



Tab settings

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

MAR 1-8-02

1. Name of conveying party(ies):

George A. H. Bonadio

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other Title to Living Trust

Execution Date: Dec. 5, 2001

2. Name and address of receiving party(ies)

Name: Bonadio Living Trust

Internal Address: George A. H. Bonadio
& Evelyne M. Bonadio,
Trustees

Street Address: 373 East Ave.

City: Watertown State: NY ZIP: 13601

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s): 6,007,847

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: George A. H. Bonadio

Internal Address: _____

Foundation For Health

Street Address: 373 East Ave.

City: Watertown State: NY ZIP: 13601

6. Total number of applications and patents involved: **one**

7. Total fee (37 CFR 3.41).....\$ 40 ^{no}/₁₀₀

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

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DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

George A. H. Bonadio
Name of Person Signing

George A. H. Bonadio
Signature

Dec 5, 2001
Date

Total number of pages including cover sheet, attachments, and document: **5**

ESTATE PLANNING PORTFOLIO

Prepared Exclusively For

GEORGE A. H. BONADIO

and

EVELYNE M. BONADIO

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**GEORGE A. H. BONADIO
373 EAST AVENUE
WATERTOWN NY 13601-3829**

**PATENT
REEL: 012453 FRAME: 0918**

Introduction

Your Estate Planning Portfolio contains complete copies of your Joint Revocable Living Trust, Durable Powers of Attorney, Pour-Over Will & Testaments, Health Care Proxies, Living Wills, and other important estate planning documents. It provides all the information you will need to manage your trust estate plan. In addition, it gives those that you have appointed to handle your affairs the ability to quickly familiarize themselves with your planning.

In addition to providing access to copies of important documents, your Estate Planning Portfolio includes various schedules, lists and estate planning information. For example, the Trustee Instructions section provides your appointed successor trustees and representatives with a checklist and guide to help them assume control of your affairs in the event of disability or death.

The documents contained in the portfolio are copies of the original documents. The original documents are contained in a separate plastic folder. We recommend that you keep the signed original documents in a safe, fireproof place accessible to your trustees. Believe it or not, we recommend that you place your original documents in your refrigerator freezer. It is one of the best fire resistant boxes in your home and easily accessible.

WARNING: do not place your original documents in a safe deposit box bearing your names. A court order may be required by the institution to open the safe deposit box at the time of your death.

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373 EAST AVENUE
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PATENT

REEL: 012453 FRAME: 0919

Checklist For Client Action

Now that your documents have been signed, witnessed and notarized, it is important that title to all of your major assets be changed into the name of your Living Trust as follows:

GEORGE A. H. BONADIO and EVELYNE M. BONADIO, Trustees, or their successors in trust, under the BONADIO LIVING TRUST, dated December 5, 2001, and any amendments thereto.

You retained the Davies Law Firm, P.C. to change the title of many of your assets as listed in your Client Asset Booklet. Although we will make every effort to transfer title of the assets you have identified into your new trust, only you can verify that the change has occurred. Once we have completed the funding of your trust we will send you a list of the assets that we have requested be changed into your trust name. After you receive the list, it will be necessary for you to review each of the statements and notices you receive from each of your financial institutions. Every statement should name your trust as the owner and indicate that you are the trustees. If your trust name is not clearly identified, it is likely that the financial institution has failed to change the title. If this occurs, please send us a copy of the statement you received and we will contact the financial institution to correct the title. Ultimately, it is your responsibility that your trust is fully funded. The following is a summary of assets on which you may need to take action:

Bank Accounts

All accounts with financial institutions, with the exception of your personal joint checking account (optional), should have the account name changed to the name of your Living Trust. This includes all savings accounts, money market accounts, certificates of deposit and large checking accounts in all of your financial institutions.

Stocks, Bonds, Mutual Funds and U.S. Savings Bonds

All stock certificates, savings bonds and brokerage accounts, whether you hold the actual certificates or your broker holds them for you, need to be changed into the name of your Living Trust.

Insurance, IRA's, Retirement Benefits and Annuities

Any life insurance policies, IRA's, retirement benefits, or annuities which have a death benefit should have the beneficiary designation changed to reflect the existence of your living trust. Care must be taken to follow the various requirements of the institution and the Internal Revenue Code. We recommend that you contact your insurance or pension advisor for guidance if you decide to make the change.

Real Estate

Any real estate, trust deeds or other interests in real property, i.e. mortgages and notes receivable, which you did not retain us to transfer into the name of your Living Trust must have the title changed and should normally be recorded with the appropriate County Clerk's Office.

Partnerships

Any partnership or other business interest which you did not retain us to transfer into your Living Trust must have the ownership changed to the name of your Living Trust.

Personal Property

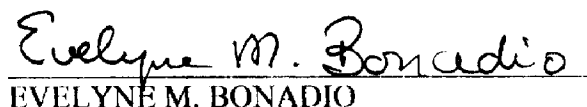
At the time of the signing of your Living Trust you signed an Assignment of Personal Property which retitled all of your miscellaneous furniture, furnishings, appliances and jewelry into your Living Trust. We recommend that you change the title and transfer into your Living Trust any items that we did not specifically transfer for you which have a value in excess of five thousand dollars. Such assets include automobiles, boats, airplanes, collections, expensive antiques and jewelry.

If you need help in the transfer of any of the items listed above into the name of your Living Trust, please do not hesitate to call.

Date Received: December 5, 2001

Trustors:


GEORGE A. H. BONADIO


EVELYNE M. BONADIO

Davies Law Firm, P.C., 714 University Building, 120 East Washington Street, Syracuse, New York 13202-4001, (315) 472-6511