

06-27-2002  
102137323

Docket No.: 15169-002

ET

U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

Tab settings → → → ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please

ie attached original documents or copy thereof.

1. Name of conveying party(ies):

**VIRTUAL VISION, INC.**  
7659 178th Place  
N. E. Redmond, WA 98052

06/21/02

2. Name and address of receiving party(ies):

Name: **ALLIGATOR HOLDINGS, INC.**

Internal Address: \_\_\_\_\_

Additional names(s) of conveying party(ies)

☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment

☐ Merger

☒ Security Agreement

☐ Change of Name

☐ Other \_\_\_\_\_

Street Address: **444 Park Avenue South, 11th Floor**

City: **New York** State: **NY** ZIP: **10016**

Execution Date: **June 20, 2002**

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent numbers(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No.(s)

**ATTACHED**

B. Patent No.(s)

**ATTACHED**

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Michael R. Graif - CHADBOURNE & PARKE**

Internal Address: \_\_\_\_\_

Street Address: **30 Rockefeller Plaza**

City: **New York** State: **NY** ZIP: **10112**

6. Total number of applications and patents involved:

**16**

7. Total fee (37 CFR 3.41):.....\$ **640.00**

☐ Enclosed - Any excess or insufficiency should be credited or debited to deposit account

☒ Authorized to be charged to deposit account

8. Deposit account number:

**03-1240**

(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

**Michael R. Graif, Reg. No. 47,298**

Name of Person Signing

*Michael R. Graif*

Signature

**June 21, 2002**

Date

Total number of pages including cover sheet, attachments, and document:

**10**

FILED SECTION  
JUN 21 2002  
640.00 CH  
06/27/2002 LUMELER 06000049 131240

SCHEDULE OF PATENTSISSUED PATENTS

<u>Patent Number</u>	<u>Title</u>
6,232,934	Binocular head mounted display system
6,204,975	Reflective micro-display system
6,181,304	Convertible right eye/left eye monocular head Mounted display
6,157,291	Head mounted display system
6,101,028	Miniature microscope
6,005,720	Reflective micro-display system
5,867,817	Speech recognition manager
5,796,374	Support for a head mounted display system
5,708,449	Binocular head mounted display system
5,546,099	Head mounted display system with light blocking structure
5,543,816	Head mounted display system with aspheric optics
5,539,422	Head mounted display system
D380,482	Head mounted display system
D359,729	Portable interface unit for a head-up display system

PENDING APPLICATIONS

<u>Serial Number</u>	<u>Title</u>
TBD	Support for a head mounted display system
TBD	Head mounted display system with flexible display module support

GRANT OF SECURITY INTEREST  
IN UNITED STATES PATENTS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, VIRTUAL VISION, INC., a Delaware corporation (the "Grantor") with principal offices at 7659 178th Place N.E. Redmond, WA 98052, hereby assigns and grants to ALLIGATOR HOLDINGS, INC., as Collateral Agent, with principal offices at 444 Park Avenue South, 11th Floor, New York, NY 10016 (the "Grantee"), a security interest in (i) all of the Grantor's rights, title and interest in and to the United States patents (the "Patents") set forth on Schedule A attached hereto, in each case together with (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Patents, and (iii) all causes of action arising prior to or after the date hereof for infringement of any of the Patents or unfair competition regarding the same.

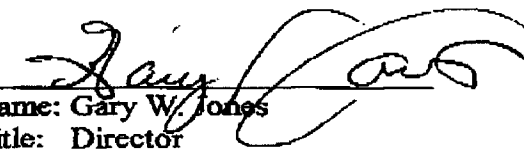
THIS GRANT is made to secure the satisfactory performance and payment of all the Obligations of the Grantor, as such term is defined in the Security Agreement among the Grantor, the other assignors from time to time party thereto and the Grantee, dated as of June 20, 2002 (as amended from time to time, the "Security Agreement"). Upon the occurrence of the Termination Date (as defined in the Security Agreement), the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Patents acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

## SIGNATURE PAGE TO GRANT OF SECURITY INTERESTS IN PATENTS

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the  
20th day of June, 2002.

VIRTUAL VISION, INC., Grantor

By   
Name: Gary W. Jones  
Title: Director

ALLIGATOR HOLDINGS, INC.,  
as Collateral Agent and Grantee

By \_\_\_\_\_  
Name:  
Title:

STATE OF NEW YORK )

) ss:

COUNTY OF DUTCHESS )

On this 20<sup>th</sup> day of June, 2002 before me personally came Gary W. Jones who, being by me duly sworn, did state as follows: that he is Director of Virtual Vision, Inc., that he is authorized to execute the foregoing Grant on behalf of said Virtual Vision, Inc. and that he did so by authority of the Board of Directors of said Virtual Vision, Inc.

Charlotte A. Mann

Notary Public

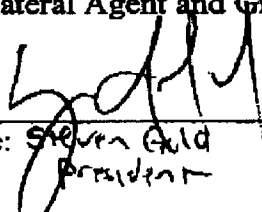
CHARLOTTE A. MANN  
#4656573  
Notary Public, State of New York  
Qualified in Nassau County  
My Commission Expires 04/30/03

## SIGNATURE PAGE TO GRANT OF SECURITY INTERESTS IN PATENTS

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the

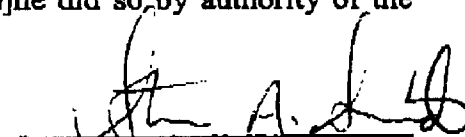
20 day of June, 2002.

VIRTUAL VISION, INC., Grantor

By \_\_\_\_\_  
Name:  
Title:ALLIGATOR HOLDINGS, INC.,  
as Collateral Agent and GranteeBy  \_\_\_\_\_  
Name: Steven Gold  
Title: President

STATE OF New YorkCOUNTY OF New York ) ss:

On this 20<sup>th</sup> day of June, 2002, before me personally came Steven  
Gould who, being by me duly sworn, did state as follows: that [x]he is  
President of Alligator Holdings, Inc. that [x]he is authorized to execute the  
foregoing Grant on behalf of said corporation and that [x]he did so by authority of the  
Board of Directors of said corporation.

  
Notary Public

STEVEN A. SAMIDE  
Notary Public, State of New York  
No. 02SA6032787  
Qualified in Nassau County  
Commission Expires Nov. 8, 2005

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