

Form: PTO-1595 (Rev. 03/01)

RECORDATION FORM COVER SHEET PATENTS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No 0651-0027 (exp. 5/31/2002)

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Eyeweb, Inc.

2. Name and address of receiving party(ies)

Name: FCPR CDC-Innovation 2000

Internal Address:

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Street Address: Tour Maine

MONTPARNASSE

BP 180

City Paris, Cedex 15 State: France Zip: 75755

Execution Date: 04/22/2002

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No.(s) 09/404,745 09/536,560 09/883,121

B. Patent No (s) 5,983,201

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Michael J. Brown

Internal Address:

Curtis, Mallet-Prevost, Colt & Mosle LLP

Street Address 101 Park Avenue

City: New York State: NY Zip: 10178-0061

6. Total number of applications and patents involved: 4

7. Total fee (37 CFR 3.41) \$ 160.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

03-3923

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document

Michael J. Brown

Name of Person Signing

Signature

6/13/2002 Date

Total number of pages including cover sheet, attachments, and documents: 8

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments Washington, D.C. 20231

**RECORDATION FORM COVER SHEET
PATENTS ONLY (Cont'd)**

In re Assignment of Security Interest
Conveying Party: Eyeweb, Inc.

Second Receiving Party

Name: SI Venture Fund II, L.P.
Street Address: 12600 Gateway Boulevard
City: Fort Myers
State: Florida
Zip: 33913

SECOND MEMORANDUM OF INTELLECTUAL PROPERTY SECURITY INTEREST

This Memorandum is dated as of April 22, 2002, between Eyeweb, Inc., a Connecticut corporation (the "Property Owner"), having a place of business at 36 West 25th Street, 8th Floor, New York, New York 10010, and FCPR CDC-Innovation 2000 and SI Venture Fund II, L.P. (each a "Secured Party" and together, the "Secured Parties") as Purchaser under the Securities Purchase Agreement, dated as of April 22, 2002 as from time to time in effect, between the Property Owner and the Secured Parties (the "Agreement"). FCPR CDC-Innovation 2000 is located at Tour Maine Montparnasse, BP 180, 75755 Paris, Cedex 15, France and SI Venture Fund II, L.P. is located at 12600 Gateway Boulevard, Fort Myers, Florida 33913.

1. Pursuant to the Agreement, the Property Owner has granted to the Secured Parties a security interest in certain trademarks, service marks and applications therefor listed in Exhibit A and in a certain patent and certain patent applications listed in Exhibit B, attached hereto and made a part hereof, in the name of the Property Owner, together with any registrations or patents thereof and good will symbolized thereby, including, without limitation, all proceeds thereof (such as, by way of example, license royalties and proceeds of infringement suits) (collectively, the "Collateral").
2. Subject to the existing security interests in favor of Lenscrafters, Inc. and the Secured Parties, each as described in the Agreement, the Property Owner is the exclusive owner of all rights in the Collateral, including all rights to prosecute the applications and pursue actions against unconsented use or infringement thereof. The Property Owner has the capacity to grant to the Secured Parties the security interests granted under the Agreement.
3. In case an Event of Default (as defined in each Convertible Promissory Note dated April 22, 2002 between the Property Owner as Borrower and a Secured Party as Lender) shall occur and be continuing, the Secured Parties may foreclose upon the security interest granted in accordance with the Agreement.
4. The Property Owner hereby authorizes and consents to the filing of this Memorandum with the U.S. Patent and Trademark Office or the corresponding agency of any foreign government in the records of such agency.

3/2002 09:49 FAX 212 715 8000


KRAMER LEVIN

003

The Property Owner and the Secured Parties have executed this Memorandum effective as of the date first above written.

Property Owner:

EYEWEB, INC.

By: 
Name: Pierre Fay
Title: President & CEO

Secured Party:

FCPR CDC-INNOVATION 2000
Represented by its Management Company:
CDC-INNOVATION PARTNERS

By: _____
Name: Stéphane Boudon
Title: Managing Partner

Secured Party:

SI VENTURE FUND II, L.P.

By: _____
Name:
Title:

The Property Owner and the Secured Parties have executed this Memorandum effective as of the date first above written.


Property Owner:

EYEWEB, INC.

Secured Party:

FCPR CDC-INNOVATION 2000
Represented by its Management Company:
CDC-INNOVATION PARTNERS

By: _____
Name:
Title:

By: 
Name: Stephen Leonard
Title: Managing Partner

Secured Party:

SI VENTURE FUND II, L.P.

By: _____
Name:
Title:

The Property Owner and the Secured Parties have executed this Memorandum effective as of the date first above written.

Property Owner:

EYEWEB, INC.

Secured Party:

FCPR CDC-INNOVATION 2000
Represented by its Management Company:
CDC-INNOVATION PARTNERS

By: _____

Name:

Title:

By: _____

Name: Stéphane Boudon

Title: Managing Partner

Secured Party:

SI VENTURE FUND II, L.P.

By:  _____

Name: JOHN HANAGHAN

Title: MANAGING DIRECTOR

EXHIBIT A

<u>App. Ser. No.</u>	<u>App. Date</u>	<u>Country</u>	<u>Reg. Date</u>	<u>Reg. No.</u>	<u>Mark</u>
75/979,696	December 4, 1997	US	December 11, 2001	2518634	EYEWEB
75/438,878	February 23, 1998	US	February 12, 2002	2538470	EYEWEB & Design
76/069,619	June 14, 2000	US			EVU TECHNOLOGY
76/069,620	June 14, 2000	US			EVU TECHNOLOGY & Design

EXHIBIT B

<u>Patent No.</u>	<u>Issued</u>	<u>Country</u>	<u>Title</u>
5,983,201	November 9, 1999	US	A System and Method Enabling Shopping from Home for Fitted Eyeglass Frames

<u>App. No.</u>	<u>App. Date</u>	<u>Country</u>	<u>Title</u>
09/404,745	September 24, 1999	US	Automatic Image Scaling
09/536,560	March 1, 2000	US	Image Segmenting to Enable Electronic Shopping for Wearable Goods and Cosmetic Services
09/883,121	June 15, 2001	US	Measuring and Sizing Objects from an Image of a Human Face Using Iris Size

CURTIS, MALLET-PREVOST, COLT & MOSLE LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

FRANKFURT MUSCAT
HOUSTON NEWARK
LONDON PARIS
MEXICO CITY STAMFORD
MILAN WASHINGTON

TELEPHONE 212-696-6000
FACSIMILE 212-697-1559
VOICE MAIL 212-696-6028
E-MAIL INFO@CM-P.COM
INTERNET WWW.CM-P.COM

FAX TRANSMISSION

THIS MESSAGE IS INTENDED ONLY FOR THE USE OF THE ADDRESSEE AND MAY CONTAIN INFORMATION THAT IS PRIVILEGED AND CONFIDENTIAL. IF YOU ARE NOT THE INTENDED RECIPIENT, YOUR USE, RETENTION AND DISSEMINATION OF THIS COMMUNICATION ARE STRICTLY PROHIBITED. IF YOU HAVE RECEIVED THIS COMMUNICATION IN ERROR, PLEASE NOTIFY US IMMEDIATELY BY TELEPHONE. THANK YOU

PLEASE DELIVER these 9 page(s), including this page:

TO : Steven Post {(703) 308-7142} FAX NO.: (703) 306-5995
Assignment Branch
FROM : Michael J. Brown DATE : June 19, 2002
FILE NO.: 015330-002 RE : Recordation of Security
Interest - Patents
Second transmission

REMARKS:

Pursuant to our discussion today, please find attached herewith a resubmission of the following documents:

- Recordation Form Cover Sheet - Patents
- Additional receiving party page
- Executed Second Memorandum of Intellectual Property Security Interest--6 pages

Please ensure that the identified Deposit Account is not charged twice.

CERTIFICATE OF FAX TRANSMISSION

I hereby certify that this correspondence is being transmitted via facsimile addressed to the Director of Patents and Trademarks, Assignment Branch, at Fax No. (703) 306-5995 on the date appearing below

Signature:  Date: 06/19/02