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FROM : LAW OFFICE OF GEDRGE W. FINCH PHONE NO. : 310+315 8210

Mar. 30 2001 04:29PM P5

Patent Atty's. Docket No. SOFT-0006A

ASSIGNMENT

WHEREAS, we, Ronald G. UDELL, residing at Beverly Hills, in the State of California, and Siva HARI, residing at Riverside, in the State of California, have invented new and useful

COROSOLIC ACID FORMULATION AND ITS APPLICATION FOR WEIGHT-LOSS MANAGEMENT AND BLOOD SUGAR BALANCE

for which we have submited application papers for United States Provisional Patent thereon; and

WHEREAS, SOFT GEL TECHNOLOGIES, INC., a California corporation, is desirous of acquiring an undivided right, title and interest in and to the said invention and in and to any Letters Patent which may be granted and issued therefor in the United States and throughout the world based upon said Provisional Patent Application;

NOW, THEREFORE, in consideration of the sum of ONE DOLLAR (\$1.00) to each of us in hand paid, and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, we, the said Ronald G. UDELL and Siva HARI by these presents do hereby sell, assign, transfer, and set over unto the said SOFT GEL TECHNOLOGIES, INC., its successors and assigns, our right, title and interest in and to the said invention, the Provisional Patent Application and in and to any Letters Patent which may be granted and issued in the United States and throughout the world therefor;

AND, WE HEREBY AUTHORIZE AND REQUEST the Commissioner of Patents and Trademarks to issue any said United States Letters Patent to the said SOFT GEL TECHNOLOGIES, INC.

IN WITNESS WHEREOF, I have executed this instrument at LOS ANGELES. CA, this 2nd day of April 2001.

Witness:

Kotee !

Ronald G. UDELL

IN WITNESS WHEREOF, I have soft fel Technologies Las Angeles, this

executed this instrument

Angeles, this 2 day of April 2001.

Witness

Sival HARI

PATENT REEL: 011687 FRAME: 0535

RECORDED: 04/03/2001