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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENT APPLICATIONS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Private Placement Purchase Agreement, Secured Note, and Subordination Agreement dated as of February 13, 2001 (the "Security Agreements") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and CS Private Equity Fund, L.P., the lender referenced therein (the "Lender"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the patent applications shown below to the Lender:

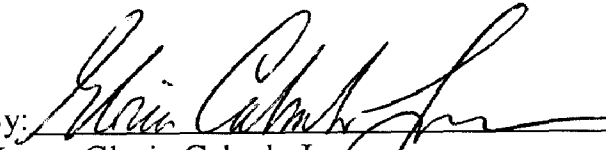
PATENT APPLICATIONS

Description	Patent Application No.	Filing Date
Metadata-Based Repository for Automated Analysis of Source Data	09/651,933	August 31, 2000
Automated Software Code Generation From a Metadata-Based Repository	09/703,161	October 31, 2000

The Obligors and the Lender hereby acknowledge and agree that the security interest in the foregoing patent applications (i) may only be terminated in accordance with the terms of the Security Agreements and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

METAGENIX, INC.

By: 
Name: Gloria Cabada-Leman
Title: Vice President & General Counsel