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Form PTO-1595  
(Rev. 03/01)

RECORDATION FO  
**PATEN**



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OMB No. 0651-0027 (exp. 5/31/2002)

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Gerorge H. Butcher, III

5-24-02

2. Name and address of receiving party(ies)

Name: Goldman, Sacks & Co.

Internal Address: 85 Broad Street

Street Address: 85 Broad Street

City: New York State: NY Zip: 10004

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment  Merger
- Security Agreement  Change of Name
- Other \_\_\_\_\_

Execution Date: May 13, 2002

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Patent Application No.(s)

09/823,376

B. Patent No.(s)

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Barry J. Schindler

Internal Address: 499 Park Avenue

Street Address: 499 Park Avenue

20th Fl.

City: New York State: NY Zip: 10022

6. Total number of applications and patents involved:

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

**DO NOT USE THIS SPACE**

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Barry J. Schindler

*Barry Schindler*

May 16, 2002

Name of Person Signing

Signature

Date

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Total number of pages including cover sheet, attachments, and documents:

05/29/2002 DBYRNE

01 FC:581

40.00 documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

# ASSIGNMENT

WHEREAS, I, George Butcher, III hereinafter referred to as ASSIGNOR, whose post office address is set forth below, have invented and own a certain invention entitled:

## **Method of Structuring a Credit having a Repayment Obligation**

for which an application for Letters Patent of the United States was filed on March 30, 2001, as application Serial No. 09/823,376.

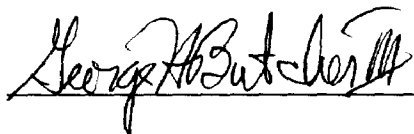
WHEREAS, Goldman Sachs & Co. , a New York limited partnership, organized and existing under the laws of the State of New York, and having its principal place of business at 85 Broad Street, New York, New York 10004 (hereinafter referred to as ASSIGNEE), is desirous of acquiring the entire interest in, to and under said invention and in, to and under Letters Patent or similar legal protection to be obtained therefor in the United States and in any and all foreign countries.

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN, be it known that for good and valuable consideration, I hereby sell, assign and transfer to ASSIGNEE the full and exclusive right, title and interest to said invention in the United States and its territorial possessions and in all foreign countries and to all Letters Patent or similar legal protection in the United States and its territorial possessions and in any and all foreign countries to be obtained for said invention by said application or any continuation, continuation-in-part, divisional, renewal, substitute or reissue thereof or any legal equivalent thereof in a foreign country for the full term or terms for which the same may be granted.

I HEREBY COVENANT that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment and sale; and

I FURTHER COVENANT that ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said application, said invention and said Letters Patent and legal equivalents in foreign countries as may be known and accessible to us and I will testify as to the same in any interference or litigation related thereto and will promptly execute and deliver to ASSIGNEE or its legal representative any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue and enforce said application, said invention and said Letters Patent and said equivalents thereof in any foreign country which may be necessary or desirable to carry out the purposes thereof.

Signature:

  
\_\_\_\_\_

Name Printed:

George Butcher, III

Post Office Address:

310 Oxford Road  
New Rochelle, NY 10804

Citizenship:

USA