

09-09-2002

Form PTO-1595

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U.S. DEPARTMENT OF COMMERCE

(Rev. 03/01) (modified)

U.S. Patent And Trademark Office

OMB No. 0651-0027 (exp 5/31/2002)

102215870

To the Honorable Commissioner For Patents: Please record the attached original documents or copy thereof:

1. Name of conveying party(ies):

Oculex Pharmaceuticals, Inc.

9.3.02

Additional name(s) of conveying party(ies) attached?

☐ Yes☒ No

3. Nature of Conveyance:

☐ Assignment☐ Merger☒ Notice of Security Interest in Patents☐ Other: _____

Execution Date: August 20, 2002

2. Name and address of receiving party(ies):

Name: Perseus-Soros Biopharmaceutical Fund, L.P.

Internal Address:

Street Address: 888 Seventh Avenue, 29th Floor

City: New York

State: NY Zip: 10106

Additional name(s) & address(es) attached?

☒ Yes☐ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is

A. Patent Application No.(s):

See second sheet

B. Patent No.(s):

See second sheet

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Rajiv P. Patel, Esq.

Internal Address: Fenwick & West LLP

Street Address: Two Palo Alto Square

City: Palo Alto State: CA Zip Code: 94306

6. Total number of applications and patents involved: 14

7. Total fee (37 CFR 3.41): \$560.00

☒ Check Enclosed☐ Fee Transmittal Enclosed☐ Charge the indicated fees to the below mentioned deposit account.

8. Deposit Account No.:

DO NOT USE THIS SPACE

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Rajiv P. Patel, Reg. No. 39,327

Name of Person Signing

Signature

August 23, 2002

Date

Total number of pages including cover sheet, attachments, documents: [14]

Mail documents to be recorded with required cover sheet information to: Box Assignment, Commissioner For Patents and Trademarks, Washington, D.C. 20231

Case Docket No.: 20149-00013 (V. McInroy - TDF Ventures)

09/06/2002 TDI/21 00000130 4853224

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560.00 DP

Page 1 of 3

20149/00013/DOCS/1292768.

PATENT
REEL: 013248 FRAME: 0740

RECORDATION FORM COVER SHEET
CONTINUED
PATENTS ONLY

Additional name(s) & address(es) of receiving party(ies):

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RECORDATION FORM COVER SHEET
CONTINUED
PATENTS ONLY

Patent No.(s):

4,853,224	4,997,652	5,164,188	5,443,505	5,632,984
5,766,242	5,824,072	5,869,079	6,331,313	6,369,116

Patent Application No.(s):

09/160,635	09/693,008	09/997,094	60/298,253	
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SCHEDULE D

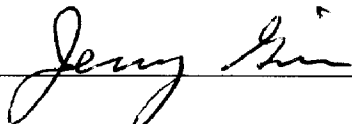
NOTICE OF SECURITY INTEREST IN PATENTS

NOTICE IS HEREBY GIVEN that **Oculex Pharmaceuticals, Inc.**, a California corporation ("**Debtor**"), with an office located at 639 N. Pastoria Avenue, Sunnyvale, California 94086, and 601 West California Avenue, Sunnyvale, California 94086, the parties listed on **Schedule A** hereto (collectively the "**Secured Parties**"), and Thomas Ng, as representative of the Secured Parties, have entered into a Security Agreement dated August 20, 2002, as amended from time to time (the "**Security Agreement**").

Pursuant to the Security Agreement, Debtor has granted to the Secured Parties a security interest in the United States and non-United States registered patents, applications for registration of patents, and licenses of registered patents listed in **Schedule B** hereto to secure the payment, performance and observance of the secured obligations under the Notes as defined in the Security Agreement.

The Commissioner of Patents and Trademarks is requested to record this Notice in its records.

OCULEX PHARMACEUTICALS, INC.

By: 

Name: Jerry Gin

Title: President

SCHEDULE A
SECURED PARTIES

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Attention: Steve Elms

with a copy to:

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Attention: Richard D. Holahan, Jr., Esq.

And

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SCHEDULE B
TO NOTICE OF SECURITY INTEREST IN PATENTS

Oculex's Issued U.S. Patents

<u>Patent</u>	<u>Patent No.</u>	<u>Issue Date</u>	<u>Record Owner</u>
BIODEGRADABLE OCULAR IMPLANTS	136,402 12/22/1987	4,853,224 08/01/1989	WONG, V.G.
BIODEGRADABLE OCULAR IMPLANTS	359,132 05/31/1989	4,997,652 03/05/1991	WONG, V.G.
BIODEGRADABLE OCULAR IMPLANTS	440,344 11/22/1989	5,164,188 11/17/1992	WONG, V.G.
BIOCOMPATIBLE OCULAR IMPLANTS	153,184 11/15/1993	5,443,505 08/22/1995	WONG, V.G. KOCHINKE, F.
METHOD OF TREATMENT OF MACULAR DEGENERATION	314,534 09/28/1994	5,632,984 05/27/1997	WONG, V. G. LEE, K. Y. GIN, J.B.
BIOCOMPATIBLE OCULAR IMPLANTS	615,640 03/13/1996	5,766,242 06/16/1998	WONG, V. G. KOCHINKE, F.
BIOCOMPATIBLE OCULAR IMPLANTS	698,238 08/14/1996	5,824,072 10/20/1998	WONG, V.G.
FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	459,134 06/02/1995	5,869,079 02/09/1999	WONG, V. KOCHINKE, F.
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	09/426,141 10/22/1999	6,331,313 12/18/01	WONG, V.G. HU, M.W.L. BERGER, D.E.
COMPOSITION AND METHOD FOR TREATING GLAUCOMA	09/221,002 12/23/1998	6,369,116 04/09/2002	WONG, V. PENG, L.

Oculex's U.S. Patent Applications

<u>Patent</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Record Owner</u>
FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	09/160,635	09/24/1998	WONG, V. KOCHINKE, F.
METHODS FOR TREATING INFLAMMATION-MEDIATED CONDITIONS OF THE EYE	09/693,008	10/20/2000	WONG, V. HU, M.W.L.
METHODS FOR PREVENTING TRANSPLANT REJECTION IN THE EYE AND INTRAOCULAR IMPLANTS FOR USE THEREFOR	09/997,094	11/28/2001	WONG, V.
INTRAOCULAR DEXAMETHASONE DELIVERY SYSTEM FOR CORNEAL TRANSPLANTATION IN ANIMAL	60/298,253	06/12/2001	WONG, V.

Oculex's Issued Foreign Patents

<u>Patent</u>	<u>Application No</u> <u>Filing Date.</u>	<u>Patent Number</u> <u>Grant Date</u>	<u>Country</u>
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	PCT/US00/29004 10/19/2000	WO 01/30323 published 05/03/2001	PCT
BIODEGRADABLE OCULAR IMPLANTS	2030459	2030459	CA
BIODEGRADABLE OCULAR IMPLANTS	2-304222 11/13/1990	3210328	JP
BIODEGRADABLE OCULAR IMPLANTS	586706	1330421	CA
BIODEGRADABLE OCULAR IMPLANTS	63-322223	2140500	JP
BIOCOMPATIBLE OCULAR IMPLANTS	9-228591	2975332	JP
BIOCOMPATIBLE OCULAR IMPLANTS	85229/98	731486	AU
BIOCOMPATIBLE OCULAR IMPLANTS	83110991	107363	TW

<u>Patent</u>	<u>Application No.</u> <u>Filing Date</u>	<u>Patent No.</u> <u>Grant Date</u>	<u>Country</u>
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	59624/96	721421	AU
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	P-961486	ID0006871	ID
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	98100252	2175561	RU
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	9705309-4	47304	SG
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	0430539	BE
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	430539	LI
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	69013297	DE
OCULAR IMPLANTS	90312612.6	0430539	EPO
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	2064664	ES
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	430539	FR
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	430539	UK
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	430539	IT
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	430539	NL
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	430539	SE
BIODEGRADABLE OCULAR IMPLANTS	90312612.6	9691791-9	SG

<u>Patent</u>	<u>Application No.</u> <u>Filing Date</u>	<u>Patent No.</u> <u>Grant Date</u>	<u>Country</u>
COMPOSITION COMPRISING BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	BE
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	LI
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	DE
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	0322319	EPO
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	ES
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	FR
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	UK
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	IT
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	322319	LU
BIODEGRADABLE OCULAR IMPLANTS	88403285.5	9790034-4	SG

Oculex's Foreign Patent Applications

<u>Patent</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Country</u>
METHODS FOR TREATING INFLAMMATION- MEDIATED CONDITIONS OF THE EYE	PCT/US01/21173		PCT
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	20013094	10/19/2000	NO
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	20017007940	10/19/2000	KR
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	2001-532743		JP
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	IN/PCT/2001/00656	10/19/2000	IN

<u>Patent</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Country</u>
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	009737040		EP
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	200100694		EA
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	008032955	10/19/2000	CN
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	2355313	10/19/2000	CA
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	P100074543	10/19/2000	BR
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	1218701	10/19/2000	AU
CONTROLLED-RELEASE BIOCOMPATIBLE OCULAR DRUG DELIVERY IMPLANT DEVICES AND METHODS	200103586-4		SG
METHODS FOR TREATING INFLAMMATION- MEDIATED CONDITIONS OF THE EYE	010103201	07/05/2001	AR
METHODS FOR TREATING INFLAMMATION- MEDIATED CONDITIONS OF THE EYE	90116506		TW
BIODEGRADABLE OCULAR IMPLANTS	10-285091		JP
BIOCOMPATIBLE OCULAR IMPLANTS	7-514491	11/09/1994	JP
BIOCOMPATIBLE OCULAR IMPLANTS	2176145		CA
BIOCOMPATIBLE OCULAR IMPLANTS	94194697.5		CN
BIOCOMPATIBLE OCULAR IMPLANTS	702428/96		KR

20149/00013/DOCS/1280217.7

<u>Patent</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Country</u>
BIOCOMPATIBLE OCULAR IMPLANTS	948854		MX
BIOCOMPATIBLE OCULAR IMPLANTS	96113117		RU
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	PI9608642-4		BR
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	2222889		CA
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	96195703.4		CN
BIOCOMPATIBLE OCULAR IMPLANTS	95901829.2		EPO
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	96916903.6		EPO
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	85106878		TW
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	1097/Cal/96		IN
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	708691/97		KR

<u>Patent</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Country</u>
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	979218		MX
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	PI9602133		MY
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	53236		PH
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHYLIC AND HYDROPHOBIC AGENTS	8-536741	05/31/1996	JP
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHYLIC AND HYDROPHOBIC AGENTS	05/31/1996		
IMPROVED FORMULATION FOR CONTROLLED RELEASE OF DRUGS BY COMBINING HYDROPHILIC AND HYDROPHOBIC AGENTS	P.323747		PL

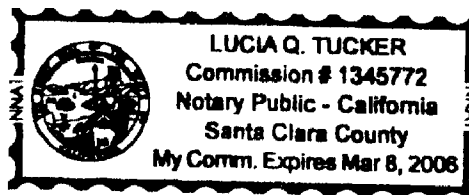
State of California

County of Santa Clara

On this 18th day of August, 2002, before me, Lucia Tucker, a Notary Public in and for the State of California, personally appeared Jerry Gin, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Lucia Tucker
Notary Public



20149/00013/DOCS/1280217.7

RECORDED: 09/03/2002

PATENT
REEL: 013248 FRAME: 0753