IPMobile DD1 Form

FORM PTO-1619A
U.S. Department of Commerce
Patent and Trademark Office
PTENT

01-15-2002
101946200

RECORD FORM COVER SHEET
PATENTS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

| X | New |

Conveyance Type

| X | Assignment |

| □ | Security Agreement |

| □ | License |

| □ | Change of Name |

| □ | Merger |

| □ | Other |

| U.S. Government |

(For Use ONLY by U.S. Government Agencies)

Departmental File

Secret File

Conveying Party(ies)

| Name (line 1) | IP Mobile, Inc. |

Mark if additional names of conveying parties attached

| Execution Date |

| Month Day Year |

| 09/01/2000 |

Second Party

Name (line 1)

Name (line 2)

Receiving Party

| Name (line 1) | Cisco Systems, Inc. |

Mark if additional names of receiving parties attached

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative is attached. (Designation must be a separate document from Assignment.)

| Name (line 2) | a corporation of California |

Address (line 1)

170 West Tasman Drive

Address (line 2)

Address (line 3)

San Jose    CA    95134

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

01/14/2002

01/04/2002

TO: DPTROE 00000682 02591377

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

PATENT

REEL: 012448 FRAME: 0520
**Correspondent Name and Address**

<table>
<thead>
<tr>
<th>Name</th>
<th>Anne VanBuskirk</th>
</tr>
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<tbody>
<tr>
<td>Address (line 1)</td>
<td>Weil, Gotshal &amp; Manges LLP</td>
</tr>
<tr>
<td>Address (line 2)</td>
<td>201 Redwood Shores Parkway</td>
</tr>
<tr>
<td>Address (line 3)</td>
<td>Redwood Shores, CA 94065</td>
</tr>
<tr>
<td>Address (line 4)</td>
<td><a href="mailto:anne.vanbuskirk@weil.com">anne.vanbuskirk@weil.com</a></td>
</tr>
</tbody>
</table>

**Area Code and Telephone Number**

| (650) 802-3141 |

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments. # 10

**Application Number(s) or Patent Number(s)**

Enter either the Patent Application Number or the Patent Number (DO NOT ENTER BOTH numbers for the same property).

<table>
<thead>
<tr>
<th>Patent Application Number(s)</th>
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If this document is being filed together with a new Patent Application, enter the date the patent application was signed by the first named executing inventor.

Month Day Year

**Patent Cooperation Treaty (PCT)**

Enter PCT application number only if a U.S. Application Number has not been assigned.

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**Number of Properties**

Enter the total number of properties involved. # 1

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41): $40.00

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(Enter for payment by deposit account or if additional fees can be charged to the account.)

| Deposit Account Number: | 23-0800 |

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Anne VanBuskirk

Name of Person Signing

Signature

Date 01-04-02
SECRETARY OF STATE

I, BILL JONES, Secretary of State of the State of California, hereby certify:

That the attached transcript of 9 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

[Signature]

[Date]
AGREEMENT OF MERGER
OF
CISCO SYSTEMS, INC.
AND
IPMOBILE, INC.

This Agreement of Merger is dated as of the 1st day of September, 2000 ("Merger Agreement"), between Cisco Systems, Inc., a California corporation ("Acquiror"), and IPmobile, Inc., a Delaware corporation ("Target").

RECITALS

A. Target was incorporated in the State of Delaware and immediately prior to the Effective Time of the Merger (as defined below) will have outstanding 5,028,887 shares of Common Stock ("Target Common Stock"), 540,000 shares of Series A Preferred Stock and 9,674,828 shares of Series B Preferred Stock. The Series A Preferred Stock and Series B Preferred Stock are collectively referred to as "Target Preferred Stock."

B. Acquiror and Target have entered into an Agreement and Plan of Merger and Reorganization (the "Agreement and Plan of Reorganization") providing for certain representations, warranties, covenants and agreements in connection with the transactions contemplated hereby. This Merger Agreement and the Agreement and Plan of Reorganization are intended to be construed together to effectuate their purpose.

C. The Boards of Directors of Target and Acquiror deem it advisable and in their mutual best interests and in the best interests of the stockholders of Target, that Target be acquired by Acquiror through a merger ("Merger") of Target with and into Acquiror.

D. The Boards of Directors of Acquiror and Target and the stockholders of Target have approved the Merger.

AGREEMENTS

The parties hereto hereby agree as follows:

1. Target shall be merged with and into Acquiror, and Acquiror shall be the surviving corporation.

2. The Merger shall become effective at such time (the "Effective Time") as this Merger Agreement and the officers' certificate of Target are filed with the Secretary of State of the State of California pursuant to Section 1103 of the Corporations Code of the State of California.
3. At the Effective Time of the Merger (i) each share of Target Preferred Stock will convert into one share of Target Common Stock; (ii) all shares of Target Common Stock that are owned directly or indirectly by Target, Acquiror or any other direct or indirect wholly owned subsidiary of Target or Acquiror shall be cancelled, and no securities of Acquiror or other consideration shall be delivered in exchange therefor; and (iii) each of the issued and outstanding shares of Target Common Stock (other than shares, if any, held by persons who have not voted such shares for approval of the Merger and with respect to which such persons shall become entitled to exercise dissenters' rights in accordance with the General Corporation Law of the State of Delaware ("Delaware Law"), referred to hereinafter as “Dissenting Shares”) shall be converted automatically into and exchanged for .3303 of a share of Acquiror Common Stock; provided, however, that no more than 6,451,123 shares of Common Stock of Acquiror shall be issued in such exchange (including Acquiror Common Stock reserved for issuance upon exercise of Target options and Target warrants assumed by Acquiror). Those shares of Acquiror Common Stock to be issued as a result of the Merger are referred to herein as the “Acquiror Shares”.

4. Any Dissenting Shares shall not be converted into Acquiror Common Stock but shall be converted into the right to receive such consideration as may be determined to be due with respect to such Dissenting Shares pursuant to Delaware Law. If after the Effective Time any Dissenting Shares shall lose their status as Dissenting Shares, then as of the occurrence of the event which causes the loss of such status, such shares shall be converted into Acquiror Common Stock in accordance with Section 3.

5. Notwithstanding any other term or provision hereof, no fractional shares of Acquiror Common Stock shall be issued, but in lieu thereof each holder of shares of Target Common Stock who would otherwise, but for rounding as provided herein, be entitled to receive a fraction of a share of Acquiror Common Stock shall receive from Acquiror an amount of cash equal to the per share market value of Acquiror Common Stock (deemed to be $65.88) multiplied by the fraction of a share of Acquiror Common Stock to which such holder would otherwise be entitled. The fractional share interests of each Target stockholder shall be aggregated, so that no Target stockholder shall receive cash in an amount greater than the value of one full share of Acquiror Common Stock.

6. The conversion of Target Common Stock into Acquiror Common Stock and Target Preferred Stock into Target Common Stock as provided by this Merger Agreement shall occur automatically at the Effective Time of the Merger without action by the holders thereof. Each holder of Target Common Stock and Target Preferred Stock shall thereupon be entitled to receive shares of Acquiror Common Stock in accordance with the Agreement and Plan of Reorganization.

7. At the Effective Time of the Merger, the separate existence of Target shall cease, and Acquiror shall succeed, without other transfer, to all of the rights and properties of Target and shall be subject to all the debts and liabilities thereof in the same manner as if Acquiror had itself incurred them. All rights of creditors and all liens upon the property of each corporation shall be preserved unimpaired, provided that such liens upon property of Target shall be limited to the property affected thereby immediately prior to the Effective Time of the Merger.
8. This Merger Agreement is intended as a plan of reorganization within the meaning of Section 368(a) of the Internal Revenue Code of 1986, as amended.

9. (a) The Amended and Restated Articles of Incorporation of Acquiror in effect immediately prior to the Effective Time shall be the Amended and Restated Articles of Incorporation of the Surviving Corporation unless and until thereafter amended.

   (i) The Bylaws of Acquiror in effect immediately prior to the Effective Time shall be the Bylaws of the Surviving Corporation unless and until amended or repealed as provided by applicable law, the Articles of Incorporation of the Surviving Corporation and such Bylaws.

   (ii) The directors and officers of Acquiror immediately prior to the Effective Time shall be the directors and officers of the Surviving Corporation.

10. (a) Notwithstanding the approval of this Merger Agreement by the stockholders of Target, this Merger Agreement shall terminate forthwith in the event that the Agreement and Plan of Reorganization shall be terminated as therein provided.

   (i) In the event of the termination of this Merger Agreement as provided above, this Merger Agreement shall forthwith become void and there shall be no liability on the part of Target or Acquiror or their respective officers or directors, except as otherwise provided in the Agreement and Plan of Reorganization.

   (ii) This Merger Agreement may be signed in one or more counterparts, each of which shall be deemed an original and all of which shall constitute one agreement.

   (iii) This Merger Agreement may be amended by the parties hereto any time before or after approval hereof by the stockholders of Target, but, after such approval, no amendments shall be made which by law require the further approval of such stockholders without obtaining such approval. This Merger Agreement may not be amended except by an instrument in writing signed on behalf of each of the parties hereto.
IN WITNESS WHEREOF, the parties have executed this Merger Agreement as of the date first written above.

CISCO SYSTEMS, INC.

By: John T. Chambers, President

By: Larry R. Carter, Secretary

IPMOBILE, INC.

By: Russell M. Davis, President

By: Achal Patel, Secretary

[SIGNATURE PAGE TO AGREEMENT OF MERGER]
IN WITNESS WHEREOF, the parties have executed this Merger Agreement as of the date first written above.

CISCO SYSTEMS, INC.

By: _____________________________
    John T. Chambers, President

By: _____________________________
    Larry F. Carter, Secretary

IPMOBILE, INC.

By: _____________________________
    Russell M. Davis, President

By: _____________________________
    Achal Patel, Secretary
OFFICERS' CERTIFICATE
OF
ACQUIROR

The undersigned, John T. Chambers and Larry R. Carter, hereby certify on behalf of Cisco Systems, Inc., a California corporation ("Acquiror"), that Mr. Chambers is the duly elected President and Chief Executive Officer and Mr. Carter is the duly elected Senior Vice President, Chief Financial Officer and Secretary of Acquiror and they further certify on behalf of Acquiror that:

1. They are the duly elected, acting and qualified President and Secretary, respectively, of Acquiror.

2. There are two authorized classes of shares, consisting of 20,000,000,000 shares of Common Stock, of which 7,151,073,212 shares are issued and outstanding, and 5,000,000 shares of Preferred Stock, none of which are issued and outstanding.

3. The Agreement of Merger in the form attached was approved by the Board of Directors of Acquiror in accordance with the California Corporations Code.

4. No vote of the shareholders of Acquiror was required pursuant to Section 1201(b) of the California Corporations Code.
Each of the undersigned declares under penalty of perjury that the statements contained in the foregoing certificate are true of their own knowledge. Executed in San Jose, California on September 1, 2000.

By:  

John Chambers,  
President and Chief Executive Officer

By:  

Larry R. Carter,  
Senior Vice President, Chief Financial Officer and Secretary
OFFICERS' CERTIFICATE
OF
IPMOBILE, INC.

Russell M. Davis, President, and Achal Patel, Secretary, of Target, a corporation duly organized and existing under the laws of the State of California (the "Corporation"), do hereby certify:

1. They are the duly elected, acting and qualified President and the Secretary, respectively, of the Corporation.

2. There are two authorized classes of shares, consisting of 30,000,000 shares of Common Stock, par value $0.001 per share, and 10,540,000 shares of Preferred Stock, par value $0.001 per share. On the record date for the vote on the Agreement of Merger, there were 5,028,887 shares of Common Stock, 540,000 shares of Series A Preferred Stock and 9,674,828 shares of Series B Preferred Stock outstanding and entitled to vote on the Agreement of Merger in the form attached.

3. The Agreement of Merger in the form attached was duly approved by the Board of Directors of the Corporation in accordance with the General Corporation Law of the State of Delaware.

4. Approval of the Agreement of Merger by the holders of at least a majority of the Series B Preferred Stock and a majority of the Common Stock and Preferred Stock, voting together as a class on an as-converted basis, was required. The percentage of the outstanding shares of each class of the Corporation's shares entitled to vote on the Agreement of Merger which voted to approve the Agreement of Merger equaled or exceeded the vote required.
Each of the undersigned declares under penalty of perjury that the statements contained in the foregoing certificate are true of their own knowledge. Executed in Richardson, Texas, on September 1, 2000.

By: Russell M. Davis, President

By: Achal Patel, Secretary