

06-07-2002

ocket No.: 014951/0294

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office



102115560

Tab settings → → →

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

AM GENERAL CORPORATION

5.3.02

Additional names(s) of conveying party(ies)

☐ Yes ☒ No

2. Name and address of receiving party(ies):

Name: ABLECO FINANCE LLC, as Agent

Address: 450 PARK AVENUE

3. Nature of conveyance:

☐ Assignment

☐ Merger

☒ Security Agreement

☐ Change of Name

☐ Other

Execution Date: APRIL 24, 2002

City: NEW YORK

State/Prov.: NY

Country: USA

ZIP: 10022

Additional name(s) & address(es)

☐ Yes ☒ No

4. Application number(s) or patent numbers(s):

If this document is being filed together with a new application, the execution date of the application is:

Patent Application No.

Filing date

B. Patent No.(s)

NONE

4,418,737

4,470,506

4,574,685

5,354,391

4,730,656

4,733,707

5,535,516

5,236,028

Additional numbers

☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: PAUL A. JUERGENSEN

Registration No.

Address: SCHULTE ROTH & ZABEL LLP

919 THIRD AVENUE

City: NEW YORK

State/Prov.: NY

Country: USA

ZIP: 10022

6. Total number of applications and patents involved:

8

7. Total fee (37 CFR 3.41):.....\$ 320.00

☐ Enclosed - Any excess or insufficiency should be credited or debited to deposit account

☒ Authorized to be charged to deposit account

8. Deposit account number:

SCHULTE ROTH & ZABEL - 500675

(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

PAUL A. JUERGENSEN

Name of Person Signing

Signature

MAY 2, 2002

Date

4

Total number of pages including cover sheet, attachments, and

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

PATENT

REEL: 012946 FRAME: 0528

4418737
06/06/2002 LUKELLER 0000199 300675
01 FC-581

ASSIGNMENT FOR SECURITY

PATENTS

WHEREAS, AM GENERAL CORPORATION (the "Assignor") holds all right, title and interest in the letter patents, design patents and utility patents listed on the annexed Schedule 1A, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Assignor, has entered into a Security Agreement, dated April 26, 2002 (the "Security Agreement"), in favor of Ableco Finance LLC, as Agent for certain lenders (the "Assignee");

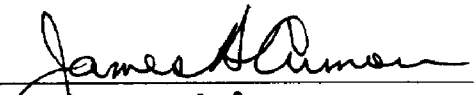
WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and for the benefit of the lenders observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of April 26, 2002.

AM GENERAL CORPORATION

By: 
Name: James A. Armour
Title: President & CEO

STATE OF INDIANA

SS.:

COUNTY OF ST. JOSEPH

On this 24th day of April, 2002, before me personally came James A. Armour to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that s/he is the Pres. & CEO of AM General Corporation, a Delaware Corp., and that s/he executed the foregoing instrument in the firm name of AM General Corporation, and that s/he had authority to sign the same, and s/he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.


Mildred J. Zelasko, Notary Public

MILDRED J. ZELASKO
Notary Public, State of Indiana
County of St. Joseph
My Commission Expires Jul 17, 2008

SCHEDULE 1A TO ASSIGNMENT FOR SECURITY

<u>PATENT</u>	<u>COUNTRY</u>	<u>NUMBER</u>	<u>STATUS</u>
AUTOMATIC TIRE INFLATION SYSTEM	U.S.	4418737	ISSUED
AUTOMATIC TIRE INFLATION SYSTEM RETROFITTING KIT	U.S.	4470506	ISSUED
TURRET SYSTEM FOR LIGHTWEIGHT MILITARY VEHICLE	U.S.	4574685	ISSUED
VEHICLE WHEEL ASSEMBLY	U.S.	5354391	ISSUED
VEHICLE WHEEL END ASSEMBLY	JAPAN	2010952	ISSUED
VEHICLE WHEEL END ASSEMBLY	U.S.	4730656	ISSUED
VEHICLE WHEEL END ASSEMBLY	U.S.	4733707	ISSUED
VEHICLE WHEEL END ASSEMBLY	CANADA	1266423	ISSUED
VEHICLE WHEEL END ASSEMBLY	U.S.	5535516	ISSUED
VEHICLE WHEEL END ASSEMBLY	U.S.	5236028	ISSUED
VEHICLE WHEEL END ASSEMBLY	AUSTRIA	E73059	ISSUED
VEHICLE WHEEL END ASSEMBLY	FRANCE	0208540	ISSUED
VEHICLE WHEEL END ASSEMBLY	FEDERAL REPUBLIC OF GERMANY	P3684048	ISSUED