



4/25/02

05-06-2002



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Form PTO-1593
(Rev. 03/00)

RECORD

P.

DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002)

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

OT LENDERS II, LLC

2. Name and address of receiving party(ies)

Name: OMEGATECH, INC.

Internal Address: _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:



Assignment



Merger



Security Agreement



Change of Name



Other Release of Security Interest

Street Address: 4909 Nautilus Court North

City: Boulder State: CO Zip: 80301

Execution Date: April 25, 2002

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

B. Patent No.(s)

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steven C. Petersen

Internal Address: _____

Street Address: Hogan & Hartson LLP

1470 Walnut Street, Suite 200

City: Boulder State: CO Zip: 80302

6. Total number of applications and patents involved: 48

7. Total fee (37 CFR 3.41).....\$ 1,920.00



Enclosed



Authorized to be charged to deposit account

8. Deposit account number:

501123

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Steven C. Petersen

Name of Person Signing

Signature

4/25/02

Date

Total number of pages including cover sheet, attachments, and documents: 18

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

05/03/2002 BT0111 00000216 08842874

01 FC:581

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PATENT
REEL: 012831 FRAME: 0903

Supplemental Page to Recordation Form Cover Sheet – Patents Only

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60/290,899	5/14/2001	Production of Use of a Polar Lipid-Rich Fraction Containing Omega-3 and/or Omega-6 Highly Unsaturated Fatty Acids from Microbes, Genetically Modified Plant Seeds and Marine Organisms			USA
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60/177,125	1/19/2000	Solventless Extraction Process			USA
09/766,500	1/19/2001	Solventless Extraction Process			USA

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APR-19-02 FRI 08:21 PM

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CLARK ENTERPRISES
VENABLE
FAX NO.

P. 02
003
P. 02

RELEASE OF SECURITY INTEREST

In consideration of the satisfactory fulfillment of the payment terms as set forth in that certain Security Agreement dated January 17, 2002 between OMEGATECH, INC., a Delaware corporation ("Debtor") and OT LENDERS II, LLC, a Delaware limited liability company ("Secured Party"), Secured Party hereby agrees as follows:

1. Secured Party certifies that the Secured Party no longer claims a security interest under the Financing Statement filed with the Recordation Branch of the United States Patent and Trademark Office on January 17, 2002 as evidenced by the attached Exhibit A.
2. Secured Party terminates the Uniform Commercial Code Financing Statement (the "Financing Statement") filed for recordation in the U.S. Patent and Trademark Office, evidenced by that certain Security Agreement between the parties dated January 17, 2002 Filed on January 17, 2002, in which the Reel No. and Frame Nos. have not yet been accorded by the Recordation Branch of the U.S. Patent and Trademark Office, and, hereby, irrevocably releases Secured Party's security interest in the pending and registered trademarks attached hereto as Exhibit B.

Dated effective as of April 25, 2002

SECURED PARTY;

OT LENDERS II, LLC, a Delaware
Limited Liability Company

By: CNF INVESTMENTS, LLC, a
Maryland Limited Liability Company
ITS MANAGER

By: 
Robert Flanagan, Manager

U.S. Pat. & Tm. Off. - (1000) 003

EXHIBIT A

STATE OF DELAWARE
 SECRETARY OF STATE
 DIVISION OF CORPORATIONS
 FILED 04:30 PM 01/18/2002
 2016225 9 - 0000000
 SRV: 020036245

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Hastings, Janofsky & Walker LLP
 Twenty-Third Floor
 555 South Flower Street
 Los Angeles, CA 90071-2371
 Attn: Christopher M. Iorillo, Esq.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

OmegaTech, Inc.

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

4909 Nautilus Court North, Suite 208

CITY

Boulder

STATE

CO

POSTAL CODE

80301

COUNTRY

USA

1d. TAX ID# SSN OR EIN
EIN 84-1093397ADD'L INFO RE
ORGANIZATION
DEBTOR1e. TYPE OF ORGANIZATION
Corporation1f. JURISDICTION OF ORGANIZATION
Delaware1g. ORGANIZATIONAL ID #, if any
DE 3372578☐ None

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. TAX ID# SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

1f. JURISDICTION OF ORGANIZATION

1g. ORGANIZATIONAL ID #, if any

☐ None

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

OT Lenders II, LLC

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

7500 Old Georgetown Road

CITY

Bethesda

STATE

MD

POSTAL CODE

20814

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral

Please see Exhibit A attached hereto and incorporated herein by reference.

This financing statement is presented for filing to the Delaware Secretary of State.

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG LIEN ☐ NON-UCC FILING6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(s) on Debtor(s) [ADDITIONAL FEE] (optional)

☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 7/29/98)

LA/730960.1

Exhibit A to UCC Financing Statement

Debtor: OmegaTech, Inc.

Secured Party: OT Lenders II, LLC

All right, title and interest in any and all of Debtor's personal property, wherever located and whenever acquired, including without limitation, accounts, accounts receivable, as-extracted collateral, chattel paper (including tangible and electronic chattel paper), documents, contract rights, rights to licenses and to royalties, fees and other proceeds thereof, deposit accounts, equipment, fixtures, general intangibles, goods, instruments, inventory, investment property, letters-of-credit, letter of credit rights, payment intangibles, promissory notes, Intellectual Property Collateral and the goodwill associated therewith, all supporting obligations, all books and records in any medium with respect to the foregoing and, to the extent not otherwise included, all proceeds and products of, and all accessions to, and substitutions and replacements for, any and all of the foregoing (including cash and non-cash proceeds and the proceeds of any and all insurance) "Intellectual Property Collateral" means all of Debtor's right, title, and interest in and to the following: (a) Copyrights, Trademarks and Patents; (b) Any and all trade secrets, inventions, mask works, programs, works of authorship, know-how, discoveries, developments, designs, design rights and techniques and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held; (c) Any and all claims for damages by way of past, present and future infringement of any of the rights included in (a) or (b) above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of such intellectual property rights; (d) All licenses or other rights to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights; (e) All amendments, renewals and extensions of any of the Copyrights, Trademarks or Patents; (f) All documents, models, samples, specimens, reports, drawings, research materials, notes and other materials in connection with or which in any way embody or relate to any Patent or patentable matter and the right to pursue, prepare, file and prosecute any Patent application(s) in connection therewith; and (g) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing. "Copyrights" means any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held. "Patents" means all patents, patent applications, all types of exclusionary or protective rights granted (or applications therefor) or inventions and like protections (including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same) and any and all patentable subject matter (including, without limitation, methods of doing business, machines, articles of manufacture, processes, compositions of matter and new uses or improvements of any of the foregoing, asexually reproduced plants and ornamental designs for an article of manufacture). "Trademarks" means any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks.

LA/730900.1

EXHIBIT B

Supplemental Page to Recordation Form Cover Sheet – Patents Only

4. Application number(s) or patent number(s):

Serial No.	Filing Date	Title	Patent No.	Issue Date	Country
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041-29-03

HOGAN & HARTSON
L.L.P.

STEVEN C. PETERSEN
PARTNER
(720) 406-5315
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1470 WALNUT STREET, SUITE 200
BOULDER, COLORADO 80302
TEL (720) 406-5300
FAX (720) 406-5301
WWW.HHLAW.COM

April 25, 2002

EXPRESS MAIL LABEL NO. EL 954331929 US

Box RECORDATION/FEE
Commissioner for Patents
Washington, D.C. 20231

Dear Commissioner:

Enclosed for filing is a Patent Recordation Form Cover Sheet with attached Exhibits A and B relating to a Release of Security Interest from OT Lenders II, LLC to OMEGATECH, INC.

The recordation documents are accompanied by a check in the amount of \$1,920.00 representing the filing fee. Should additional charges be incurred in this matter, please charge them against the Deposit Account of Hogan & Hartson L.L.P., Account No. 08-2550, and reference our client number 61954.0035.

Please direct all correspondence regarding this recordation to:

Hogan & Hartson L.L.P.
ATTN: Steven C. Petersen
1470 Walnut, Suite 200
Boulder, CO 80302-5300

Please date stamp the enclosed self-addressed, postage prepaid, post card and return it to our office via U.S Mail.

Very truly yours,



Steven C. Petersen

SCP/sm
Enclosures

WASHINGTON, DC

BERLIN BRUSSELS LONDON PARIS BUDAPEST PRAGUE WARSAW MOSCOW TOKYO

NEW YORK BALTIMORE MCLEAN MIAMI DENVER BOULDER COLORADO SPRINGS LOS ANGELES

PATENT

RECORDED: 04/25/2002

REEL: 012831 FRAME: 0918