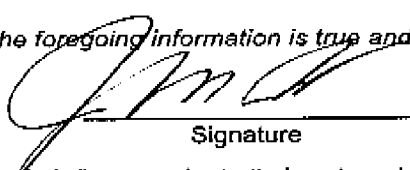


Form PTO-1595 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings ⇌ ⇌ ⇌ ▼ ▼ ▼ ▼ ▼ ▼ ▼	<b>RECORDATION FORM COVER SHEET</b> <b>PATENTS ONLY</b>	U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.		
1. Name of conveying party(ies): <b>Bank One, NA, successor by merger to</b> <b>Bank One Texas, National Association</b>  Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2. Name and address of receiving party(ies) Name: <u>The William Carter Company</u>  Internal Address: _____  Street Address: <u>1590 Adamson Parkway</u> <u>Suite 400</u>  City: <u>Morrow</u> State: <u>GA</u> Zip: <u>30260</u>  Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
3. Nature of conveyance: <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other <u>Release and Reassignment</u>	4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date of the application is: _____ A. Patent Application No.(s) _____ B. Patent No.(s) _____ <u>3720212 4257127 4475253</u>  Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>James Talbot, Esq.</u> Internal Address: <u>Skadden, Arps, Slate,</u> <u>Meagher &amp; Flom LLP</u>  Street Address: <u>4 Times Square</u>  City: <u>New York</u> State: <u>NY</u> Zip: <u>10036-6522</u>	6. Total number of applications and patents involved: <u>3</u>  7. Total fee (37 CFR 3.41).....\$ <u>120.00</u> <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account  8. Deposit account number: <u>19-2385 [Our Ref: 244130/597]</u>  (Attach duplicate copy of this page if paying by deposit account)	
<b>DO NOT USE THIS SPACE</b>		
9. Statement and signature. <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i> <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="text-align: center;"> <u>James Talbot</u>            Name of Person Signing         </div> <div style="text-align: center;">             Signature         </div> <div style="text-align: center;"> <u>9/10/01</u>            Date         </div> </div> <div style="text-align: right; margin-top: 5px;">         Total number of pages including cover sheet, attachments, and documents: <u>4</u> </div>		

Mail documents to be recorded with required cover sheet information to:  
 Commissioner of Patents & Trademarks, Box Assignments  
 Washington, D.C. 20231

700007379

**PATENT**  
**REEL: 011944 FRAME: 0268**

**RELEASE AND REASSIGNMENT OF PATENT**

WHEREAS, The William Carter Company, a Massachusetts corporation (the "Company"), owns the patents described in the attached Schedule A (the "Patents"), for which recordings are filed in the United States Patent and Trademark Office under the number set forth in the attached Schedule A; and

WHEREAS, pursuant to that certain Security Agreement dated as of June 30, 1988 (the "Agreement"), the Company granted a security interest in the Patents to Bank One, NA, with its main office in Chicago, Illinois, successor by merger to Bank One Texas, National Association (assignee of the interests and obligations of MBank Dallas, N.A. by the Federal Deposit Insurance Corporation when appointed as receiver for MBank Dallas, N.A.) as Collateral Agent (the "Agent") for a group of a lenders, to secure performance by the Company of its obligations to such lenders;

WHEREAS, the Agreement was recorded in the Assignment Branch, United States Patent and Trademark Office, on July 1, 1988, located on Reel 004919, Frame 0255; and

WHEREAS, the company has paid and performed in full its obligations to such lenders and terminated all further obligations of such lenders to extend credit to the Company and its affiliates;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby terminates all of its right, title and interest in, to and under the Patents and reassigns and reconveys to the Company the Patents, together with the application, issued patent and recordings in the United States Patent and Trademark Office, and all patents based upon or claiming priority therefrom, together with the right to sue and recover damages for future infringements thereof and to stand in the place of the Agent in all matters related thereto.

[Remainder of this page intentionally left blank]

The parties hereto have caused this Release and Reassignment to Trademark to be executed this \_\_\_\_\_ day of August, 2001.

BANK ONE, NA, as Agent

By: [Signature]

Name: GAYE L. DIXON

Title: ASSISTANT VICE PRESIDENT

ACCEPTED:

THE WILLIAM CARTER COMPANY

By: [Signature]

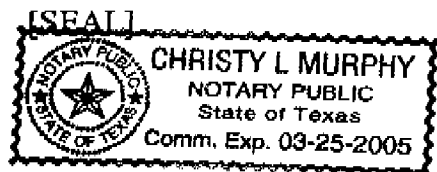
Name: Michael D. Casey

Title: SVP + CFO

STATE OF TEXAS )  
 )ss.  
COUNTY OF Tarrant )

On August 16, 2001, before me, the undersigned, a Notary Public in and for such State, personally appeared Gaye L. Dixon, personally known to me or proved to me on the basis of satisfactory evidence to be the person who executed the within instrument as a AVP of Bank One, NA and acknowledged to me that such corporation executed the within instrument pursuant to its bylaws or a resolution of its Board of Directors.

WITNESS my hand and official seal.



[Signature]  
Notary Public  
My Commission expires on: 3-25-05

**SCHEDULE A**

to

**Release and Reassignment of Patent**

Patents referenced in Agreement:

<b>PATENT</b>	<b>PATENT NO.</b>	<b>INVENTOR</b>
Absorbent Panty	3,720,212	W. Kaupin
Infant garment, blank therefor, and method of making the garment	4,257,127	W. Kaupin and S. Szczesuil
Garment with a convertible cuff	4,475,253	R. Laveckis