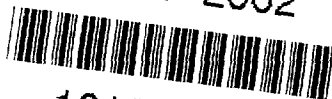


FORM PTO-1595

1-31-92

Docket No.: PTQ-0031

02-11-2002



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S. DEPARTMENT OF COMMERCE

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State: CANADA

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Additional name(s) of conveying party(ies) attached?

() YES (XX) NO 1-24-02

Additional names (s) & address attached?

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Execution date: August 24, 2001

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4. Application number(s) or patent number(s):

A. Patent Application No(s). 09/842,547 FILED April 26, 2001

B. Patent No(s).

If this document is being filed together with a new application, the execution date of the application is:

Additional numbers attached? () YES (XX) NO

5. Name and address of party to whom correspondence concerning documents should be mailed:

Licata & Tyrrell P.C.

66 E. Main Street

Marlton, New Jersey 08053

6. Total number of applications and patents involved: One (1)

7. Total fee (37 CFR 3.41): \$40.00

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December 17, 2001

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PATENT

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ASSIGNMENT

The undersigned **IMAJH CORPORATION**, a corporation incorporated under the laws of the Province of Ontario, Canada, whose full post office address is 341 Renda Street, Kingston, Ontario, K7M 5X9, Canada (hereinafter "**IMAJH**") in consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, do hereby sell and assign to **Queen's University at Kingston**, a non-profit educational corporation, whose full post office address is Kingston, Ontario, K7L 3N6, Canada, (hereinafter **Queen's**), all IMAJH's rights, title and interest, including priority rights, in and to the invention relating to **Formulations and Methods of Using Nitric Oxide Mimetics Against a Malignant Cell Phenotype** as set forth in the application for Letters Patent of the United States of America, filed on 26 April 2000, Serial No. 60/199,757, application for Letters Patent of the United States of America, filed on 21 March 2001, Serial No. 60/277,469, International Patent Application, filed on 26 April 2001, Serial No. PCT/CA01/00566, and application for Letters Patent of the United States of America, filed on 26 April 2001, Serial No. 09/842,547, in and for the United States of America, Canada, and all countries foreign thereto.

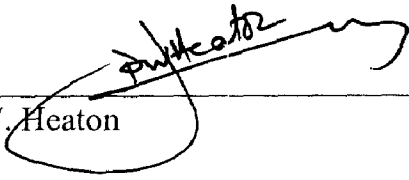
The undersigned hereby covenants and agrees that IMAJH will execute or procure any further necessary documents of the title to said invention and Letters Patent; and that IMAJH will, at any time, upon the request and at the expense of Queen's, execute and deliver any and all papers that may be necessary or desirable to perfect the title to said invention, or any Letters Patent which may be granted therefor, to Queen's; IMAJH will, at any time, upon the request and at the expense of Queen's, testify in any legal proceedings, sign all lawful papers, execute any additional, divisional, substituting, continuing or reissue applications for patents for said invention, or any part or parts thereof; and IMAJH will make all rightful oaths and generally do all lawful acts to aid Queen's, its successors, assigns or other legal representatives to obtain and enforce patent protection in said invention in all countries, without further compensation, but at the expense of Queen's, its successors, assigns or other legal representatives.

And IMAJH hereby authorizes and requests the Commissioner of Patents or the Comptroller (as the case may be) to issue any and all Letters Patent for said invention or resulting from said applications, or from any division, reissue or extension thereof, to Queen's as IMAJH's sole assignee.

In testimony whereof I have hereunto set my hand:

this 24 day of Aug, 2001

IMAJH CORPORATION



Jeremy P.W. Heaton
President