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ĒΤ U.S. DEPARTMENT OF COMMERCE

Patent and Tracemark Office

Name(s) of conveying party(ies):	Name and address of receiving party:	
1) RENDITION, INC.	Name: MICRON TECHNOLOGY, INC.	_
3) 4) 5) 6)	Internal Address:	
Additional names of conveying parties attached?Yes _X_No		
3. Nature of conveyance:  Assignment Merger	Street Address: 8000 SOUTH FEDERAL W	<u>4Y</u>
	P.O. BOX 6 / 83707-0006	
Security Agreement Change of Name Other	City: BOISE State IDAH(	)
	Zip: <u>83716-9632</u>	
Execution Dates: 1) SEPTEMBER 11, 1998	Additional names & addresses attached?Yes	<u>X</u> No
	5,767,856 6,240,338	70D MAR 22 PM
Additional numbers attach	ned? Yes X No	2: 22
<ol><li>Name and address of party to whom correspondence concerning document should be mailed:</li></ol>		
Name: DORSEY & WHITNEY LLP Internal Address: KIMTON N. ENG	7. Total Fee (37 CFR 3.41):	. \$160
Internal Address: KIMTON N. ENG SUITE 3400	X Enclosed	
Street Address: 1420 FIFTH AVENUE	Authorized to be charged to deposit acc	ount_
City: SEATTLE State: WA ZIP 98101	8. Deposit account number:	
8/2002 TDIAL1 00000157 5657478	50-1266	
ACH ON OF	SE THIS SPACE	
	og information is true and correct and any attached	opy is
9. Statement and signature.  To the best of my knowledge and belief, the foregoint true copy of the original document.		

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# State of California

## SECRETARY OF STATE

I, *BILL JONES*, Secretary of State of the State of California, hereby certify:

That the attached transcript has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this



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Secretary of State

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AGREEMENT OF MERGER In the office of the Secretary of State

of the State of California

MICRON TECHNOLOGY, INC. AND RENDITION, INC.

SEP 1 1 1998

BILL JONES, Secretary of State

This Agreement of Merger (the "Agreement") is made and entered into as of September 11, 1998 between Micron Technology, Inc., a Delaware corporation ("Micron"), and Rendition, Inc., a California corporation ("Rendition"). Micron and Rendition are sometimes referred to collectively herein as the "Constituent

#### RECITALS

- A. Micron and Rendition have entered into an Agreement and Plan of Reorganization, dated as of June 22, 1998 (the "Plan"), providing for, among other things, the merger of Rendition with and into Micron (the "Merger"), such that Micron will be the surviving corporation of the Merger, in accordance with the Delaware General Corporation Law (the "Delaware Law") and the California General Corporation Law (the "California Law").
- B. The Boards of Directors of Micron and Rendition have determined the Merger to be advisable and in the respective best interests of Micron and Rendition and their respective shareholders.
- The Plan, this Agreement and the Merger have been approved by the shareholders of Rendition. Pursuant to Section 51(f) of the Delaware General Corporation Law, Micron's stockholders were not required to approve the Plan, this Agreement, or the Merger.
- Pursuant to the Merger, the shareholders of Rendition will exchange their Rendition securities for a certain number of shares of the Common Stock of Micron, as set forth in this Agreement and in the Plan.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, and subject to the terms and conditious set forth herein and in the Plan, the parties agree as follows:

#### 1. The Merger.

Merger. Rendition will be merged with and into Micron pursuant to the terms and conditions of this Agreement and the Plan, and in accordance with applicable provisions of the California Law and the Delaware Law. Micron shall be the surviving corporation in the Merger and is sometimes referred to herein as

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the "Surviving Corporation." The name of the Surviving Corporation shall continue to be Micron Technology, Inc.

- 1.2. Filing and Effectiveness. The Merger shall become effective as of the date filed with the Delaware Secretary of State. The date and time when the Merger shall become effective, as set forth above, is referred to herein as the "Effective Time."
  - 1.3. Effects of the Merger. Upon the Effective Time of the Merger:
- (a) Rendition will be merged with and into Micron pursuant to the terms and conditions of this Agreement and the Plan, and in accordance with applicable provisions of the California Law and the Delaware Law, and the separate existence of Rendition shall cease.
- (b) The Surviving Corporation's separate corporate existence, with all its purposes, objects, rights, privileges, powers \_\_\_\_ all continue unaffected and unimpaired by the Merger.
- (c) The Surviving Corporation shall succeed, without transfer, to all of the rights, privileges, powers and franchises of Rendition, and all of the debts, choses in action and other interests due or belonging to Rendition, pursuant to the California Law and the Delaware Law.
- (d) The title to property owned by Rendition shall be automatically transferred to and vested in the Surviving Corporation without reversion or impairment.
- (e) The Certificate, Bylaws, directors and officers of the Surviving Corporation shall be as set forth in Sections 1.4-1.6 hereof.
- (f) All shares of Micron Common Stock (as defined below) that are issued and outstanding immediately prior to the Effective Time shall be unaffected by the Merger and shall remain outstanding.
- (g) All shares of Rendition Common Stock and Rendition
  Preferred Stock (as such terms are defined in Section 2 below) and each
  outstanding Rendition Option (as defined below) outstanding immediately prior
  to the Effective Time will be converted as provided in Section 2 below.
- (h) The Merger will, from and after the Effective Time, have all of the effects provided by applicable law, including, without limitation, the Delaware Law and the California Law.
- 1.4. Certificate of Incorporation. The Certificate of Incorporation of Micron as in effect immediately prior to the Effective Time shall continue in full

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force and effect as the Certificate of Incorporation of the Surviving Corporation, until duly amended in accordance with the provisions thereof and applicable law.

- 1.5. <u>Bylaws</u>. The Bylaws of Micron as in effect immediately prior to the Effective Time shall continue in full force and effect as the Bylaws of he Surviving Corporation, until duly amended in accordance with the provisions thereof and applicable law.
- 1.6. <u>Directors and Officers</u>. The directors and officers of Micron immediately prior to the Effective Time shall be the directors and officers of the Surviving Corporation, until their successors shall have been elected and qualified or until otherwise provided by law, the Certificate of Incorporation of the Surviving Corporation, or the Bylaws of the Surviving Corporation.

## 2. Manner of Conversion of Shares and Options.

- 2.1. Rendition Common Stock. Upon the Effective Time, each share of the Common Stock of Rendition, no par value (the "Rendition Common Stock") issued and outstanding immediately prior thereto, other than shares, if any, for which dissenters' rights have been perfected in compliance with applicable law, will by virtue of the Merger, and without any action by the holder thereof or any other person, be converted into and represent the right to receive 0.1816970 (such fractional interest being referred to herein as the "Conversion Ratio") of one share of the fully paid and nonassessable Common Stock, par value \$0.10 per share, of Micron (the "Micron Common Stock").
- 2.2. Rendition Preferred Stock. Upon the Effective Time, each share of the Preferred Stock, no par value, of Rendition, whether designated as Series A Preferred Stock, Series B Preferred Stock, or Series C Preferred Stock (collectively, the "Rendition Preferred Stock") issued and outstanding immediately prior thereto, other than shares, if any, for which dissenters' rights have been perfected in compliance with applicable law, will by virtue of the Merger, and without any action by the holder thereof or any other person, be converted into and represent the right to receive a fraction of a share of fully paid and nonassessable Micron Common Stock, determined by multiplying the number of shares of Rendition Common Stock into which such shares of Rendition Preferred Stock were convertible immediately prior to the Effective Time by the Conversion Ratio
- 2.3. Fractional Shares. No fractional shares of Micron Common Stock will be issued in connection with the Merger, but in lieu thereof each holder of Rendition Common Stock and/or Rendition Preferred Stock (collectively, "Rendition Stock") who would otherwise be entitled to receive a fraction of a share of Micron Common Stock will receive from Micron, promptly after the Effective Time, an amount of cash equal to the average closing sale price of Micron Common Stock as quoted on the New York Stock Exchange for the

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twenty day period immediately preceding (but not including) the day on which the Effective Time occurs multiplied by the fraction of a share of Micron Common Stock to which such holder would otherwise be entitled. The fractional interests of each holder of Rendition Stock (each a "Rendition Shareholde" and collectively the "Rendition Shareholders") will be aggregated so that no Rendition Shareholder will receive cash in an amount equal to or greater than the value of one full share of Micron Common Stock.

- Exchange of Certificates. As soon as practicable after the Effective Time, the Surviving Corporation will send to all Rendition Shareholders a letter of transmittal with instructions for the exchange of certificates representing Rendition Stock (the "Certificates") for certificates representing the appropriate number of shares of Micron Common Stock. Upon surrender of a Certificate for cancellation, together with such other documents as may be reasonably required by Micron, the Rendition Shareholder holding such Certificate shall be enlitted to receive in exchange therefor a certificate representing that number of whole shares of Micron Common Stock, and cash in lieu of fractional shares, which such Rendition Shareholder has the right to receive pursuant to the provisions of this Agreement and the Plan, and the Certificate so surrendered shall forth with be canceled. Until surrendered as contemplated herein, each Certificate shall be deemed, on and after the Effective Time, to evidence the ownership of the number of full shares of Micron Common Stock into which such shares of Rendition Stock shall have been so converted, and the right to receive an amount in lieu of any fractional shares of Micron Common Stock as contemplated by this Agreement, the Plan and the Delaware Law or the California Law.
- 2.5. Dissenting Shares. Notwithstanding the foregoing, shares of Rendition Stock as to which dissenters' rights have been effectively asserted in accordance with the California Law, and which have not been withdrawn, shall not be exchanged pursuant to the terms of this Section 2, but shall receive the treatment provided for pursuant to the California Law. Shares of Rendition Stock that are outstanding immediately prior to the Effective Time and with respect to which dissenters' rights can no longer be legally exercised under the California Law will be converted into shares of Micron Common Stock as provided in this Section 2.
- 2.6. Conversion of Rendition Options. Upon the Effective Time, each of the then outstanding options (collectively, the "Rendition Options") exercisable for the purchase of Rendition Common Stock granted pursuant to the Rendition 1994 Equity Incentive Plan, as amended (the "Plan") will by virtue of the Merger and in accordance with the terms of the Plan and such Rendition Option, and without any action on the part of any holder thereof, be converted into an option (a "Micron Option") to purchase the number of shares of Micron Common Stock determined by multiplying the number of shares of Rendition Common Stock subject to such Rendition Option at the Effective Time by

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Conversion Ratio, at an exercise price per share of Micron Common Stock equal to the exercise price per share of such Rendition Option immediately prior to the Effective Time divided by the Conversion Ratio and rounded up to the nearest cent. If the foregoing calculation results in a converted option being exercisable for a fraction of a share of Micron Common Stock, then the number of shares of Micron Common Stock subject to such Micron Option will be rounded down to the nearest whole share, with no cash being payable for such fractional share. The remaining terms of each Micron Option shall be substantially the same as those applicable to the Rendition Options being converted, as provided in the Plan.

3. Further Assignments. After the Effective Time, the Surviving Corporation and its officers and directors may execute and deliver such deeds, assignments and assurances and do all other things necessary or desirable to vest, perfect or confirm title to Rendition's property or rights and otherwise to carry out the purposes of this Agreement and the Plan, in the name of Rendition or otherwise.

## 4. Miscellaneous.

- 4.1. Plan. The Plan and this Agreement are intended to be construed together in order to effectuate their purposes.
- 4.2. Termination. Notwithstanding the approval of this Agreement by the shareholders of Rendition, this Agreement may be terminated at any time prior to the Effective Time by the mutual written agreement of Micron and Rendition, or in the event that the Plan is terminated in accordance with its terms. In the event of the termination of this Agreement as provided above, this Agreement will forthwith become void and there will be no liability on the part of either Micron or Rendition or their respective officers and directors, except as otherwise provided in the Plan.
- 4.3. Amendment. This Agreement may be amended by the parties hereto at any time before or after approval by the shareholders of Rendition, but, after such approval, no amendment will be made which, by applicable law, requires the further approval of the shareholders of Rendition without obtaining such further approval. This Agreement may not be amended except by an instrument in writing signed on behalf of Micron and Rendition.
- 4.4. Assignment: Binding Upon Successors and Assigns. No party may assign any of its rights or obligations under this Agreement without the prior written consent of the other parties hereto. This Agreement will be binding upon and inure to the benefit of the parties hereto and their respective successors and permitted assigns.
- 4.5. Governing Law, Jurisdiction and Venue. This Agreement shall be governed by and construed in accordance with the internal laws of the State of

Delaware (irrespective of its choice of law principles). In the event of any claim or dispute arising hereunder, the parties consent to the exclusive jurisdiction and venue of the federal and state courts residing in Boise, Idaho.

Counterparts. This Agreement may be executed in two or more counterparts, each of which will be an original as regards any party whose signature appears thereon and all of which together will constitute one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the date and year first above written.

RENDITION, INC.

CEO Title:\_\_\_\_

MICRON TECHNOLOGY, INC.

Ву: \_\_\_\_\_

Title:

Attest:

Ву: \_\_\_\_\_

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Delaware (irrespective of its choice of law principles). In the event of any claim or dispute arising hereunder, the parties consent to the exclusive jurisdiction and venue of the federal and state courts residing in Boise, Idaho.

4.6. <u>Counterparts</u>. This Agreement may be executed in two or more counterparts, each of which will be an original as regards any party whose signature appears thereon and all of which together will constitute one and the

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the date and year first above written.

RENDITION, INC.

MICRON TECHNOLOGY, INC.

By: \_\_\_\_\_

Title:\_\_\_\_\_

Attest:

By: \_\_\_\_

Chairman of the Foard.

Title: Chief Executive Officer and President

Attest:

By: Rodeniel, Len

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## CERTIFICATE OF APPROVAL

## OF AGREEMENT OF MERGER

ReAppleton and Roderic W. Lewis certify that:

They are the President and Secretary, respectively, of Micron Technology, Inc., a corporation organized under the laws of the State of Delaware (the "Corporation").

The principal terms of the Agreement of Merger in the form attached hereto was entitled to be and was duly approved by the Board of Directors of the Corporation.

No stockholder approval was required.

We further declare under penalty of perjury under the laws of the State of California that matters set forth in this certificate are true and correct of our own knowledge.

Executed in Boise, Idaho on September 11, 1998.

Steven R. Appleton, President

Roderic W. Lewis, Secretary

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PATENT REEL: 012707 FRAME: 0761

## State of Delaware

PAGE

## Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AGREEMENT OF MERGER, WHICH MERGES:
"RENDITION, INC.", A CALIFORNIA CORPORATION,

WITH AND INTO "MICRON TECHNOLOGY, INC." UNDER THE NAME OF "MICRON TECHNOLOGY, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE ELEVENTH DAY OF SEPTEMBER, A.D. 1998, AT 2 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Edward J. Freel, Secretary of State

<sup>2032425</sup> 8100M

981354287

**AUTHENTICATION:** 

9298281

DATE:

09-11-98

PATENT REEL: 012707 FRAME: 0762

# AGREEMENT OF MERGER OF MICRON TECHNOLOGY, INC. AND RENDITION, INC.

This Agreement of Merger (the "Agreement") is made and entered into as of September 11, 1998 between Micron Technology, Inc., a Delaware corporation ("Micron"), and Rendition, Inc., a California corporation ("Rendition"). Micron and Rendition are sometimes referred to collectively herein as the "Constituent Corporations."

### RECITALS

- A. Micron and Rendition have entered into an Agreement and Plan of Reorganization, dated as of June 22, 1998 (the "Plan"), providing for, among other things, the merger of Rendition with and into Micron (the "Merger"), such that Micron will be the surviving corporation of the Merger, in accordance with the Delaware General Corporation Law (the "Delaware Law") and the California General Corporation Law (the "California Law").
- B. The Boards of Directors of Micron and Rendition have determined the Merger to be advisable and in the respective best interests of Micron and Rendition and their respective shareholders.
- C. The Plan, this Agreement and the Merger have been approved by the shareholders of Rendition. Pursuant to Section 251(f) of the Delaware General Corporation Law, Micron's stockholders were not required to approve the Plan, this Agreement, or the Merger.
- D. Pursuant to the Merger, the shareholders of Rendition will exchange their Rendition securities for a certain number of shares of the Common Stock of Micron, as set forth in this Agreement and in the Plan.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, and subject to the terms and conditions set forth herein and in the Plan, the parties agree as follows:

## 1. The Merger.

1.1. Merger. Rendition will be merged with and into Micron pursuant to the terms and conditions of this Agreement and the Plan, and in accordance with applicable provisions of the California Law and the Delaware Law. Micron shall be the surviving corporation in the Merger and is sometimes referred to herein as

PATENT REEL: 012707 FRAME: 0763

- the "Surviving Corporation." The name of the Surviving Corporation shall continue to be Micron Technology, Inc.
- 1.2. <u>Filing and Effectiveness</u>. The Merger shall become effective as of the date filed with the Delaware Secretary of State. The date and time when the Merger shall become effective, as set forth above, is referred to herein as the Effective Time."
  - 1.3. Effects of the Merger. Upon the Effective Time of the Merger:
- (a) Rendition will be merged with and into Micron pursuant to the terms and conditions of this Agreement and the Plan, and in accordance with applicable provisions of the California Law and the Delaware Law, and the separate existence of Rendition shall cease.
- (b) The Surviving Corporation's separate corporate existence, with all its purposes, objects, rights, privileges, powers and franchises, shall continue unaffected and unimpaired by the Merger.
- (c) The Surviving Corporation shall succeed, without transfer, to all of the rights, privileges, powers and franchises of Rendition, and all of the debts, choses in action and other interests due or belonging to Rendition, pursuant to the California Law and the Delaware Law.
- (d) The title to property owned by Rendition shall be automatically transferred to and vested in the Surviving Corporation without eversion or impairment.
- (e) The Certificate, Bylaws, directors and officers of the Surviving Corporation shall be as set forth in Sections 1.4-1.6 hereof.
- (f) All shares of Micron Common Stock (as defined below) that are issued and outstanding immediately prior to the Effective Time shall be unaffected by the Merger and shall remain outstanding.
- (g) All shares of Rendition Common Stock and Rendition Freferred Stock (as such terms are defined in Section 2 below) and each outstanding Rendition Option (as defined below) outstanding immediately prior in the Effective Time will be converted as provided in Section 2 below.
- (h) The Merger will, from and after the Effective Time, have all of the effects provided by applicable law, including, without limitation, the Delaware Law and the California Law.
  - 1.4. <u>Certificate of Incorporation</u>. The Certificate of Incorporation of Micron as in effect immediately prior to the Effective Time shall continue in full

force and effect as the Certificate of Incorporation of the Surviving Corporation, until duly amended in accordance with the provisions thereof and applicable law.

- 1.5. <u>Bylaws</u>. The Bylaws of Micron as in effect immediately prior to the Effective Time shall continue in full force and effect as the Bylaws of the Surviving Corporation, until duly amended in accordance with the provisions thereof and applicable law.
- 1.6. <u>Directors and Officers</u> The directors and officers of Micron immediately prior to the Effective Time shall be the directors and officers of the Surviving Corporation, until their successors shall have been elected and qualified or until otherwise provided by law, the Certificate of Incorporation of the Surviving Corporation, or the Bylaws of the Surviving Corporation.

## 2. Manner of Conversion of Shares and Options.

- 2.1. Rendition Common Stock. Upon the Effective Time, each share of the Common Stock of Rendition, no par value (the "Rendition Common Stock" issued and outstanding immediately prior thereto, other than shares, if any, for which dissenters' rights have been perfected in compliance with applicable law will by virtue of the Merger, and without any action by the holder thereof or any other person, be converted into and represent the right to receive 0.1816970 (such fractional interest being referred to herein as the "Conversion Ratio") of one share of the fully paid and nonassessable Common Stock, par value \$0.10 per share, of Micron (the "Micron Common Stock").
- 2.2. Rendition Preferred Stock. Upon the Effective Time, each share of the Preferred Stock, no par value, of Rendition, whether designated as Series A Preferred Stock, Series B Preferred Stock, or Series C Preferred Stock (collectively, the "Rendition Preferred Stock") issued and outstanding immediately prior thereto, other than shares, if any, for which dissenters' rights have been perfected in compliance with applicable law, will by virtue of the Merger, and without any action by the holder thereof or any other person, be converted into and represent the right to receive a fraction of a share of fully pad and nonassessable Micron Common Stock, determined by multiplying the number of shares of Rendition Common Stock into which such shares of Rendition Preferred Stock were convertible immediately prior to the Effective Time by the Conversion Ratio.
- 2.3. Fractional Shares. No fractional shares of Micron Common Stock will be issued in connection with the Merger, but in lieu thereof each holder of Rendition Common Stock and/or Rendition Preferred Stock (collectively, "Rendition Stock") who would otherwise be entitled to receive a fraction of a share of Micron Common Stock will receive from Micron, promptly after the Effective Time, an amount of cash equal to the average closing sale price of Micron Common Stock as quoted on the New York Stock Exchange for the

twenty day period immediately preceding (but not including) the day on which the Effective Time occurs multiplied by the fraction of a share of Micron Common Stock to which such holder would otherwise be entitled. The fractional interests of each holder of Rendition Stock (each a "Rendition Shareholder" and collectively the "Rendition Shareholders") will be aggregated so that no Rendition Shareholder will receive cash in an amount equal to or greater than the value of one full share of Micron Common Stock.

- Exchange of Certificates. As soon as practicable after the Effective Time, the Surviving Corporation will send to all Rendition Shareholders a lette: of transmittal with instructions for the exchange of certificates representing Rendition Stock (the "Certificates") for certificates representing the appropriate number of shares of Micron Common Stock. Upon surrender of a Certificate for cancellation, together with such other documents as may be reasonably required by Micron, the Rendition Shareholder holding such Certificate shall be entitled to receive in exchange therefor a certificate representing that number of whole shares of Micron Common Stock, and cash in lieu of fractional shares, which such Rendition Shareholder has the right to receive pursuant to the provisions of this Agreement and the Plan, and the Certificate so surrendered shall forthwith be canceled. Until surrendered as contemplated herein, each Certificate shall be deemed, on and after the Effective Time, to evidence the ownership of the number of full shares of Micron Common Stock into which such shares of Rendition Stock shall have been so converted, and the right to receive an amount in lieu of any fractional shares of Micron Common Stock as contemplated by this Agreement, the Plan and the Delaware Law or the California Law.
- 2.5. Dissenting Shares. Notwithstanding the foregoing, shares of Rendition Stock as to which dissenters' rights have been effectively asserted in accordance with the California Law, and which have not been withdrawn, shall not be exchanged pursuant to the terms of this Section 2, but shall receive the treatment provided for pursuant to the California Law. Shares of Rendition Stock that are outstanding immediately prior to the Effective Time and with respect to which dissenters' rights can no longer be legally exercised under the California Law will be converted into shares of Micron Common Stock as provided in this Section 2.
- 2.6. Conversion of Rendition Options. Upon the Effective Time, each of the then outstanding options (collectively, the "Rendition Options") exercisable for the purchase of Rendition Common Stock granted pursuant to the Rendition 1994 Equity Incentive Plan, as amended (the "Plan") will by virtue of the Merger and in accordance with the terms of the Plan and such Rendition Option, and without any action on the part of any holder thereof, be converted into an option (a "Micron Option") to purchase the number of shares of Micron Common Stock determined by multiplying the number of shares of Rendition Common Stock subject to such Rendition Option at the Effective Time by the

Conversion Ratio, at an exercise price per share of Micron Common Stock equal to the exercise price per share of such Rendition Option immediately prior to the Effective Time divided by the Conversion Ratio and rounded up to the nearest cent. If the foregoing calculation results in a converted option being exercisable for a fraction of a share of Micron Common Stock, then the number of shares of Micron Common Stock subject to such Micron Option will be rounded down to the nearest whole share, with no cash being payable for such fractional share. The remaining terms of each Micron Option shall be substantially the same as those applicable to the Rendition Options being converted, as provided in the Plan.

3. Further Assignments. After the Effective Time, the Surviving Corporation and its officers and directors may execute and deliver such deeds, assignments and assurances and do all other things necessary or desirable to vest, perfect of confirm title to Rendition's property or rights and otherwise to carry out the purposes of this Agreement and the Plan, in the name of Rendition or otherwise.

## 4. Miscellaneous.

- 4.1. Plan. The Plan and this Agreement are intended to be construed together in order to effectuate their purposes.
- 4.2. <u>Termination</u>. Notwithstanding the approval of this Agreement by the shareholders of Rendition, this Agreement may be terminated at any time prior to the Effective Time by the mutual written agreement of Micron and Rendition, or in the event that the Plan is terminated in accordance with its terms. In the event of the termination of this Agreement as provided above, this Agreement will forthwith become void and there will be no liability on the part of either Micron or Rendition or their respective officers and directors, except as otherwise provided in the Plan.
- 4.3. Amendment. This Agreement may be amended by the parties hereto at any time before or after approval by the shareholders of Rendition, but, after such approval, no amendment will be made which, by applicable law, requires the further approval of the shareholders of Rendition without obtaining such further approval. This Agreement may not be amended except by an instrument in writing signed on behalf of Micron and Rendition.
- 4.4. Assignment: Binding Upon Successors and Assigns. No party may assign any of its rights or obligations under this Agreement without the prior written consent of the other parties hereto. This Agreement will be binding upon and inure to the benefit of the parties hereto and their respective successors ard permitted assigns.
- 4.5. Governing Law, Jurisdiction and Venue. This Agreement shall be governed by and construed in accordance with the internal laws of the State of

Delaware (irrespective of its choice of law principles). In the event of any claim of dispute arising hereunder, the parties consent to the exclusive jurisdiction and venue of the federal and state courts residing in Boise, Idaho.

4.6. Counterparts. This Agreement may be executed in two or more counterparts, each of which will be an original as regards any party whose signature appears thereon and all of which together will constitute one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreen ent to be duly executed as of the date and year first above written.

RENDITION, INC.	MICRON TECHNOLOGY, INC
By: JOHN ZUCKER	Ву:
Title: CEO	Title:
Attest:	Attest:
swelven_	Ву:
LAURA PERRONE, CFO	

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Delaware (irrespective of its choice of law principles). In the event of any claim or dispute arising hereunder, the parties consent to the exclusive jurisdiction and venue of the federal and state courts residing in Boise, Idaho.

4.6. Counterparts. This Agreement may be executed in two or more counterparts, each of which will be an original as regards any party whose signature appears thereon and all of which together will constitute one and the

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the date and year first above written.

RENDITION, INC.	MICRON TECHNOLOGY, INC.
By:	By: Jane
Title:	STEVEN R. APPLE Title: Chairman of the Board, CEC
Attest:  By:	Attest:
	RODERIC W. LEWIS

SLC:0018674.01

**RECORDED: 03/22/2002** 

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**PATENT** REEL: 012707 FRAME: 0769

VICE PRESIDENT Y GENERAL COUNSEL