

10-04-2002



To the Honorable Commissioner of

102241326

ginal documents or copy thereof.

## 1. Name of conveying party(ies):

The Dante Group, Inc.

10-1-02

## Name and address of receiving party(ies)

Name: Vista Ventures I, LLLP

Street address: 11001 W. 120<sup>th</sup> Ave., Suite 310

Broomfield, CO 80021

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ NoAdditional name(s) & address(es) attached? ☐ Yes ☒ No

## 3. Nature of conveyance:

☐ Assignment☐ Merger☒ Security Agreement☐ Change of Name☐ OtherExecution Date: September 30, 2002

## 4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No. 10/112,015

B. Patent No.(s)

Additional numbers attached? ☐ Yes ☒ No

## 5. Name and Address of party to whom correspondence concerning document should be mailed:

Name: Carin M. KutcipalCompany: Hogan & Hartson LLPStreet Address: 1470 Walnut Street, Suite 200City: Boulder State: CO Zip: 80302-53416. Total number of applications and patents involved: 37. Total fee (37 CFR 3.41) \$40.00☒ Enclosed☐ Authorized to be charged to deposit account

## 8. Deposit account number:

50-1123

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

## 9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*Carin Kutcipal

Name of Person signing

Signature

Date

October 1, 2002

10/03/2002 DBYRNE 00000194 10112015 Total number of pages including cover sheet, attachments and document: 15

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

## SECURITY AGREEMENT

1. DEBTOR: The Dante Group, Inc.  
a Delaware corporation  
4735 Walnut Street, Suite C  
Boulder, Colorado 80301
2. SECURED PARTIES: The persons listed on the attached Schedule 1  
c/o Vista Ventures I, LLLP  
a Colorado limited liability limited partnership  
as Collateral Agent for Secured Parties  
11001 W. 120<sup>th</sup> Ave., Suite 310  
Broomfield, CO 80021
3. COLLATERAL: The following property which is now or hereafter owned by Debtor or in which Debtor now or hereafter has any right, title or interest (collectively, the “**Collateral**”):
  - (a) All of the assets of Debtor, including, but not limited to, accounts, accounts receivable, chattel paper, inventory, equipment, furniture, fixtures, general intangibles, licenses, documents, instruments, money, contract rights, franchises, permits, accreditation and goods, letter of credit rights, deposit accounts, commercial tort claims and investment property;
  - (b) All right, title and interest of Debtor in and to the following:
    - (1) All patentable inventions, patent rights, shop rights, letters of patent of the United States or any other country, and all registrations and recordings thereof, including all patent registrations and recordings in the Patent and Trademark Office or in any similar office or agency of the United States, any state thereof or any foreign country or political subdivision thereof, including those set forth on Schedule 2 attached hereto;
    - (2) All copyrights, including all original works of authorship fixed in any tangible medium of expression, and all registrations and recordings thereof, including all applications, registrations and recordings in the Copyright Office or in any similar office or agency of the United States, any state thereof, or any foreign country or political subdivision thereof;
    - (3) All trademarks, trade names, service marks, and all designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, including all applications, registrations, and recordings in the Patent and

Trademark Office or in any similar office or agency of the United States, any state thereof or any foreign country or political subdivision thereof.

(c) All additions, renewals and replacements of the items of property listed herein and all articles in substitution therefor, including, without limitation, all cash and non-cash proceeds from the sale or other transfer of any of such items.

4. PRIMARY USE OF COLLATERAL: Business.

5. OBLIGATIONS (collectively, the “**Obligations**”):

(a) All obligations to Secured Parties, direct or indirect, absolute or contingent, now existing or hereafter arising in connection with that bridge financing in the amount specified in that certain Note and Warrant Purchase Agreement dated September 30, 2002, as the same may be amended, (the “**Loan Agreement**”), made by Secured Parties to Debtor (collectively, the “**Loans**”), including, but not limited to, the performance and observance of any term or condition of the following:

(1) this Security Agreement;

(2) those certain Secured Convertible Promissory Notes contemplated by the Loan Agreement, executed by Debtor and payable to the order of Secured Parties (collectively, the “**Notes**”) and all sums now or hereafter advanced thereunder;

(3) the Loan Agreement;

(4) all other documents or instruments now or hereafter evidencing, securing, guaranteeing and/or relating to the indebtedness evidenced by the Notes and the Loan Agreement.

All of the documents and instruments referred to in this Section 5(a), as the same may be amended or replaced from time to time, are hereinafter collectively referred to as the “**Loan Documents**.”

(b) All expenditures made or incurred by Secured Parties to protect and maintain the Collateral and to enforce their rights under this Security Agreement, as more fully set forth herein.

(c) Any and all future advances made under the Notes or any of the other Loan Documents.

6. SECURITY INTEREST: Debtor hereby grants to Secured Parties a continuing security interest in all of Debtor’s right, title and interest in, to and under the Collateral and all proceeds

from the sale of the Collateral. The security interest granted herein is given to secure payment and performance of the Obligations.

7. **WARRANTIES AND REPRESENTATIONS:** Debtor warrants and represents to Secured Parties that:

(a) Debtor is the sole owner of the Collateral free and clear of all liens, security interests, adverse claims and encumbrances other than the security interest created hereby and by the other Loan Documents, except for (i) licenses granted by Debtor to its customers in the ordinary course of business; and (ii) any exceptions listed on the Schedule of Exceptions hereto (collectively, "**Exceptions**").

(b) No financing statement covering any of the Collateral is on file in any public office, other than the financing statement evidencing the security interest created hereby.

(c) Those parts of the Collateral that are general intangibles are or will be enforceable in accordance with their respective terms, and Debtor has the authority and capacity to contract and be bound thereunder.

(d) The execution and delivery of this Security Agreement will not violate any agreement or document to which Debtor is a party.

(e) Debtor is not in default under any of the Collateral.

(f) The Collateral will be used primarily for the purposes set forth in Section 4 above.

(g) The principal place of business of Debtor is 4735 Walnut Street, Suite C, Boulder, Colorado 80301.

(h) Debtor is incorporated under the laws of the State of Delaware.

8. **COVENANTS OF DEBTOR:** Except for the Exceptions and as may otherwise be set forth in or allowed under the terms of any of the other Loan Documents, Debtor covenants and agrees that unless and until Secured Parties expressly agree to another course of action:

(a) Debtor shall not sell, pledge, hypothecate, transfer, lease, assign, abandon or otherwise dispose of any of the Collateral or any interest therein except in the ordinary course of business.

(b) Debtor shall keep the Collateral in good condition and repair, subject to ordinary wear and tear, and properly maintained and free of liens, security interests and encumbrances other than the security interest created hereby.

(c) Debtor shall promptly notify Secured Parties of any Event of Default (as defined in Section 9 hereof).

(d) Debtor shall not use the Collateral in violation of any applicable statute, ordinance or insurance policy.

(e) Debtor shall defend the Collateral against the claims and demands of all persons.

(f) Debtor shall pay promptly and before delinquency all taxes and assessments with respect to the Collateral and shall deliver to Secured Parties, on demand, a receipt or other evidence satisfactory to Secured Parties of the payment thereof.

(g) Debtor shall, at any time upon reasonable request of Secured Parties, exhibit to and allow inspection by Secured Parties of the Collateral and shall, promptly upon request from Secured Parties, deliver to Secured Parties an accurate, current inventory of the Collateral in such detail as Secured Parties shall reasonably require.

(h) Secured Parties, at their option, may discharge taxes, liens, security interests and other encumbrances against the Collateral and may pay for the repair of any damage to the Collateral, the maintenance and preservation thereof and insurance thereon if not otherwise paid or performed by Debtor. Debtor shall reimburse Secured Parties on demand for any payments as made, plus interest thereon at the interest rate specified in the Notes from the date of such payment. Any such payments made by Secured Parties, together with interest thereon, shall be secured by the Collateral as provided herein and by all of the other Loan Documents securing all or any part of the indebtedness evidenced by the Notes.

(i) Debtor shall from time to time execute financing statements and other documents in form satisfactory to Secured Parties and pay the cost of filing or recording them in whatever public offices Secured Parties reasonably deem necessary and perform such other acts as Secured Parties may reasonably request to perfect and maintain a valid security interest in the Collateral.

(j) Debtor shall not move its principal place of business or its books and records relating to the Collateral without 30 days prior written notice thereof to Secured Parties.

(k) Debtor shall not change its name, its state of incorporation or otherwise do anything which would make the information set forth in the financing statements relating to the Collateral materially misleading without immediately notifying Secured Parties of the same.

(l) Debtor shall not default under any Collateral and shall preserve and maintain all Debtor's rights thereunder.

(m) Debtor shall prosecute diligently all patent applications now or hereafter pending, file and prosecute opposition, cancellation, reissue, reexamination, protest, public use, concurrent

use and similar proceedings related to such patents and otherwise preserve and maintain all rights in such patents.

9. **EVENTS OF DEFAULT:** The happening of any of the following events or conditions shall be a default under this Security Agreement (each, an “**Event of Default**” or collectively, “**Events of Default**”):

(a) Breach or violation by Debtor of any covenant, term or condition set forth herein, the Loan Agreement or any other Loan Document (other than the Notes) not cured within any applicable notice and grace period provided herein or therein;

(b) An Event of Default by Debtor as defined in the Notes not cured within any applicable notice and grace period provided therein;

(c) Any warranty, representation or statement of Debtor contained herein, in any of the other Loan Documents or otherwise made or furnished to Secured Parties by or on behalf of Debtor proves to have been false in any material respect when made or furnished; or

(d) The seizure or taking of any of the Collateral by any governmental or similar authority or the issuance of a writ, order of attachment or garnishment with respect thereto.

Any default under this Security Agreement not cured within any applicable grace or cure period, if any, shall be a default under each of the other Loan Documents.

10. **RIGHTS AND REMEDIES:**

(a) Upon the occurrence of any Event of Default, which Event of Default has not been cured within any applicable grace or cure period, Secured Parties may, without further notice or demand, including, without limitation, notice of intent to accelerate and notice of acceleration, declare any of the Obligations immediately due and payable and this Security Agreement in default, and thereafter, Secured Parties shall have the remedies of a secured party under the Uniform Commercial Code as then in effect in the State of Delaware and all other rights and remedies at law or in equity available to secured creditors in the State of Delaware, including, without limitation, the right to take possession of the Collateral and any proceeds thereof. To take possession, Secured Parties may enter upon any premises where the Collateral is kept and remove the Collateral or any proceeds therefrom. If notice is required by law, 10 days’ prior written notice of the time and place of any public sale of the Collateral or of the time of or after which any private sale or any other intended disposition of the Collateral is to be made given to Debtor pursuant to the provisions of Section 12(f) hereof shall be reasonable notice to Debtor. No such notice is necessary if the Collateral is perishable, threatens to decline speedily in value, or is of a type customarily sold on a recognized market.

(b) During the time that Secured Parties are in possession of the Collateral, and to the extent permitted by law, Secured Parties shall have the right to hold, use, operate, manage and control all or any part of the Collateral. Upon the occurrence of an Event of Default, Secured Parties may notify account debtors to make payment directly to Secured Parties and collect and retain all proceeds and other sums due or to become due with respect to the Collateral, accounting only for the net proceeds arising from such use and charging against receipts from such use all costs, expenses, charges, damage or loss by reason of such use. Notwithstanding the foregoing, Secured Parties shall also be entitled, without further notice or demand and to the extent permitted by law, to have a receiver appointed to take charge of all or any part of the Collateral, exercising all of the rights specified in the immediately preceding sentence.

(c) Debtor shall pay to Secured Parties on demand all expenses (including, without limitation, attorneys' fees) incurred by Secured Parties incidental to taking, holding, preparing for sale, selling and the like or otherwise dealing with the Collateral, or incurred by Secured Parties in otherwise enforcing any term or condition of this Security Agreement, together with interest thereon at the interest rate specified in the Notes, and all such expenses and interest shall be secured by the Collateral as provided herein and by all of the other Loan Documents securing all or any part of the indebtedness evidenced by the Notes.

(d) Secured Parties may require Debtor to assemble the Collateral and make it available at a place Secured Parties designate which is mutually convenient to allow Secured Parties to take possession or dispose of the Collateral.

(e) Any and all statements of fact or other recitals made in any bill of sale or assignment or other instrument evidencing any foreclosure sale hereunder as to nonpayment of indebtedness or as to the occurrence of any default, or as to Secured Parties having declared all of such indebtedness to be due and payable, or as to notice of time, place and terms of sale and of the properties to be sold having been duly given by Secured Parties, shall be taken as prima facie evidence of the truth of the facts so stated and recited.

(f) Secured Parties may appoint or delegate any one or more persons as agent to perform any act or acts necessary or incident to any sale of the Collateral held by Secured Parties, including the sending of notices and the conduct of the sale, in the name and on behalf of Secured Parties.

(g) Nothing herein contained is intended, nor shall be construed, to preclude Secured Parties from pursuing any other remedy provided by law for the collection or enforcement of any of the Obligations. Any and all rights and remedies herein expressly conferred upon Secured Parties shall be deemed cumulative with, and not exclusive of, any other remedy conferred hereby, by the other Loan Documents or by law or equity on Secured Parties, and the exercise of any one remedy shall not preclude the exercise of any other.

## 11. COLLATERAL AGENT

(a) No individual Secured Party hereunder shall have the right to take any legal action or bring any suit in respect of any provision of this Security Agreement. Additionally, no action arising from or in connection with an event of default shall be made, unless Secured Parties, acting through the Collateral Agent and representing at least a majority of the outstanding principal balance of the Notes (the **"Majority Secured Party"**), as calculated at the time of the action or amendment, have elected in writing to take such action. Any writing signed by the Majority Secured Party shall have the legal effect of a writing signed by all Secured Parties.

(b) Each Secured Party hereby appoints and authorizes Vista Ventures I., LLLP (the **"Collateral Agent"**) to take such actions as the Collateral Agent on its behalf and to exercise such powers under this Security Agreement as are delegated to the Collateral Agent by the terms hereof, together with such powers as are reasonably incidental thereto. The Collateral Agent shall have no duties or responsibilities except those expressly set forth in this Security Agreement. **THE DUTIES OF THE COLLATERAL AGENT SHALL BE MECHANICAL AND ADMINISTRATIVE IN NATURE; THE COLLATERAL AGENT SHALL NOT HAVE BY REASON OF THIS SECURITY AGREEMENT A FIDUCIARY RELATIONSHIP IN RESPECT OF ANY SECURED PARTY; AND NOTHING IN THIS SECURITY AGREEMENT OR THE NOTES, EXPRESS OR IMPLIED, IS INTENDED TO OR SHALL BE SO CONSTRUED AS TO IMPOSE UPON THE COLLATERAL AGENT ANY OBLIGATIONS IN RESPECT OF THIS SECURITY AGREEMENT EXCEPT AS EXPRESSLY SET FORTH HEREIN.** In any instance where the Collateral Agent is required or permitted to consent to or approve any action of Debtor under this Security Agreement, such consent or approval shall be deemed to be administrative in nature and may be given or withheld in the Collateral Agent's sole discretion unless this Security Agreement or the Notes state otherwise. As to any matters not expressly provided for by this Security Agreement, including enforcement or collection of the Notes, the Collateral Agent shall not be required to exercise any discretion or take any action, but shall be required to act or to refrain from acting (and shall be fully protected in so acting or refraining) upon the written instructions of the Majority Secured Party, and such instructions shall be binding on the Secured Parties, provided that the Collateral Agent shall not be required to take any action which exposes the Collateral Agent to personal liability or which is contrary to this Security Agreement, the Notes or applicable law. Each Secured Party shall execute and deliver such additional instruments, including powers of attorney in favor of the Collateral Agent, as may be necessary or desirable to enable the Collateral Agent to exercise its powers hereunder.

Without limiting the foregoing, the Collateral Agent is authorized on behalf of the Secured Parties, without the necessity of any notice to or further consent from the Secured Parties, from time to time to take any action with respect to any Collateral which may be necessary to maintain perfected security interest in and liens upon the Collateral. Unless the Collateral Agent shall receive written instructions from the Majority Secured Party, however, the Collateral Agent shall have no independent duty to take such actions.



(c) Duties and Obligations. The Collateral Agent and, if applicable, any of its partners, officers, agents or employees, shall not be liable for any action taken or omitted to be taken by it or any of them under or in connection with this Security Agreement, except for its or their own gross negligence or willful misconduct. Without limiting the generality of the foregoing, the Collateral Agent:

(1) may treat each Secured Party which is a party hereto as the party entitled to receive payments hereunder until the Collateral Agent receives written notice of the assignment of such Secured Party's interest herein signed by such Secured Party and made in accordance with the terms hereof and a written agreement of the assignee that it is bound hereby to the same extent as it would have been had it been an original party hereto, in each case in form satisfactory to the Collateral Agent;

(2) to the extent the Collateral Agent deems reasonably necessary, the Collateral Agent may consult with legal counsel, independent public accountants and other experts selected by the Collateral Agent, the reasonable cost of which consultation shall be borne by Debtor, and the Collateral Agent shall not be liable for any action taken or omitted to be taken in good faith in accordance with the advice of such experts;

(3) makes no warranty or representation of any kind whatsoever to any Secured Party and shall not be responsible to any Secured Party for any statements, warranties or representations made in or in connection with this Security Agreement, the Notes, or in any instrument or document furnished pursuant hereto or thereto;

(4) shall not have any duty to ascertain or to inquire as to the performance of any of the terms, covenants, or conditions of the Notes, or of any instrument or document furnished pursuant thereto on the part of Debtor or as to the use of the proceeds of any Note;

(5) shall not be responsible to any Secured Party for the due execution, legality, validity, enforceability, genuineness, effectiveness, or value of this Security Agreement, of any Note, or of any instrument or document furnished pursuant hereto or thereto; and

(6) shall incur no liability under or in respect of this Security Agreement or any other Note by acting upon any written notice, consent, certificate or other instrument or writing (which may be by cable, telex or telefax) believed by it to be genuine and signed, sent or made by the proper party or parties or by acting upon any representation or warranty of Debtor made or deemed to be made in this Security Agreement or any other Note.

(d) With respect to obligations owed to the Collateral Agent by Debtor, the Collateral Agent shall have the same rights and powers under this Security Agreement and the Notes as any other Secured Party and may exercise the same as though it were not the Collateral Agent, and the term "Secured Party" as used herein shall, unless otherwise expressly indicated, include the Collateral Agent in its individual capacity.

(e) Each Secured Party agrees to indemnify the Collateral Agent on a pro rata basis, according to the amount of principal under the Notes held by each such Security Party bears to the aggregate principal amount of all Notes held by the Secured Parties (the "**Pro Rata Amount**"), from and against any and all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements or any kind or nature whatsoever which may be imposed on, incurred by or asserted against the Collateral Agent in any way relating to or arising out of this Security Agreement or any Notes or any action taken or omitted by the Collateral Agent under this Security Agreement or any other Note, except any such as result from the Collateral Agent's gross negligence or willful misconduct. Without limiting the foregoing, each Secured Party agrees to reimburse the Collateral Agent promptly on demand in proportion to its Pro Rata Amount for any out-of-pocket expenses, including legal fees, incurred by the Collateral Agent in connection with the administration or enforcement or preservation of any rights under this Security Agreement or any Note.

## 12. GENERAL:

(a) Any financing statements filed pursuant to this Security Agreement are, in part, for the protection of Secured Parties if any court shall at any time hold that notice of Secured Parties' priority of interest in any property described herein must, in order to be effective against a particular class of persons, including, but not limited to, the Federal Government or any subdivision or entity thereof, be filed in the Commercial Code records.

(b) Debtor hereby indemnifies and holds harmless Secured Parties, and their employees, officers and agents, from and against any and all liabilities, claims and obligations which may be incurred, asserted or imposed upon them or any of them as a result of or in connection with any use, operation, lease or consumption of any of the Collateral or as a result of Secured Parties' seeking to obtain performance of any of the obligations due with respect to the Collateral (collectively, the "**Losses**"), unless such Losses were the result of any Security Party's gross negligence or willful misconduct.

(c) No default shall be waived by Secured Parties except in writing and no waiver of any payment or other right under this Security Agreement shall operate as a waiver of any other payment or right.

(d) Without affecting any obligations of Debtor under this Security Agreement and without prejudice to any of their rights hereunder, Secured Parties may, without notice or demand, renew, extend or grant indulgences with respect to any of the Obligations, take or release any other collateral as security for any of the Obligations, or add or release any guarantor, endorser, surety or other party to any of the Obligations.

(e) Debtor hereby waives diligence, presentment, protest, demand and notice of every kind, as well as the right to require Secured Parties to proceed against any person liable for the payment or performance of any of the Obligations or to foreclose upon, sell or otherwise realize

upon or collect or apply any other property, real or personal, securing any of the Obligations, as a condition or prior to proceeding hereunder.

(f) Any notice, request, demand, statement, authorization, approval, consent or acceptance made under this Security Agreement shall be in writing and shall be (i) hand delivered, (ii) sent by Federal Express or other reputable overnight courier service, (iii) or sent by registered or certified mail, return receipt requested, postage prepaid and shall be deemed given (x) when received if hand delivered, sent by Federal Express, or other reputable overnight courier service, or (y) three business days after being postmarked and addressed as follows if sent by registered or certified mail, return receipt requested. Any notice, request, demand, statement, authorization, approval, consent or acceptance shall be sent to the following addresses:

If to Debtor:

The Dante Group, Inc.  
4735 Walnut Street, Suite C  
Boulder, Colorado 80301  
Attention: Chief Executive Officer

with a copy (which shall not constitute notice) to:

Hogan & Hartson L.L.P.  
1470 Walnut Street, Suite 200  
Boulder, Colorado 80302  
Attention: William R. Roberts, Esq.

If to Collateral Agent:

Vista Ventures I, LLLP  
11001 W. 120<sup>th</sup> Ave., Suite 310  
Broomfield, CO 80021  
Attention: Kirk Holland

If to a Secured Party, to Secured Party's address as set forth on the attached Schedule 1.

Each party may designate a change of address by notice to the other parties, given as provided above at least 15 days before such change of address is to become effective.

(g) Unless the context otherwise requires, all terms used herein which are defined in the Uniform Commercial Code as in effect in the State of Delaware shall have the meanings therein stated.

(h) All of the rights and remedies of Secured Parties under this Security Agreement shall inure to the benefit of their successors and assigns. All obligations of Debtor hereunder shall be binding upon the successors and assigns of Debtor.

(i) This Security Agreement may not be amended, modified or otherwise changed except by a written instrument duly executed by Debtor and the Majority Secured Party. Notwithstanding the foregoing, Debtor and the Collateral Agent may amend Schedule 1 of this Agreement for the purposes of adding additional Secured Parties after the date hereof, as contemplated in the Loan Agreement, and such additional persons may become "Secured Parties" hereunder, by executing a counterpart signature page hereto, without the approval of the Majority Secured Party.

**(j) THIS SECURITY AGREEMENT SHALL BE CONSTRUED UNDER AND GOVERNED BY THE LAWS OF THE STATE OF DELAWARE, EXCEPT TO THE EXTENT THAT THE APPLICABILITY OF ANY SUCH LAWS MAY NOW OR HEREAFTER BE PREEMPTED BY FEDERAL LAW, IN WHICH CASE, SUCH FEDERAL LAW SHALL SO GOVERN AND BE CONTROLLING.**

(k) Any provision hereof prohibited or invalid under applicable law shall be ineffective only to the extent of such prohibition or invalidity, without invalidating the other provisions hereof.

(l) Time is of the essence of this Security Agreement and all of its provisions.

(m) The headings of this Security Agreement are inserted for convenience only and shall not affect the meaning or interpretation of this Security Agreement or any provisions hereof.

\* \* \* \* \*

DATED: September 30, 2002.

**DEBTOR:**

THE DANTE GROUP, INC.

By: 

Pat Maley,  
Chief Executive Officer and President

**COLLATERAL AGENT:**

VISTA VENTURES I, LLLP

By: 

Name: CATHARINE M. MERIGOLD

Title: MANAGER

**SECURED PARTIES:**

VISTA VENTURES I, LLLP

By: 

Name: CATHARINE M. MERIGOLD

Title: MANAGER

The Dante Group, Inc.:  
Signature Page to Security Agreement

# **SCHEDULE 1**

## **LIST OF SECURED PARTIES**

**As of September 30, 2002**

<b><u>Name:</u></b>	<b><u>Principal Amount of Note Purchased:</u></b>
<b>Vista Ventures I, LLLP</b> 11001 W. 120 <sup>th</sup> Ave., Suite 310 Broomfield, CO 80021 Attention: Kirk Holland Tel: 303-410-2530 Facsimile: 303-466-9316	<b>\$50,000</b>
<b>Total:</b>	<b>\$50,000</b>

## **SCHEDULE 2**

### **PATENTS**

Utility patent filed on March 29, 2002, Application No. 10/112,015. The summary from that patent is shown below:

“An information technology (IT) infrastructure may be monitored and data thus collected may be used to infer problems and predict future conditions. In one embodiment, the present invention may include receiving a plurality of component metrics, each component metric related to a corresponding component of an (IT) infrastructure of an enterprise, each component being associated with one or more gross-level rules, and generating an indicator set by comparing each received component metric to relevant historical values of the component metric. In one embodiment, the present invention may also include determining that a gross-level rule is out of compliance, comparing the indicator set to one or more historical indicator sets to determine whether the indicator set resembles any of the one or more historical indicator sets, and performing an appropriate action based on the result of the comparison.”