

06-07-2002
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PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

The Bank of Nova Scotia, as administrative agent

Additional names(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment☐ Merger☐ Security Agreement☐ Change of Name☒ Other: Release of Security Interest in Intellectual Property
CollateralExecution Date: May 21, 2002

2. Name and address of receiving party(ies):

Natural Supplement Association, Incorporated

Street Address: 555 Corporate CircleCity: Golden State: CO ZIP: 80401Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

Application Numbers:

See Attached

Registration Numbers:

See Attached

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Nora A. WhitescarverInternal Address: Mayer, Brown, Rowe & MawStreet Address: 1909 K Street, NWCity: Washington State: DC ZIP: 200066. Total number of applications and patents involved: 37. Total fee (37 CFR 3.41) \$120.00☒ Enclosed (Check No 1688)☐ Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

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DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Nora A. Whitescarver
Name of Person SigningNora A. Whitescarver June 3, 2002
Signature DateTotal number of pages including cover sheet, attachments and documents: 9

SCHEDULE I
to Borrower Patent Security Agreement

Item A. Patents

<u>Issued Patents</u>				
<u>*Country</u>	<u>Patent No.</u>	<u>Issue Date</u>	<u>Inventor(s)</u>	<u>Title</u>
US	5,627,172	5/6/97	Anthony L. Almada & Edward Byrd	Method for Reduction of Serum Blood Lipids or Lipoprotein Fraction.
US	5,726,146	3/10/98	Anthony L. Almada & Edward Byrd	Non Steroidal Anabolic Dietary Supplement and Method to Increase Lean Mass without Linked Incre. of Fat Mass

* List items related to the United States first for ease of recordation. List items related to other countries next, grouped by country and in alphabetical order by country name.

Pending Patent Applications

<u>*Country</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Inventor(s)</u>	<u>Title</u>
US	09/015,009	1/28/98	Brett T. Hall & William N. Phillips	Testosterone Enhancing Nutritional Supplemental Composition and Method for Using the Same

Patent Applications in Preparation

<u>* Country</u>	<u>Docket No.</u>	<u>Expected Filing Date</u>	<u>Inventor(s)</u>	<u>Title</u>
NA				

Item B. Patent Licenses

<u>*Country or Territory</u>	<u>Licensor</u>	<u>Licensee</u>	<u>Effective Date</u>	<u>Expiration Date</u>	<u>Subject Matter</u>
Worldwide	Metabolic Technologies, Inc.	Natural Supplement Association, MHNS, Inc. and Experimental and Applied Sciences Inc.	10/1/98	3 year license; renewable by mutual agreement	HMB

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RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL (this "Release"), dated as of May 21, 2002, is made by The Bank of Nova Scotia, as administrative agent (the "Administrative Agent") under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement).

WHEREAS, Natural Supplement Association, Incorporated (the "Borrower") and the Administrative Agent entered into that certain Credit Agreement, dated as of August 31, 1999 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the Administrative Agent and the various financial institutions party thereto as lenders thereunder (each individually a "Lender", and collectively the "Lenders"), pursuant to which Credit Agreement the Lenders made credit extensions to the Borrower;

WHEREAS, the Borrower and certain of the Borrower's Subsidiaries granted security interests in certain property pursuant to the agreements listed on Annex I hereto (collectively, the "Security Agreements"); and

WHEREAS, the Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels and frames set forth on Annex I hereto;

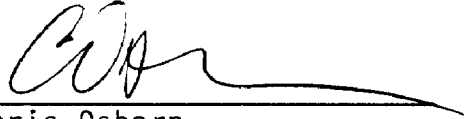
NOW THEREFORE, the Administrative Agent hereby **RELEASES**, without representation, recourse or warranty whatsoever, all of its security interest in the collateral listed on the schedules attached to each of the Security Agreements.

The Administrative Agent agrees, at the Borrower's expense, to cooperate with the Borrower and its Subsidiaries and to provide the Borrower and its Subsidiaries with the information and additional authorization necessary to effect the release of the Administrative Agent's security interest in the released collateral described herein.

IN WITNESS WHEREOF, the Administrative Agent has executed this Release as of the date first above written.

THE BANK OF NOVA SCOTIA,
as Administrative Agent

By: _____

A handwritten signature in black ink, appearing to read 'C Osborn', written over a horizontal line.

Name: Chris Osborn
Title: Managing Director


CERTIFICATE OF ACKNOWLEDGMENT

STATE OF CALIFORNIA

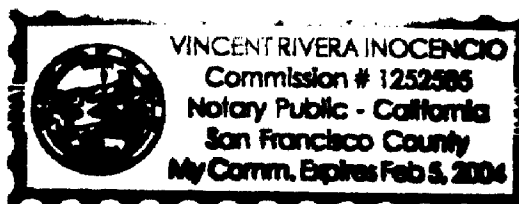
COUNTY OF SAN FRANCISCO

On this 21ST day of May, 2002 before me, the undersigned, a Notary Public in and for the state aforesaid, personally appeared CHRIS OSBORN to me known personally, and who, being by me duly sworn, deposes and says that s/he is the MANAGING DIRECTOR of the Administrative Agent as described in and which executed the above instrument, and s/he has been authorized to execute said instrument on behalf of said entity pursuant to said authority.

IN WITNESS WHEREOF, I hereto set my hand and official seal.



Notary Public
My commission expires:



ANNEX I

Security Agreements

Patent Security Agreement,
dated August 31, 1999,
between the Borrower and
the Administrative Agent.

Recording Info.

Reel: 010216
Frame: 0547
Recorded on: 09/07/1999

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to Borrower Patent Security Agreement

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