

02-22-2002

Docket No.: 014951/0316

SHEET

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office



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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
PACKAGED ICE IP, INC.

2-21-02

Additional names(s) of conveying party(ies) ☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment

☐ Merger

☒ Security Agreement

☐ Change of Name

☐ Other

Execution Date: **DECEMBER 27, 2001**

2. Name and address of receiving party(ies):

Name: **ABLECO FINANCE LLC**

Internal Address:

Street Address: **450 PARK AVENUE**

City: **NEW YORK** State: **NY** ZIP: **10022**

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration numbers(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No.(s)

NONE

B. Patent No.(s)

5,109,651

5,458,851

5,630,310

5,581,982

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **PAUL A. JUERGENSEN**

Internal Address: **SCHULTE ROTH & ZABEL LLP**

Street Address: **919 THIRD AVENUE**

City: **NEW YORK** State: **NY** ZIP: **10022**

6. Total number of applications and patents involved:

4

7. Total fee (37 CFR 3.41):.....\$ **160.00**

☐ Enclosed - Any excess or insufficiency should be credited or debited to deposit account

☒ Authorized to be charged to deposit account

8. Deposit account number:

SCHULTE ROTH & ZABEL LLP - 500675

02/22/2002 JJALLAH2 00000014 500675 5109651

DO NOT USE THIS SPACE

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

PAUL A. JUERGENSEN

Name of Person Signing

Signature

FEBRUARY 21, 2002

Date

Total number of pages including cover sheet, attachments, and document:

6

PATENT
REEL: 012581 FRAME: 0295

RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

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- ☐ Other _____

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Signature

FEBRUARY 21, 2002

Date

Total number of pages including cover sheet, attachments, and document: **6****PATENT****REEL: 012581 FRAME: 0296**

ASSIGNMENT FOR SECURITY

(PATENTS)

WHEREAS, Packaged Ice IP, Inc. (the "Assignor") holds all right, title and interest in the letter patents, design patents and utility patents listed on the annexed Schedule 1A, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Assignor, has entered into an Amended and Restated Security Agreement, dated as of December 27, 2001 (the "Security Agreement"), in favor of Ableco Finance LLC, as collateral agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

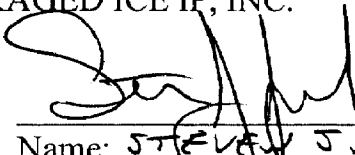
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of December 27, 2001.

PACKAGED ICE IP, INC.

By:

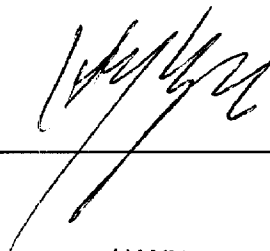

Name: STEVEN J. JANUSER
Title: CHIEF FINANCIAL OFFICER

STATE OF NEW YORK

ss.:

COUNTY OF NEW YORK

On this 27th day of December, 2001, before me personally came Steven J. Janusek, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that he is the Executive Vice President, Chief Financial Officer and Secretary of Packaged Ice IP, Inc., a Nevada corporation, and that he executed the foregoing instrument in the firm name of Packaged Ice. Inc., and that he had authority to sign the same, and he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.



HANY H. GIRGES
Notary Public, State of New York
No. 01GI6060742
Qualified in New York County
Commission Expires July 2, 2003

Schedule 1A

Patents and Patent Applications

Packaged Ice, Inc.

None

Reddy Ice Corporation

None

Southern Bottled Water Company, Inc.

None

Cassco Ice & Cold Storage, Inc.

None

Packaged Ice IP, Inc.

Country	Serial No.	Filing Date	Patent No.	Expiration Date
1. United States	07/593,046	10/05/90	5,109,651	10/05/2010
(1) China	91110837.8	10/05/91		10/05/2006
(1) Taiwan (see next below)	81207234	10/15/91	UM-89642	10/14/2003
(1) TAI (DIV) [divided by examiner from one into two appls., hence two separate patents; see next above]	81207233 (Cassette)	10/15/91	UM-87144	10/14/2003
(1) India	1006/Del/91	10/22/91		
(1) Mexico	9101442	10/04/91	178614	10/04/2011
(1) Patent Cooperation Treaty ("PCT")	PCT/US91/07214 PUB WO 92/06006	10/01/91		
(1) Australia	90334/91	10/01/91	646999	10/01/2007
(1) Canada	2093337	10/01/91		
(1) European Patent Office ("EPO") (appl. in France, Germany, Italy, Spain, United Kingdom)	92900332.5	10/01/91		
(1) Japan	04-501236	10/10/91		
2. United States	08/145,434	10/29/93	5,458,851	10/29/2013
3. United States	08/541,407	10/10/95	5,630,310	10/10/2015
4. United States	08/541,627	10/10/95	5,581,982	10/10/2015
EPO	95901722.9	10/29/94		
EPO	00105810.6	10/29/94		
(2/3/4) China	94 1 94331.3	10/29/94		

Country	Serial No.	Filing Date	Patent No.	Expiration Date
China	99 1 22046.3	10/29/94		
(2/3/4) Mexico	94 8326	10/29/94	192312	10/29/2014
(2/3/4) Brazil	PI 9407927-7	10/29/94	PI9407927-7	10/29/2014
Canada	2,175,055	10/29/94	2175055	10/29/2014
Canada	2,241,780	10/29/94		
(2/3/4) Australia	10850/95	10/29/94	683707	10/29/2014
Australia	37465/97	10/29/94	691453	10/29/2014
(2/3/4) Japan	512884/95	10/29/94	2853904	10/29/2014

NOTE: Patent #1 has pending or issued foreign applications in the designated countries as indicated by (1). Patent #s 2-4 have one combined pending foreign application in the designated countries as indicated by (2/3/4).