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(Rev. 03/01)  
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U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner o.

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ed original documents or copy thereof.

1. Name of Conveying Party(ies)  
LABORATORIOS PHOENIX U.S.A., INC.  
  
8-20-01  
  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: OSMOTICA CORP.  
Address: \_\_\_\_\_  
C/O Alfaro, Ferrer, Ramirez & Aleman (B.V.I.) Ltd  
R.G. Hodge Plaza, Second Floor  
Upper Main Street  
Road Town, Tortola  
British Virgin Islands  
  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of Conveyance:  
 Assignment  Merger  
 Security Agreement  Change of Name  
 Other \_\_\_\_\_  
  
Execution Date: 5/16/01

4. Application number(s) or patent number(s):  
If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_  
  
A. Patent Application No.(s)  
  
B. Patent No.(s)  
6,004,582  
  
Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Rick Matos  
Address: Innovar, L.L.C.  
P.O. Box 250647  
Plano, TX 75025-0647  
U.S.A.

6. Total Number of applications and patents involved: 1  
7. Total fee (37 CFR 3.41) \$ 40.00  
 Enclosed  
 Authorized to be charged to deposit account  
8. Deposit Account Number  
501527  
  
(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.  
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.  
  
Rick Matos [Signature] 8/20/01  
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and documents: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, DC 20231

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**PATENT**  
**REEL: 012110 FRAME: 0782**

PATENT  
CORPORATION TO CORPORATION

ASSIGNMENT OF PATENT RIGHTS

WHEREAS, LABORATORIOS PHOENIX U.S.A., INC. (Assignor), a corporation organized and existing under the laws of the State of Delaware in the United States of America, having its principal office and place of business in 1 Boca Place, 2255 Glades Rd., Suite 324A, Boca Raton, Florida 33431, is the owner of the below-listed invention(s) or improvement(s) entitled as indicated for which it has executed the below-listed and application(s) having the indicated serial numbers and filing dates; and

No.	Title	Patent No.	Issue Date MM/DD/YY	Serial No.	Filing Date MM/DD/YY
1	Multi-layered osmotic device	US 6,004,582	12/21/99	US 09/086,871	05/29/98
2	Multi-layered osmotic device	—	—	EP 98925026.0	01/22/99
3	Multi-layered osmotic device	—	—	CA 2,261,787	01/28/99
4	Multi-layered osmotic device	—	—	CN 98800728.2	01/29/99
5	Multi-layered osmotic device	—	—	JP 500972/1999	01/29/99
6	Multi-layered osmotic device	—	—	IL 128,043	01/14/99
7	Multi-layered osmotic device	—	—	HK 99105177.6	11/10/99

WHEREAS, OSMOTICA CORP. (Assignee), a corporation organized and existing under the laws of the British Virgin Islands, having its principal office and place of business in Road Town, Tortola, British Virgin Islands, is desirous of obtaining the entire right, title and interest in, to and under said invention(s) and said application(s) in the United States of America and in any and all countries;

NOW, THEREFORE, for One Dollar (\$1.00) and other good and valuable consideration to each, the receipt and sufficiency of which is hereby acknowledged, and other good and valuable consideration, Assignor has sold, assigned, transferred and set over, and by these presents does hereby sell, assign, transfer and set over, unto said Assignee, its successors, legal representatives, and assigns, the entire right, title and interest in, to and under said invention(s), and said application(s), and all provisional, divisional, renewal, substitutional, and continuing applications thereof, and all Letters Patent of the United States of America which may be granted thereon and all reissues, reexaminations and extensions thereof, and all applications for Letters Patent which may be filed for said invention(s) in any country or countries foreign to the United States of America, and all Letters Patent, Utility Model, Petty Patent, Design Patent, and Design Registration which may be granted for said invention(s) in any country or countries foreign to the United States of America, and all extensions, renewals, reexaminations and reissues thereof, and Assignor hereby authorizes and requests the Commissioner of Patents of the United States of America, and any official of any country or countries foreign to the United States of America, whose duty it is to issue patents on application(s) as aforesaid, to issue all

Letters Patent for said invention(s) to said Assignee, its successors, legal representatives and assigns, in accordance with the terms of this instrument.

AND ASSIGNOR HEREBY covenants that it has full right to convey the entire interest herein assigned, and that it has not executed, and will not execute, any agreement in conflict herewith.

AND ASSIGNOR HEREBY further covenants and agrees that it will communicate to said Assignee, its successors, legal representatives and assigns, any facts known to Assignor respecting said invention(s), and testify in any legal proceedings, sign all lawful papers, execute all divisional, renewal, substitutional, continuing, and reissue applications, make all rightful declarations and/or oaths and generally do everything possible to aid said Assignee, its successors, legal representatives and assigns, to obtain and enforce proper patent protection for said invention(s) in all countries.

IN TESTIMONY WHEREOF, Assignor hereunto sets its hand

ASSIGNOR: LABORATORIOS PHOENIX U.S.A., INC.

Date: 16 May 2001



Fred G. Weiss, Director  
(on behalf of Assignor)

Country of New York §  
County of New York § § SS.  
§

I, Jacqueline Ramirez, a Notary Public in and for the Country and County aforesaid, do hereby certify that the above-named person, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she/he signed and delivered the said instrument as her/his free and voluntary act for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and Notarial Seal, this 16<sup>th</sup> day of May, 2001.

Jacqueline Ramirez  
Notary Public

(SEAL)

JACQUELINE RAMIREZ  
Notary Public, State of New York  
No. 01RA6026183  
Qualified in Bronx County  
Certificate Filed in New York County  
Commission Expires June 7, 2001

PATENT

RECORDED: 08/20/2001

REEL: 012110 FRAME: 0784