 2)	separate document from Assignment.)
Address (line 3) Raleigh	NC 27605 State/Country Zip Code
Domestic Representative Name and A	
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	ademarks, Box Assignments , Washington, D.C. 20231
	PATENT

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FORM PTO-1619B Expires 06/30/99 OMB 0651-0027	Page 2	U.S. Department of Commerce Patent and Trademark Office PATENT
Correspondent Name and Address	Area Code and Telephone Number	213-891-5112
Name William Jarblum, Esq.		
Address (line 1)		
Address (line 2) 601 South Figueroa St	reet	
Address (line 3) Suite 2400		
Address (line 4) Los Angeles, CA 9001	7–5704	
Pages Enter the total number of pa including any attachments.	ges of the attached conveyance docur	ment # 5
Application Number(s) or Patent Nun		additional numbers attached
Enter either the Patent Application Number or the F		
Patent Application Number(s) 08215062 08828961 088	828962 5295984	nt Number(s)
08886010		
If this document is being filed together with a <u>new</u> Pate signed by the first named executing inventor.	nt Application, enter the date the patent applicat	tion was <u>Month Day Year</u>
Patent Cooperation Treaty (PCT)		РСТ
Enter PCT application number only if a U.S. Application Number		
has not been assigned.		
Number of Properties Enter the to	tal number of properties involved.	# 5
Fee Amount Fee Amount	for Properties Listed (37 CFR 3.41):	\$ 200.00
Method of Payment: Enclo Deposit Account	osed 🔀 Deposit Account 📃	
(Enter for payment by deposit account or if add	itional fees can be charged to the account.) Deposit Account Number:	#
	Authorization to charge additional fees:	Yes No
Statement and Signature		
To the best of my knowledge and be attached copy is a true copy of the o indicated herein.	elief, the foregoing information is true original document. Charges to deposi	t account are authorized, as
Nancy L. Wright	Child Kalant	10//7/00
Name of Person Signing	\$ignature)	Date

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ASSIGNMENT OF PATENT AND PATENT APPLICATIONS SECURITY AGREEMENT

ASSIGNMENT made as of the 25TH day of August, 2000, by and between FIRST STEP CAPITAL, LLC, a Delaware limited liability company ("Assignor"), and CHEROKEE INDUSTRIES, LLC, a North Carolina limited liability company, Inc. ("Assignee").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$

WHEREAS, J&L Acquisition Corp.. now known as Ultrafem, Inc., a Delaware corporation, entered into a Patent and Patent Application Security Agreement, dated as of August 25, 1998 (the "Agreement") with Gordon Brothers Capital, LLC, a Delaware limited liability company, predecessor-in-interest to the Assignor. with respect to certain patents and patent applications as more particularly set forth and described in <u>Exhibit A</u> annexed hereto and made a part hereof; and

WHEREAS, Assignor desires to transfer and assign to Assignee all of Assignor's right, title and interest in and to such agreement and such patents and patent applications;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby grant, transfer, assign, convey and set over to Assignee, its successors, assigns and legal representatives, all of the right, title and interest of Assignor in and to the patents and patent applications set forth and described in <u>Exhibit A</u> annexed hereto. The provisions of this assignment and of the foregoing sentence are subject in all respects to that certain Non-Recourse Assignment dated as of August 25, 2000 by and between the parties hereto. Assignor makes no representation whatsoever as to the current status of patents and patent application listed on <u>Schedule A</u> as "issued" or as "application", including,

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without limitation, as to whether such issuances have been withdrawn or invalidated, or otherwise affected, or such applications have been withdrawn, denied, or granted or otherwise affected.

IN WITNESS WHEREOF, Assignor and Assignee have duly executed this Assignment as of the date and year first above written.

FIRST STEP CAPITAL, LLC

By: Name: RANGE Title: MANAGING DIRFATOR

ACCEPTED:

CHEROKEE INDUSTRIES, LLC

By:		 	
	Name:	 	
	Title:		

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STATE OF NEW YORK

New York, ss

September, 2000

On this 10 the October day of September, 2000. before me, personally came 74 TRICK (AURINGE to me known, who being duly sworn, did depose and say that he is the MAN. DIRE MOL of FIRST STEP CAPITAL, LLC, the limited liability company described in and which executed the foregoing instruments; and that he signed his name on behalf of said limited liability company as his free act and deed.

	Before me,	`
	Wan Ada	
	Notary Public	
	My Commission Expires:	
STATE OF	ວ _{ິດ}	AV80
	Se	eptember, 2000

On this day of September, 2000, before me, personally came

_____, ss

___, to me known, who being duly sworn, did depose and say that he is the of CHEROKEE INDUSTRIES, LLC, the limited liability company described in and which executed the foregoing instruments; and that he signed his name on behalf of said limited liability company as his free act and deed.

Before me,

Notary Public My Commission Expires:

fh

SCHEDULE A

Issued Patents

Issue Date

US Patent No.

5.295,984

March 22, 1994

Canadian Patent Application No.

2,070,426

November 11, 1997

Patent Applications

US Patent Application

Filing Date

March 21, 1994

March 28, 1997

March 28, 1997

July 3, 1997

June 28, 1993

December 22, 1994

April 4, 1997

08/215,062 08/828,961 08/828,962 08/886,010

Australian Patent Application

684,717

Brazilian Patent Application

P19306596

Canadian Divisional Patent Applications

2,201,791

European Patent Application

91901923.2 93916826 December 7, 1990 June 28, 1993

(designated countries: Belgium, Denmark, France, Germany, Italy, Netherlands, Spain, Sweden. Switzerland/Liechtenstein, and United Kingdom)

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Canadian Patent Application

2,138,668

June 28, 1993

International (PCT) Application

US97/11464	July 3, 1997
US98/06014	March 26, 1998
US98/06015	March 26, 1998

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