

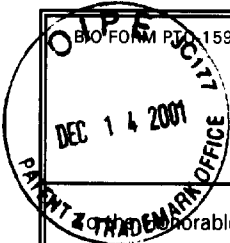
12-19-2001



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PATENT

BIO FORM PAT 1595 (1/31/92)

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Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

<p>1. Name of Conveying Party:</p> <p>1) Jae-Mahn SONG 2) Se-Youn HAN 3) Yun-Sun NA</p> <p><i>12-14-01</i></p> <p><input type="checkbox"/> Additional names of conveying parties attached.</p>	<p>2. Name and Address of Receiving Party(ies):</p> <p>Name: 1) Jae-Mahn SONG 2) C.A. Biotech Co., Ltd.</p> <p>Street Address: 1) #B-401, Songnae APT, 558 Songnae-2-dong, Sosa-gu 2) #B-401, Songnae APT, 558 Songnae-2-dong, Sosa-gu</p> <p>City, State, Zip: 1) Bucheon-city 422-042 Kyunggi-do, Republic of Korea 2) Bucheon-city 422-042 Kyunggi-do, Republic of Korea</p> <p><input type="checkbox"/> Additional name(s) and address(es) attached.</p>
<p>3. Nature of Conveyance</p> <p><input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other:</p> <p>Execution Date: 1) December 3, 2001 2) December 3, 2001 3) December 3, 2001</p>	

4. (A) Patent Application Number(s):

09/971,004

If this document is being filed together with a new application, the execution date of the application is:

Additional Numbers Attached.

4. (B) Patent Number(s):

5. Name and Address of Party to whom Correspondence Concerning this Document Should be Mailed:

Name: Gary M. Nath
Address: NATH & ASSOCIATES
1030 15th Street, N.W. - 6th Floor
Washington, D.C. 20005

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

(37 CFR 3.41) \$ 40.00

Enclosed.
 Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112

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9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing: Gary M. Nath December 14, 2001
Gary M. Nath, Reg. No. 26,965 Date
Jerald L. Meyer, Reg. No. 41,194
Customer No. 20,529

Attorney Docket No.: 24803

Total number of pages comprising cover sheet: 1

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ASSIGNMENT

FOR GOOD AND VALUABLE CONSIDERATION given to **SONG, Jae-Mahn and C.A. Biotech. Co., Ltd.**, hereinafter referred to as the ASSIGNOR(S), who has/have invented certain new and useful **PROCESS FOR MYCELIAL CULTURE USING GRAIN, PRODUCT THEREOF AND USE THE SAME**, hereinafter referred to as the invention, for which I/we has/have executed an application for Letters Patent to be filed in the United States Patent and Trademark Office.

WHEREAS, **SONG, Jae-Mahn**, an individual, whose post office address/business address is **#B-401, Songnae APT, 558 Songnae-2-dong, Sosa-gu, Bucheon-city 422-042 Kyunggi-do, Republic of Korea**, hereinafter referred to as the ASSIGNEE, desires to acquire the entire right, title and interest for the United States and elsewhere throughout the world in and to said invention and application, including any and all divisions and continuations thereof, all rights of priority under the terms of the International Convention for the Protection of Industrial Property, and any and all Letters Patent which may be granted thereon, including any and all renewals, reissues and prolongations thereof.

WHEREAS, **C.A. Biotech. Co., Ltd.**, a corporation organized and existing under the laws of the country/state of **Republic of Korea**, whose post office address/business address is **#B-401, Songnae APT, 558 Songnae-2-dong, Sosa-gu, Bucheon-city 422-042 Kyunggi-do, Republic of Korea**, hereinafter referred to as the ASSIGNEE, desires to acquire the entire right, title and interest for the United States and elsewhere throughout the world in and to said invention and application, including any and all divisions and continuations thereof, all rights of priority under the terms of the International Convention for the Protection of Industrial Property, and any and all Letters Patent which may be granted thereon, including any and all renewals, reissues and prolongations thereof.

NOW, WITNESSETH THIS that for and in consideration of the sum of one dollar (\$1.00) and other good and valuable consideration, the receipt, adequacy and sufficiency of which are hereby acknowledged; said ASSIGNOR(S) hereby assign(s), sell(s) and transfer(s) to said ASSIGNEE, its assigns and legal representatives, the entire right, title and interest for the United States and elsewhere throughout the world, in and to said invention and application, including any and all divisions and continuations thereof, all rights of priority under the terms of the International Convention for the Protection of Industrial Property, and any and all Letters Patent which may be granted thereon, including any and all renewals, reissues and prolongations thereof, with all the rights, powers, privileges, and advantages in any way arising from or pertaining thereto, for and during the term or terms of any and all