FORM PTO-1595

1-31-92

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

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| To the Honorable Commissioner of 1 | 250086 iginal documents or copy thereof. | | |
| 1. Name of conveying party(ies): | 2. Name and address of receiving party(ies): | | |
| TRIPATH TECHNOLOGY INC. 10 - 8 - 22 | Name: COMERICA BANK-CALIFORNIA | | |
| Additional name(s) of conveying party(ies) attached? [] Yes [X] No | Address: 333 WEST SANTA CLARA STREET City: SANTA CLARA State: CA Zip: 95113 | | |
| 3. Nature of Conveyance: [] Assignment [] Merger [X] Security Agreement [] Change of Name [] Other: | Additional name(s) & address(es) attached? [] Yes [x] No | | |
| Execution Date: July 12, 2002 | | | |
| 4. Application number(s) or patent number(s): | | | |
| If this Document is being filed together with a new application, the execution | ution date of the application is: | | |
| A. Patent Application No.(s) | Patent No.(s) | | |
| See attached sheets | See attached sheets | | |
| Additional numbers atta | | | |
| 5. Name and address of party to whom correspondence concerning document should be mailed: | 6. Total number of applications and patents involved | | |
| Name: Erin O'Brien Internal Address: GRAY CARY WARE & FREIDENRICH | | | |
| 4365 Executive Drive, Suite 1100 | C 1 | | |
| San Diego, CA 92121-2133 | ra co de co | | |
| | 7. Total fee (37 CFR 3.41) \$ 920.00 | | |
| | 8. Deposit account number: Please debit any underpayment or credit any overpayment to the above deposit account. | | |
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| | Proce Ol A. | | |
| Erin O'Brien /t | Signature October 8, 2002 Date | | |
| | Total number of pages comprising cover sheet: [9] | | |
| OMB No. 0651-0011 (exp. 4/94) | | | |
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| U.S. Patent ar | with required cover sheet information to: nd Trademark Office | | |
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PATENTS

| PATENTS | | | |
|---|--|---|--|
| Description | Registration/ Application Number | Registration/ Application <u>Date</u> | |
| Scheme for reducing transmit-band noise floor and adjacent channel power with power backoff | 09/908,967 | 07/18/01 | |
| Noise reduction scheme for operational amplifiers | 09/908,862 | 07/18/01 | |
| Power device driver circuit | 6,362,679 | 03/26/02 | |
| Loop delay compensation for a digital power amplifier | 09/796,634 | 02/28/01 | |
| Resonant gate drive technique for a digital power amplifier | 09/796,734 | 02/28/01 | |
| Self-timed switching for a digital power amplifier | 09/796,731 | 02/28/01 | |
| Dual independently clocked analog-to-digital conversion for a digital power amplifier | 6,348,836 | 02/19/02 | |
| Methods and apparatus for noise shaping a mixed signal power output | 6,297,697 | 10/02/01 | |
| Break-before-make distortion compensation for a digital amplifier | 6,362,683 | 03/26/02 | |
| Dynamic switching frequency control for a digital switching amplifier | 6,351,184 | 02/26/02 | |
| Noise reduction scheme for operational amplifiers | 6,329,876 | 12/11/01 | |
| DC offset calibration for a digital switching amplifier | 6,316,992 | 11/13/01 | |
| Power efficient line driver | 6,281,747 | 08/28/01 | |
| Power efficient line driver | 6,246,283 | 06/12/01 | |
| Methods and apparatus for noise shaping a mixed signal power output | 6,229,390 | 05/08/01 | |
| Power supply topology to reduce the effects of supply pumping | 6,169,681 | 01/02/01 | |
| Method and apparatus for controlling an audio signal level | 6,127,893 | 10/03/00 | |
| Methods and apparatus for reducing MOFSET body diode conduction in a half-bridge configuration | 6,107,844 | 08/22/00 | |
| Methods and apparatus for compensating delays in modulator loops | 5,909,153 | 06/01/99 | |
| Methods and apparatus for performance improvement by qualifying pulses in an oversampled noise-shaping signal processor | 5,974,089 | 10/26/99 | |
| Method and apparatus for sensing a common mode voltage | 5,808,491 | 09/15/98 | |
| Method and apparatus for oversampled, noise-shaping, mixed-signal | 5,777,512 | 07/07/98 | |
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Gray Cary\PA\10261749.1 1090371-975700

PATENTS

| | Registration/ Application | Registration/ Application |
|---|---------------------------|------------------------------|
| Description processing | Number | <u>Date</u> |
| Method and apparatus for biasing a differential cascode circuit | 5,754,079 | 05/19/98 |

Gray Cary\PA\10261749.1 1090371-975700

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of July 12, 2002 by and between COMERICA BANK-CALIFORNIA ("Bank") and TRIPATH TECHNOLOGY INC., a Delaware corporation ("Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.
- B. Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain copyrights, trademarks and patents to secure the obligations of Grantor under the Loan Agreement but only to the extent such security interest is necessary in order for Bank to have a perfected security interest in Grantor's accounts and other rights to payment.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Schedules A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

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Notwithstanding the foregoing, the Collateral shall not include any copyrights, patents, trademarks, servicemarks and applications therefor, now owned or hereafter acquired, or any claims for damages by way of any past, present and future infringement of any of the foregoing (collectively, the "Intellectual Property"); provided, however, that the Collateral shall include all accounts and general intangibles that consist of rights to payment and proceeds from the sale, licensing or disposition of all or any part, or rights in, the foregoing (the "Rights to Payment"). Notwithstanding the foregoing, if a judicial authority (including a U.S. Bankruptcy Court) holds that a security interest in the underlying Intellectual Property is necessary to have a security interest in the Rights to Payment, then the Collateral shall automatically, and effective as of the Closing Date, include the Intellectual Property to the extent necessary to permit perfection of Bank's security interest in the Rights to Payment.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

3900 Freedom Circle Santa Clara, CA 95054

Attn: Chief Financial Officer

Address of Bank:

333 West Santa Clara Street San Jose, CA 95113

Attn: Corporate Banking Center

GRANTOR:

TRIPATH TECHNOLOGY INC.

BANK:

COMERICA BANK-CALIFORNIA

EXHIBIT A

Copyrights

Description

Registration Number

Registration <u>Date</u>

Gray Cary\PA\10233271.2 1090371-900000

EXHIBIT B

Patents

| | Registration/ Application | Registration/ Application |
|---|------------------------------|------------------------------|
| Description | <u>Number</u> | <u>Date</u> |
| Scheme for reducing transmit-band noise floor and adjacent channel power with power backoff | 09/908,967 | 07/18/01 |
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| Power efficient line driver | 6,281,747 | 08/28/01 |
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| Method and apparatus for biasing a differential cascode circuit | 5,754,079 | 05/19/98 |

EXHIBIT C

Trademarks

| Description | Registration/ Application Number | Registration/ Application |
|--------------------------|--|---------------------------|
| Description | <u>Indiliber</u> | <u>Date</u> |
| Tripath (and design) | 76/157,810 | 10/31/00 |
| TIO | 76/094,294 | 07/24/00 |
| TIO (and design) | 76/096,234 | 07/24/00 |
| Class-T | 76/073,920 | 06/20/00 |
| Tripath | 2,398,029 | 10/24/00 |
| DPP | 2,453,669 | 05/22/01 |
| Digital Power Processing | 2,526,206 | 01/01/02 |

Gray Cary\PA\10233271.2 1090371-900000

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