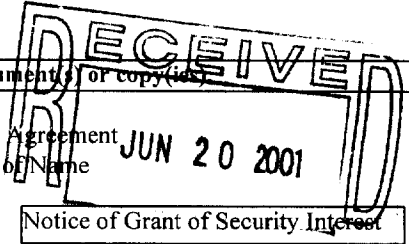


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Correspondent Name and Address

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Address (line 3) **Suite 800**

Address (line 4) **Durham, North Carolina 27705**

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3

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Patent Application Number(s)

Patent Number(s)

09/422,416

09/287,867

09/412,151

5,972,000

5,674,247

09/412,957

09/476,682

5,873,891

5,549,555

09/296,735

09/475,870

5,762,599

6,056,699

If this document is being filed together with a new Patent Application, enter the date the patent application was signed by the first named executing inventor.

Month Day Year

Patent Cooperation Treaty (PCT)

Enter PCT application number only if a U.S. Application Number has not been assigned.

PCT

PCT

PCT

PCT

PCT

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Number of Properties

Enter the total number of properties involved.

13

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Fee Amount for Properties Listed (37 CFR 3.41):

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Deposit Account ☒

Deposit Account

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Statement and Signature

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Steven D. Thomas

Name of Person Signing

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Date Signed

NOTICE
OF
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IN
PATENTS

United States Patent Office

Please be advised that pursuant to the Security Agreement dated as of April 17, 2000 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Credit Parties party thereto (each a "Credit Party" and collectively, the "Credit Parties") and Bank of America, N.A., as Agent (the "Agent") for the lenders referenced therein (the "Lenders"), the undersigned Credit Party has granted a continuing security interest in and continuing lien upon (i) the patents and patent applications (collectively, "Patents") shown below to the Agent for the ratable benefit of the Lenders:

PATENTS

<u>Patent No.</u>	<u>Description of Patent Item</u>	<u>Date of Patent</u>
	See Attached Schedule A	

Patent Applications

<u>Patent Application No.</u>	<u>Description of Applied-For Patent</u>	<u>Date of Patent Application</u>
	See Attached Schedule A	

The undersigned Credit Party and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing Patents (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Patents.

Very truly yours,

**AMERICAN MEDICAL SYSTEMS
INTERNATIONAL, INC.**

By: Gregory J. Melsen
Name: Gregory J. Melsen
Title: Vice President - Finance, Treasurer
Date: 1/11/2001 and Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Agent

By: Kipling E. Davis
Name: Kipling E. Davis
Title: Vice President

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Schedule A**American Medical Systems International, Inc.****Issued Patents**

Description	Patent No.	Issued
NON-LINEAR ANCHOR INSERTER DEVICE AND BONE ANCHORS	5,972,000	10/26/99
STAPLE AND THREAD ASSEMBLY PARTICULARLY FOR USE IN POWER-DRIVEN STAPLERS FOR MEDICAL SUTURING	5,873,891	2/23/99
MAGNETICALLY-COUPLED IMPLANTABLE MEDICAL DEVICES	5,762,599	6/9/98
STAPLE AND TREAD ASSEMBLY PARTICULARLY FOR USE IN POWER-DRIVEN STAPLERS FOR MEDICAL SUTURING	5,674,247	10/7/97
BALLOON CATHETER	5,549,555	8/27/96
APPARATUS FOR THE MEASUREMENT OF URETHRAL ANGLE CHANGE & VESICAL PRESSURE	6,056,699	5/2/00

Pending Applications

Description	Appl. No.	Filing Date
MAGNETICALLY-COUPLED IMPLANTABLE MEDICAL DEVICES	09/422416	10/21/99
BONE ANCHOR INSERTER W/RETRACTABLE SHIELD	09/412957	10/5/99
METHOD AND APPARATUS FOR CORRECTION OF URINARY & GYNECOLOGICAL PATHOLOGIES, INCLUDING TREATMENT OF MALE INCONTINENCE AND FEMALE CYSTOCELE	09/296735	4/22/99
MEDICAL SLING PROCEDURES & ANCHOR INSERTION METHODS & DEVICES	09/287867	4/7/99
BONE SUTURING DEVICE	09/476682	12/30/99
TACK DEVICE	09/475870	12/30/99
SYSTEM FOR CATHETER FIXATION	09/412151	10/5/99