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## 03-20-2002



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U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

<u></u>	2023879		
To the Assistant Commissioner for Patents: Please record the	e attached original documents or copy thereof.		
1. Name of conveying party(les): 7 - 27 - 02	2. Name and address of receiving party(les):		
Lexington Safety Products, Inc.	Name: USA Helmet Company, LLC		
Additional name(s) of conveying party(les) attached? [ ] Yes [X] No			
3. Nature of conveyance:	Street Address: P. O. Box 489		
[X] Assignment [] Merger	Cookeville, Tennessee 38501		
[] Change of Name [] Other	0FF1		
[] Security Agreement	INANCE		
Execution Date: 12/28/2001	ICE 2:		
<ul> <li>4. Application number(s) or patent (numbers): If this document is being filed together with a new application No(s). 09/851,806</li> </ul>	FINANCE SECORDS  ication, the execution date of the application B. Patent No(s).		
	Additional numbers attached? [ ] Yes [X] No		
Name and address of party to whom correspondence	6. Total number of applications and patents		
concerning document should be mailed:	Involved:		
Robert O. Fox, Esq. LUEDEKA, NEELY & GRAHAM, P.C. P. O. Box 1871 Knoxville, TN 37901	7. Total fee (37 CFR 3.41)\$ 40  [X] Enclosed  [XI Please charge to deposit account any missing or additional fee		
	8. Deposit Account No. 12 - 2355		
9. Statement and signature.  To the best of my knowledge and belief, the foregoing in	E THIS SPACE  Information is true and correct and any attached copy is a true		
copy of the original document.	February 13, 2002		
Robert O. Fox Name of Person Signing Signat			
τ	otal number of pages including cover sheet: [2]		
	F:\57128\57128.US.AsgnCover.Lex2USA.Feb13.wpc		
I hereby certify that this correspond States Postal Service with sufficient p addressed to: Box Assignment, Office of Office, Crystal Gateway 4, Room 335, Wa	To on the control of		
on <u>February 13, 2002</u> Date	Robert O. Fox, Reg. No.34,165		
/19/2002 DBYRNE 00000090 09851806 FC:581 40.00 UP			

PATENT REEL: 012679 FRAME: 0978

## Assignment

For good and valuable consideration, including that of the Asset Purchase Agreement dated December 11, 2001, the receipt and sufficiency of which is hereby acknowledged, LEXINGTON SAFETY PRODUCTS, INC., a Kentucky corporation having a mailing address of 117 Westhampton Drive, Lexington, Kentucky 40511 (Assignor), does hereby sell, assign, and transfer to USA HELMET COMPANY, LLC, a Tennessee Limited Liability Company, whose mailing address is P.O. Box 489, Cookeville, Tennessee 38501 (Assignee), its successors, assigns, and legal representatives, the entire right, title and interest, if any, and all rights of action for the United States and all foreign countries, in and to any and all Subject Matter (including all inventions and improvements) that are disclosed in the following parent application:

Serial No.	Country	Title	Filing Date
09/851,806	U.S.A.	Fitting and Comfort System with Inflatable Liner for Helmet	May 9, 2001

and in and to all divisional, continuing, substitute, renewal, reissue, and all other applications for patent which have been or shall be filed in the United States and all foreign countries on any of said Subject Matter; and in all patents which have been or shall be issued in the United States and all foreign countries on said Subject Matter; and in and to all rights of priority resulting from the filing of any patent application on said Subject Matter; and

Assignor covenants with said Assignee, its successors, assigns and legal representatives that no assignment, grant mortgage, license, or other agreement affecting the rights and property herein conveyed has been made to others by the undersigned, and that full right to convey the same as herein expressed is possessed by the undersigned. Assignor further agrees to execute any additional documents that may in good faith be determined necessary or appropriate by Assignee to fully effect or transfer the rights conveyed herein.

Date: 12/28/01

By Bruce Blake, President

STATE OF KENTUCKY

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COUNTY OF FAYETTE

LEXINGTON SAFETY PRODUCTS, INC.

By Bruce Blake, President

Before me, a notary public of the state and county mentioned, personally appeared Bruce Blake with whom I am personally acquainted, and who, upon oath, acknowledged himself to be President of Lexington Safety Products, Inc., the within named party, a corporation of Kentucky, and that he in such capacity executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as President.

WITNESS my hand and seal, at office in XXXIngha Kraticky this 28 day of Decamber, 2001.

Hacey V. Whise.

My Commission Expires: 10-12-05

PATENT
RECORDED: 02/27/2002 REEL: 012679 FRAME: 0979