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Date

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

To the Assistant Commissioner for Patents: Please record the attached original decuments or copy thereof. 1. Name of conveying party(ies): Name and address of receiving party(ies): Lexington Safety Name: USA HELMET COMPANY, LLC Additional name(s) of conveying party(les) attached? IJ Yes [X] No Street Address: 3. Nature of conveyance: P. O. Box 489 Cookeville, Tennessee 38501 IXI Assignment [] Merger [] Change of Name [] Other [] Security Agreement Execution Date: 12/28/2001 4. Application number(s) or patent (numbers): If this document is being filed together with a new application, the execution date of the application A. Patent Application No(s). B. Patent No(s). 6,324,701 Additional numbers attached? I 1 Yes (X) No Name and address of party to whom correspondence 6. Total number of applications and patents concerning document should be mailed: involved: 1 Robert O. Fox, Esq. 7. Total fee (37 CFR 3.41).....\$ 40 LUEDEKA, NEELY & GRAHAM, P.C. [X] Enclosed P. O. Box 1871 Knoxville, TN 37901 [X] Please charge to deposit account any missing or additional fee 8. Deposit Account No. 12-2355 DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. 0,2 February 14, Robert O. Date Signature Name of Person Signing Total number of pages including cover sheet: [2] F:\54321\54321.US.AsgnCover.Lex2USA.Feb14.wpd 00000097 6324701 03/19/2002 DBYRNE 40.00 DP 01 FC:581 * * * CERTIFICATE OF MAILING * * * I hereby certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mall in an envelope addressed to: Box Assignment, Office of Public Records, U.S. Patent and Trademark Office, Crystal Gateway 4, Room 335, Washington, D.C. 20231 ~ O. ~ on <u>February 14, 2002</u> Robert O. Fox, Reg. No.34,165

> PATENT REEL: 012676 FRAME: 0395

Assignment

For good and valuable consideration, including that of the Asset Purchase Agreement dated December 11, 2001, the receipt and sufficiency of which is hereby acknowledged, LEXINGTON SAFETY PRODUCTS, INC., a Kentucky corporation having a mailing address of 117 Westhampton Drive, Lexington, Kentucky 40511 (Assignor), does hereby sell, assign, and transfer to USA HELMET COMPANY, LLC, a Tennessee Limited Liability Company, whose mailing address is P.O. Box 489, Cookeville, Tennessee 38501 (Assignee), its successors, assigns, and legal representatives, the entire right, title and interest, if any, and all rights of action for the United States and all foreign countries, in and to any and all Subject Matter (including all inventions and improvements) that are disclosed in the following patent:

Patent No.	Country	<u>Title</u>	<u>Issue Date</u>
6,324,701	U.S.A.	Chin Strap System	December 4, 2001

and in and to all divisional, continuing, substitute, renewal, reissue, and all other applications for patent which have been or shall be filed in the United States and all foreign countries on any of said Subject Matter; and in all patents which have been or shall be issued in the United States and all foreign countries on said Subject Matter; and in and to all rights of priority resulting from the filing of any patent application on said Subject Matter; and

Assignor covenants with said Assignee, its successors, assigns and legal representatives that no assignment, grant mortgage, license, or other agreement affecting the rights and property herein conveyed has been made to others by the undersigned, and that full right to convey the same as herein expressed is possessed by the undersigned. Assignor further agrees to execute any additional documents that may in good faith be determined necessary or appropriate by Assignee to fully effect or transfer the rights conveyed herein.

LEXINGTON SAFETY PRODUCTS, INC.

Date: 12/28/	4 1	Bruce Blake, President
STATE OF KENTUCKY)	55
personally acquainted, and v	who, upon oath, of Kentucky, ar	e state and county mentioned, personally appeared Bruce Blake with whom I am, acknowledged himself to be President of Lexington Safety Products, Inc., the within ad that he in such capacity executed the foregoing instrument for the purposes thereforation by himself as President. Office in Lexingham, Kontucky this of day of Hotary Public My Commission Expires: 10-12-65

RECORDED: 02/27/2002

PATENT REEL: 012676 FRAME: 0396