

06-22-2001

Form PTO-1595
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)



SHEET

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commission

101760309

enclosed are attached original documents or copy thereof.

1. Name of conveying party(ies):
Ernst & Young Inc., Receiver for Graham Mining Ltd.

Additional name(s) of conveying party(ies) attached? Yes No

6-14-01

2. Name and address of receiving party(ies):
Name: 1401310 Ontario Limited
Internal Address:

Street Address: 1291 South Court Street
City: Thunder Bay, Ontario
CANADA P7B 2Y1
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other
Execution Date: October 31, 2000

4. Application number(s) or patent number(s):
If this document is being filed together with a new application, the execution date of the application is:
A. Patent Application No(s).
09/402,947

Additional numbers attached? Yes No

B. Patent No(s).

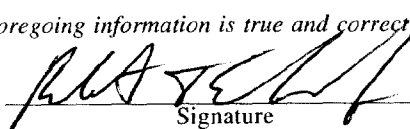
Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Robert J. Schneider
Internal Address: Chapman and Cutler

Street Address: 111 West Monroe Street
City: Chicago State IL ZIP: 60603

6. Total number of applications and patents involved: 0 1
7. Total fee (37 CFR 3.41)..... \$ 40.00
 Enclosed
 Authorized to be charged to deposit account
8. Deposit account number:
50-0305
(Attach duplicate copy of this page if paying by deposit account)
Attorney Docket No. 1711555

DO NOT USE THIS SPACE

9. Statement and signature:
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Robert J. Schneider, Reg. No. 27,383
Name of Person Signing  Signature 6/13/01 Date
Total number of pages including cover sheet, attachments, and document: 0 3

06/21/2001 TDIAZ1 00000156 09402947
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MAIL DOCUMENTS TO BE RECORDED WITH REQUIRED COVER SHEET INFORMATION TO:
Commissioner of Patents & Trademarks, Box Assignments
Washington, DC 20231

1228350.01.01
1711555

PATENT
REEL: 011907 FRAME: 0698

GST Number 102165495RT

THIS INDENTURE

Made in duplicate this 31st day of October, 2000

Between

ERNST & YOUNG INC.
979 Alloy Drive
Thunder Bay, Ontario, P7B 5Z8

hereinafter called the Seller OF THE FIRST PART

and

1401810 ONTARIO LIMITED
c/o 291 South Court Street
Thunder Bay, Ontario, P7B 2Y1

hereinafter called the Buyer OF THE SECOND PART

WHEREAS Graham Mining Ltd. appears to have acquired certain rights in the development of a certain hydraulic bucket crusher;

AND WHEREAS Graham Mining Ltd. appears to have entered into certain agreements with Lucien Gervais, and Mining Technologies International Inc. (the "Agreements") concerning the development of a certain hydraulic bucket crusher;

AND WHEREAS the Buyer has satisfied itself that Graham Mining Ltd. has certain rights, title and interest in these Agreements and in the development of the hydraulic bucket crusher that are worthy of purchase;

AND WHEREAS by virtue of being appointed by the Royal Bank of Canada pursuant to the terms of a Security Agreement, that the Royal Bank of Canada has validly appointed the Seller/Receiver, that the appointment has not be revoked, and the Receiver has the authority to sell the property of Graham Mining Ltd.;

NOW THEREFORE THIS INDENTURE WITNESSETH, that in pursuance of the said Agreement, and in consideration of the sum of Fifteen Thousand (\$15,000.00) Dollars of lawful money of Canada, paid by the Buyer to the Seller at or before the sealing and delivery of this Indenture (the receipt whereof is hereby acknowledged), the Seller does bargain, sell, assign, transfer and set over unto the said Buyer all of

Received Time Jan. 3. 1:50PM
Received Time Jun. 12. 1:44PM

PATENT**REEL: 011907 FRAME: 0699**

the right, title and interest of Graham Mining Ltd. and the Seller in the Agreements and in the development of the hydraulic bucket crusher.

AND all the right, title, interest, property, claim and demand whatsoever of the Seller of, in, to and out of the same and every part thereof.

TO HOLD the right, title and interest of the Seller therein and thereto, unto and to the use of the Buyer.

AND the Seller does hereby, covenant, promise and agree with the Buyer: THAT the Seller now has good right to assign the same unto the Buyer, and according to the true intent and meaning of this Indenture; AND that the Buyer, shall and may from time to time, and at all times hereafter, peaceably and quietly have, hold, possess, and enjoy the said rights of Graham Mining Ltd. in the Agreements and in the development of the hydraulic bucket crusher to and for its own use and benefit.

AND that the Seller and all persons rightfully claiming, or to claim any estate, right, title or interest of, in, or to the said rights, shall and will from time to time, and at all times hereafter upon every reasonable request of the Buyer, but at the cost and charges of the Buyer make, do and execute, or cause or procure to be made, done and executed, all such further acts, deeds and assurances for the more effectually assigning and assuring the said rights unto the Buyer, in manner aforesaid, and according to the true intent and meaning of this Indenture, as by the Buyer or his Counsel in the law shall be reasonably advised or required.

IT IS AGREED that this Indenture and everything herein contained shall enure to the benefit of and be binding upon the executors, administrators and assigns or successors and assigns of the parties hereto respectively.

IT IS FURTHER AGREED that wherever the singular and masculine are used throughout this Indenture, they shall be construed as if the plural or the feminine or the neuter had been used, where the context or the party or parties hereto so require, and the rest of the sentence shall be construed as if the grammatical and terminological changes thereby rendered necessary had been made.

IN WITNESS WHEREOF, the Seller has executed this Indenture

This 31st day of October, 2000.

SIGNED, SEALED AND DELIVERED)
In the presence of)

Jaimie Kuluski)

ERNST & YOUNG INC.)

Per: *[Signature]*)

Received Time Jan. 9. 1:50PM
Received Time Jun. 12. 1:44PM