

5/29/01

06-04-2001

Form PTO-1595

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

101738387

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Laser Biotherapy, Inc.
1401 Elm Street, Ste. 1800
Dallas, Texas 75202

2. Name and address of receiving party(ies)

Name: Rosa R. Orenstein, Chapter 11 Trustee

Internal Address: _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Notice of Bankruptcy

Street Address: 1401 Elm Street, Ste. 1800City: Dallas State: TX Zip: 75202

Execution Date: _____

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

B. Patent No.(s) 5,445,146
5,951,596Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Rosa R. OrensteinInternal Address: Orenstein and Associates, P.C.Street Address: 1401 Elm Street, Ste. 1800City: Dallas State: TX Zip: 752026. Total number of applications and patents involved: 27. Total fee (37 CFR 3.41).....\$ 80.00☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Rosa R. Orenstein

Name of Person Signing

Signature

5-25-01

Date

Total number of pages including cover sheet, attachments, and documents: 15Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

Rosa R. Orenstein
Duncan McMillan
ORENSTEIN AND ASSOCIATES, P.C.
1401 Elm Street, Suite 1800
Dallas, Texas 75202
Telephone No.: (214) 757-9191
Facsimile No.: (214) 757-9080

Attorneys for
CHAPTER 11 TRUSTEE

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

NOTICE OF BANKRUPTCY FILING

COMES NOW, Rosa R. Orenstein, Chapter 11 Trustee of Laser BioTherapy, Inc. and files this her Notice of Bankruptcy Filing and would show the following:

I.

1. An involuntary petition (the "Petition") against Laser BioTherapy, Inc. ("LBT") under Chapter 7 of Title 11 United States Code § 101 et. seq. (the "Bankruptcy Code") was filed on November 17, 2000 (the "Petition Date") in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, as Case No. 00-37438. A true and correct copy of the Petition is attached hereto as Exhibit A and incorporated by reference herein for all relevant purposes.

2. On December 21, 2000, an Order (the "Conversion Order") was entered converting the LBT's bankruptcy case from a Chapter 7 bankruptcy case to a Chapter 11 bankruptcy case. A true and correct copy of the Conversion Order is attached hereto as Exhibit B and incorporated by reference herein for all relevant purposes.

3. On March 22, 2001, the Bankruptcy Court signed its Order (the "Appointment Order") appointing Rosa R. Orenstein as the Chapter 11 Trustee in LBT's bankruptcy case. A true

and correct copy of the Appointment Order is attached hereto as Exhibit C and incorporated by reference herein for all relevant purposes.

II.

Pursuant to § 362(a)(2) and (a)(3) of the Bankruptcy Code, the filing of a bankruptcy petition operates as a stay of, among other things, the commencement or continuation of a judicial, administrative or other action or proceeding against LBT that was or could have been commenced before the Petition Date as well as any act to exercise control over property of the bankruptcy estate.

Respectfully submitted,

ORENSTEIN AND ASSOCIATES, P.C.



Rosa R. Orenstein
State Bar No. 17153200
Duncan McMillan
State Bar No. 13796120
1401 Elm Street, Suite 1800
Dallas, Texas 75202
Telephone: (214) 757-9191
Facsimile: (214) 757-9080

ATTORNEYS FOR
CHAPTER 11 TRUSTEE

Dated: May 25, 2001

United States Bankruptcy Court
Northern District of Texas

**INVOLUNTARY
PETITION**

IN RE: (Name of debtor - If individual, enter: Last, First, Middle)

Laser BioTherapy, Inc.

ALL OTHER NAMES used by debtor in the last 6 years
(include married, maiden, and trade names)

SOC. SEC./TAX I.D. NO. (If more than one, state all)

Texas Corporation, Charter No. 1345696-0

STREET ADDRESS OF DEBTOR (No. and street, city, state and zip code)

**5430 Glen Lakes, Suite 150
Dallas, Texas 75231
c/o Daryl Ussery, Registered Agent**

MAILING ADDRESS OF DEBTOR (if different from street address)

COUNTY OF RESIDENCE/BUSINESS: **Dallas**

COUNTY OF RESIDENCE/BUSINESS:

LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (if other than previously listed addresses)

CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED

☒ Chapter 7 ☐ Chapter 11

INFORMATION REGARDING DEBTOR (Check applicable boxes)

Petitioners believe

- ☐ Debts are primarily consumer debts
☒ Debts are primarily business (Complete Sections A and B)

TYPE OF DEBTOR

- ☐ Individual ☐ Corporation Publicly Held
☐ Partnership ☒ Corporation Not Publicly Held
☐ Other

A. TYPE OF BUSINESS (Check one box)

- ☐ Professional ☐ Transportation ☐ Commodity Broker
☐ Retail/Wholesale ☐ Manufacturing/ ☐ Construction
☐ Railroad Mining ☐ Real Estate
☐ Stockbroker ☒ Other

B. BRIEFLY DESCRIBE NATURE OF BUSINESS

**commercial provider of medical equipment, supplies
and/or services**

VENUE

- ☒ Debtor has been domiciled or has had a residence, principle place of business, or principle assets in the 180 days immediately preceding the date of this petition or for a longer part of such 180 days in any other District.
☐ A Bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.

**PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER
OR AFFILIATE OF THIS REPORT (Report information for any additional cases on attached sheets)**

Name of Debtor

Case Number

Date

Relationship

District

Judge

**ALLEGATION
(Check applicable boxes)**

1. ☒ Petitioner(s) are eligible to file this petition pursuant to the provisions of the United States Code.
2. ☒ The debtor is a person against whom an order for relief has been entered by the United States Bankruptcy Court.
3.a. ☒ The debtor is generally not paying such debtor's debts as they become due from sources other than assets of the debtor or of a general partner of the debtor.
or
b. ☐ Within 120 days preceding the filing of this petition, the debtor was appointed or took possession of the property of the debtor for the purpose of a reorganization under the United States Bankruptcy Code.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS**

Case # 00-37438 RCM
Filed: 3:45 PM, 11/17/00

Chapter 7
Dallas

Judge: Robert C. McGuire

Debtor(s):
Laser BioTherapy, Inc.

COURT USE ONLY

RECEIPT

030107553 - MW
03:51 PM, November 17, 2000

Code	Qty	Amount
07IV	1	\$200.00

ORIGINAL

TOTAL PAID: \$200.00

From: David L. Woods
3550 Lincoln Plaza
500 N. Akard St.
Dallas, TX 75201-0000

EXHIBIT

A

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X Attached
Signature of Petitioner or Representative (State title)

PPD Pharmco Development, LLC
Name of Petitioner

Name & Mailing Angela Roberts, Accounting Mgr.
Address of Individual
Signing in Representative 4009 Banister Ln.
Capacity Austin, Texas 78704-7792

X [Signature]
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-6800

Telephone No.

X Attached
Signature of Petitioner or Representative (State title)

Westmoreland Personnel Service, Inc
Name of Petitioner

Name & Mailing Patricia A. Barnett, President
Address of Individual
Signing in Representative 12900 Preston Road, Suite 1000
Capacity Dallas, Texas 75230

X [Signature]
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-6800

Telephone No.

X Attached
Signature of Petitioner or Representative (State title)

Unishippers, Inc.
Name of Petitioner

Name & Mailing Mary Phillips, Office Mgr.
Address of Individual
Signing in Representative 800 W. Airport Frwy, Suite 611
Capacity Irving, Texas 75062

X [Signature]
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-6800

Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
PPD Development, LLC 4009 Banister Ln. Austin, Texas 78704-7792	Past due account for pharmaceutical research provided	16,051.99
Name and Address of Petitioner Westmoreland Personnel Service, Inc 12900 Preston Road, Suite 1000 Dallas, Texas 75230	Nature of Claim Past due account for temporary employment services provided	Amount of Claim 11,428.94
Name and Address of Petitioner Unishippers, Inc. 800 W. Airport Freeway, Suite 611 Irving, Texas 75062	Nature of Claim Past due account for logistic services provided	Amount of Claim 8,185.29
		Total Amount of Petitioners Claims
		\$ 35,666.22

TRANSFER OF CLAIM

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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X Angela Roberts Accounting Manager
Signature of Petitioner or Representative (State title)
PPD Pharmed Development, LLC
Name of Petitioner

Name & Mailing Angela Roberts, Accounting Mgr.
Address of Individual
Signing in Representative 4009 Banister Ln.
Capacity Austin, Texas 78704-7792

X
Signature of Attorney
McGuire Graddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address
214-954-8800
Telephone No.

X
Signature of Petitioner or Representative (State title)
Westmoreland Personnel Service, Inc.
Name of Petitioner

Name & Mailing Patricia A. Barnett, President
Address of Individual
Signing in Representative 12900 Preston Road, Suite 1000
Capacity Dallas, Texas 75230

X
Signature of Attorney
McGuire Graddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address
214-954-8800
Telephone No.

X
Signature of Petitioner or Representative (State title)
Unishippers, Inc.
Name of Petitioner

Name & Mailing Mary Phillips, Office Mgr.
Address of Individual
Signing in Representative 800 W. Airport Fwy, Suite 611
Capacity Irving, Texas 75062

X
Signature of Attorney
McGuire Graddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address
214-954-8800
Telephone No.

FORMS (Involuntary Petition
(1000))Name of Debtor Laser BioTherapy, Inc.

Case No. _____

(Court us only)

TRANSFER OF CLAIM

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REQUEST FOR RELIEF

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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X
Signature of Petitioner or Representative (State title)PPD Pharma Development, LLC
Name of PetitionerName & Mailing Angela Roberts, Accounting Mgr.
Address of Individual
Signing in Representative 4005 Baylister Ln.
Capacity Austin, Texas 78794-7792X
Patricia A. Barnett, President
Signature of Petitioner or Representative (State title)Westmoreland Personnel Service, Inc.
Name of PetitionerName & Mailing Patricia A. Barnett, President
Address of Individual
Signing in Representative 12900 Preston Road, Suite 1000
Capacity Dallas, Texas 75230X
Signature of Petitioner or Representative (State title)Unishippers, Inc.
Name of PetitionerName & Mailing Mary Phillips, Office Mgr.
Address of Individual
Signing in Representative 800 W. Airport Pkwy, Suite 811
Capacity Irving, Texas 76032X
Signature of AttorneyMcGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)500 N. Akard
Suite 3550
Dallas, Texas 75201
Address214-854-8800
Telephone No.X
Signature of AttorneyMcGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)500 N. Akard
Suite 3550
Dallas, Texas 75201
Address214-854-8800
Telephone No.X
Signature of AttorneyMcGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)500 N. Akard
Suite 3550
Dallas, Texas 75201
Address214-854-8800
Telephone No.

FORMS Involuntary Petition
(1069)

Name of Debtor

Laser BioTherapy, Inc.

Case No.

(Court use only)

TRANSFER OF CLAIM

- ☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

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X
Signature of Petitioner or Representative (State title)

PPD Pharmacia Development, LLC
Name of Petitioner

Name & Mailing Angela Roberts, Accounting Mgr.
Address of Individual
Signing in Representative 4009 Banister Ln.
Capacity Austin, Texas 78704-7792

X
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-854-8800
Telephone No.

X
Signature of Petitioner or Representative (State title)

Westmoreland Personnel Service, Inc
Name of Petitioner

Name & Mailing Patricia A. Barnett, President
Address of Individual
Signing in Representative 12900 Preston Road, Suite 1000
Capacity Dallas, Texas 75230

X
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-854-8800
Telephone No.

Mary Phillips
Signature of Petitioner or Representative (State title)

Unishippers, Inc.
Name of Petitioner

Name & Mailing Mary Phillips, Office Mgr.
Address of Individual
Signing in Representative 800 W. Airport Frwy, Suite 611
Capacity Irving, Texas 75062

X
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-854-8800
Telephone No.

Name of Debtor Laser BioTherapy, Inc.

Case No. _____

(Court use only)

TRANSFER OF CLAIM

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X
Signature of Petitioner or Representative (State title)
PPD Pharmco Development, LLC
Name of Petitioner

Name & Mailing Angela Roberts, Accounting Mgr.
Address of Individual
Signing in Representative 4009 Banister Ln.
Capacity Austin, Texas 78704-7792

X
Signature of Attorney
McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address
214-954-6800
Telephone No.

X
Signature of Petitioner or Representative (State title)
Westmoreland Personnel Service, Inc
Name of Petitioner

Name & Mailing Patricia A. Barnett, President
Address of Individual
Signing in Representative 12900 Preston Road, Suite 1000
Capacity Dallas, Texas 75230

X
Signature of Attorney
McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address
214-954-6800
Telephone No.

Mary Phillips
Signature of Petitioner or Representative (State title)
Unishippers, Inc.
Name of Petitioner

Name & Mailing Mary Phillips, Office Mgr.
Address of Individual
Signing in Representative 800 W. Airport Frwy, Suite 611
Capacity Irving, Texas 75062

X
Signature of Attorney
McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address
214-954-6800
Telephone No.

TRANSFER OF CLAIM

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X
Signature of Petitioner or Representative (State title)

PPD Pharmco Development, LLC
Name of Petitioner

Name & Mailing Angela Roberts, Accounting Mgr.
Address of Individual
Signing in Representative 4009 Banister Ln.
Capacity Austin, Texas 78704-7792

X
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-6800
Telephone No.

X Patricia A. Barnett, President
Signature of Petitioner or Representative (State title)

Westmoreland Personnel Service, Inc
Name of Petitioner

Name & Mailing Patricia A. Barnett, President
Address of Individual
Signing in Representative 12900 Preston Road, Suite 1000
Capacity Dallas, Texas 75230

X
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-6800
Telephone No.

X
Signature of Petitioner or Representative (State title)

Unishippers, Inc.
Name of Petitioner

Name & Mailing Mary Phillips, Office Mgr.
Address of Individual
Signing in Representative 800 W. Airport Fwy, Suite 611
Capacity Irvine, Texas 75042

X
Signature of Attorney

McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-6800
Telephone No.

Name of Debtor Laser BioTherapy, Inc.

Case No. _____

(Court use only)

TRANSFER OF CLAIM

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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x Angela Roberts Accounting Manager
Signature of Petitioner or Representative (State title)
a.R.
PPD Pharmao Development, LLC
Name of Petitioner

Name & Mailing Angela Roberts, Accounting Mgr.
Address of Individual
Signing in Representative 4009 Banister Ln.
Capacity Austin, Texas 78704-7792

x _____
Signature of Attorney
McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-8800
Telephone No.

x _____
Signature of Petitioner or Representative (State title)
Westmoreland Personnel Service, Inc
Name of Petitioner

Name & Mailing Patricia A. Barnett, President
Address of Individual
Signing in Representative 12900 Preston Road, Suite 1000
Capacity Dallas, Texas 75230

x _____
Signature of Attorney
McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-8800
Telephone No.

x _____
Signature of Petitioner or Representative (State title)
Unishippers, Inc.
Name of Petitioner

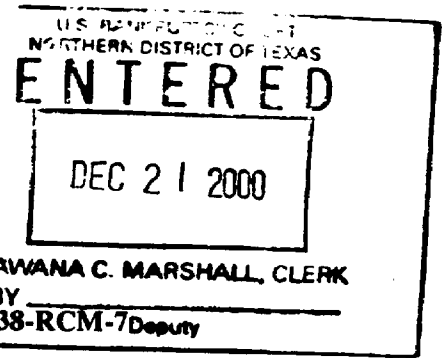
Name & Mailing Mary Phillips, Office Mgr.
Address of Individual
Signing in Representative 800 W. Airport Frwy, Suite 611
Capacity Irving, Texas 75062

x _____
Signature of Attorney
McGuire Craddock & Strother, P.C.
Name of Attorney Firm (if any)

500 N. Akard
Suite 3550
Dallas, Texas 75201
Address

214-954-8800
Telephone No.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



In Re:

LASER BIOTHERAPY, INC.,

Debtor.

CASE NO. 00-37438-RCM-7 Deputy

CHAPTER 7

ORDER FOR RELIEF IN AN INVOLUNTARY CASE

On consideration of the involuntary petition filed November 17, 2000 against the above named Debtor, an order for relief under chapter 11 of the Bankruptcy Code (title 11 of the United States Code) is granted; it is further

ORDERED that the Debtor shall pay the additional filing fee of \$630.00 to the Clerk of Court immediately upon entry of this order.

SIGNED this 21 day of December, 2000.

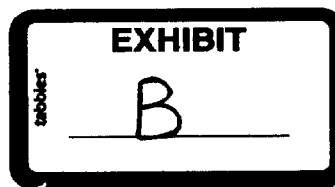
HONORABLE ROBERT C. MCGUIRE

PREPARED BY:

McGuire, Craddock & Strother, P.C.

By:
J. Mark Chevallier
State Bar No. 04189170
David Woods
State Bar No. 24004167

3550 Lincoln Plaza
500 N. Akard
Dallas, Texas 75201
Telephone: (214) 954-6800
Facsimile: (214) 954-6868
ATTORNEYS FOR PETITIONING CREDITORS



17

Aty Campbell, David L. Campbell & Cobbe, 900 Jackson St., Suite 120, Dallas, TX 75202

ENTERED

MAR 30 2001

TAWANA C. MARSHALL, CLERK

By Deputy

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:
LASER BIOTHERAPY, INC.

§
§ CASE NO. 00-37438-RCM-11

DEBTOR(S)

§
§
§
§ CHAPTER 11

ORDER APPROVING APPOINTMENT OF TRUSTEE

This cause comes before the Court upon the Application to Approve Appointment of a Trustee filed by the United States Trustee in the above entitled case. It appearing that Rosa R. Orenstein was appointed by the United States Trustee after consulting with the appropriate parties-in-interest, that Ms. Orenstein is qualified under 11 U.S.C. §321(a) to serve as Trustee in this case, and that Ms. Orenstein has no connection with the United States Trustee or any persons employed by the United States Trustee, it is

ORDERED, that the appointment of Rosa R. Orenstein as Trustee in this case be, and is hereby APPROVED.

DATED: 3-22, 2001.


UNITED STATES BANKRUPTCY JUDGE

EXHIBIT

C

1.5